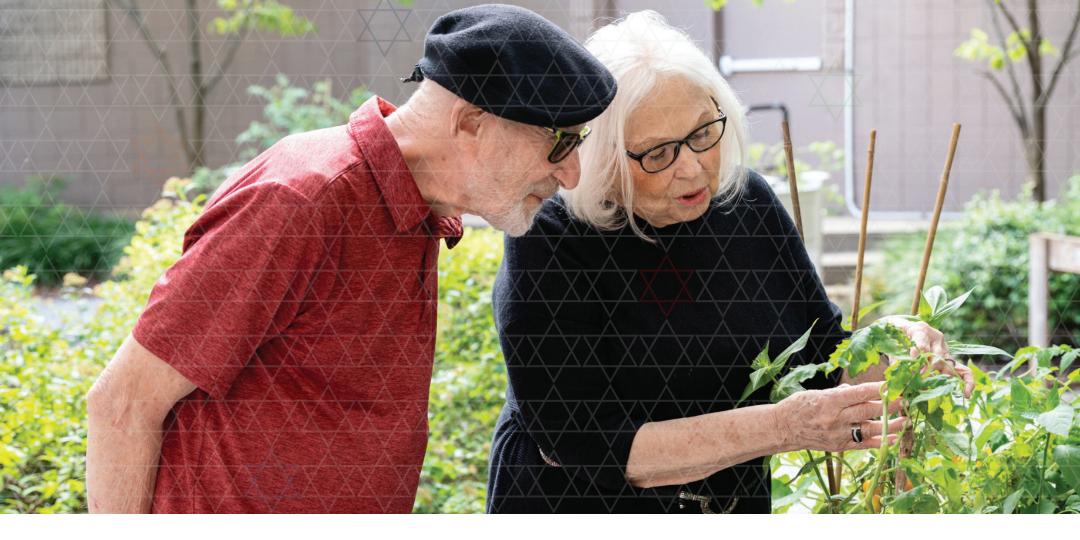






2024 ANNUAL REPORT



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In 2024, the Jewish Foundation of Greater New Haven distributed over \$5 million to charitable organizations, with an impressive 84% directed to local Jewish organizations and synagogues.

This year, we also received \$8.8 million in total donations, including over \$4 million designated for restricted endowment funds supporting local Jewish organizations—one-third of which came from estates. Notably, 20% of the funds donated came from the Estates of Edith and Edward Topp. The Topps are lifelong New Haven residents and dear friends of Jewish Foundation founder Samuel Glazer. Edith and Edward's legacy continues to strengthen our community. Another 30% of donated funds came from a single donor to help Camp Laurelwood grow its endowment, undertake major capital improvements, and establish an endowment match campaign benefiting Camp Laurelwood, UConn Hillel, Connecticut College Zachs Hillel, Solomon Schechter of Greater Hartford, and University of Hartford Zachs Hillel.

Security remains a top priority. In 2024, we awarded \$340,000 in security grants, made in memory of Arthur & Yvette Eder, to 30 local Jewish organizations, including the JCC, Camp Laurelwood, Ezra Academy, Southern Connecticut Hebrew Academy, Camp Gan Israel, and nearly all area synagogues and Chabads. This brings our total security grant awards to date to over \$1.3 million, reinforcing our commitment to a safe and secure Jewish community in Greater New Haven.

Beyond security, our grants continue to support every stage of Jewish life. We allocated \$186,000 to Jewish Family Service and The Towers at Tower Lane to assist Jewish elderly initiatives. On the other end of the age spectrum, we awarded \$29,850 in scholarships for Jewish overnight camps, ensuring that future generations can experience the richness of Jewish life and tradition.

Meanwhile, our Create a Jewish Legacy initiative, made possible through the Harold Grinspoon Foundation, completed its second year with over \$12 million in legacy commitments. *You can read more about this impactful program on page 13.* 

At the Jewish Foundation of Greater New Haven, we are honored to serve as a trusted resource and partner for synagogues, agencies, professional advisors, individual donors, families, foundations, and the broader community. Together, we are building a strong and vibrant Jewish future.



Eric Green
ERIC GREEN
Board Chair



Lisa Stanger
LISA STANGER
Executive Director

# LEGACY OF DEDICATION: LISA STANGER RECEIVES LIFETIME ACHIEVEMENT AWARD

On October 30th, Lisa Stanger, the Executive Director of the Jewish Foundation of Greater New Haven, was honored with the prestigious Lifetime Achievement Award from the Towers Foundation during their annual meeting.

Lisa has a strong professional and academic background including a Masters of Social Work, a JD, and a Masters of Law in Taxation. Her educational background and expertise in charitable giving and philanthropy made her an ideal addition to the Jewish Foundation in 2005.

Immediately, she got to work. Lisa applied her legal and financial expertise to reshape the landscape of charitable giving by collaborating with donors and community organizations. Lisa's goal is always to increase support for a vibrant, secure Jewish community, by providing expert philanthropic advice and education to donors and professional advisors. Under her leadership, the Jewish Foundation's assets grew from \$18 million in 2005, to a remarkable \$80 million in 2024. Annual distributions have risen to over \$4 million to both Jewish and secular organizations in New Haven, Israel, and around the world.

Lisa's visionary leadership has driven several groundbreaking initiatives throughout her 19 years with the Jewish Foundation. One example is the Create a Jewish Legacy program, which she launched in this region, securing over \$21 million in legacy commitments for Jewish causes by partnering with synagogues and institutions, like The Towers at Tower Lane.

Jennifer Bayer, Vice President, Strategic Initiatives at The Towers at Tower Lane, shares her reflections on Lisa's impact. "The Towers has benefited tremendously over the years from Lisa's involvement and leadership. From helping to steward our 50th Anniversary Legacy Campaign, which nearly doubled the number of endowments for the benefit of The Towers, to helping us participate in The Harold Grinspoon Foundation, Create a Jewish Legacy Program for eight years. During the pandemic, The Maimonides Fund nearly doubled our private fundraising efforts to address immediate needs. Lisa's stewardship of the Elderly Grants Fund has helped us transform the outside of our campus and build our community garden. This year, The Towers received a \$96,000 grant which will help us establish a new Cognitive Day Program. So many of our new initiatives have Lisa's, the Jewish Foundation's, and her team's stamp on them. She is simply an amazing leader and also a community hero! We all stand on Lisa's shoulders."

"Each day, I'm inspired by the generosity and commitment of our community," Lisa said at the ceremony. "It is a true privilege to help people support the causes they care about and to be part of such a resilient, compassionate community."

The Lifetime Achievement Award honors Lisa's remarkable accomplishments and her dedication to nurturing Jewish values, building a foundation that will benefit future generations. Her commitment to philanthropy, community building, and empowering donors has made a significant impact. *Mazel Tov Lisa!* 



### **RESTORING HISTORY:** THE FORGOTTEN JEWISH CEMETERY

Sol Rosenkranz was deeply committed to preserving the heritage of an abandoned Jewish cemetery in the small town of Krośniewice, central Poland. From the moment the cemetery was revitalized in 2014 until his passing in 2019, Sol devoted himself to honoring the memories of those buried there.

The cemetery holds a painful history. In 1939, the Nazis removed its headstones, and years of neglect during the post-war and Communist eras allowed the site to become overgrown, concealing countless Jewish graves beneath dense thickets.

In loving tribute to their father's legacy, Rita and Joel Rosenkranz established the Krośniewice Jewish Cemetery Fund in Memory of Sol Rosenkranz, in partnership with the Jewish Foundation of Greater New Haven. This Fund is dedicated to ensuring the cemetery's perpetual care and preservation.

"Sol's inaugural visit to the site was in 2013 with Rabbi Schudrich," Joel said. "The dedication ceremony took place in 2014, and more recent images highlight the grand entry gates and a memorial plaque, recounting the town's rich Jewish history. The photos vividly illustrate the pride and dedication Sol poured into the restoration of this cemetery."

The Fund's mission is to ensure the cemetery's ongoing upkeep and maintenance for generations to come. In addition to partnering with the Jewish Foundation of Greater New Haven, Rita and Joel have also collaborated with Friends of Jewish Heritage in Poland.

"We are committed to preserving Sol's dream of creating a dignified final resting place, an enduring tribute to his remarkable legacy," said Rita. "Our hope is that the sacred ground will remain a testament to Sol's enduring spirit and a symbol of remembrance for years to come."







# WHAT WE DO







### **FOUNDATION PROGRAMS AND INITIATIVES**

### Fund and Investment Management for Synagogues and Agencies

The Jewish Foundation provides secure and reliable management of endowments for local Jewish organizations. Our professional staff offers financial oversight, giving donors and our partner organizations the confidence that their contributions are well-managed and preserved for the future. By insulating organizations from governance changes, the Jewish Foundation ensures stability and trust in fund management. These include:

- B'nai Brith Youth Organization (BBYO)
- Clifford Beers Institute
- Congregation Beth El-Keser Israel
- Congregation Beth Shalom Rodfe Zedek
- Congregation B'nai Jacob
- Congregation Mishkan Israel

- Congregation Or Shalom
- Ezra Academy
- Hebrew Burial & Free Loan Association
- The Jewish Cemetery Association of Greater New Haven
- Jewish Family Service of Greater New Haven
- Jewish Federation of Greater New Haven
- The Jewish Historical Society of Greater New Haven
- Temple Beth David
- Temple Emanuel
- The Towers at Tower Lane
- Westville Synagogue

### **Donor-Designated Funds for Synagogues and Agencies**

The Jewish Foundation partners with donors and organizations to create and grow endowment funds through current gifts, bequests, and other planned giving vehicles. We provide personalized reports, regular fund distributions, and ongoing stewardship, keeping donors and organizations engaged in philanthropy.

We also serve as a valuable resource for charitable giving policies, tax regulations, and endowment investment strategies, helping donors make informed decisions.

#### Youth Philanthropy and Build a Tzedakah Funds

The Jewish Foundation administers the Build a Tzedakah program and its extension, My Very Own Tzedakah, designed to inspire young philanthropists. With an initial \$600 donation, often from Bar or Bat Mitzvah gifts, children and young adults can create their own charitable fund, which is matched with \$400 from a community donor. This empowers young individuals to make meaningful charitable decisions, starting with a \$1,000 fund that grows over time. See page 10 for more information.

### **Scholarships**

The Jewish Foundation provides scholarships for college, synagogue schools, Jewish overnight camps, and Israel programs. We are dedicated to helping Jewish youth deepen their connection to Jewish life and identity through education and meaningful experiences. *See pages 21-25 for more information.* 

### **Create a Jewish Legacy**

Through the Create a Jewish Legacy Greater New Haven initiative, the Jewish Foundation assists local Jewish organizations and synagogues in building their endowments and securing legacy gifts. Supported by the Harold Grinspoon Foundation, the initiative provides training, resources, and incentive grants to ensure a lasting and vibrant Jewish future. *See pages 13-15 for more information.* 

## STRENGTHENING OUR COMMUNITY THROUGH TZEDAKAH AND TIKKUN OLAM





At the Jewish Foundation of Greater New Haven, our work goes beyond scholarship funds, legacy building, grant making, and providing expert advice on tax-smart ways to give.

In Judaism, *tzedakah* is not merely charity—it is a moral obligation, a responsibility that sustains Jewish life and strengthens our community. Every donation, no matter the size, contributes to lasting change. Whether funding essential social services, supporting Jewish education, or ensuring the stability of vital community institutions, we recognize that *tikkun olam* teaches that each of us has a role to play in building a stronger, more compassionate world.

In May 2024, the Jewish Foundation of Greater New Haven partnered with The Community Foundation *for* Greater New Haven as a prize sponsor during The Great Give. To encourage generosity toward critical causes, we offered two prizes totaling \$3,600 dedicated to organizations addressing food insecurity and houselessness. Mazel tov to the Beth-El Center, which received the housing-focused award, and to Seymour Food 2 Kids, for its impact on alleviating food insecurity to local school-aged children.

As part of our hands-on commitment to *tikkun olam*, the Jewish Foundation staff participated in the Thanksgiving for All initiative, a collaborative effort led by Downtown Evening Soup Kitchen (DESK) and Interfaith Volunteer Care Givers of Greater New Haven (IVCG). This annual program mobilizes the community to prepare and distribute Thanksgiving meals to over 1,200 individuals and families.

Philanthropy is not only financial contributions—it is about connection, impact, responsibility, and engagement. As we look to the future, we remain committed to fostering a culture of generosity and *tikkun olam*—because together, we can create a stronger, more vibrant community for generations to come.

# STRENGTHENING PROFESSIONAL NETWORKS: THE 2024 PROFESSIONAL ADVISOR SERIES

In 2024, the Jewish Foundation of Greater New Haven proudly continued our Professional Advisor Series—a dynamic program designed to keep financial, legal, and tax professionals up to date on the latest in tax law, estate planning, and charitable giving strategies. Presented in collaboration with Green & Sklarz, LLC, and co-sponsored by The Community Foundation *for* Greater New Haven and the Valley Community Foundation, the series offered expert-led education and meaningful networking opportunities.

Sessions took place in June, July, and November, addressing timely topics such as IRS enforcement, year-end tax strategies, and the evolving landscape of charitable planning. Each seminar offered valuable continuing education credits and included an annual after-hours networking event, blending learning with connection and community.

By offering free, high-quality programming, the Jewish Foundation strengthens partnerships with local professionals, helping them better serve their clients while fostering a culture of thoughtful, strategic philanthropy. We're excited to grow this initiative in the years ahead.

Are you a financial, legal, or tax professional looking to stay ahead of industry trends and connect with peers? Scan the QR code below to explore our Professional Advisor hub—featuring educational resources, planned giving tools, event updates, and more.







# JEWISH FOUNDATION INTRODUCES MY VERY OWN TZEDAKAH

The Jewish Foundation's Build a Tzedakah Program has been a cornerstone of our community for over 20 years, providing more than \$106,000 in funding. This initiative has successfully engaged teens celebrating their Bar and Bat Mitzvahs while garnering incredible community support. To further enhance our commitment to youth philanthropy, we launched My Very Own Tzedakah.

My Very Own Tzedakah invites children and families to embark on a meaningful philanthropic journey with the Jewish Foundation of Greater New Haven. This expanded initiative aims to instill the spirit of giving in children from a young age, integrating philanthropy into their lives. Families can start a fund at any time, even before their child's Bar or Bat Mitzvah.

With My Very Own Tzedakah, parents, grandparents, guardians, family, and friends can create a personalized Tzedakah Fund (charitable fund) for the special child(ren) in their lives by contributing \$600. In addition, a generous community donor contributes another \$400, ensuring that your budding philanthropist's fund starts with an impressive total of \$1,000.

What sets this program apart is its ongoing nature. Contributions can be made by anyone—grandparents, parents, family, friends, and even the child—at any time, whether for birthdays, holidays, Bar/Bat Mitzvah celebrations, or other memorable occasions. This approach not only fosters a sense of responsibility, but also provides the opportunity for the fund to grow, empowering the child to make an even greater impact in the community.

For a complete listing of our current Tzedakah Funds, see page 50.







Jack Novick Established a Build a Tzedakah Fund
on.org/bat

Scan the QR code to see how Build a Tzedakah Fundholders make an impact or visit newhavenjewishfoundation.org/bat

# NEW HAVEN COMMUNITY CONTINUES TO UPLIFT ISRAEL

On October 7, 2023, Hamas launched a devastating attack on Israel, marking one of the darkest days in modern Jewish history. In response, the Jewish Federation of Greater New Haven swiftly launched an Israel Emergency Campaign, raising \$1.7 million as a part of a nationwide effort. The Jewish Foundation of Greater New Haven immediately mobilized, reaching out to donors and providing vital resources to support relief efforts.

The need for sustained relief remains urgent. Today, the Jewish Foundation and the Greater New Haven community continue to stand with Israel, ensuring that those affected receive ongoing support. Our community's efforts focus on long-term rebuilding, trauma recovery, and security enhancements for impacted communities.

One important security initiative that the Jewish Federation of Greater New Haven proudly helped to fund was the establishment of a regional Command Center in New Haven's sister city, Afula-Gilboa. Through our community's generosity, \$100,000 was raised to support this critical project, which is now fully operational and helping to protect 33 agricultural towns and villages bordering the West Bank. Given the security challenges the region has faced prior and since the events of October 7, this Command Center represents a vital step in strengthening the safety and resilience of our Israeli sister community.

The Command Center operates 24/7 and serves as a centralized hub for communication, surveillance, and emergency response. It connects local self-defense patrols with the IDF, Israel Police, and other security organizations, while also enhancing coordination between the communities in the region. Surveillance cameras, sensors, and improved communication tools are already making a difference on the ground. As a partner in this effort, the Greater New Haven Jewish community stands proudly with Afula-Gilboa, demonstrating the powerful impact of our shared commitment to safety, solidarity, and the Israeli people.

As we move forward, the Jewish Foundation remains committed to standing by our brothers and sisters in Israel. The challenges persist, but so does our resolve. With the continued generosity of our community, we will provide the necessary support to help Israel rebuild, recover, and thrive.





To learn more, and help our community in Israel, scan the QR code, or visit newhavenjewishfoundation.org/crisis-in-israel

### PACE/LOJE FUNDS

### **Ensuring Your Jewish Legacy with PACE and LOJE**

#### What is the Annual Campaign for Jewish Needs?

The Jewish Foundation of Greater New Haven is a supporting organization of the The Jewish Federation of Greater New Haven. The Jewish Federation of Greater New Haven is there day in and day out, at every moment working to support and protect Jewish life. Through the Annual Campaign for Jewish Needs, the Jewish Federation and its partner agencies are able to protect our community, to enhance Jewish life, and to support Israel and Jewish communities around the globe.

We're there the moment a child enters Jewish pre-school and when they learn their first Hebrew song. We're there, on a college campus, when a young woman uses her voice to advocate against spreading antisemitism. We're there when a homebound senior receives a warm smile and a hot kosher meal. And we are also there providing the vital training and security measures that save lives the moment an active shooter threatens a synagogue or any other Jewish communal institution. Because of this sustained support, we are able to build a flourishing future, being there for all of life's most important moments today, tomorrow, and beyond.

### What if you could sustain Jewish life in Greater New Haven, in Israel, and around the world—forever?

By endowing your gift for the Annual Campaign for Jewish Needs through a Perpetual Annual Campaign Endowment (PACE) or a Lion of Judah Endowment (LOJE) Fund, you can ensure your support continues for generations to come.

#### What is a PACE fund?

A PACE Fund is a permanent endowment that provides ongoing support for the Annual Campaign for Jewish Needs to the Jewish Federation of Greater New Haven. It ensures your commitment to the Jewish community continues in perpetuity.

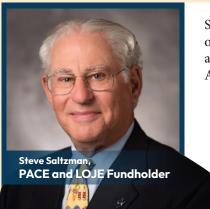
#### What is a LOJE fund?

A LOJE Fund is a PACE Fund established by a woman giving at the Lion of Judah level (\$5,000 giving level). It strengthens the Jewish community by providing essential resources to meet needs locally, in Israel, and around the world.

Your PACE or LOJE Fund will perpetuate your legacy, ensuring that vital programs —including Jewish education, camps, schools, elder care, and aid for those in need —continue to thrive. This year alone, PACE and LOJE Funds will contribute over \$600,000 to the Annual Campaign for Jewish Needs.

Establishing your Jewish legacy can happen during your lifetime through gifts of cash, stock, or retirement assets. You can also make a lifetime commitment through your estate, life insurance, or retirement plan.

Total PACE & LOJE Funds in 2008 were \$1.2 million. Today, thanks to our generous community members, they are over \$17 million—all to secure a strong Jewish future here in Greater New Haven.



Steve Saltzman, a dedicated community member, understands the impact of these endowment funds. In addition to PACE and LOJE Funds, Steve also established Funds at the Jewish Foundation to support the Jewish Cemetery Association, ADL (Holocaust Education), and (DESK) Downtown Evening Soup Kitchen.

"The LOJE Fund was my first endowment fund, established in honor of my late wife, Marilyn," he shares. "It was so meaningful to her that I wanted to make sure it was fully endowed. I set up the PACE Fund to make sure there was an endowment to cover my annual pledges, for the present and into perpetuity."

"This stems from being proud of my Jewish heritage and wanting to sustain it in whatever way I can... in this case, for my New Haven community that I've been in most of my life."



Scan the QR code to learn more about PACE/LOJE Funds, or visit newhavenjewishfoundation.org/pace-loje

For a compete listing of community members who have established PACE & LOJE Funds, see page 36.

# CREATE A JEWISH LEGACY GREATER NEW HAVEN







Create a Jewish Legacy is a collaborative endowment program launched in 2012 that promotes after-life giving to benefit the Jewish agencies and synagogues of Greater New Haven.

Funded by the Jewish Foundation of Greater New Haven and the Harold Grinspoon Foundation, this initiative assists our local Jewish organizations to cultivate, solicit, and steward endowments and planned gifts. Enabling donors to fulfill their philanthropic goals ultimately strengthens New Haven's Jewish community both now and in the future.

### \$364,000 IN INCENTIVE GRANTS AWARDED SINCE 2012 2024 INCENTIVE GRANT AWARDEES

- · Camp Laurelwood
- Congregation Beth El-Keser Israel
- Congregation Beth Shalom Rodfe Zedek
- Temple Beth David

- Temple Beth Tikvah
- Temple Emanuel
- Jewish Cemetery Association of Greater New Haven
- The Towers at Tower Lane

Create a Jewish Legacy incentive grants are awarded to all participating organizations that achieve their legacy fundraising goals for the year in the categories of soliciting and stewarding donors, securing and formalizing legacy commitments, and marketing their legacy initiative.

2024 CREATE A
JEWISH LEGACY
SNAPSHOT

\$2,718,713

in legacy commitments

\$916,670

already secured

53

letters of intent

126

new donor conversations

42

gifts formalized

\$34,880

in incentive grants awarded to organizations

CREATE A JEWISH LEGACY TOTALS, 2012-2024

\$21,282,059

in legacy commitments

\$4,260,299

already secured

578

letters of intent

973

new donor conversations

500

gifts formalized

\$363,960

in incentive grants awarded to organizations

### PARTICIPATING ORGANIZATIONS

























# LEGACY SPOTLIGHT: PHIL PIVAWER z"I

Remembering Phil Pivawer z"l Legacy Team Member and Donor Temple Emanuel

"Charitable contributions have always been part of our family DNA. When I sold my chemical business in 1997, my first wife, Barbara, and I each set up a trust that would provide income for the surviving spouse, while allowing the principal to grow. Upon my death, a portion of the principal will go to a group of charities. Since Temple Emanuel was a major part of our lives, it will be a major beneficiary of our trusts.

When I talk to members as part of the legacy committee, I, of course, encourage them to make a charitable commitment to Temple Emanuel in their estate. I recognize that many members have large families and want to provide for their children and grandchildren, but I feel strongly that every family should leave some part of their estate to charity, if not Temple Emanuel then to some other organization that has had an influence on their life, be it a university, an arts organization, a medical organization, a nature organization, or a food bank. This is a way that all of us can give back something to the society which we have all benefited from."

Mhat will your Jewish

—Phil z"l

\*Testimonial from 2018

# LEGACY SPOTLIGHT: **STUART KATZ**

### Stuart Katz Created a Legacy for Camp Laurelwood

"I have been part of the Camp Laurelwood family since 1968, when I started in Bunk 1 at 7 years old. Eight years as a camper, seven years as a staff member, about 30 years on the Board of Directors, and then running the Alumni Association and serving as the camp archivist has shown me the immense value that Camp Laurelwood provides to campers and staff alike.

Almost all of my closest friends went to Laurelwood. I developed my career interest through activities I did at Laurelwood, like running the camp radio station in the mid-1970s.

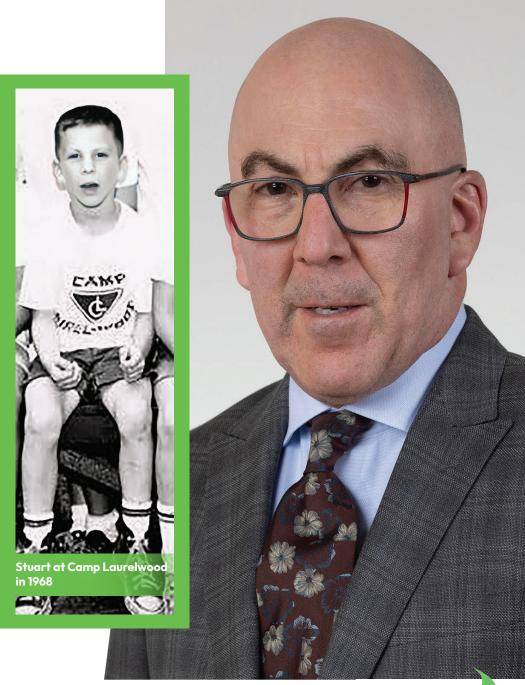
And, I met my wife at an event hosted by a friend from camp. So it means a lot to me to be able to support Camp Laurelwood in the future with a legacy gift."

—Stuart





Scan the QR code to learn more and create your Jewish legacy, or visit **newhavenjewishfoundation.org/create-a-jewish-legacy** 



### **GRANT FUNDS**

### The Maimonides and Devorah Funds

The Maimonides and Devorah Funds at the Jewish Foundation provide essential, anonymous financial assistance for emergencies and medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies.

Established to embody the teachings of Rabbi Moshe Ben Maimon (Maimonides), these Funds adhere to the principle of *matan b'seter*, which emphasizes the highest form of charity—giving anonymously. In this approach, the benefactor remains unaware of the recipient, and the recipient has no knowledge of the donor.

### **Women of Vision Society Endowment Fund**

Founded in 1996, the Women of Vision Society at the Jewish Foundation established a permanent, restricted endowment fund dedicated to enhancing the quality of life for future generations of Jewish women and their families in Greater New Haven, Israel, and beyond.

This society was formed by a group of 100 women, each contributing a minimum of \$1,000 to create the original endowment. Since 1998, annual grants have been awarded from this Fund. In 2002, the Women of Vision Society Too was launched, allowing more members of the community to join and contribute.

Each year, the Women of Vision Grants Committee allocates funds from the Women of Vision Society endowment. Since its inception, over \$256,000 has been awarded to programs and projects that address the needs and concerns of Jewish women.

### **Professional Development Grants**

Through the Judith A. Kaye Fund for Teachers in Jewish Education and the Community Education Funds, the Jewish Foundation proudly offers professional development grants for Jewish educators.

These grants enable classroom educators in local Jewish schools to attend workshops and conferences aimed to enhance their teaching skills. Additionally, they support local Jewish organizations in providing educational opportunities for instructors and the wider community.

Eligible applicants must be either a) classroom educators employed in Jewish education at a local Jewish school or synagogue, or b) a local Jewish school or synagogue itself. Eligible programs must be hosted by a recognized Jewish institution or a reputable educational organization.



### **Security Grants Initiative**

Since 2019, over \$1.3 million in security grants has been awarded to 30 synagogues, Chabad centers, schools, and camps, enhancing the safety and security of our Jewish community. These grants are made possible thanks to the Arthur Eder Family Fund, in memory of Arthur and Yvette Eder.

Applications for 2025 are being accepted on a rolling basis until 11/15/25. This will be an annual process until the fund is exhausted.

### **Past Security Grant Awardees**

- Beth Israel (Wallingford)
- Beth Shalom Rodfe Zedek
- Camp Gan Israel
- Camp Laurelwood
- Chabad of Hamden
- Chabad of Orange/Woodbridge
- Chabad of the Shoreline
- Chabad of Wallingford
- Chabad of Yale
- Congregation BEKI

- Congregation B'nai Jacob
- Congregation Mishkan Israel
- Congregation Or Shalom
- Ezra Academy
- Hebrew Congregation of Woodmont
- Israeli Jewish Center
- ICC of Greater New Haven
- Orchard Street Shul
- Shabtai
- Slifka Center for Jewish Life at Yale

- Southern Connecticut Hebrew Academy
- Temple Beth David
- Temple Beth Sholom
- Temple Beth Tikvah
- Temple Emanuel
- The Towers at Tower Lane
- UConn Hillel
- Westville Synagogue

### **Community Grants for the Jewish Elderly**

These grants benefit innovative and new programs and projects for Jewish elderly currently residing in Greater New Haven. In 2024, \$186,000 was awarded in grants to support aging services in the community, part of an ongoing commitment that has provided \$811,000 to our aging community since 2020.



Scan the QR code or visit **newhavenjewishfoundation.org/grants** to apply.

This year's recipients include:

The Towers at Tower Lane received \$96,000 for a new Cognitive Day Program. This program's purpose is to help foster brain health, socialization, and overall wellness for 35 of their residents.

Jewish Family Services (JFS) received \$90,000 for its Aging Adult Services (AAS) program.

Both initiatives focus on empowering older adults and their caregivers, promoting independence, and reducing barriers to care. These programs reflect the Jewish Foundation's dedication to improving the quality of life for seniors and providing essential support to caregivers.



Lisa Stanger, Foundation Executive Director (left) and Jennifer Bayer, Vice President, Strategic Initiatives at The Towers at Tower Lane (right)

### WOMEN OF VISION SOCIETY

In 2024, the Women of Vision Society awarded grants to nine impactful programs dedicated to enhancing the well-being, education, and support networks of Jewish women. These initiatives empower and uplift women in the Jewish community by addressing a variety of essential needs. The programs focus on critical areas, including mental health, leadership development, supporting Jewish women, and more. For a compete listing of Women of Vision Society members, see page 48.

### GRANT RECIPIENTS

Jewish Federation of Greater New Haven

### **Yesod – Leadership Development Project**

#### **Greater New Haven**

The Yesod Leadership Development Project is an established curriculum combining Judaic text study, business skills, leadership theory, and experimental application to Jewish women who wish to enhance the quality of life for themselves and their families to ensure continuity by providing a strong foundation of knowledge.

### Yashar LaChayal

### Female Haredi Soldiers In Need

#### Israel

Yashar LaChayal launched this project to assist impoverished female Israeli soldiers. There are many female soldiers that serve in combat units who live in poverty. Yashar LaChayal provides these soldiers with appliances, credit at supermarkets, food packages before major holidays, warm clothing, and rent. The needs of the soldiers have increased drastically due to the war.

### The Haifa Rape Crisis Center

### You Are Not Alone

#### Israel

This project aims to provide an emotional resilience group for mothers whose children have been sexually harmed or abused. Groups ran for 25 sessions of 1.5-2 hours each and were overseen by two professionally trained facilitators. Each group accommodates up to ten women.

### The Towers at Tower Lane

### Adopt a Bubbe: An Intergenerational Jewish Program for Women and Girls

#### **Greater New Haven**

This project paired Southern Connecticut Hebrew Academy (SCHA) girls with a senior adult from The Towers at Tower Lane. Over the course of the school year, SCHA students had the opportunity to form ongoing, lasting, and meaningful relationships with this older population. Monthly sessions focused on holidays, crafts, and food. The women and girls focused on planning for the future with an emphasis on projects relating to the new Tower Garden.

### Beit Ruth for Young Women and Girls At-Risk

### A Path to Economic Empowerment for Israel's Young Women At-Risk

Israel

Beit Ruth's Economic Empowerment Programs ensure pre-graduates and alumnae achieve and sustain economic independence by empowering them with critical employment, business and life skills, banking, managing credit card loans, and creating business plans. The project hopes women can use these skills to increase opportunities for social mobility and independence while helping mitigate poverty.

### B'nai Brith Youth Organization Connecticut Valley Region Stomp Out Mental Health Program

Woodbridge

B'nai Brith Youth Organization (BBYO) has a rich history of providing Jewish teens with a safe space to explore different aspects of their identity and try new things. Stomp Out Mental Health has been running for five years and has received a very positive response as teens learn to have open dialogue with their peers about mental health in a collaborative environment.

### Global Network for Jewish Women Entrepreneurs & Leaders

### The Jewish Leadership Program

Israel

The Jewish Leadership Program was a 6-month program for Jewish women entrepreneurs and leaders to help enhance their quality of life by empowering them to be economically independent, building bridges by uniting women from diverse traditions, and fostering community strength. By collaborating with other organizations, The Jewish Leadership Program distributed more resources to reach even more women. Ultimately, this strengthened connections within the Jewish community. The program aligns Jewish values promoting *tikkun olam* through support for community programs.

### The Counseling Center for Women

### Support Group for Women With Partners on Military Duty in Israel

Israel

This support group provides assistance to women whose partners are on active or reserve duty. The Counseling Center for Women seeks to provide a space for these women to decompress and comfortably discuss their feelings of loneliness and loss during a time of war. The goal is to prevent mental deterioration of women's health and foster a sense of belonging.

### Chimes

### Preparing Girls With Disabilities for Life's Challenges through Self-Advocacy & Empowerment

Israel

Women and girls with disabilities experience ten times the rate of sexual exploitation, violence, and psychological abuse. This workshop encouraged self-awareness, advocacy, and empowerment through education on consent, recognizing abuse, avoiding negative situations, and seeking assistance against abuse and exploitation. Other topics include body health, hygiene, sexuality, and debunking gender ideals and gender roles.

# WOMEN OF VISION SPOTLIGHT: YESOD LEADERSHIP DEVELOPMENT

Yesod (Hebrew for Foundation) is a dynamic, curriculum-based program designed to cultivate the next generation of volunteer leaders in Greater New Haven. Focused on strengthening the community, the program invests in individuals who have demonstrated leadership potential and a commitment to the Jewish community. Participants seek leadership experience and a desire to deepen their skills and understanding of effective leadership.

Developed by the Florence Melton School of Adult Jewish Learning and authored by Dr. Erica Brown, the curriculum covers a broad range of subjects, including Jewish texts, leadership theory, business acumen, and hands-on application.

This interactive program equips participants with the knowledge and tools to enhance their leadership abilities. The New Haven cohort consisted of 20 dedicated individuals who were passionate about making a lasting impact and emerged as strategic partners in building a stronger community.

Thanks to the WOV Grant, Yesod members have already begun putting their leadership training into action. Several participants are now leading key initiatives—including chairing the Butterfly Project and the JEWEL Society for PJ Library—and will soon serve on the allocations committee and Federation board.







Scan the QR code or visit newhavenjewishfoundation.org/women-of-vision to learn more.

### SCHOLARSHIP OPPORTUNITIES

### **COLLEGE SCHOLARSHIPS**

Investing in the future of our youth is vital for fostering a vibrant Jewish community. The Jewish Foundation of Greater New Haven proudly offers a variety of college scholarship opportunities to support Jewish students in their educational journeys. These scholarships are designed to recognize academic achievement, leadership potential, and commitment to Jewish values. Applications for all college scholarships are due by May each year. We encourage eligible students to apply and take advantage of these resources to help them achieve their educational goals.

### **Mary Taylor Friedler Memorial Scholarship Fund**

Established in 1991 by Saul Friedler in memory of his wife, this Fund provides college scholarships to Jewish high school seniors from Greater New Haven. Applicants are required to submit an essay exploring the meanings of peace, justice, and righteousness in relation to their Judaism.

Awards: Average \$500, determined by the strength of the essay.

### Stuart J. Drell Scholarship Fund

Founded in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey, the Stuart J. Drell Scholarship Fund was transferred to the Jewish Foundation of Greater New Haven by Renee Drell upon her relocation to Connecticut. This fund awards scholarships to both high school seniors and current college students from Jewish households in Connecticut.

Awards: Award amounts vary, based on application strength (including an essay) and financial need.

### Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women

The Emma Kohn Podoloff Scholarship Fund supports scholarships aimed at advancing the educational opportunities of Jewish high school seniors from Greater New Haven. Eligible students must maintain an academic average of "B" or better and demonstrate verified financial need.

**Awards:** Average \$1,500, with applications requiring an essay and two recommendations. Awards are determined by the strength of the application and financial need.

### SYNAGOGUE SCHOOL SCHOLARSHIPS

Thanks to the generosity of an anonymous community donor, this initiative provides needs-based assistance for synagogue schools in the New Haven area. This funding supplements other scholarship opportunities.

Application Deadline: September 30, 2025. Awards are based on financial need.

### ISRAEL EXPERIENCE SCHOLARSHIP PROGRAM

The Jewish Foundation Israel Experience Scholarship Program offers local Jewish students ages 14-20 the chance to participate in enriching Israel experiences that enhance their Jewish education and strengthen their Jewish identity. Scholarships are available for both short-term (minimum three-week program) and long-term organized Israel educational programs.

**Application Requirements:** An essay and two recommendations are necessary. All applications are confidential and reviewed anonymously by the Israel Experience Scholarship Committee.

For summer trips, applications are due by April. For gap year or academic scholarships, applications are due by June.

### Scholarship Funds for Youth Israel Experiences include:

- Earl and Muriel Banquer Israel Endowment Fund
- Bloch Family Fund for Israel Travel by Congregation Or Shalom Youth
- Esther Gold Milikowsky-Copelon Fund in Memory of Matthew Milikowsky for Teen Travel to Israel
- Marvin S. Pisetsky Israel Scholarship Endowment Fund
- Henry & Helene Kasha Fund for the Teaching of the Hebrew Language
- Arthur Spiegel Israel Scholarship Fund
- Lawrence & Florence Winer Israel Scholarship Fund

### **JEWISH OVERNIGHT CAMPS**

Jewish overnight camps offer invaluable experiences that foster personal growth, build lifelong friendships, and strengthen Jewish identity. The Jewish Foundation of Greater New Haven is excited to provide financial support through our Jewish Overnight Camp scholarships, ensuring that every child has the opportunity to enjoy a transformative summer camp experience. Applications for all overnight camp scholarships are due by June each year. We encourage families to apply and take advantage of these scholarships, helping to create unforgettable memories and connections within the Jewish community.

**Needs-Blind:** The Jewish Foundation, in collaboration with the One Happy Camper program of the Foundation for Jewish Camp and an anonymous donor, proudly offers needs-blind grants ranging from \$375 to \$1,000 for first-time campers from Greater New Haven to attend over 200 traditional and specialty Jewish overnight camps across the nation.

**Needs-Based:** The Jewish Foundation, along with an anonymous donor, provides needs-based financial assistance for campers from Greater New Haven to attend Jewish overnight camps nationwide.



For more scholarship information, including a list of qualifying programs and application requirements, please visit **newhavenjewishfoundation.org/ scholarships** or scan the QR code.



### **2024 SCHOLARSHIP RECIPIENTS**

### **Israel Gap Year Scholarships**

Henry & Helene Kasha Fund for Hebrew Language Nili Chetrit

Seminary Machon Alte Tzfat

Leba Katz

Midreshet Lindenbaum

Zoe Schulman

Hanoar Haoved Vahalomed

 $Additional\ Scholarship\ from\ the\ Henry\ &\acute{e}\ Helene\ Kasha\ Fund\ for\ Hebrew\ Language$ 

Nili Chetrit

### **Israel Summer Programs**

CTEEN, Israel Experience

Additional Scholarship from the Henry & Helene Kasha Fund for Hebrew Language

Liora Grunblatt

YTT Swerdlov

Toba Sandman

NFTY

Sophie Math

### **Jewish Overnight Camp**

Incentive Grants and Scholarships

23 incentive grants and 19 scholarships awarded

### **College Scholarships**

Emma Kohn Podoloff Scholarship

Lindsey Caplan - Southern Connecticut State University

Ben Grunblatt - University of Miami

Stuart J. Drell Scholarship

Marisa Resnick - Lasell University

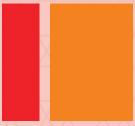
Mary Taylor Friedler Scholarship

Maya Katsovich - Connecticut College

### Professional Development Grant for Jewish Educators

Awarded to Ezra Academy, Temple Emanuel, and the JCC for their innovative contributions to Jewish education.



















### GAP YEAR ISRAEL EXPERIENCE SCHOLARSHIP RECIPIENT: NILI CHETRIT

"I want to thank the Jewish Foundation and the Henry and Helene Kasha Fund for this opportunity during my gap year to not only integrate myself and learn more about Israeli society and culture, but also the opportunity to learn and master Hebrew. Throughout my gap year, I will be volunteering with an organization called "Garin Oded." The central mission of "Garin Oded" is to guide and accompany children and youth groups, manage relationships

with educational entities in the community, manage trips and events, facilitate teamwork and volunteering in the various volunteering tracks, and more. I will work in peripheral areas and be based out of Kibbutz Regavim. During my time, I will contribute to implementing youth sector goals, promoting democratic and Zionist values, and fostering innovation within northern Israel. This gap year represents a profound opportunity to give back to a community dear to my heart while laying a strong foundation for my future. I am confident that my time in Israel will not only enable me to make a significant impact on local communities but will also prepare me to represent the Jewish and Israeli perspectives on my college campus."

# STUART J. DRELL SCHOLARSHIP RECIPIENT: MARISA RESNICK

"I could not be more appreciative to have been selected for the Stuart J. Drell scholarship that has aided my ability to succeed in this next chapter of my life!"



Marisa is attending Lasell University

# MARY TAYLOR FRIEDLER AWARD RECIPIENT: MAYA KATSOVICH

"I would like to express my gratitude to the Jewish Foundation of Greater New Haven—thank you for supporting Jewish students, such as myself!"



Maya is attending Connecticut College



ISRAEL SUMMER EXPERIENCE SCHOLARSHIP RECIPIENT: SOPHIE MATH

4.30.24

To Jewish Foundation and Federation of Greater New Haven.

Thank you so much for your generous contribution of \$3000 toward my upcoming trip to Israel! I have so much to look forward to with this experience, so thank you for helping to make it happen, I appreciate it so much and am so thankful! Sincerely,

### **GIVING TIPS**

#### IRA CHARITABLE ROLLOVER

The IRA charitable rollover creates an opportunity for donors to establish an endowment or make an outright charitable gift to a charitable organization. Your rollover can be directed for a capital campaign gift or current needs, or restricted for endowment purposes.

Your gift can be earmarked for your synagogue, a local Jewish agency, Jewish education, or any program or organization that is important to you. In addition, if you have a secondary, smaller IRA that is not a necessary income source, this is an opportunity to donate that IRA to our community and make a significant and much-needed impact.

#### 12 THINGS TO KNOW ABOUT THE IRA CHARITABLE ROLLOVER

- The distribution from your IRA must be made directly to the charitable organization.
- You must be  $70\frac{1}{2}$  or older at the time that the distribution is made.
- The IRA charitable rollover opportunity is permanent; you can do it this year and every year.
- The maximum amount that can qualify is \$108,000 (for 2025).
- The IRA charitable rollover will satisfy your required minimum distribution.
- You can roll over more than your required minimum distribution in addition to your required minimum distribution (up to \$100,000 to charity).
- The amount of the IRA charitable rollover does not need to be reported as income on your federal or Connecticut income tax return.
- 8 Only distributions from traditional and Roth IRAs qualify.
- To qualify, the distribution can only be for charitable purposes and cannot be designated for a donor-advised fund, supporting organization, or private foundation.
- Thanks to the 2022 Omnibus Bill, a one-time qualified IRA charitable distribution of \$50,000 is permitted for a charitable gift annuity or charitable trust.
- No goods or services can be received in exchange for the distribution (e.g., tickets or dinner).
- In most cases, you will need to contact your IRA plan administrator/financial institution.

### STOCK GIVING

### **Donating Long-Term Appreciated Securities Can Provide Additional Tax Benefits**

When you donate long-term appreciated securities, you can claim a charitable income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them. You pay no capital gains tax on the transfer.

Donating the stock results in no capitals gains tax being paid, a larger itemized deduction, and more money for the charity of your choice. That's a win-win!

#### IF THE SECURITIES HAVE APPRECIATED

If the securities originally cost \$2,000 and now have a fair market value of \$10,000, you do not pay tax on the \$8,000 gain. You may, however, claim a charitable income tax deduction for the full \$10,000.

#### IF THE SECURITIES HAVE DEPRECIATED

In this case, it is usually better to sell first. By doing so, you can take the capital loss for tax purposes and then donate the cash.

	Gift of \$10,000 cash	Gift of \$10,000 stock
Initial cost basis of securities/appreciation	N/A	\$2,000/\$8,000
Capital gains tax saved or paid (assumes 20% rate)	N/A	\$1,600
Personal income tax savings (0.35 x amount donated)	\$3,500	\$3,500
Net tax savings	\$3,500	\$5,100

This example assumes 35% tax bracket, a cost basis of \$2,000, that the investment has been held for more than a year, and that all realized gains are subject to a 20% long-term capital gains tax rate. This does not take into account any state or local taxes.

You can reach out to the Foundation with any questions about charitable tax planning at 203-210-1118.

#### **CONSIDER BUNCHING!**

If you do not itemize deductions, consider bunching your donations instead.

When you bunch donations of stock to a donor-advised fund, your itemized deductions can go beyond the current standard deduction amounts for 2025 (\$15,000 for individuals; \$30,000 for joint filers).

By doing so, you can claim a charitable income deduction this year, and then distribute the monies to the charities of your choice over several years.

### **2024 FINANCIAL SUMMARY**

<b>Total Foundation Assets</b> (see page 30 for more information)	\$81,957,606
Contributions (in gifts received)	\$8,834,938
Charitable Distributions/Grants	\$5,116,145



# \$61,491,855 in designated funds

### **Top 4 Distributions**

PACE/LOJE distributions to Jewish Federation Annual Campaign for Jewish Needs	\$597,000
Security Grants (for local organizations and synagogues)	\$340,000
Jewish Elderly Grants	\$186,000
Scholarships for Jewish Overnight Camps	\$29,850

For a complete list of all organizations that received charitable distributions, visit **newhavenjewishfoundation.org/2024-funds-listings** or scan the QR code.



### COMMUNITY IMPACT OF 2024 CHARITABLE DISTRIBUTIONS

Total 2024 Charitable Distributions

\$5,116,145



Local Jewish Organizations and Synagogues

\$4,277,971



Nonlocal Secular

\$396,210



Nonlocal Jewish

\$302,063



Local Secular

\$139,900

## LOCAL JEWISH DISTRIBUTIONS AND GRANTS



Local Jewish Organizations and Synagogues

\$4,277,971



Synagogues

\$1,156,600



Jewish Elderly

\$218,619\*\*



Jewish Federation of Greater New Haven

\$1,118,585



JCC of Greater New Haven

\$137,902



Jewish Family Service/ Jews in Need

\$757,033



Day Schools

\$136,428



Camp Laurelwood

\$368,560



Scholarships Awarded

**\$70,250** 



Local Jewish Other

\$313,995

 $<sup>{\</sup>tt *Includes\ distributions\ from\ Restricted\ (PACE/LOJE)\ Fund,\ Donor-Advised\ Funds,\ and\ Unrestricted\ Funds.}$ 

### THE ENDOWMENT

Fund and Financial Activity for Fiscal Year ending December 31, 2024 (unaudited)\*

Investments at Market Value	78,629,772
Cash and Cash Equivalents	1,109,712
Israel Bonds	502,244
Insurance Policies at Cash Value	253,442
Other Assets	103,683
Loan Receivable	1,358,753
Total Assets	\$81,957,606

#### Liabilities

Assets Minus Liabilities	\$66,903,315
Total Liabilities	\$15,054,291
Liabilities under Split-Interest Agreements	155,672
Designated Custodial/Agency Funds	14,839,769
Grants Payable	-
Accounts Payable and Accrued Liabilities	58,850

#### **Revenue and Contributions**

Contributions	8,834,938
Investment Return	6,163,742

Total Revenue \$14,998,680

### **Expenses and Charitable Distributions**

Life Income Payments from Charitable Remainder Trust and Annuities  Transfer of Charitable Remainder Trust to Charitable Fund Investment Fees Foundation Operating Expenses	\$6,813,718
Remainder Trust and Annuities  Transfer of Charitable Remainder Trust to Charitable Fund	919,185
Remainder Trust and Annuities  Transfer of Charitable Remainder	277,181
•	467,759
	33,448
Charitable Distributions from Funds	5,116,145

#### **Revenue Minus Expenses**

\$8,184,962

Fund and Financial Activity for Fiscal Year ending December 31, 2024 (unaudited)\*

\*The Jewish Foundation of Greater New Haven's audit is conducted by Citrin Cooperman & Company, LLP. As of the printing of this annual report, the audit for FYE 12/31/24 was not yet completed.

### MANAGER LEVEL DETAIL

As of December 31, 2024

TOTAL MANAGED PORTFOLIO (Net)	4.54%	
CASH and EQUIVALENTS		
FIXED INCOME	15.17%	

Vanguard Intermediate Term Treasury ETF

Guggenheim Total Return Bond Fund

Doubleline Total Return Bond Fund

Guggenheim Limited Duration Bond Fund

Vanguard Short Term Treasury ETF

Vanguard Long Term Treasury ETF

Multi-Sector Credit Offshore, Ltd.

Brevet Short Duration Fund, Ltd.

#### INDEPENDENT RETURN STRATEGIES 15.61%

Hedged Equity - Offshore, Ltd.

Sculptor Overseas Fund II, Ltd.

Absolute Return Strategies - Offshore, Ltd.

Public Opportunities Program

#### PUBLIC EQUITY 29.30%

Vanguard Total Stock Market Index Fund

Vanguard FTSE Developed Markets ETF

Vanguard Value ETF

Vanguard Total Stock Market ETF

Parametric-Jlens

Spdr Portfolio S&P 500 Growth ETF

Vanguard FTSE Emerging Markets ETF

Hartford International Value Fund

 $WCM\ Focused\ International\ Growth\ Fund$ 

Victory Sycamore Established Value Fund

Alatus Inflection Long Only Fund Limited

Indus Select Fund, Ltd.

Edgewood Growth Fund

Greenhouse Long Only Onshore Fund, L.P.

#### PUBLIC OPPORTUNISTIC STRATEGIES 1.27%

### PRIVATE INVESTMENTS 34.12%

Private Credit III Offshore, L.P.

Private Credit IV Offshore, L.P.

Golub Capital Partners International 11, L.P.

Via Energy Fund III, L.P.

Park Street Capital Natural Resources Fund V, L.P.

Commonfund Natural Resources Partners VIII, L.P.

Brep X Offshore Access Fund, L.P.

Private Opportunist Assets II

Private Equity IV Offshore, L.P.

Private Equity V Offshore, L.P.

Private Equity VI Offshore, L.P.

Private Equity VII Offshore, L.P.

Private Co-Investment Opportunities Offshore, L.P.

Private Equity VIII Offshore, L.P.

Landmark Equity Partners XIV, L.P.

Landmark Equity Partners XV, L.P.

Park Street Capital Private Equity Fund X, L.P.

Park Street Capital Fund I, L.P

Picture Capital Fund, I, L.P..

Private Equity IX Offshore

### PERFORMANCE SUMMARY

	YTD	3YR (A)	INCEPTION(A)	RISK: VOL	INCEPTION
TOTAL PORTFOLIO	9.0%	1.2%	9.6%	8.1%	1/1/2017
Index Composite	13.6%	4.3%	8.7%	10.1%	
65% MSCI ACWI / 35% Barclays US Aggregate Bond Index	11.6%	2.8%	7.7%	9.8%	
PUBLIC PORTFOLIO					
FIXED INCOME	1.9%	(0.9%)	2.2%	3.7%	1/1/2017
Bloomberg US Aggregate Bond Index	1.3%	(2.4%)	1.3%	4.9%	
INDEPENDENT RETURN STRATEGIES	9.0%	1.7%	3.8%	5.9%	8/2/2017
HRFI Fund Weighted Composite	9.8%	4.4%	4.9%	5.9%	1/1/2017
PUBLIC EQUITY	16.1%	4.5%	10.5%	15.6%	
MSCI ACWI (All country World (Net Return))	17.5%	5.4%	10.9%	14.7%	
PUBLIC OPPORTUNISTIC STRATEGIES	4.0%	3.5%	3.9%	7.7%	1/1/2017
Public Opportunistic Blended Benchmark	4.5%	4.6%	2.8%	8.7%	
PRIVATE PORTFOLIO				TVPI	
PRIVATE INCOME	8.8%	8.3%	8.8%		3/28/2017
S&P Leveraged Loan Index	9.0%	7.0%	5.3%	-	
PRIVATE EQUITY	9.8%	0.00%	22.2%	2.24	3/20/2017
C/A Private Equity Index	8.4%	2.6%	16.8%		

(A)Performance for periods greater than one year is annualized. If applicable, investments held for less than one year are not annualized and indicated by (\*).

### INVESTMENT AND MANAGEMENT

For the fiscal year ending December 31, 2024, the Jewish Foundation's managed portfolio had a one-year rate of return of 9.0%, a three-year rate of return of 1.2%, and a seven-year rate of return of 9.6%.

In January 2017, following an extensive request for proposal (RFP) process by the Foundation's Investment Committee, the Jewish Foundation's board of trustees engaged SCS Financial to serve as the new investment advisor for the Jewish Foundation. One of the goals of engaging SCS was to combine both tactical and strategic advising to ensure ongoing, proactive, and timely portfolio strategy implementation within the Investment Policy Statement established by the Investment Committee, accompanied by excellent manager selection, asset allocation strategy, and sophisticated portfolio exposures.

The Jewish Foundation's Investment Committee, in consultation with the outside independent investment advisor, established an allocation strategy and long-term outlook for the investment and management of the Foundation's endowment funds that will target a total return (income plus capital change) that will preserve and enhance (in real dollar terms) the principal value of the funds and provide a dependable source of support for current operations and programs. The Foundation's long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with consistent distributions.

#### **ASSET ALLOCATION**

The Foundation has continued to maintain a conservatively positioned portfolio, which is well-diversified, constantly monitored, and strategically rebalanced.

#### **SPENDING POLICY**

Each year, the board of trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as Foundation-owned restricted funds. The spending policy is developed in consultation with our investment advisor, as well as the Foundation's Finance and Investment Committees.

In making its decision for 2024, the board followed the Uniform Prudent Management of Institutional Funds Act and approved a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment. The current spending policy is 4.0% of a fund's average fair market value for the rolling prior 16 quarters.

# 2024 NEW FUNDS AT THE JEWISH FOUNDATION

For the following pages + indicates a fund for multiple beneficiaries listed in multiple locations

#### **NEW PACE/LOJE FUNDS**

- Harvey Bixon Charitable Fund +
- Dana Schwartz Lion of Judah Endowment Fund

#### **BUILD A TZEDAKAH FUNDS**

- Almanzo Abraham Tzedakah Fund
- Samuel Bloom Tzedakah Fund
- Meryl Orli Dembsky Tzedakah Fund
- Maya Annabelle Gersch Tzedakah Fund
- Alexandra Morgan Halprin Tzedakah Fund
- Gabrielle Grace Halprin Tzedakah Fund
- Jack Ronen Novick Tzedakah Fund

### NEW RESTRICTED FUNDS FOR THE BENEFIT OF MULTIPLE ORGANIZATIONS

- Harvey Bixon Charitable Fund +
- Zachs Family Endowment Match Fund +

### NEW RESTRICTED FUND FOR CONGREGATION BEKI

Barzillai Cheskis BEKI Youth Israel Scholarship Fund

### NEW RESTRICTED FUNDS FOR THE BENEFIT OF CEMETERIES

- Richard and Debra Epstein Family Fund for the Jewish Cemetery Association of Greater New Haven
- Lester and Bernice Margolis Fund for the Jewish Cemetery Association of Greater New Haven
- Betsy and Sidney Savelle Fund for Beth Israel and Keser Israel Cemeteries
- The Mosek Ruda Memorial Fund for the Jewish Cemetery of Przasnysz

### **NEW UNRESTRICTED FUNDS**

- Leslye Schaefer Unrestricted Fund
- Louis and Ida Toplitsky and Edward Topp and Edith Topp Fund
- Daniel and Beth Weintraub Unrestricted Fund

#### NEW RESTRICTED FUND FOR THE BENEFIT OF EZRA ACADEMY

• The Edward Topp and Edith Topp Fund in Memory of Sam and Marcella T. Glazer

### NEW RESTRICTED FUND FOR THE BENEFIT OF CAMP LAURELWOOD

• Camp Laurelwood Endowment Matching Fund

### NEW RESTRICTED FUND FOR THE BENEFIT OF JEWISH HISTORICAL SOCIETY OF GREATER NEW HAVEN

• Burton S. Levine Memorial Archival Fund Jewish Historical Society of Greater New Haven

### **NEW DONOR-ADVISED FUNDS**

- Anonymous
- Isabella E. Dodds Philanthropic Fund
- Hass Family Charitable Fund
- Randell Family Fund
- Cynthia B. Rubin Charitable Fund

### NEW RESTRICTED FUND FOR THE BENEFIT OF UCONN HILLEL

Uconn Hillel Endowment Matching Fund

### **OTHER FUNDS**

- Shoah Memorial at Fairfield, Inc.
- Karp Family Fund for Jewish New Haven

### **CHARITABLE GIFT ANNUITIES**

### **CHARITABLE GIFT ANNUITIES**

- Phyllis Bausher Charitable Gift Annuity for the benefit of Jewish Family Service and Congregation Mishkan Israel
- Janet F. Gans Charitable Gift Annuity, I-II
- Ruth and Jerome Gross Memorial Fund for the benefit of Southern Connecticut Hebrew Academy
- Edward Konowitz Charitable Gift Annuity for the benefit of the Jewish Federation I-II
- Rabbi Murray Levine CGA I-VI
- Marian Fox Wexler Charitable Gift Annuity

### **DEFERRED CHARITABLE GIFT ANNUITIES**

- Ira B. Fink Deferred Gift Annuity
- Karen G. Horowitz Deferred Charitable Gift Annuity

### PACE & LOJE FUNDS

These members of our community, through current and planned gifts of cash, insurance, and bequests, have established PACE and LOJE funds in support of the Jewish Federation Annual Campaign for Jewish Needs.

#### For the following pages an \* indicates it's a new Fund in 2024

- Anonymous
- Josef and Cecle Adler
- Lucille Alderman
- Norman and Caron Alderman
- Esther and David Amerling
- **Atkins Family**
- Sara and Hillel Auerbach
- Judy and Stephen August
- Gerald, Debra, Alivia, Maxwell, and Harrison Barker
- Brad E. Beckerman
- David A. Beckerman Family
- Linda and Lenny Bell Family
- David and Sharon Bender Family Foundation, Inc.
- Harvey Bixon\* +
- Stacey and Robert Bland
- Marjorie and Norman Botwinik
- Stanley Botwinik
- Leatrice & Richard Brodner
- Lynn & Jay Brotman Family
- Linda S. Caplan
- Frederick A. and Justine Millspaugh Catlin Family Foundation
- Linda and Jesse Cedarbaum
- Linda and Jeffrey Chaffkin
- Benjamin and Freda Cohen
- Donald and Pearl Cohen
- Linda and Kenneth Cohen
- Nancy Cohen Family
- Rhoda and Aaron Cohen
- Scott and Joanna Cooper
- Herman and Esther Copelon
- Michael Diamond
- Irving Eckhardt in memory of his parents, Nathan and Ida
- Frederick M. and Elizabeth P. Edelmuth

- Yvette Eder
- Eileen and Andrew Eder
- Sidney and Arthur Eder
- Iodv Ellant
- Richard and Debra Epstein
- Iack Evans
- Ronald M. Farber
- Dale and Robert Felice
- Mary and Jacob Falek
- Emily Fine and Stephen Stein
- J. David Fischer
- Fischman Family
- Gerald and Marilyn Fishbone
- Stephen & Andrea Fleischman
- Adam Fleischman
- Andrea Fleischman
- Iulie Fleischman
- · Samantha Fleischman
- Zoe Fleischman
- Joseph Forman
- Claire Frankel
- Ian Freeman
- Frenkel Family
- Suzanne Gallant
- Ianet F. Gans
- David P. Gershoni
- Rose B. and Barbara Gingold
- Patricia and Gary Ginsberg
- Samuel and Marcella Glazer
- · Dr. Milton and Gladys Godfried
- · Leo and Beatrice Gold
- Lindy Lee Gold
- Barbara Greenberg
- Velma and Stuart Grodd
- · Iudith Hahn
- Lauren and David Hass
- Penny Marcus and Allan Hillman
- Jeffrey and Betsy Hoos

- Heidi and Norman Hurwitz
- **Jocelyn and Scott Hurwitz**
- Irene & Bruce Iacobs
- Ruth and Sherman Jacobson
- Iewish Foundation of Greater New Haven
- Gerald Kagan
- Cari and Keith Kaplan
- Iny and Joel Karp
- Katzman Family
- Sandy & Elliott Kerzner
- Komisar Family
- Edward Konowitz
- Jacqueline Koral
- George and Susan Krall
- Ilse H. Krevit
- Sherman and Evelyn Krevolin
- Robert N. and Goldythe B. Langerman
- Arthur Allen Leff
- Cindy and David Leffell
- Marvin and Helaine Lender
- Donna and Sidney Levine
- Beverly and John Levy
- Lichtman Family
- Benjamin Liveten
- Lawrence A. Loeb
- William Loftus
- Joan and Stuart Margolis
- Martin Family
- Sam and Rose Merriam Family
- Miller-Goodman Families
- Boris Mizhen Family
- Nancy & Marc Olins
- Barbara and Jeffrey Orell
- Zelma Pacella
- Hap and Stacey Jackson Perkins
- Sydney A. Perry

- Jodi and Richard Pollack Family
- Francine and Alan Ponchick in memory of Marvin and Norma Schaefer
- · Portnoy Family
- Hyla Raphael
- Eric Ravid Family
- Jody Ellant and Howard Reiter
- Marcia W. and Stanley F. Reiter
- Alan and Elizabeth Kaye Reznik Family
- Susan and Stuart Rosenholtz
- James Sachs
- Marilyn Saltzman
- Stephen L. Saltzman
- Lewis Savitsky
- Shirley F. Scholder
- Dana Schwartz\*
- Arlene and Arnold Shanbrom
- Iames M. Shure
- Gale and Michael Silverberg
- Jay Sokolow and Ina Silverman
- Nate M. Silverstein
- Colby and David Sirowich
- Susan Skalka
- Green and Sklarz Foundation
- Sklarz Family
- Judy Skolnick
- Lisa A. Stanger
- Robyn & Jeffrey Teplitzky
- Shirley and Morris Trachten
- David and Stacey Trachten
- Hyla Goldberg Vine
- Barry J. Vine
- Kalman Watsky & Deborah Fried
- Melanie Waynik & Wayne Larrison
- Marian Fox Wexler



# PHILANTHROPIC AND DONOR-ADVISED FUNDS

For individuals and families seeking active involvement in philanthropy, a philanthropic fund (also called a donor-advised fund) allows the donor to create a named fund that provides flexibility in charitable giving. These funds allow the donor to recommend distributions to any qualified tax-exempt organization—think of it as a charitable checking account. The Jewish Foundation administers the fund, vets grantees, and invests the assets.

This is a wonderful way to involve the family in giving—the donor and their family can decide which charitable organization they want to support. These funds can be established with a minimum gift of \$10,000.

#### FIELD OF INTEREST/DONOR-ADVISED FUNDS

- Tillie L. and Albert B. Friedman Fund for Jewish Education in honor of Sophia, Aaron, and Benjamin Bruce
- · Leonard Margolis Athletic Endowment Fund
- The Jacolyn A. Mott IRA Charitable Trust
- Marcia and Stanley F. Reiter Philanthropic Fund for New Haven Hebrew Day School
- Marcia and Stanley F. Reiter Philanthropic Fund for the benefit of the Westville Synagogue in memory of Howard Reiter
- Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education
- Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community
- Shirley and Morris Trachten Fund for Jewish Education
- Elaine and Dr. Joseph Dworkin Fund for Art & Science Education

#### UNDESIGNATED PHILANTHROPIC/DONOR-ADVISED FUNDS/FAMILY FUNDS

- Anonymous (2)
- Caron and Norman Alderman Family Fund
- · David and Karen Astrachan Family Fund
- Judith and Stephen August Philanthropic Fund
- Neil Bersin Philanthropic Fund in honor of his 50th birthday
- Samuel and Barbara Bobrow Family Fund
- Bella and Bernard Braverman Philanthropic Fund
- Alayne and Martin S. Burger Philanthropic Fund
- The Alan J. Cohen Charitable Fund
- Isabella E. Dodds Philanthropic Fund\*
- Andrew Eder Family Fund
- Arthur Eder Family Fund
- Feldman Family Philanthropic Fund
- The Fischman Family Philanthropic Fund
- Gerald and Marilyn Fishbone Family Philanthropic Fund
- Fleischman Family Foundation
- Suzanne and Murray Gallant Fund
- Gershoni Family Foundation
- Patricia and Gary Ginsberg Family Fund
- Marcella and Samuel Glazer Philanthropic Fund

- Israel and Adele Gordon Family Fund
- Barbara Greenberg Philanthropic Fund of the Jewish Foundation of Greater New Haven
- Eva Grinberg Fund in memory of her parents, Moshe Elhaan Klein and Jesha Benjamin Klein
- Haas Family Charitable Fund\*
- · Judith Hahn Philanthropic Fund
- Janice and Robert Horowitz Philanthropic Fund
- Hurwitz Family Fund
- Carol Ruth Jacobs Memorial Fellowship Fund for Teachers
- Iny and Joel Karp Philanthropic Fund
- Marilyn A. Katz Philanthropic Fund in memory of Jay Katz
- Louis and Beatrice Kaye Foundation Philanthropic Fund
- · Kinstlinger-Feist Family Fund
- The Alan and Joan Kliger Philanthropic Fund
- Edward Konowitz Family Philanthropic Fund
- Julie Kovar Fund
- Kenneth and Robin Kramer Family Fund
- Sherman and Sara Kramer Family Philanthropic Fund
- Sherman and Evelyn Krevolin Family Fund
- Arthur and Betty Levy Family Fund
- Major-Feuerstein Family Fund
- Maze Family Fund
- Pearl P'nina Mantell Fund
- Leo and Libby Nevas Collaboration Grant Fund
- · Jeanette and Dan Oren Family Fund
- Pearl Family Charitable Fund
- Daniel and Lisa Price Philanthropic Fund
- Jo-Ann and Michael P. Price Family Fund
- Randell Family Fund\*
- Rastelli-Weiner Charitable Fund

- Ronald and Pamela Reis Philanthropic Fund
- Howard J. Reiter and Jody P. Ellant Philanthropic Fund
- Marcia and Stanley F. Reiter Philanthropic Fund
- Kenneth Rosenthal and Catherine Forman Philanthropic Fund
- Cynthia B. Rubin Charitable Fund\*
- Joyce and Kopi Saltman Philanthropic Fund
- Stephen and Marilyn Saltzman Philanthropic Fund
- Anita Saxe Memorial Charitable Fund
- Schaefer-Lawall Family Fund
- · Schulman Family Donor Advised Fund
- Herbert Setlow Family Fund
- Marcie and Carolyn Setlow Family Philanthropic Fund
- Arnold and Arlene Shanbrom Philanthropic Fund
- Lawrence and Sherry Shanbrom Fund
- Silverman Sokolow Family Tzedakah Fund
- Nathan M. Silverstein Family Charitable Fund
- Nanci and Craig Sklar Family Fund
- Sklarz Family Philanthropic Fund
- Skolnick Family Fund
- Rosalyn and Kenneth Sperling Family Foundation
- Maddy and Larry Tannenbaum Family Fund
- Terman Charitable Fund
- Stacey & David Trachten Family Foundation
- Teplitzky Family Foundation
- Barry and Hyla Vine Philanthropic Fund
- William and Florence Wallack Family Fund
- Watsky Fried Family Fund
- Wiesner Family Fund
- Liz & Peter Wolpert Fund in memory of Reneé Levy

# DESIGNATED ENDOWMENT FUNDS

### INCLUDED IN THE DESIGNATED ENDOWMENT FUNDS ARE:

- 1. Designated restricted funds
- 2. Designated custodial/agency-owned funds
- 3. Field of interest philanthropic/donor-advised funds
- 4. Designated charitable trusts and annuities

#### **FUNDS TO SUPPORT JEWISH PROGRAMS**

### FUND TO SUPPORT THE JEWISH FEDERATION OF GREATER NEW HAVEN

• Jewish Federation of Greater New Haven Philanthropic Fund

For funds to support the Jewish Federation Annual Campaign for Jewish Needs, see PACE Funds on page 36.

# FUNDS TO SUPPORT THE JEWISH COMMUNITY RELATIONS COUNCIL AND THE JEWISH COALITION FOR LITERACY

- Friends of the JCL Endowment Fund
- The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustave Sirot

# FUNDS TO SUPPORT THE JEWISH COMMUNITY CENTER OF GREATER NEW HAVEN

- Caron and Norman Alderman Fund for the benefit of the JCC
- Beckerman Family Supporting Foundation, Inc. for the benefit of the Jewish Community Center Endowment Fund
- Abby and Harold Bench Fund for the benefit of the Jewish Community Center

- Kenneth and Linda Cohen Family Endowment for the benefit of the JCC Swimming Pool
- Arthur and Yvette Eder Fund for the benefit of the Jewish Community Center
- Jack Evans Fund for the benefit of the JCC, in memory of Al Evans
- Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center
- Ian Freeman Life Insurance Policy for the benefit of the Jewish Community Center
- Rose B. and Barbara Gingold Fund +
- JCC of Greater New Haven Endowment Fund in honor of Allan Greenberg
- Velma and Stuart Grodd Fund for JCC Membership
- Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC
- Jewish Community Center Board Endowment for the benefit of the JCC
- Jewish Community Center Community One Event Fund
- Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC +
- Leo Links Fund for the benefit of the Jewish Community Center
- Phillip and Ann L. Meyerson Fund for the benefit of the Jewish Community Center
- Lawrence and Sherry Shanbrom Fund for the benefit of the JCC and the Jewish Foundation of Greater New Haven
- Dorothy Shure Memorial Fund for the benefit of the Jewish Community Center
- Colby & David Sirowich Family Fund for the benefit of the JCC
- Teplitzky Family Endowment for the benefit of the JCC

For funds to support the JCC Day Camp, see Funds to Support Jewish Camping on page 44.

### FUNDS TO SUPPORT ATHLETICS AND YOUTH FITNESS AT THE JCC

- Harold "Bub" Hahn Endowment for Athletics at the Jewish Community Center
- Lenny Margolis Athletic Endowment Fund
- Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of Greater New Haven

### FUNDS TO SUPPORT MUSIC, CULTURAL ARTS, AND EDUCATIONAL PROGRAMS AT THE JCC

- Fredrick A. and Justine Millspaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC
- Catlin Family Foundation Endowment Fund for the benefit of the Jewish Community Center
- Edward Cooley Fund for Musical Programs at the Jewish Community Center
- Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys
- Stuart Harris Fund for Cultural Arts at the Jewish Community Center
- Francis Shield Fund for the Jewish Community Center Healthy Women Healthy Lives Program
- Francis Shield Fund for the Jewish Community Center Cultural Arts Program

#### **FUNDS TO SUPPORT THE JEWISH ELDERLY**

- Harry Braffman in memory of his mother, Fannie Braffman
- Benjamin and Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly
- Community Endowment Fund for the Jewish Elderly
- Eva Kahn Fund for Elderly Services
- Jewish Elderly Services Fund

- Marion G. Litsky Fund
- Isaac S. and Mary G. Liveten Memorial Fund
- Leo Links Fund for the Jewish Elderly
- Irvin Shiner 75th Birthday Fund

### FUND TO SUPPORT THE JEWISH HOME FOR THE ELDERLY, FAIRFIELD

• Donald A. Berkowitz Memorial Fund +

#### **FUNDS TO SUPPORT THOSE IN NEED**

### FUNDS TO SUPPORT JEWISH FAMILY SERVICE OF GREATER NEW HAVEN

- Lucille and Arnold Alderman Fund +
- Norman and Caron Alderman Fund for JFS
- Sara-Ann & Hillel Auerbach Family Foundation for the benefit of JFS
- Harvey Bixon Charitable Fund\* +
- Phyllis Bausher Charitable Gift Annuity for the benefit of Jewish Family Service and Congregation Mishkan Israel +
- Mark and Linda Caplan Family Fund for the benefit of JFS Aging Adult Program
- Benjamin and Freda Cohen Memorial Fund for Jewish Family Service
- Betty A. Ellis Memorial Fund for the benefit of Jewish Family Service
- Fisher Family Fund for Jewish New Haven +
- Oscar and Irma Hamburger Memorial Fund for the benefit of Jewish Family Service
- Peter C. Hereld Memorial JFS Families in Crisis Endowment
- Jewish Family Service Community One Event Fund
- Jewish Family Service Endowment Fund
- Samuel and Rose Merriam Fund for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of Greater New Haven, ADL, and the Jewish Cemetery Association of Greater New Haven +
- Teplitzky Family Fund for the benefit of Jewish Family Service
- Maddy and Larry Tannenbaum Family Fund

### FUNDS TO SUPPORT THE TOWERS AT TOWER LANE

- Beckerman Family Fund for the benefit of The Towers Foundation, Inc.
- Ruth Shiffrin Blum Family Fund
- Beatrice Briener Fund for the benefit of The Towers
- Cedarbaum Family Fund for the transportation of Towers residents
- Adele Edelmuth Memorial Fund for residents with cognitive impairment at Tower One/Tower East
- Louise and Irwin Epstein fund for the benefit of The Towers
- Jack Evans Fund for the benefit of The Towers Foundation, Inc.
- Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund
- Dorothy Giannini-Meyers Fund for the benefit of The Towers
- Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East Health Center
- Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East
- Gladys Godfried Memorial Garden Fund at Tower One/Tower East endowed by her husband, Dr. Milton Godfried
- Gordon Family Fund for the benefit of The Towers
- Eva Kahn Endowment for The Towers Foundation, Inc.
- Vivian and Richard Kantrow Fund for the benefit of The Towers
- Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East
- Robert Katz Family Fund for the benefit of The Towers
- Koral Family Fund for the benefit of The Towers
- Donna and Sidney Levine Fund to provide food assistance for those in need at The Towers
- Zelda Kroogman Fund for the benefit of The Towers Foundation, Inc.
- Freda Leffell Fund for Jewish Life at The Towers
- Genevieve "Ginny" Nishball Endowment Fund for Horticulture
- James M. Shure Fund for The Towers in memory of Beverly Levy
- Nathan Sokoloff Fund, endowed by Heidi and Tracey Saxe to benefit The Towers

- Tower One/Tower East Community One Event Fund
- Tower One/Tower East Endowment Fund
- Tower One/Tower East Philanthropic Fund
- Towers Endowment in Honor of Evelyn Siegal
- Towers' Residents Fund in Honor of Barry z"l and Hyla Vine
- Towers 50th Anniversary Endowment Fund
- Towers Endowment in Honor of Fran Wallnau
- Hyla and Barry z"l Vine Family Endowment for The Towers

#### OTHER FUNDS TO HELP THOSE IN NEED

- Henry and Marion Bixon Fund +
- Clifford Beers Clinic Fund to Support Victims of Trauma
- Devorah Fund for Children with Medical Needs
- Dodie Crane Memorial Fund to Help Children in Need
- Robert R. and Anita B. Eisner Fund for Women and Children
- Janet F. Gans Charitable Gift Annuities
- · Maimonides Fund
- Francis Shield Fund +

#### **FUNDS TO SUPPORT JEWISH EDUCATION**

#### FUNDS TO SUPPORT JEWISH EDUCATION AND THE CENTER FOR JEWISH LIFE AND LEARNING (CJLL, FORMERLY DJE)

- Beckerman Family Supporting Foundation
   Endowment Fund for the benefit of the Department
   of Jewish Education
- Ceal B. Berson Fund for Community Jewish Education
- Abraham Bettigole Fund for Jewish Education
- Ida Bettigole Fund for Jewish Education
- Community Education Fund
- Dr. Milton and Gladys Godfried Endowment Fund for the Children's Library at the Jewish Community Center
- Sidney Gross Educational Fund

- Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training
- Charlotte W. and Donald L. Perlroth Scholarship Fund for Jewish Education
- Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education Taste of Honey Program
- William H. Prusoff Education Fund
- Eugene Schaffer Memorial Fund for Support of Panim el Panim, the Jewish Civics Initiative for Youth, established by Gloria Schaffer
- Bessie Jacob Shafer Fund for the DJE Library at the JCC
- Richard and Judith Hahn Shelling Scholarship Fund for Jewish Education
- Freida Shure Memorial Award Fund

#### **FUNDS TO SUPPORT HOLOCAUST EDUCATION**

- Harvey Bixon Charitable Fund\* +
- Murray and Marvin Lender Holocaust Education Fund
- Marcel & Lea Gutman and Levi & Batya Glenn Holocaust Education Fund
- Barbara Weber Rosenthal Holocaust Education Fund

### FUNDS TO SUPPORT SPECIAL NEEDS EDUCATION

- David Kaplan Memorial Fund for the Jewish Education of Children with Special Needs, established by his daughter and son-in-law, Mildred and Arnold Mangen
- Esther Krevit and Andrea Krevit Ross Fund for the benefit of special needs children
- Shirley and Irving Kroopnick Fund for the benefit of Talmud Torah Meyuchad, the New Haven Jewish Educational Program for children with special needs
- Esther S. and David A. Lipman Fund for Jewish Education (for special education)
- Marion and Barry Schwartz Fund for Special Needs
- Milton and Beatrice Smirnoff Fund for Children with Special Needs
- Special Needs Education Fund

#### FUNDS TO SUPPORT MARCH OF THE LIVING

- Judith and Eldon Bernstein Fund for March of the Living
- Congregation Kol Ami March of the Living Fund
- In Memory of Martha Wolfes and the Family of Otto Wolfes who perished in the Holocaust, established by Alice and Peter Hereld
- Selma and Gustav Strauss Memorial Fund, established by their daughter and grandson, Karoline Strauss Horowitz and Robert H. Horowitz
- The Kinstlinger, Feist, Lichtblau, and Strauss Fund for the March of the Living established by Danielle and Robert Kinstlinger in memory of their grandparents, aunts, and cousins who perished in the Holocaust
- Ravski Family Fund in memory of Perla, Jerry, and Ruth Ravski and in honor of Philip Ravski to benefit March of the Living Scholarships
- Leon and Lillian Weinberg Fund for Support of the March of the Living
- Selma L. and Harold Yudkin Fund for the March of the Living
- Michael and Shifra Zamkov Fund for the March of the Living in memory of our parents, Aryeh Leib and Basya Chevlin and Shlomo Yaakov and Rivka Zamkov

### FUND TO SUPPORT JEWISH PRESCHOOL SCHOLARSHIPS

• Rena and Robert Grodd Fund for Preschool Education

#### OTHER FUNDS TO SUPPORT EDUCATION

- Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School
- Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +
- Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +
- Marion Ullman Weinstein Scholarship Fund for Brandeis University

For funds for Youth Education Programs in Israel, see Funds to Support Israel on page 45.

#### **FUNDS TO SUPPORT DAY SCHOOLS**

#### **FUNDS TO SUPPORT EZRA ACADEMY**

- Elaine and Richard Ades Endowment for the Arts at Ezra Academy
- Lucille and Arnold Alderman Fund for Ezra Academy
- Beth Ann Beller Fund for Nutrition Education at Ezra Academy
- Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy
- Johnathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy
- Johnathan Cooper Memorial Scholarship Endowment Fund
- Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs
- Ezra Academy Community One Event Fund
- Ezra Academy Israel Trip Endowment Fund
- Ezra Academy Scholarship Fund in memory of Isaac Goldberg
- Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
- Samuel and Marcella Glazer Fund for Ezra Academy
- Bess and Herman Glazer Bequest Fund for Ezra Academy
- Sam and Marcella Glazer Fund for the benefit of Ezra Academy
- Morton Goldberg Ezra Academy Endowment Fund
- Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy
- Jechiel Mostow Scholarship for the Ezra Academy 8th-Grade Program in Israel Endowment Fund
- George G. and Leah E. Posener Elementary School at Ezra Academy Endowment Fund
- George G. and Leah E. Posener Scholarship Fund for the benefit of Ezra Academy
- Barry David Reznik Chemistry Fund for Ezra Academy
- Reiter Ellant Fund for Ezra Academy
- Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy Francis Shield Fund +
- Rose and Hy Slifer Ezra Academy Israel Trip Fund in Honor of Judy Cooper

- The Edward Topp and Edith Topp Fund in Memory of Sam and Marcella T. Glazer\*
- Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy

#### FUNDS TO SUPPORT SOUTHERN CONNECTICUT HEBREW ACADEMY (NEW HAVEN HEBREW DAY SCHOOL)

- Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for the New Haven Hebrew Day School
- Harvey Bixon Charitable Fund\* +
- Henry and Marion Bixon Fund +
- Ruth and Jerome Gross Memorial Fund
- Komisar Family Fund +
- New Haven Hebrew Day School Community One Fund
- New Haven Hebrew Day School Community One Event Fund
- New Haven Hebrew Day School Education Fund
- New Haven Hebrew Day School Endowment Fund
- George G. and Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School elementary students in blessed memory of Rabbi Maurice Hecht
- Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
- Shirley and Morris Trachten Fund for Jewish Education +

### FUNDS TO SUPPORT THE HEBREW HIGH SCHOOL OF NEW ENGLAND

- Benjamin and Freda Cohen Memorial Fund for Hebrew High School of New England
- Vivian and Nathan Fink Scholarship Fund for the Hebrew High School of New England
- Hebrew High School of New England Endowment

### FUNDS TO SUPPORT SOLOMON SCHECHTER SCHOOL-WEST HARTFORD

- Zachs Family Endowment Match Fund\* +
- Zachs Family Fund for the benefit of Solomon Schechter School of Greater Hartford

#### OTHER FUNDS TO SUPPORT DAY SCHOOLS

- Ida Orlin Fallman, Sophie Sylvia Orlin, and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, MA)
- Komisar Family Fund (to benefit American Friends of Yeshiva D'mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +

#### **FUNDS TO SUPPORT SYNAGOGUES**

### FUNDS TO SUPPORT CONGREGATION BETH EL-KESER ISRAEL (BEKI), NEW HAVEN

- Saul and Hope Bell Memorial Fund for Congregation BEKI
- Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
- Gilah Benson-Tilsen Fund for Youth at Congregation BEKI
- The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
- Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel
- Beth El-Keser Israel Cemetery Association Fund
- The Borick Family Endowment for Special Education for Youth at BEKI
- Leatrice and Richard Brodner Fund for Youth Education and Youth Activities at BEKI
- Barzillai Cheskis BEKI Youth Israel Scholarship Fund\*
- Congregation Beth El-Keser Israel Religious School Endowment Fund
- Diana Friedman Opton Fund for the benefit of BEKI
- Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel
- Oscar and Irma Hamburger Memorial Endowment Fund for Congregation BEKI
- Tillie Dworski Horwitz and Edward Horwitz Endowment Fund for the benefit of BEKI
- Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI
- The Legacy L'chayim Fund for Congregation BEKI
- Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI, established by his parents, Donna and Sidney Levine
- Bessie and Max Levine Children's Book Fund for Congregation BEKI

- David and Lillian Levine Endowment for People with Special Needs at Congregation BEKI
- Liora Lew Endowment for the Advancement of Youth Education and Youth Activities at BEKI
- Rabbi Murray Levine Charitable Gift Annuities
- Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School
- Lester E. and Bernice L. Margolis Fund for the benefit of BEKI
- Ben and Ruth Marks Fund for BEKI
- Marvin Missan Fund for Congregation BEKI
- Morris and Sara Oppenheim Fund for Sacred Music at BEKI
- The Posener Family Memorial Fund for Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
- George G. and Leah E. Posener Memorial Fund +
- George G. and Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth
- George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
- George G. Posener Kadima and United Synagogue Youth Fund
- Leah E. Posener and Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener
- Rosenkrantz Family Library Endowment Fund for the benefit of BEKI
- Irving Simon Fund for BEKI
- Jon-Jay Tilsen Endowment for the benefit of Congregation Beth El-Keser Israel

### FUNDS TO SUPPORT CONGREGATION B'NAI JACOB, WOODBRIDGE

- Lucille and Arnold Alderman Fund for the benefit of Congregation B'nai Jacob
- Astrove Family Endowment Fund in Memory of Sherwin B. Nuland
- Marjorie and Norman Botwinik Fund
- Congregation B'nai Jacob Endowment Fund
- Rose and John Fox Memorial Fund for the benefit

- of Congregation B'nai Jacob
- Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B'nai Jacob
- Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B'nai Jacob
- Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
- James M. and Patricia Shure Fund for the benefit of Congregation B'nai Jacob

### FUNDS TO SUPPORT CONGREGATION BETH SHALOM RODFE ZEDEK, CHESTER

- 2008 Congregation Beth Shalom Rodfe Zedek Endowment Fund
- Congregation Beth Shalom Rodfe Zedek Capital Fund
- Congregation Beth Shalom Rodfe Zedek
   Endowment Fund
- Congregation Beth Shalom Rodfe Zedek Endowment in Honor of Sandy Seidman
- Congregation Beth Shalom Rodfe Zedek Unrestricted Reserve
- Ira B. Fink Deferred Charitable Gift Annuity
- Fink Family Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
- Karen Horowitz Deferred Charitable Gift Annuity
- Jewish Federation Endowment Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
- Sheldon Kutnick Visiting Scholar Fund for Congregation Beth Shalom Rodfe Zedek

### FUNDS TO SUPPORT CONGREGATION MISHKAN ISRAEL, HAMDEN

- Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel) +
- Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel
- Donald A. Berkowitz Memorial Fund +
- Herbert Brockman Rabbinic Endowment Fund
- Congregation Mishkan Israel Endowment Fund
- Arthur and Yvette Eder Fund for the benefit of Congregation Mishkan Israel

- Rose B. and Barbara Gingold Fund +
- Stephen and Sally Glick Fund for the benefit of Congregation Mishkan Israel
- Nathan and Hilda Kaminsky Mishkan Israel Religious School Scholarship Fund
- Robert N. and Goldythe B. Langerman Intermarriage Fund at Mishkan Israel
- Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the Jewish Community Center +
- Postman Memorial Fund
- Norman and Harriet Rashba Charitable Gift Annuity +
- Gale and Michael Silverberg fund for the benefit of the Rabbi's Endowment Fund at Congregation Mishkan Israel
- Sklarz Family Fund for the benefit of the Rabbi's Endowment Fund at Congregation Mishkan Israel
- Weisbart Family Fund for the benefit of Congregation Mishkan Israel

### FUNDS TO SUPPORT CONGREGATION OR SHALOM, ORANGE

- Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
- Congregation Or Shalom Endowment Fund
- Jack Evans Fund for the benefit of the Rabbi Alvin Wainhaus Discretionary Fund at Congregation Or Shalom
- Marion G. Litsky Fund for the benefit of Congregation Or Shalom

### FUNDS TO SUPPORT ORCHARD STREET SHUL, NEW HAVEN

- · Samuel Faiman Tzedakah Fund
- Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
- · Orchard Street Shul Endowment

### FUNDS TO SUPPORT TEMPLE BETH DAVID, CHESHIRE

 Falit Family Fund in honor of the Bar Mitzvah of Joseph E. Falit for Scholarships for Temple Beth David Youth

- Temple Beth David Endowment Fund
- Temple Beth David Holocaust Memorial Fund
- Temple Beth David Jaffe Capital Construction Endowment
- Temple Beth David Memorial Fund
- Temple Beth David Philanthropic Fund
- Temple Beth David Sommers Fund
- Temple Beth David Vallone Youth Fund

### FUNDS TO SUPPORT TEMPLE BETH SHOLOM, HAMDEN

- Elliot Alderman Memorial Fund for Temple Beth Sholom
- Rhoda and Aaron Cohen Family Fund +

### FUND TO SUPPORT BETH ISRAEL SYNAGOGUE, WALLINGFORD

 Beth Israel Synagogue (Wallingford) Endowment Fund for Development

#### **FUNDS TO SUPPORT TEMPLE EMANUEL**

- Cantor Family Fund for a Scholar in Residence and Adult Education Programs
- Kliger Family Fund for the benefit of Temple Emanuel Endowment
- Caryn & Lew Shaffer Fund for Temple Emanuel
- Siegel Family Education Fund for Temple Emanuel
- Temple Emanuel Endowment

### FUNDS TO SUPPORT WESTVILLE SYNAGOGUE, NEW HAVEN

- Jay Katz Memorial Fund for the benefit of Westville Synagogue
- Komisar Family Fund +
- Marcia and Stanley F. Reiter Fund for Westville Synagogue
- Westville Synagogue Endowment Fund
- Zalesch Family Fund for the benefit of Westville Synagogue

#### **FUNDS TO SUPPORT JEWISH CAMPING**

#### **FUNDS TO SUPPORT CAMP LAURELWOOD**

- Lucille and Arnold Alderman Camp Fund +
- Norman and Caron Alderman Fund for Camp Laurelwood
- Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp, and Fresh Air Fund +
- Camp Laurelwood Endowment Fund
- Camp Laurelwood Endowment Matching Fund\*
- Camp Laurelwood Community One Event Fund
- Dr. Milton Godfried Camp Laurelwood Health Service Fund in memory of his loving wife, Gladys
- Dr. Milton Godfried Fund for Camp Laurelwood Scholarships, in memory of his loving wife, Gladys
- Richard D. and Roberta D. Grossman Camp Laurelwood Scholarship Endowment
- Bertha Konowitz Scholarship Fund for Camp Laurelwood
- Robert N. and Goldythe B. Langerman Fund for Camp Laurelwood Scholarships
- Lester E. and Bernice L. Margolis Fund for the benefit of Camp Laurelwood
- Michael Shiner Endowment Fund for the benefit of Camp Laurelwood
- Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +
- Zachs Family Endowment Match Fund\* +

#### FUNDS TO SUPPORT THE JCC DAY CAMP

- Lucille and Arnold Alderman Camp Fund +
- Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp, and Fresh Air Fund +
- Irma K. and Alvin L. Evans Jewish Community Center Camp Scholarship Fund
- Peter C. Hereld Memorial Endowment for JCC Day Camp
- Hyla and Barry Vine Family Endowment for the JCC Camp

#### **FUND TO SUPPORT CAMP RAMAH**

 George G. and Leah E. Posener Fund for Tikvah Program for Special Education Needs at Camp Ramah

#### OTHER JEWISH CAMPING

• The Nevas-Price Camp and Israel Scholarship Fund

### FUNDS TO SUPPORT THE JEWISH HISTORICAL SOCIETY OF GREATER NEW HAVEN

- Fisher Family Fund for Jewish New Haven +
- Jewish Historical Society of Greater New Haven Endowment Fund, established by Distinguished Members of the Jewish Historical Society: Lucille Alderman, Herbert D. Setlow, and Dr. Barry F. Herman, in memory of Louis and Helen Herman, and Lawrence S. Hirsch
- Jewish Historical Society Philanthropic Fund
- Burton S. Levine Memorial Archival Fund Jewish Historical Society of Greater New Haven\*
- Sid and Donna Levine Fund in Memory of Morris Levine and Max Romanoff
- George G. and Leah E. Posener Memorial Fund +
- Barry and Hyla Vine Endowment for the Jewish Historical Society

#### **FUNDS TO SUPPORT JEWISH CEMETERIES**

- Lucille and Arnold Alderman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
- Auxiliary of the Jewish Home for the Aged Endowment for the benefit of the Jewish Cemetery Association of Greater New Haven
- Beth El-Keser Israel Cemetery Association Fund
- Harvey Bixon Charitable Fund\* +
- Rhoda and Aaron Cohen Family Fund
- Richard and Debra Epstein Family Fund for the Jewish Cemetery Association of Greater New Haven\*
- · Samuel Faiman Tzedakah Fund
- Fisher Family Fund for Jewish New Haven +
- Hebrew Burial and Free Loan Association of Greater New Haven Fund
- Jewish Cemetery Association of Greater New Haven Endowment Fund +
- Jason D. Kogan Endowment Fund for the benefit of JCAGNH
- Zelda Kroogman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
- Lester and Bernice Margolis Fund for the Jewish Cemetery Association of Greater New Haven\*

- Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of Greater New Haven) +
- New Haven Beth Israel Cemetery Association Fund
- Mosek Ruda Memorial Fund for the Jewish Cemetery of Przasnysz\*
- Saltzman Family Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
- Betsy and Sidney Savelle Fund for Beth Israel and Keser Israel Cemeteries\*
- James M. Shure Family Endowment for the Jewish Cemetery Association of Greater New Haven
- Barry and Hyla Vine Family Endowment for the benefit of JCAGNH
- Workmen's Circle Branch #10 Endowment Fund

### FUND TO SUPPORT HEBREW LOAN ASSOCIATION

• Hebrew Burial and Free Loan Association Fund +

### FUND TO SUPPORT NEW HAVEN BETH ISRAEL (ORCHARD STREET SHUL) CEMETERY

• New Haven Beth Israel Cemetery Association Fund

### FUNDS TO SUPPORT THE ANTI-DEFAMATION LEAGUE

- Lucille and Arnold Alderman Fund for the benefit of the ADL
- Beckerman Family Endowment Fund for the benefit of the Connecticut Anti-Defamation League
- Sidney and Arthur Eder Fund for the benefit of the Connecticut Anti-Defamation League
- Suzanne Hecht Endowment to support Confronting Anti-Semitism
- Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
- Stephen L. Saltzman Fund for the support of the ADL Holocaust Education Program



#### **FUNDS TO SUPPORT THE ARTS**

- Cecle Adler Music Scholarship Fund
- Beckerman Family Endowment for the Shubert Theater
- Sidney and Arthur Eder Fund for the benefit of the Arts Council of Greater New Haven
- Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community in memory of Irving Fine

For funds to Support the Arts at local Jewish agencies and synagogues, see the listings for those specific organizations

#### **FUNDS TO SUPPORT THE BOY SCOUTS**

- Lucille and Arnold Alderman Fund +
- David Silver Family Fund for support of Boy Scouts of America
- Troop #41 Boy Scouts of America Fund

#### **FUNDS TO SUPPORT THE UNITED WAY**

- Donald A. Berkowitz Memorial Fund +
- Komisar Family Fund +

### FUNDS TO SUPPORT MEDICAL RESEARCH AND HOSPITALS IN THE UNITED STATES

- Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael's Hospital
- Lucille and Arnold Alderman Fund for Yale New Haven Hospital Pediatric Hematology
- Henry and Marion Bixon Fund (to support Children's Hospital – Yale New Haven Hospital)

### FUNDS TO SUPPORT COMMUNITY AWARDS AND EDUCATION

- · Robert R. Eisner Award Fund
- Murray Gallant Memorial Scholarship Fund for Professional Development
- Sydney A. Perry Fund for Jewish Learning and Leadership
- Yitzhak Rabin Fund for Peace and Human Relations

#### **FUNDS TO SUPPORT ISRAEL**

- Earl and Muriel Banquer Israel Endowment Fund
- The Israel Endowment Fund

### FUNDS TO SUPPORT YOUTH PROGRAMS AND TRAVEL IN ISRAEL

- Barzillai Cheskis BEKI Youth Israel Scholarship Fund\*
- Birthright Israel Endowment Fund
- Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
- Henry & Helene Kasha Fund for the Teaching of Hebrew Language
- Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel
- Israel Youth Travel Fund\*
- Marvin S. Pisetsky Israel Scholarship Endowment Fund
- Arthur Spiegel Israel Scholarship Fund
- Lawrence and Florence Winer Israel Scholarship Fund

#### **FUNDS TO SUPPORT SCHOLARSHIPS**

- Stuart J. Drell Scholarship Fund
- Emma Kohn Podoloff Scholarship of the Greater New Haven Section of the National Council of Jewish Women

#### **FUNDS TO SUPPORT ISRAELI ORGANIZATIONS**

- Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +
- Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +
- Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +
- Edna Zusman and Zelda Kroogman Fund for American Friends of the Weizmann Institute of Science

#### **FUNDS TO SUPPORT UCONN HILLEL**

- Lawrence Handler UConn Hillel Fund
- UConn Hillel Endowment Fund
- UConn Hillel Endowment Matching Fund\*
- Zachs Family Endowment Match Fund\* +
- Zachs Family Fund for the benefit of the B'nai Brith Hillel Foundation (UConn Hillel)

#### **FUNDS TO SUPPORT BBYO**

- BBYO Fund for the Future
- Kenneth and Mara Ginsberg Family Fund for the benefit of BBYO

#### **FUND TO SUPPORT JFACT**

• The JFACT Fund, Inc.

### FUNDS TO SUPPORT FRIENDS OF JEWISH HERITAGE POLAND, INC.

- Krośniewice Jewish Cemetery Fund in memory of Sol Rosenkranz
- Mosek Ruda Memorial Fund for Jewish Cemetery of Przasnysz\*
- Saltzman Family Fund to support Friends of Jewish Heritage Poland, Inc.

#### **OTHER FUNDS**

- Lucille and Arnold Alderman Fund (to benefit the World Wildlife Fund, the Wildlife Conservation Society, and the Peabody Museum of Natural History at Yale University) +
- Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center
- Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic
- Lucille and Arnold Alderman Fund for the benefit of LEAP
- Lucille and Arnold Alderman Fund for Planned Parenthood
- American Friends of Leo Baeck College Fund
- Harvey Bixon Charitable Fund\* +
- Ashley Jewish Homesteaders Cemetery Preservation Fund
- Bobrow Family Fund for Jewish New Haven
- Fran Burger Philanthropic Fund
- Daughters of 1853 Nursing Scholarship Fund
- Andrew Eder Family Fund for Leadership and Scholarship
- Sidney and Arthur Eder Fund for the benefit of Juvenile Diabetes Research Fund International
- Shoah Memorial at Fairfield, Inc.\*

- Eva Gronner Fund for the benefit of the U.S. Holocaust Memorial Museum
- Karp Family Fund for Jewish New Haven\*
- Komisar Family Fund (to benefit Union of Orthodox Congregations and Kosher Kitchen at Yale University) +
- · Hinda and Alan Massey Mitzvah Fund
- George G. and Leah E. Posener Memorial Fund (to benefit Yale NHH, Connecticut Freemasons Foundation, Milford Hospital, and Temple Beth El) +
- Rogol Family Fund
- Herbert Setlow Fund for the benefit of B'nai Brith Housing
- Seymour Yudkin Fund for the International Rescue Committee
- Ann Weiner Memorial Art Fund

- Marian Fox Wexler Charitable Gift Annuity to support Hadassah
- Zachs Family Endowment Match Fund\* +

# STAR OF DAVID SOCIETY

The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a Federation donor's Annual Campaign for Jewish Needs gift) of \$200,000 and/or other permanent endowments of \$500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

- Lucille and Arnold Alderman
- Ruthann z"l and David A. Beckerman
- Harvey Bixon\* +
- Benjamin and Freda Cohen z"l
- Isabella Dodds z"l
- Irving Eckhardt z"l
- Sidney and Arthur Eder z"l

- Yvette and Arthur Eder z"l
- Rose Gingold Charitable Trust
- Gladys and Milton Godfried z"l
- Estate of Irma Hamburger
- Betsy S. Hoos
- Jeffrey C. Hoos
- Marcia Reiter

- Stephen Saltzman
- Shirley Scholder
- Estate of Hannah and David Surasky
- Edward Topp z"l and Edith Topp z"l
- Barry z"l and Hyla Vine
- Seymour Yudkin z"l
- Henry Zachs

# **UNRESTRICTED FUNDS**

- Anonymous
- Ades Family Fund
- Doris Alpert Memorial Fund
- Alpha Omega Dental Society Fund
- Gertrude Amidai Fund
- Ruthann Beckerman Special Birthday Fund

- Stanley and Lillian Bergman Fund
- Stanley Berwald Fund
- Betty Lou and Joseph Blumberg 50th Anniversary Fund
- Dr. Edward J. and Adele C. Blumenthal Fund
- Marjorie and Norman Botwinik Fund
- Jerry Braun Memorial Fund

- · Bernard and Bella Braverman Fund
- Bernard Brody Memorial Fund
- Milton I. and Patricia S. Caplan Unrestricted Fund
- Ruth Caplan Special Birthday Fund
- Catlin Foundation
- Benjamin and Freda Cohen Memorial Fund



- for the Jewish Foundation of Greater New Haven
- In Memory of Steven L. Cohen by his parents, Jack D. and Miriam C. Cohen
- Pearl and Donald Cohen Fund
- Rose R. Cohen Memorial Fund
- Richard Cooper Fund in honor of his 60th birthday
- Coradino Holocaust Fund
- The Susan Dorfman Fund in honor of her recovery
- The Eckhardt Family Fund in Memory of Nathan and Ida Eckhardt
- Ethel Eckhardt Fund
- The Harvey Eckhardt Family Fund in Memory of Ann and Samuel Eckhardt
- Arthur and Yvette Eder Endowment Fund
- Marvin Eisenberg Memorial Fund
- Audrey Eisenstadt Memorial Fund
- Betty A. Ellis Memorial Fund
- The Alvin and Irma Evans Fund in Memory of Louis and Anna Kronick and Samuel and Mary Evans
- The Fearer Family Fund
- The Carl and Joyce Feen Family Fund
- Fisher Family Fund for Jewish New Haven +
- John and Rose Fox Memorial Fund
- Lewis L. and Elaine L. Friedland Fund
- Blanche Friedman Memorial Fund
- In Memory of Murray Gallant
- Suzanne and Murray Gallant Simcha Fund
- Bane and Bertha Gallin Fund
- Lillian Gandelman Endowment Fund
- Herbert I. Geisinger Fund
- Carl Gesund Memorial Fund
- Rose Gingold Memorial Fund
- In Memory of George A. and Mattie L. Ginsburg
- · Herman and Bessie G. Glazer Fund
- Dr. Morris Glazer Memorial Fund
- Lindy Lee Gold Fund
- · Harry's Birthday Fund
- Rita Greenberg Gold Birthday Fund
- Florence Bandler Goodman Memorial Fund
- Paul and Claire Goodwin Fund
- · Carole and Harold Greenbaum Family Fund
- Alvin Greenberg Fund
- Barbara Greenberg Special Birthday Fund
- · Mildred and George Groobert Fund
- · Elizabeth Hamburger Memorial Fund
- Rita and Herbert Hershenson Fund

- Hoos Family Fund
- Doris and Paul Isacoff Fund
- Florence Isenberg Unrestricted Fund
- Theodore Janos Memorial Fund
- Eva Katzman Memorial Fund
- Louis and Beatrice Kaye Unrestricted Fund
- Frank Kellert Fund
- Dr. Robert Kinstlingr Birthday Fund
- Alan and Joan Kliger Fund
- Esther G. Koletsky Memorial Fund
- Jack Konowitz Memorial Fund
- Harry W. and Charlotte Labov Fund
- Helaine Lender Milestone Birthday Fund
- · Arnold and Celia Lerner Fund
- Morris Levitin Memorial Fund
- Martha Libby Memorial Fund
- Ruth and Theodore Lidz Fund
- Leo Links Memorial Fund
- Reva and Simon Liveten Fund
- Janet and Dennis Magid Memorial Fund for their parents
- I. and R. Malach Holocaust Memorial Fund
- Arnold and Mildred Mangen Memorial Fund
- Ben and Ruth Marks Fund
- Frances R. Merriam Endowment Fund
- Sam and Rose Merriam Fund
- Saul and Sandra Milles Family Fund
- Ruth Novenstein Memorial Fund
- Berta and Lawrence Perkins Endowment Fund
- William H. Prusoff Fund
- Francis Regelson Memorial Fund
- Carol Robbins Milestone Birthday Fund
- Dr. Frederick L. Sachs Memorial Fund
- Leah Sachs Memorial Fund
- Louis Sachs Memorial Fund
- Beatrice Sakowitz Fund
- Sidney and Betsy Savelle Endowment Fund
- Leslye Schaefer Unrestricted Fund\*
- Gloria Schaffer Endowment Fund
- Leonard Shechtman Memorial Fund established by his wife, Karen Stelzer Shechtman
- Scheps Family Simcha Fund
- Shirley F. Scholder Endowment Fund
- Kurt, Trude, and Peter A. Schreiber Memorial Fund
- Barnett and Ida Senderoff Memorial Fund
- Mark and Deborah Sessel Young Leadership Award Fund

- The Seton Tzedakah Fund
- Cecile and Richard Sheramy Fund
- Susan Fromm Shimelman Fund
- · Hahn Silberberg Family Fund
- Sidney S. and Marion B. Silverberg Memorial Fund
- Jordan Joseph Simcha Fund
- Lois Roth Smirnoff 80th Birthday Fund
- Daniel and Rose Smolen Unrestricted Fund
- Nathan Sosensky Memorial Fund
- Stanger Colodner Family Fund
- Louis G. Stein Memorial Fund
- Marian C. Stein Unrestricted Fund
- Shirley Steinman Memorial Fund
- Adolph, Ruth, and Elizabeth Stelzer Memorial Fund, established by their daughter, Karen Stelzer Shechtman
- Daniel I. Rose Sinder Unrestricted Fund
- · David and Hannah Surasky Fund
- Robyn Jo Hoos Teller Fund
- The Teplitzky Family Young Leadership Fund
- The Louis and Ida Toplitsky and Edward Topp and Edith Topp Fund\*
- Lilvan and Maurice Ullman Fund
- Barry z'l and Hyla Vine Family Endowment Fund
- Vlock Family Foundation
- Daniel and Beth Weintraub Unrestricted Fund\*
- Mary Lou and Edward Winnick Endowment Fund
- Seymour Yudkin Memorial Fund

# WOMEN OF VISION & **WOMEN OF VISION TOO**



- Anonymous
- Elaine Ades
- Betsy Adler
- Cecle Adler
- Caron Alderman
- Lucille Alderman
- Judy Alperin
- Darcy McGraw Altman
- Mira Arbonies
- Diane Ariker
- In honor of our daughter, Lauren Ariker Korman by Diane & Walter Ariker
- In honor of our daughter-in-law, Shani Ariker, by Diane & Walter Ariker
- Sara Ann Auerbach
- Judith August
- Joan Bailey
- Debbie Brander Barbieri
- Betsy Barnston
- Chana Baron
- Judith Barr
- Jennifer Bayer
- Ruthann Beckerman
- In honor of Barbara Greenberg, a real Woman of Vision, by Ruthann Beckerman
- Abby Bench
- Sharon Bender
- Barbara Berg
- Ina Berson
- Civianne Bloch
- Sarah Blum
- Marjorie Botwinik
- Elaine Braffman
- Charlotte Brenner
- Phyllis Brodoff

- Susan Buxbaum
- Laura Campbell
- Linda Cedarbaum
- Elaine Chapman
- Roslyn Chosak
- Roxanne Coady
- Gloria Cohen
- Nancy Cohen
- In honor of my granddaughter, Danielle Epstein, by Nancy Cohen
- In honor of my granddaughter, Jill Epstein, by Nancy Cohen
- In honor of my granddaughter, Samara Rozen, by Nancy Cohen
- Linda Cohen
- Linda Friedman Cole
- Emily Resnik-Conn
- Harriet Cooper
- Joanna Cooper
- In honor of my daughter, Leslie Gold, by Judy Cooper
- In honor of my daughter, Sharon Moger, by Judy Cooper
- Esther M. Copelon
- Ann Drobnis
- Elizabeth Edelglass\*\*
- Eileen Eder
- Yvette Eder
- Jody Ellant
- Arlene Elovich
- Debra Epstein
- Linda Cohen Epstein
- · Ruth Fagen
- Harriet K. Fast
- Susan Birke-Fiedler
- **Emily Fine**
- Marilyn Fishbone

- In honor of my daughter, Lisa Fishbone Wallack by Marilyn Fishbone
- In loving memory of Florence Ratner Klugman by her daughter, Marilyn Fishbone
- In loving memory of Yetta Waldman Ratner by her granddaughter, Marilyn Fishbone
- Betsy Gandelman Fiske
- Betsy Flaherty
- Joanne Foodim
- Linda Friedman
- Nancy Frydman
- Suzanne Gallant
- Lillian Gandelman
- Deb Gaudette
- Dorothy Giannini-Meyers
- Patricia Ginsberg
- Bess Glazer
- Miriam Glenn
- Eve Gold
- Lindy Lee Gold
- Bonnie K. Goldberg
- Carole Greenbaum
- Barbara Greenberg
- Doris Greenberg
- Evelyn Greenblatt
- Marjorie Greenblatt
- Ruth Greenblatt
- Linda Greenhouse
- Rena Grodd
- Velma Grodd
- Roberta Grossman
- Taube Gurland
- Judi Hahn\*\*
- Lisa Harding

- Lauren Hass
- Ronda Hendel
- Rita Hershenson
- Claudia Heyman
- Marjorie Hirshfield
- Gloria Hoder
- Amy Holtz
- Betsy Hoos\*\*
- Jennifer Rachel Hoos
- Michele Fave Hoos
- Stephanie Hyla Hoos
- Miriam Horowitz
- Phyliss Horton
- Dale Hurwitz
- In tribute to the memory of my brother, Dr. Edward Goodruff Steinlauf, by Heidi Hurwitz
- · Teddy Hurwitz
- Dorothy Hyatt
- Caroline M. Jacobs
- In loving memory of my mother, Rebecca Govrin Jacobson, by Susan E. Jacobson
- Susan Kahan\*
- Bertha Kahn
- Lisa Kapp
- Iny Karp
- Barbara Katz
- Marni Smith Katz
- Carol Kaufman
- Susan Kaufman
- Rosalyn Kave
- Sandy Kerzner Danielle Kinstlinger
- Elaine Klein
- Judy Kleinstein
- Caryl Kligfeld

- Alison Kogan
- Nurit Kohl
- In loving memory of Marilyn Rosenfield by her daughter, Andrea Konowitz and Ed Knowitz
- In loving memory of Bertha Konowitz by her son, Ed Konowitz
- Jackie Koral
- Robin Kramer
- Evelyn Krevolin\*\*
- Shirley Kroopnick
- Elaine Lawson
- · Cindy Leffell
- Helaine Lender
- · Margaret Lerner
- Roslyn Lerner
- Ruth Lesser
- Diane Levey
- Lvdia Levine
- Betty Levy
- Beverly Levy
- Perri Levy
- Barbara Lichtman
- Loretta G. Lipka
- Roberta Litvinoff
- Jan Magid
- Robin Malkus
- · Amy Margolis
- Bernice Margolis
- Joan Glazer Margolis
- Marilyn Margolis
- Darcy Marks
- Mary Mathog
- Rebecca Meyer
- Roslyn Meyer
- Barbara Jean Miller
- Lauren Miller
- Harriett Miller
- Sandra Milles
- In memory of my loving mother Elizabeth H. Goldsmith, by Judith G. Naden
- Susan Naiman
- Ann Nishball

- Nancy Olins
- Barbara Green Orell
- Ruth Ostfeld
- Debra Reiter Panitch
- Melissa Perkal
- Danya Perry
- Sarah Perry
- Sydney A. Perry
- Madeline Potash
- Io-Ann Price
- Linda L. Randell\*
- Rachel Ranis
- Hyla Raphael
- Marcia Reiter
- Lillian Resnik
- Carol Robbins
- Patricia Rogovin
- Lvnda Rosenfeld
- Stacey Cohen Rozen
- Diane Daskal Ruben
- Lynn Rudich
- Jane Rudner
- Ruth Sachs
- Gloria Sack
- Mary Beth Saltzman
- Emily Sandberg
- Betsy Savelle
- Linda Savitsky
- Ellen Scalettar
- Leslye Schaefer
- Lorrie Schaefer
- Gloria Schaffer
- Enid Scheps\*\*
- Shirley Scholder\*\*
- Lynne Schpero
- Cheryl Schwartz
- Dana Schwartz
- Heni Schwartz
- Judith Schwartz
- Marlene Schweitzer
- Barbara Segaloff
- Jodi Seidner
- Cis Serling
- Deborah Sessel

- Holli Shanbrom
- Harriet Shapiro
- Phyliss Shapiro
- Jane Webber Shernow
- Pattie Shure
- Meryl Silver
- Ina Silverman
- Carol Sirot
- Judy Sklarz
- Judy Skolnick\*\*
- Susan Skope
- Gayle Slossberg
- Lois Smirnoff
- Lois Spivack
- Lisa Stanger\*\*
- Shirley Stephson
- Betsy Stern
- In tribute to the memory of my brother, Dr. Edward Goodruff Steinlauf by Marcie S. Sugarmann
- Janice Sussman
- Robyn Teplitzky
- Doreen Testa
- In loving memory of her husband, Andrew H. Testa, by Doreen Testa
- Rebecca Tishkoff
- Shirley Trachten
- Stacey Trachten
- Hyla G. Vine
- In honor of my daughter, Glenna Jillian Vine, by Hyla G. Vine
- In honor of my daughter,
- Ilana Michel Vine, by Hyla G. Vine
- In loving memory of my mother-in-law, Lillian E. Vine, by Hyla G. Vine
- Gail Brekke Vlock
- Karen Vlock
- Laurel Vlock
- Sandra Vlock
- Helen Vogel
- Laury Alderman Walker
- · Joan Wallack
- Barbara Wareck
- Lillian Weinberg

- Elise Weiner
- Martha Sue Weisbart
- Marian Wexler
- Ana White
- Esther White
- Mary Lou Winnick
- Marcia Witten
- Liz Wolpert
- Leslie Zackin
- Pearl Zale
- Ariel Zohar
  - \* Designates a new Woman of Vision as of December 31, 2024
  - \*\* Designates a woman who has made an additional commitment to the endowment

# **BUILD A TZEDAKAH FUNDS**

Over the past 20 years, Build a Tzedakah funds have distributed over \$80,000 to more than 80 organizations!

- Almanzo Abraham Tzedakah Fund\*
- · Matthew Agin Tzedakah Fund
- · Alejandro Alderman Tzedakah Fund
- Nathaniel Carlos Alderman Tzedakah Fund
- The AOK Fund
- Gabrielle Arons Tzedakah Fund
- · Zachary Arons Tzedakah Fund
- Ariel Astrachan Tzedakah Fund
- · Lital Avni-Singer Tzedakah Fund
- Nati Avni-Singer Tzedakah Fund
- Ethan Bayer Tzedakah Fund
- Noah Amichai Bayer Tzedakah Fund
- Samuel Boaz Bayer Tzedakah Fund
- Karley Madison Bayer Tzedakah Fund
- · Alex Bell Tzedakah Fund
- · Jonathan Bell Tzedakah Fund
- Jessica Sarah Bell Build a Tzedakah Fund
- · Daniel Ben-Atar Tzedakah Fund
- Heddy Ben-Atar Tzedakah Fund
- Amy Elizabeth Bender Tzedakah Fund
- · Al Berkowitz and Jack Chasnoff Tzedakah Fund
- Jason Scott Bitterman Tzedakah Fund
- Abigail Blas Tzedakah Fund
- · Daniel Blas Tzedakah Fund
- Marlev Alexandra Bloom Tzedakah Fund
- Samuel Bloom Tzedakah Fund\*
- Alexa Paige Buxbaum Tzedakah Fund
- Jaden Martin Buxbaum Tzedakah Fund
- Zachary Campbell Tzedakah Fund
- Children of Temple Beth David Tzedakah Fund
- · Matthew Cohen Tzedakah Fund
- Samantha Sue Cohen Tzedakah Fund
- Brandon Scott Cohen Tzedakah Fund

- Stephanie Lynn Cohen Tzedakah Fund in memory of Jack and Muriel Cohen
- Liora Cohen-Fraade Tzedakah Fund
- Nathaniel N. Cohen-Fraade Tzedakah Fund
- Sophia Colodner Tzedakah Fund
- Jeremy S. Conn Tzedakah Fund
- Jordan R. Conn Tzedakah Fund
- Meryl Orli Dembsky Tzedakah Fund\*
- Jaron Demsky Tzedakah Fund
- Rebecca Beth Eisenberg Tzedakah Fund
- Samuel Eisenberg Tzedakah Fund
- · Lauren Elias Tzedakah Fund
- Lucas Felberbaum Tzedakah Fund
- Andrew Felton Charitable Tzedakah Fund
- Iacob Daniel Feuerstein Tzedakah Fund
- Joshua Thomas Feuerstein Tzedakah Fund
- Elizabeth Fiedler Tzedakah Fund
- Adam Joshua Fleischman Tzedakah Fund
- Julie Fleischman Tzedakah Fund
- Samantha Fleischman Tzedakah Fund
- Zoe Paige Fleischman Tzedakah Fund
- · Rachel Forbes Tzedakah Fund
- Amanda Rachel Fox Tzedakah Fund
- Marissa L. Friedman Tzedakah Fund
- Stacy I. Friedman Tzedakah Fund
- Dana M. Furst Build a Tzedakah Fund
- Maya Annabelle Gersch Tzedakah Fund\*
- Jenna Goldberg Tzedakah Fund
- Sophia Berg Golden Tzedakah Fund
- Alexander William Greenhouse Tzedakah Fund
- Jack Gordon Greenhouse Tzedakah Fund
- Jacob M. Guglin Tzedakah Fund
- Alexandra Morgan Halprin Tzedakah Fund\*

- Gabrielle Grace Halprin Tzedakah Fund\*
- Ethan Hass Tzedakah Fund
- Jordan Hass Tzedakah Fund
- Samantha Joy Hass Tzedakah Fund
- Benjamin Hendel Tzedakah Fund
- Rebecca Hendel Tzedakah Fund
- Andrew Heyman Tzedakah Fund
- Matthew and Jenny Heyman Tzedakah Fund
- Aaron Hirsch Tzedakah Fund in honor of his great-great-aunt, Esther Gilbert
- Stephanie Hoos Tzedakah Fund
- Adin Hootnik Tzedakah Fund
- Asher Hootnik Tzedakah Fund
- Jonah Perry Hootnik Tzedakah Fund
- Daniel Humphrey Tzedakah Fund
- Sarah Kahn Tzedakah Fund
- Eva Kerman Tzedakah Fund
- Andrew Perry Kingsley Tzedakah Fund
- Daniella Perry Kingsley Tzedakah Fund
- Jacob Perry Kingsley Tzedakah Fund
- David Alex Kramer Tzedakah Fund
- Jamie Lyn Kramer Build a Tzedakah Fund
- Jessie Lynn Kramer Tzedakah Fund
- Mathew Kramer Tzedakah Fund
- Richard Kramer Tzedakah Fund
- Ilana Rachel Levine Tzedakah Fund
- Joshua Seth Levine Tzedakah Fund
- · Sarah Lewis Bat Mitzvah Fund
- · Lirtzman-Sivkin Tzedakah Fund
- Jesse Lirtzman-Sivkin September 11th Fund
- Micah Margolis Tzedakah Fund
- · The Mike Fund
- Forrest Miller Tzedakah Fund



- Jacqueline Walmsley Miller Tzedakah Fund
- Henry Max Novick Tzedakah Fund
- Jack Ronen Novick Tzedakah Fund\*
- · Matthew Grant Olins Tzedakah Fund
- Josh Orell Tzedakah Fund
- Elizabeth Jackson Perkins Tzedakah Fund
- · Iim Perkins Tzedakah Fund
- Nicholas Perkins Tzedakah Fund
- Daniel Pinkert Tzedakah Fund
- Mark I. Pinkert Tzedakah Fund
- Rebecca Celia Ravski Tzedakah Fund
- Ariel Rock Tzedakah Fund
- · Corey Rosenholtz Fund
- David and Sonia Rosenholtz Tzedakah Fund
- Daniel Birdwhistell Rothberg Tzedakah Fund
- Jason Birdwhistell Rothberg Philanthropic Fund
- Samyomi Fund
- Dylan Joshua Schatz Tzedakah Fund
- Kaitlyn Ashley Schatz Tzedakah Fund
- Ryan Jacob Schatz Tzedakah Fund
- Hannah Pearl Mervine-Schiff Tzedakah Fund
- Sophie Mervine-Schiff Fund
- Elyse Mara Schoenfeld Tzedakah Fund
- Allison Schwartz Tzedakah Fund
- Corey Schwartz Bar Mitzvah Fund
- Ionathan Schwartz Tzedakah Fund
- Devorah Leah Seidel Tzedakah Fund
- Freida Simcha Fund of Hope
- Ana Sirota Tzedakah Fund in Honor of Oliver Stevens
- · Elizabeth Skalka Tzedakah Fund
- Jeremy Slossberg Tzedakah Fund
- Shai Moshe Sokolow Silverman Tzedakah Fund
- Iacob A. Stern Tzedakah Fund
- Miriam Stern Tzedakah Fund
- Elijah Labowe-Stoll Tzedakah Fund
- Jaden Nathaniel Labowe-Stoll Tzedakah Fund
- Katya Labowe-Stoll Tzedakah Fund
- Ari Ross Sussman Fund
- Eve Lily Sussman Tzedakah Fund
- TACT (Teens Acting for Community) Tzedakah Fund
- Raz Tal Tzedakah Fund
- Jacob Ari Teplitzky Tzedakah Fund
- Marlee Sue Teplitzky Tzedakah Fund

- Molly Yael Teplitzky Tzedakah Fund
- Taylor Beth Teplitzky Build a Tzedakah Fund
- Max Trachten Build a Tzedakah Fund
- Perry Trachten Build a Tzedakah Fund
- Samantha Trachten Tzedakah Fund
- Kelly Udelsman Tzedakah Fund
- Glenna Jillian Vine Tzedakah Fund
- Ilana Michel Vine Tzedakah Fund
- Allan Visochek Tzedakah Fund
- Laura Visochek Tzedakah Fund
- Steven Wasserman Tzedakah Fund
- Ben Watsky Tzedakah Fund
- Rebecca E. Watsky Tzedakah Fund
- Lauren Wein Tzedakah Fund
- Joni Weintraub Tzedakah Fund
- · Sasha Weitzman Tzedakah Fund
- Jason White Tzedakah Fund
- Lauren Wiznia Tzedakah Fund
- Samuel Louis Yardeni Fund for Special Needs
- Michelle Zackin Build a Tzedakah Fund
- · Beverly Zlotoff Memorial Tzedakah Fund

# **GOVERNANCE**

As of December 31, 2024

#### **EXECUTIVE COMMITTEE**

- Eric Green, Chair
- Suzanne Frisch, Vice-Chair
- Craig Sklar, Investment Chair
- Eric Hendlin, Treasurer
- Lewis Shaffer, Governance Chair
- Linda Caplan, Development Chair
- David Trachten

#### **BOARD OF TRUSTEES**

- Eric Green, Chair
- Nan Birdwhistell
- Linda Caplan, Development Chair
- Max Case
- Josh Erlanger
- Suzanne Frisch, Vice-Chair
- Eric Grubman
- Eric Hendlin, Treasurer
- Norman Kaplan
- Iackie Koral
- · Sara Nuland
- Marc Olins
- Michael Price
- Linda Randell
- Lewis Shaffer, Governance Chair

#### **ADVISORY**

- David Hass, Federation President
- Gayle Slossberg, Federation CEO

#### **EX-OFFICIO**

 Rabbi Benjamin Scolnic, Board of Rabbis Appointee

#### **EX-OFFICIO/PAST CHAIRS**

- Steve Fleischman, Past Chair
- Betsy Hoos, Past Chair
- Scott Hurwitz, Immediate Past-Chair
- Jeffrey Hoos, Past Chair
- Stephen Saltzman, Past Chair
- Mark Sklarz, Past Chair
- Craig Sklar, Past Chair and Investment Chair and Jewish Elderly Grants Chair
- David Trachten, Past Chair

#### **INVESTMENT COMMITTEE**

- · Craig Sklar, Chair
- Betsy Barnston
- Elon Boms
- Kevin Fox
- Joshua Kampf
- Paul Schatz
- Rabbi Benjamin Scolnic
- Lewis Shaffer
- Mark Sklarz
- Ken Spitzbard
- Iain York

#### **FINANCE COMMITTEE**

- Eric Hendlin, Treasurer
- Marc Olins

#### **GOVERNANCE COMMITTEE**

- Lewis Shaffer, Chair
- Linda Randell
- Mark Sklarz

### JEWISH ELDERLY GRANTS COMMITTEE

- Craig Sklar, Chair
- Nan Birdwhistell
- Edward Konowitz
- Betsy Hoos
- Jocelyn Hurwitz
- Ken Sandberg

### WOMEN OF VISION SOCIETY GRANTS COMMITTEE

- Nancy Cohen, President of Women of Vision
- Lauren Hass, Grants Chair
- Diane Ariker
- Sara Ann Auerbauch
- Debbie Brander
- Emily Resnik Conn
- Robin Malkus
- Marni Smith Katz
- Emily Sandberg
- Leslye Schaefer
- Susan Skope
- Cis Serling

#### **SCHOLARSHIP COMMITTEE**

- Stacy Dworkin
- Cindy Leffell
- Sarah Nuland

#### MARKETING COMMITTEE

- Marty Cobern
- Suzanne Frisch
- Jackie Koral
- Michael Price
- Larry Shanbrom

### CREATE A JEWISH LEGACY COMMITTEE

- Suzanne Frisch, Chair
- Deb Gaudette
- Sarah Greenblatt

### JEWISH FOUNDATION PROFESSIONALS

- Lisa Stanger, J.D., LL.M., Executive Director
- Sarah Domena, Marketing and Communications Director
- Tiberius Halai, Grants and Gifts Manager
- Beth Kupcho, Director of Scholarship and Philanthropy
- Stephanie Licsak, Controller
- Tamara Schechter, Create a Jewish Legacy Manager

#### **JEWISH FEDERATION CEO**

Gayle Slossberg

## **THANK YOU**

Thank you to our donors and community members for your support and generosity and for allowing us to be your partner in philanthropy.

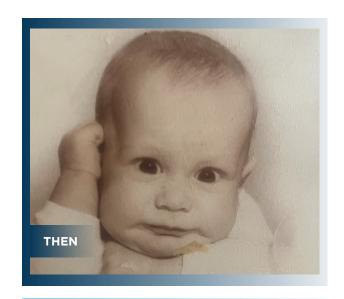


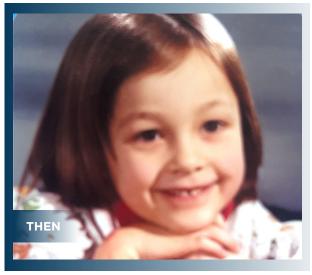


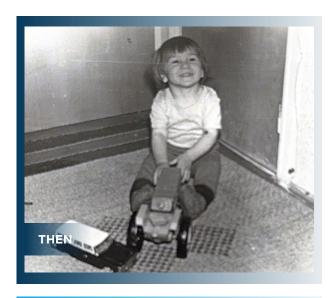


# **OUR TEAM:**

# THEN AND NOW





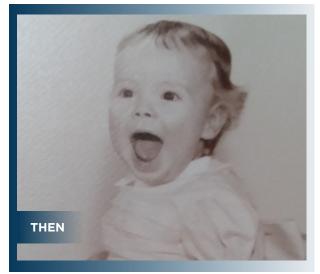






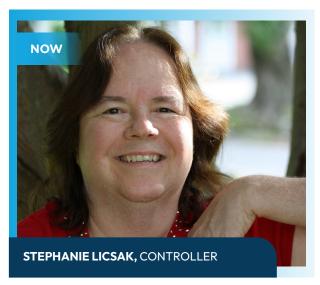
















Jewish Foundation of Greater New Haven 360 Amity Road Woodbridge, CT 06525

<Addressee>

<Address1>

<Address2>

<Address3>

<City>, <State> <ZIP>

