



*A quarterly newsletter for the Legacy Teams of Greater New Haven, featuring program news, important dates, and reports spotlighting your success!*

## IN THIS ISSUE:

- News and Updates
- Upcoming Workshop
- Dates to Remember
- Legacy Spotlight: Temple Emanuel

## NEWS AND UPDATES

Dear Legacy Teams:

L'shanah tovah umetukah! A happy and sweet new year to all of you and your families. We are almost through the hustle and bustle of High Holiday season, and I hope this time of year has been (and continues to be) a fruitful one for your legacy efforts. We look forward to receiving your third quarter report by **Monday, October 16**, and hearing about how the fall is shaping up for all of our partner synagogues and agencies.

While we hope the summer was a relaxing season for you and your families, Create a Jewish Legacy is ramping back up this fall. In addition to the third quarter report due on October 16, we will be holding our **final Year 1 workshop, "Effective Stewardship," on Wednesday, October 11, from 7:00–8:30 pm on Zoom**. See the box below for more information, and please plan to attend with as much of your team as possible so we can finish the year strong.

## NEWS AND UPDATES *(continued)*

As we wrap up Year 1, we won't forget to celebrate all we have accomplished together so far. Please save the date for our Year 1 celebration for Legacy Teams and donors, to be held on **Sunday, April 14, 2024, at the JCC Beckerman-Lender Building**. More information to come, but mark your calendars. We can't wait to gather and toast your success!

Planning is also underway for Year 2 of our Create a Jewish Legacy initiative. You will all be hearing from us soon with your personalized goal list for Year 2 as well as the workshop and reporting schedule for next year. Of course we can discuss any questions or concerns you have as we get ready to head into our second year of the program.



**SAVE THE DATE**

CREATE A JEWISH LEGACY YEAR 1

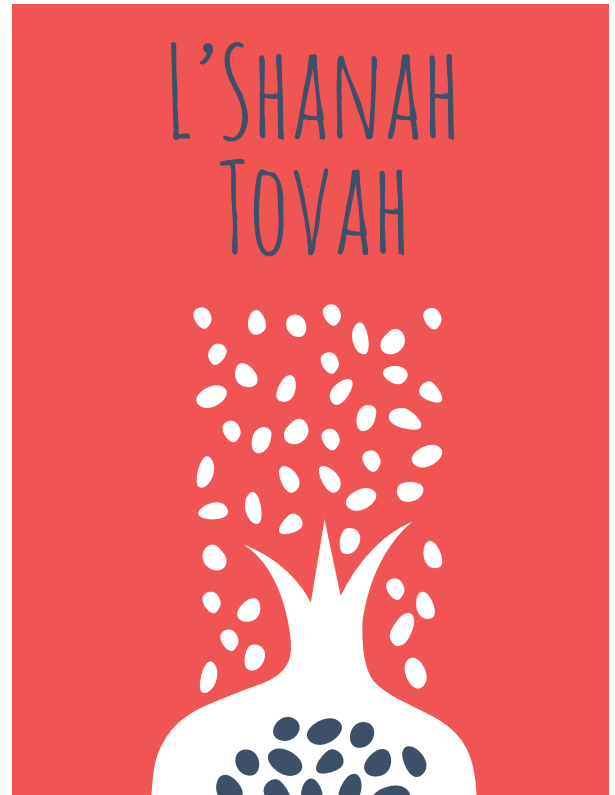
**Celebration for Legacy Teams and Donors**

on

**SUNDAY, APRIL 14, 2024**

at the

**JCC**



THE BOARD AND STAFF OF THE JEWISH FOUNDATION OF GREATER NEW HAVEN WISH YOU A *L'SHANAH TOVAH!*

We will see you on October 11 at our final workshop for Year 1, "Effective Stewardship". In the meantime, please do not hesitate to reach out any time if you would like to meet. We are at the teams' disposal and are happy to talk through any questions or concerns. To schedule a meeting, call or email Tamara at (203) 387-2424, ext. 325, or [tschechter@jewishnewhaven.org](mailto:tschechter@jewishnewhaven.org).

Warmly,

*Tamara*

Tamara Schechter  
Create a Jewish Legacy Manager

*Lisa*

Lisa Stanger  
Executive Director

## UPCOMING WORKSHOP

Wednesday, October 11, 2023, 7:00–8:30 pm on Zoom



### “EFFECTIVE STEWARDSHIP”

Presented by Arlene D. Schiff, Senior Advisor, LIFE & LEGACY®, the Harold Grinspoon Foundation

*Keeping donors connected and showing appreciation and gratitude over the course of their lifetime are keys to keeping legacy commitments intact. This workshop stresses the importance of stewarding donors and shares best practices in the area of donor recognition and ongoing stewardship.*

All Legacy Team members are strongly encouraged to attend.

Please RSVP to Tamara Schechter, Create a Jewish Legacy Manager, at (203) 387-2424, ext. 325, or [tschechter@jewishnewhaven.org](mailto:tschechter@jewishnewhaven.org).

## DATES TO REMEMBER

OCTOBER 11, 2023	Final Year 1 Workshop: “Effective Stewardship”
OCTOBER 16, 2023	Third quarter report due to Tamara
DECEMBER 31, 2023	Close of Year 1
JANUARY 15, 2024	Fourth quarter report due to Tamara
APRIL 14, 2024	SAVE THE DATE: Year 1 Celebration for Legacy Teams & Donors!

## LEGACY SPOTLIGHT

### *Holli and Michael Shanbrom Created a Legacy for Temple Emanuel*

Written by Holli Shanbrom

If I turn back time thirty-five years ago, I catch myself sitting in a house of worship with pews filled to capacity casually listening to a sermon between random, independent thoughts while watching the clergy stand tall on the pulpit, exhausted community members fighting to stay awake as the warm sun shined down on them through the stained glass windows, children restless in their seats and women singing one hymn louder than the next—all while hoping

*Story continues on next page*

## LEGACY SPOTLIGHT (continued)



my dad remembered to place a roll of Life Savers in his jacket pocket before he left home earlier that morning.

In more present times, the hair has changed colors, the pace is a bit slower, the wisdom a bit greater, and the responsibilities changed drastically as the visions and importance of religion in our future clearly change. Will my grandchildren have synagogues and temples full of spry children to sing gleefully with? Will they know the importance of their ancestors and be proud of their Jewish history? Will my adult Jewish children gather together on Shabbat to hear the Torah teachings? Will the local families create a solid Jewish foundation to enrich and preserve the Jewish traditions, holidays and the concepts of a G-d?

I have the choice to sit back and do nothing or take charge to guarantee our faith, customs, traditions, teachings, and history will not only continue on, but thrive in the years to come. So I chose to Leave a Legacy. Will you?

The required legacy documents are easy to prepare. The planning is easy. The execution is easy.

\* The profits are invaluable \*

Please take a moment to reach out to your institution's Create a Jewish Legacy Team Leader to start the process today! Whether you have \$1,000 or \$500,000 to donate as your own personal legacy is beginning to embark, be assured you will have taken the necessary steps to ensure the Temples and Synagogues are full of joyful congregants, Rabbis eager to teach the Torah, children thriving on Sunday mornings as they are surrounded by friends, and cantors enthusiastic to bless us with their glorious voices years after we depart.

### Looking for ideas and templates for marketing and stewardship?

The Grinspoon Foundation website has lots of resources available to use. See below or contact Tamara at [tschechter@jewishnewhaven.org](mailto:tschechter@jewishnewhaven.org).

1



Visit

[jewishlifelegacy.org](http://jewishlifelegacy.org)

2



Click

Resources tab

3



Username

Resources

4



Password

[hgfllegacy](http://hgfllegacy)