

## **GIFTS FROM YOUR DONOR ADVISED FUND**

Designate the Foundation to receive all or a portion of the balance of your Donor Advised Fund through your fund administrator (you can also make a grant to us at any time from your donor advised fund). The balance in your fund passes to the Jewish Foundation of Greater New Haven when it terminates.

### **HOW YOU BENEFIT**

- You can direct your gift to a particular purpose (be sure to check with us to make sure your gift can be used as intended).
- Maintain flexibility to change beneficiaries if your needs change during your lifetime.
- All gifts can be designated for the organization or need most important to you.