



Jewish Foundation
OF GREATER NEW HAVEN

Empower Your Giving with a Donor-Advised Fund

Whether you want a family or individual Donor-Advised Fund, WE CAN DO IT!

At the Jewish Foundation of Greater New Haven, we believe in the power of philanthropy to create lasting change. Our Donor-Advised Funds (DAFs) offer a flexible and impactful way to support the causes you care about most. Join a community of passionate donors dedicated to making a difference in Jewish life and beyond.

What is a Donor-Advised Fund?

A Donor-Advised Fund is a philanthropic vehicle that allows you to manage your charitable giving with ease and efficiency. It provides you with the flexibility to recommend grants to your favorite charities at any time while receiving immediate tax benefits. It's like having your own charitable foundation with better tax benefits, a much lower cost, and without all the paperwork!

Why Choose a Donor-Advised Fund?

Flexibility

- **Simplified Giving:** Make a single contribution and recommend grants to multiple charities over time.
- **Timing:** Contribute when it makes the most sense for you, and decide later which charities to support.
- **Investment Growth:** Potential for your fund to grow over time, increasing your charitable impact.

Impact

- **Support Your Community:** Strengthen the Jewish community in Greater New Haven and beyond.
- **Tailored Giving:** Align your philanthropy with your values and interests.
- **Responsive Philanthropy:** Quickly respond to urgent needs or unexpected opportunities.
- **Legacy Planning:** Establish a lasting legacy by involving your family in your charitable decisions and passing on the value of *tzedakah* (charity).

How It Works

- **Open Your Fund:** Establish your Donor-Advised Fund with a minimum initial contribution of \$10,000.
- **Tax Deduction:** You can claim a charitable income-tax deduction in the year you donate to the fund, even if you recommend the grants over many years.
- **Contribute:** Add to your fund at any time, with cash, securities, or other assets.
- **Recommend Grants:** Recommend grants to qualified U.S. based public charities, including the Jewish Federation, synagogues, schools, and community organizations.
- **Focus on Your Impact:** The Foundation handles all administrative responsibilities, freeing you to focus on the joy of giving.
- **Tax Advantages:** If you donate long-term appreciated stocks, no capital gains taxes are payable and you can claim a charitable income-tax deduction for the full fair market value of your gift at the time of receipt. If you do not currently itemize on your taxes and/or have a large taxable event in a single year, consider bunching your donations to maximize your tax deduction and then recommending your grants over many years.
- **Investments:** The proceeds are invested and continue to grow your charitable fund, tax-free.

Why Partner with Us?

- **Deep Community Roots:** With decades of experience, we are deeply connected to the Greater New Haven Jewish community.
- **Expert Guidance:** Our knowledgeable team offers personalized support to help you achieve your philanthropic goals.
- **Trusted Stewardship:** We are committed to transparency, accountability, and maximizing the impact of your generosity.

Get Started Today

Take the first step towards impactful giving. Contact us today to learn more about establishing a Donor-Advised Fund with the Jewish Foundation of Greater New Haven. Together, we can create a brighter future for our community. Join us in making a difference—one gift at a time.



Scan the QR code to learn more or visit newhavenjewishfoundation.org/donor-advised