As my ancestors planted for me before I was born...so do I plant for those who come after me.
- B. Talmud Ta-anit 23a
CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU

- Israel and Overseas Endowment Funds
- Funds for Those in Need
- Funds for Synagogues
- PACE and LOJE Funds for the Jewish Federation
- Youth Philanthropy and Build a Tzedakah Funds
- Funds for Jewish Camping
- Funds for Jewish Education
- Funds for Local Jewish Agencies
- Unrestricted Funds
- Women of Vision Funds
- Donor-Advised and Family Philanthropic Funds

YOU CAN DO IT ALL HERE...

at the Jewish Foundation of Greater New Haven
Kol Yisrael Arevim Zeh Bazeh (All of Israel are Responsible for One Another). This past year, as I travelled for the first time to Israel, as well as to the Jewish communities of Ukraine and Poland, I was fortunate to see, first-hand, what this really means. It was an incredible experience and one that gave me a much better understanding of the value not only of my contributions to the Jewish world, but those of the Jewish Foundation, as well as our community. I witnessed first-hand how dollars raised in our Federation Annual Campaign are distributed in overseas communities. We learned that one million Jews remain in the former Soviet Union. In Kiev, I met with Jewish elderly who live on minimal fixed incomes and are often homebound. Thanks to the American Jewish Joint Distribution Committee (the JDC), they do not have to choose between rent and food and medicine. Most importantly, they have aides who visit them on a daily basis. One woman we spent time with spoke of how the companionship of her Jewish Agency aide has been her only link to the outside world as she is no longer able to walk down the four flights of stairs and there are no elevators in the building. She shared her hopes that the program continues for herself as well as others. We met Jewish refugees from the Crimea, the first displaced persons since World War II—they are also being assisted by the JDC and the Jewish Agency. On the other end of the spectrum, we met Jewish youth who have been part of a revival of Jewish youth groups in Ukraine. Their love for Judaism is incredible and it was amazing to witness how a country that was devoid of organized religion for decades can engage youth and create youth groups and opportunities for kids to develop their Jewish identity. The JDC as well as the Jewish Agency for Israel (with funding from Federation campaigns throughout North America), support these youth programs and the Jewish Agency also assists those who choose to make Aliyah to Israel. In Israel, we also saw programs that are supported by our community’s campaign dollars. From programs for at risk Arab youth in elementary schools, to job programs for all young adults in the poorer periphery cities, we witnessed first-hand how our dollars, partnered with Israeli government programs, are being deployed across Israel to combat poverty and discrimination.

As if my first trip to Israel were not enough, this spring I had the opportunity to go back to Israel on the March of the Living. Evan Weiner and I chaperoned the group, which included kids from all over New England, New York, New Jersey and South America. It was incredible to participate in a trip where over 15,000 Jews from around the world came together to march from Auschwitz to Birkenau and then on to Israel where we celebrated the 70th birthday of the State of Israel. It is likely that this generation will be the last to have a chance to hear, first-hand, from survivors. Now more than ever, we need to support this trip so that our children and generations to follow can ensure we will never forget.

I share these two stories to highlight the incredible activities that our Federation and Foundation support both here and abroad. Your giving to our local Federation annual campaign supports Jews in need throughout the globe. Designated donor funds at the Jewish Foundation, established by current and legacy gifts, help support the March of the Living, programs in Israel, as well as our community’s campaign, which allow us to help Jews in need, throughout the world. There is no better way of insuring that future generations will have the support they need to maintain a thriving Jewish community than through the creation of legacy funds that will provide support for our community here and overseas, for perpetuity. Please consider starting a fund with us.

Thank you again for your continued generosity. I want to thank all of our generous donors who have supported the Jewish community in this past year. The Foundation continues to do wonderful things and as we grow our funds, we are ensuring the financial support for our Jewish community for years to come.

Dr. Steven J. Fleischman
Board Chair
Live as a good ancestor.

As the professional in charge of the Jewish Foundation, I have had the pleasure of meeting and getting to know many in our community.

I have also had the sadness that comes when those people pass. Many of them stay with me; I think of them often, what they did, what they said. One in particular I remember with love and with sadness too is George Posener.

George passed away at age 100 (or was it 99; it was never clear to us). George outlived his wife Leah by decades, as he did his siblings. George had two sons who died as little babies. He had no nieces or nephews. When I would visit George, he would open albums to show me—there were no cute grandbabies in his albums. What he would show me was his endowment statements. George established many endowments with the Jewish Foundation. Endowments for his synagogue, Congregation Beth El-Keser Israel (especially for youth programs), endowments for our area day schools, Ezra Academy and Southern Connecticut Hebrew Academy, endowments for our local hospitals, and for the tikvah program at Camp Ramah. For these endowments, he had statements going back for years, in albums, and that is what he would show me. No little babies to hug, but his endowments were his legacy. No matter how many endowments he had it was never enough; he always wanted to establish a new one. And he always made sure to tell me how it should be invested and managed, it needed to last forever, it needed to be his legacy. He was well aware that this was how he could and would be remembered.

George has no grandbabies, no grandnieces, or nephews. However, George lived as a good ancestor, a great ancestor—we all benefit from that. His endowments grow; they make annual distributions, in his name, to those organizations that were important to him—and this will continue in perpetuity. What could be more important? Those who came before George planted the seeds for him, and he in turn did the same for future generations.

Together, with people like George, we affect lives and make a difference in our community,
THE JEWISH FOUNDATION IS THRILLED TO ANNOUNCE THAT WE NOW HAVE A NEW FUNDS DATABASE!
The Jewish Foundation’s new database will serve as a resource for our donors and will include a wish list of local funding opportunities to match our donors to needs in the community.

In addition, donors will be able to donate directly to their funds, and fund advisors for donor advised funds will be able to recommend grants either to items on the community wish list or to any qualified tax-exempt organization.

All donors and organizations will be able to access their fund information and history through the database. Donors and organizations will be able to view monthly fund balances and see fund history including investment returns, donations, and distributions. For those who still prefer paper statements, the Foundation will continue to mail statements.

For more information and to sign up for access, contact the Foundation Grants and Gifts Manager, Tiberius Halai, Thalai@jewishnewhaven.org or 203-387-2424, ext. 312

“How wonderful it is that nobody needs to wait a single moment before starting to improve the world.”
— Anne Frank
IRA CHARITABLE ROLLOVER
The IRA Charitable Rollover creates an opportunity for donors to establish an endowment or make an outright charitable gift to a charitable organization. Your rollover can be directed for a capital campaign gift, current needs or restricted for endowment purposes. Your gift can be earmarked for your synagogue, a local Jewish agency, Jewish education, or any program or organization that is important to you. In addition, if you have a secondary smaller IRA, which is not a necessary income source, this is an opportunity to donate that IRA to our community and make a significant and much needed impact.

TEN THINGS TO KNOW ABOUT THE IRA CHARITABLE ROLLOVER:
1. The distribution from your IRA must be made directly to the charitable organization.
2. You must be 70 ½ or older at the time that the distribution is made.
3. The IRA Charitable Rollover is permanent; you can do it this year and every year.
4. The maximum amount that can qualify is $100,000.
5. The IRA Charitable Rollover will satisfy your required minimum distribution.
6. You can rollover more than your required minimum distribution and in addition to your required minimum distribution (up to $100,000 to charity).
7. The amount of the IRA Charitable Rollover does not need to be reported as income on your federal or Connecticut income tax return.
8. Only distributions from traditional and Roth IRAs qualify.
9. To qualify, the distribution can only be for charitable purposes and cannot be designated for a donor advised fund, supporting organization, private foundation or life-income gift (charitable trust or annuity).
   No goods or services can be received in exchange for the distribution (i.e. tickets or dinner).
10. In most cases, you will need to contact your IRA plan administrator/financial institution.

DONATING LONG-TERM APPRECIATED SECURITIES CAN PROVIDE ADDITIONAL TAX BENEFITS
• When you donate long-term appreciated securities, you can claim a charitable income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
• You pay no capital gains tax on the transfer.

For example, if the securities originally cost $2,000 and now have a fair market value of $10,000, you do not pay tax on the $8,000 gain and you may claim a charitable income tax deduction for $10,000.

HOW DO GIFTS OF CASH AND SECURITIES COMPARE?

<table>
<thead>
<tr>
<th>Gift Of $10,000 Cash</th>
<th>Gift Of $10,000 Stock</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Initial Cost Basis of Securities/Appreciation</strong></td>
<td>Not Applicable</td>
</tr>
<tr>
<td><strong>Capital Gains Tax Saved or Paid, Assuming 20% Rate</strong></td>
<td>Not Applicable</td>
</tr>
<tr>
<td><strong>Ordinary Income Tax Savings (35% Tax Bracket x Value Of Gift)</strong></td>
<td>$3,500</td>
</tr>
<tr>
<td><strong>Net Tax Savings</strong></td>
<td>$3,500</td>
</tr>
</tbody>
</table>

Please note: A different tax rate may apply to you and, accordingly, the charitable benefit you receive may vary.

Gifts of securities may be deductible up to 30% of your adjusted gross income, however, excess deductible amounts may be carried forward for five years.

Please consult with your professional advisor to determine your specific situation.
**/ FINANCIAL SNAPSHOT /**

**Current Assets**
$52,553,080

- 24 new funds established
- 680 total funds and trusts

**Investment Return**
14.81%*

- One-year
- As of 12/31/17

**Contributions**
$2,451,526

- In gifts received

**Grants and Charitable Distributions**
$2,817,517

- In grants and distributions to charitable organizations – 72.8% of grants were to local Jewish organizations & synagogues.

**Operating Expenses**
$695,792

- For the 2017 fiscal year, operating expenses of $695,792 were 1.3% of total assets

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*Beginning in 2017, the Jewish Foundation changed investment advisors. Because of this, we do not have long-term returns.

**Asset Allocation**

- **Public Equity** 58%
- **Fixed Income** 23%
- **Hedge Funds** 8%
- **Private Equity** 5%
- **Cash & Equivalents** 2%
- **Private Real Assets** 2%
- **Private Credit** 1%
- **Other Assets** 1%

**TOTAL** 100%
52+ MILLION IN FUNDS

$52,251,971

- Charitable Annuities and Remainder Trusts: $748,607
- Loan Receivable: $1,311,609
- Unrestricted Funds: $3,640,565
- Family Philanthropy/Donor Advised Funds (Includes Youth Philanthropy Funds): $8,489,179
- Designated Custodial (Agency Owned): $11,232,466
- Restricted/Designated Funds: $26,829,545

Breakdown of Designated Funds

Designated Custodial & Designated Restricted

- Camp Laurelwood: $360,516
- Organizations in Israel and Scholarships for Israeli Programs: $487,902
- Secular Organizations: $987,054
- The Towers & Jewish Eldery: $1,279,016
- Jewish Day Schools: $1,466,429
- JCC: $1,593,047
- Jewish Education: $2,265,745
- Other Jewish Organizations: $2,807,214
- Jewish Family Service & Jews in Need: $3,051,282
- Synagogues: $9,887,655
- PACE and Lalie and Jewish Federation: $12,898,935
In 1983, when Dr. Craig Sklar first moved to New Haven to begin an ophthalmology residency at Yale, he couldn’t have foreseen that 30 years into the future, the following things would occur: he would remain in the area and settle in Woodbridge with his wife Nanci, raise a family, build a successful ophthalmic medicine practice (The Eye Care Group), and, in 2018, be poised to become the next in line for chairmanship of the local Jewish Foundation.

It comes as no surprise to learn that the Sklars’ connections to community, giving back, and Jewish values have deep roots. “Philanthropy has always been important to us,” he shares. “My father was the only member of his family to survive the Holocaust (he left before the war as his mother recognized the growing anti-Semitism in Europe). He always stressed the importance of giving as long as one had something to give.”

Longstanding members of B’nai Jacob in Woodbridge, the Sklars were initially introduced to the Greater New Haven Jewish community through participation in the Jewish Federation’s Young Leadership program. Nanci has served as vice president and on the Board of Jewish Family Services and is an active member of B’nai Jacob’s newly formed Sweet Singers choir. Craig has served on both the board and investment committee of the Jewish Foundation and is currently the Foundation’s vice chair. He looks forward to collaborating with his fellow board and staff members, who “provide a seamless conduit to both establishing a fund and completing the donations to qualified charities.”

Sklar feels “very fortunate to be in a position to give back to the community” and encourages other like-minded families to do the same. By doing this, he also hopes “to create a continued legacy to encourage charitable contributions by our children who can continue our family traditions.”

“...to create a continued legacy to encourage charitable contributions by our children who can continue our family traditions.”

— Dr. Craig Sklar
Harriet Friedman’s primary motivation behind setting up this fund was to honor her parents “in a most meaningful way.” Tillie and Albert are my parents; Sophia, Aaron, and Ben are their grandchildren (my children),” she explains. “My mother died in 2011, my father in 2015, but the kids are filled with memories of being with them...especially on Jewish holidays.”

Synagogue, Judaism, and Jewish learning were all central themes in Harriet Friedman’s Philadelphia childhood home. As first generation Americans, her parents “opted to direct their limited resources to get the best Jewish education available for their kids.” Both Harriet and her brother Sidney attended a K-8 comprehensive, after-school Hebrew/religious academy and continued their Jewish studies through high school courses at Gratz College.

When she finally settled into New Haven, Harriet was able to find a similarly “rich foundation of Jewish learning and a template for Hebrew studies,” for her children at Ezra Academy. “My parents were incredibly pleased,” she recalls. “For as long as they were able, they participated in Ezra events...attended the Kindergarten and first grade prayer book functions, and their joy was palpable.” She would send her father images and recordings of, “my kids reading Torah or leading the service at Ezra and he would rejoice.”

Friedman feels lucky to be able to honor her parents by “creating a donor advised fund and to direct it towards furthering Jewish education in their ‘adopted’ home, New Haven. “I think Jewish education is key for maintaining and growing our Jewish community,” she adds. “My parents believed this, as does my family.”

“I think Jewish education is key for maintaining and growing our Jewish community.”

— Harriet Friedman
FOUNDATION PROGRAMS AND INITIATIVES
Fund Management and Investment of Synagogue and Agency Custodial Accounts
The foundation’s professional staff and its centrality to the Jewish Federation ensure continuous, permanent, and secure fund management. In addition, this enhances donor confidence and prestige and also serves to insulate financial management from the vicissitudes of synagogue and agency governance. Many local not-for-profit organizations have entrusted endowments to the Jewish Foundation for administration and management. These include The Jewish Cemetery Association of Greater New Haven, Congregation Mishkan Israel, Congregation Beth El-Keser Israel, Temple Beth David, Clifford Beers Institute, Ezra Academy, the JCC, Jewish Family Service, Congregation Beth Shalom Rodfe Zedek, Congregation Or Shalom, Congregation B’nai Jacob, Temple Beth Tikvah, Temple Emanuel, The Towers Foundation, Hebrew Burial & Free Loan Assoc., and the Jewish Historical Society.

Donor-Designated Funds for Synagogues and Agencies
The Jewish Foundation works with donors, agencies, and synagogues to solicit and cultivate new restricted endowment funds, either through current gifts, bequests, trusts, or annuities. For existing funds, the foundation provides the donor and the beneficiary organization with quarterly personalized fund reports, provides the beneficiary organization with annual distributions, and works with the beneficiary organization to provide the donor with ongoing stewardship. In addition, the foundation serves as a resource concerning policies, regulations, and laws pertaining to charitable giving as well as the investment and management of endowment funds.

Youth Philanthropy and Build a Tzedakah Funds
The Foundation administers and promotes the Build a Tzedakah Fund program, which enables young adults to establish their own foundation endowment fund.

The Israel and Overseas Endowment Funds
The Jewish Foundation holds restricted endowment funds that guarantee that our community will continue to support Israel and Jewish communities in need overseas. These funds make annual distributions for the Jewish Agency for Israel, for the American Jewish Joint Distribution Committee, or to donor-designated charitable organizations that support Israel and Jews in need overseas.

Birthright Israel
The Jewish Foundation helps fund the New Haven community’s share for Birthright Israel, which allows many New Haven-area students a life-transforming experience in Israel.

Create a Jewish Legacy
See page 11.

Scholarships & One Happy Camper
See page 16-19.

ADVISORY FUNDS
Helping Those in Need — The Maimonides and Devorah Funds
The Maimonides and Devorah Funds at the Jewish Foundation continue to provide anonymous financial assistance for emergencies and/or medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies. Both funds were established to follow the precepts of Rabbi Moshe Ben Maimon (better known as Maimonides), who, in defining levels of tzedakah (charity), deemed one of the highest levels to be matan b’seter (giving in secret), in which the benefactor has no knowledge of the recipient and the latter has no knowledge of the donor.

Women of Vision
In 1996, The Women of Vision Society at the Jewish Foundation was created to ensure that a permanent, restricted endowment fund would be available to enhance the quality of life for future generations of Jewish women and their families in Greater New Haven, in Israel, and around the world. The society was created by 100 women who each contributed a minimum of $1,000 to establish the original endowment, from which annual grants have been made since 1998. In 2002, Women of Vision Society Too was launched to allow additional members of the community the opportunity to participate. Each year, a Women of Vision grants committee makes grant awards that are funded from the Women of Vision Society endowment. Since 1998, over $180,000 has been awarded for programs and projects of concern to Jewish women. See page 49.

Professional Development Grants
Thanks to the Judith A. Kaye Fund for Teachers in Jewish Education and the Community Education Funds, the Jewish Foundation is thrilled to offer professional development grants for Jewish educators. These grants will help ensure that classroom educators in local Jewish schools have the opportunity to attend workshops and conferences in order to develop their teaching skills, and will help local Jewish organizations to provide educational opportunities to instructors and the community.

Applicants must be either 1. classroom educators employed in Jewish education in a local Jewish school or synagogue and/or 2. A local Jewish school or synagogue. Eligible programs must be hosted by a recognized Jewish institution or reputable educational institution. Application deadlines are April 15 and December 3, 2018.

www.jewishnewhaven.org/scholarships
Raising and managing endowment funds for the Federation and its programs, synagogues, local agencies, and the entire community is central to the foundation mission. During this past fiscal year, the following new funds were established.

/ NEW FUNDS /

PACE Fund for the Jewish Federation of GNH
Green & Sklarz Foundation PACE Fund
Build a Tzedakah/Youth Philanthropy Funds
Karley Madison Bayer Fund
Daniella Perry Kingsley Tzedakah Fund
Funds for the Towers
Gordon Family Fund for the benefit of the Towers
Koral Family Fund for the benefit of the Towers
Towers 50th Anniversary Endowment Fund
Towers Endowment in Honor of Evelyn Siegal
Towers’ Residents Fund in Honor of Barry and Hyla Vine
Towers Endowment in Honor of Fran Wallnau
Hyla and Barry Vine Family Endowment for the Towers
Fund for Temple Emanuel
Temple Emanuel Leave a Legacy Fund
Fund for Congregation BEKI
Saul & Hope Bell Memorial Fund for Congregation Beth El-Keser Israel
Fund for Ezra Academy
Reiter Ellant Fund for Ezra Academy
Fund for Israel
Earl and Muriel Banquer Israel Endowment Fund
Donor Advised Funds
Caron and Norman Alderman Family Fund
Fleischman Family Foundation
Tillie L. and Albert B. Friedman Memorial Fund
Honoring Sophia, Aaron, and Benjamin Bruce
Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH
Jeanette and Dan Oren Family Fund
Jean and Erik Rosenthal Philanthropic Fund
Schaefer-Lawall Family Fund
Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education
Nanci and Craig Sklar Family Fund

CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU
Sustaining the vibrancy of any community over time takes careful thought and planning—and Jewish communities within greater New Haven are no different. To that end, the CREATE A JEWISH LEGACY initiative has blossomed into an important program for local Jewish organizations actively seeking to secure their community’s long-term financial health.

Create a Jewish Legacy New Haven began in 2013 and as of December 2017, through this initiative, over 350 households have made legacy commitments and/or current endowment gifts for local Jewish organizations and synagogues with an estimated total of $7.3 million. In addition, there have been more than 550 legacy conversations and 50 group presentations.

The purpose of the Create a Jewish Legacy initiative, funded by the Harold Grinspoon Foundation and the Jewish Foundation of Greater New Haven, is to assist local synagogues and agencies to launch successful endowment and bequest campaigns. The program provides funding, professional resources, training, and mentoring to the participating organizations. In addition, over the four-year program, the participating agencies will receive incentive grants totaling over $300,050. By building the current and future endowments for our community organizations, this program will help sustain vital programs, services, and institutions that advance Jewish life in New Haven.

Arlene Schiff, national director of Life & Legacy at the Harold Grinspoon Foundation, commented, “Maintaining the vibrancy and strength of Jewish communities across the country continues to be a concern for those of us involved, whether professionally or as lay leaders. We are addressing this issue and transforming Jewish communities, by ensuring that the variety of Jewish organizations that make up the fabric of our communities are financially stable and able to meet current and emerging needs, by securing current and after-lifetime commitments that will grow endowments. Additionally, the program provides an opportunity for our Jewish organizations to work cooperatively on behalf of the entire Jewish community and for their most loyal and committed donors to support these valued institutions at a level many never thought possible.”

“Over the next 30 years, an estimated $30 trillion will be passed down from Baby Boomers and their parents to younger generations. There is tremendous potential impact for these funds on Jewish Federations, synagogues, the Jewish community, and the myriad programs and services that are supported,” stated Lisa Stanger, executive director of the Jewish Foundation of Greater New Haven. “My job, the Foundation’s job, is to assist community members in how they can provide for what is important to them in the community. We also serve as a resource for local professional advisors, as our agencies and synagogues.”

The simplest method of creating your legacy is with a current gift of cash or stock. If you cannot do that now, you can create your legacy through a will or estate plan, or by adding (or changing) a beneficiary designation with other assets, such as retirement funds and life insurance. You can create a Jewish legacy with a percentage of your estate or a dollar amount that’s comfortable for you. You can commit a cash gift now that goes directly into the endowment. Some gifts can be structured to increase your current income, and the residual will benefit your designated organizations.

Creating your Jewish legacy is simple. Some options include:

- Bequest in a will
- Gift of life insurance
- Gift of IRA or retirement asset
- Gift of appreciated stock
- Charitable gift annuity or trust
- Any combination of the above

Together we can impact the future of the Jewish community and make a difference in the lives of the generations to come. Go to www.jewishlegacynewhaven.org for more information.

For more information, contact the Jewish Foundation:
Lisa Stanger, Executive Director
203-387-2424, ext. 382
lstanger@jewishnewhaven.org
“In our community, it is very common to create a tribute to a parent after they are deceased,” says Linda Cedarbaum. “I asked myself why my mother shouldn’t feel the appreciation of a tribute in her lifetime? My brother Myles and sister-in-law Fon in Hawaii joined me and my husband in establishing the Beatrice Breiner Fund at the Towers this year. “It was especially important that the fund be at the Towers, because that is the center of my mother’s connection to CT.”

Shortly after Jesse and Linda moved here, they recognized that newly widowed Bea, who was a lifetime Midwesterner, might be more comfortable relocating nearer to their Woodbridge home instead of in “beautiful,” yet “isolating” Hawaii with her son and daughter-in-law. No sooner did Bea move “directly into the Towers, she found a home and a community ready-made, arms open,” Linda recalls. “The Towers is the heart of the Jewish community of New Haven, even if you have no family members there, because it puts into practice so many core Jewish values: Honor your mother and your father, dor l’dor, tikun olam, welcome the stranger, and heal the needy. The Towers is the Jewish conscience of our community in action.”

The Cedarbaum family was pleased by the collaborative process set in place by the Foundation, Vivian Kantrow and the Towers 50th celebration committee that allowed them, “the option of creating named endowment funds that could be funded by multiple family members over the course of several years; a specially designated fund that truly reflects my mother’s life and spirit.” While Linda feels certain that her mother “has designed the perfect tribute to her lifetime of doing for others,” Bea Breiner is thrilled to know that this fund is earmarked to cover special activity fees for her fellow Towers residents. Linda concludes, “It gives her mother great pleasure to know that she is the vehicle for delivering care to the Towers community…one that opened its arms to her when she felt displaced and disconnected from her previous life, and made her feel at home once again.”
Fran Wallnau has lived at the Towers for eight years. For seven of those years, she has managed the Towers Vine Gift Shop. After “remodeling it twice” and supervising 25 people working five days a week, she sees no reason “to retire” from this volunteer position when she turns 95 this May. “I’m doing something from my heart that I really enjoy. My family was proud of my activities,” she says. “So, it was very touching when just prior to the Tower’s 50th anniversary celebration kickoff, my children told me they wanted to leave this fund...a legacy for the future.”

A native of New Haven, Fran Wallnau was married to her husband David for 62 years when he passed away. Her Westville nest emptied; as her son Larry would settle in Rochester, New York, and her daughter Susan would marry Donald Kaletsky and move to Milford to raise a family. Wallnau knew it was time for a change. Would the Towers be a good fit? It was. “A new life was emerging and I became very involved.”

Ever modest, she insists “a bit of retail background” plus years of being a stay-at-home mom “may have boosted” her impressive managerial skills. “The gift shop is busy with lots of customers and I’m just as busy.” She co-chairs the Towers’ calendar committee and takes part in “many other activities.” At almost 95, Fran Wallnau emphatically states, “I feel very strongly that other seniors can have as rich a life as I’m currently enjoying at the Towers.”

“I feel very strongly that other seniors can have as rich a life as I’m currently enjoying at the Towers.”

— Fran Wallnau
“It is important to understand Barry and Hyla Vine’s generosity knows no boundaries…they continue to care and do everything they can to enrich the lives of our elderly. They’re always there for us!” says Vivian Kantrow, the Towers Development director. “The Vine Gift Shop, a Towers mainstay, provides a volunteer job for 40 seniors while raising vital funds for programs and activities.”

Barry Vine recounts, “About 20 years ago, I began bringing a few things to the gift shop ladies to sell. I started by donating some costume jewelry from my business, and then added some gift items and it just grew from there. There’s this personal connection which continues until this day.”

“When I go to the Towers, it’s like going home,” he offers. The structure represents “an extension” of his boyhood days spent on Legion Avenue. “If you follow Legion up to Oak Street, you basically come to the Towers. That’s where my father’s store was located, where I first became involved in the JCC, and where I started my business. Today, when I see the functionality of the people living there and their feeling of community, it duplicates the special neighborhood atmosphere that I grew up in.”

“Barry and Hyla have supported the gift shop from the very beginning and have been helpful in so many ways,” says Ellen Duboff, the Treasurer of the Towers Residents Association. “We wanted to make sure they receive the recognition they truly deserve.” Isidor (Izzy) Juda, the current president of the Residents Association, cites “two reasons” for establishing this fund. “First of all, we did this to honor the Vines for all the good they do for us. Secondly, we did it to help perpetuate the Towers. We hope that more people will continue to donate to this fund so it will grow.”

Barry Vine agrees. “The Towers has real needs. It’s important to recognize the value and significance of this place, for others to participate and lend support. Somebody’s got to do it! For the people who live there…for future residents, their families, and our entire community.”
FUNDS AT THE JEWISH FOUNDATION TO BENEFIT TOWER ONE/TOWER EAST

David A. Beckerman Family Fund for the Towers Foundation
Ruth Shiffrin Blum Family Fund
Beatrice Briener Fund for the benefit of the Towers*
Cedarbaum Family Fund for Transportation for Towers Residents
Adele Edelmuth Memorial Fund for Residents with Cognitive Impairment at Tower One/Tower East
Jack Evans Endowment for the benefit of Tower One/Tower East
Dorothy Giannini-Meyers Fund for the benefit of the Towers
The Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund
Dr. Milton & Gladys Godfried Fund for Tower One/Tower East Health Center
Dr. Milton & Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East
Gladys Godfried Memorial Garden Fund, Endowed by her husband Dr. Milton Godfried
Gordon Family Fund for the benefit of the Towers*
Eva Kahn Endowment Fund for the benefit of Tower One/Tower East
Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East
Robert Katz Family Fund for the benefit of the Towers*
Koral Family Fund for the benefit of the Towers*
Zelda Kroogman Fund for the benefit of Tower One/Tower East
James M. Shure Fund for the Towers in Memory of Beverly Levy*
Nathan Sokoloff Fund, Endowed by Heidi & Tracy Saxe, for the benefit of the Towers*
Tower One/Tower East Community One Event Fund
Tower One/Tower East Endowment Fund
Towers Endowment in Honor of Evelyn Siegal*
Towers Residents’ Association Fund in Honor of Hyla and Barry Vine*
Towers Endowment in Honor of Fran Wallnau*
Hyla & Barry Vine Family Endowment for the Towers*

All funds as of 12/31/17.
* Indicates new fund in 2017 in Honor of Towers’ anniversary.
COLLEGE SCHOLARSHIPS

Mary Taylor Friedler Memorial Scholarship Fund
This scholarship is not needs based. This scholarship was established in 1991 with an initial gift from Saul Friedler in memory of his wife to provide a college scholarship to a Jewish high school senior from Greater New Haven. The scholarship requires an essay concerning what peace, justice, and righteousness mean to you and your Judaism. Awards average $1,000. Awards are based on strength of the essay.

Stuart J. Drell Scholarship Fund
The Stuart J. Drell Scholarship Fund was established in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey. When Renee Drell relocated to Connecticut, she transferred the fund to the Jewish Foundation of Greater New Haven and it now awards scholarships to high school seniors headed off to college. Awards are $1,000, and applicants must be from a Jewish household in Connecticut and entering their freshman year of college. Awards are based on the strength of the application (which requires an essay) and financial need.

Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section
The Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Chapter at the Jewish Foundation sponsors scholarships to advance the scholastic and vocational education of Jewish high school seniors from Greater New Haven. An academic average of “B” or better and verified financial need qualifies a student to be considered. Awards average $1,500. The application includes an essay and three recommendations. Awards are based on the strength of the application and financial need.

All scholarships are for high school seniors from Jewish households. All applications must be completed online by May 1. All applications are confidential and anonymously reviewed by a scholarship committee.

Go to www.jewishnewhaven.org/scholarships for more information, a list of qualifying programs, and application requirements.
Mia Tougas – Scholarship Recipient

I have always identified as a Jew and I always will. This past summer, thanks to the help of the Jewish Foundation of Greater New Haven, I traveled to Prague, Poland, and Israel. In Prague and Poland I saw both the vibrant life of Jews as well as the horrors of the last century. Then, in Israel, I traveled the roads our ancestors took through the Negev, prayed at the Western Wall, and enjoyed a glorious sunrise atop Mt. Masada. These experiences deeply affected me and I look forward to sharing them with younger teens.

Chavaya means “experiences.” In the middle of the trip, my group was split up and we each engaged in different activities for four days. The chavaya I chose was archaeology, which quickly turned into one of the highlights of my trip. I truly enjoyed making new friendships and digging deeper into Israel’s history (pun intended). I personally excavated a pot that still had some oil in it, from hundreds of years ago.

The two weeks following I got to spend time learning about Israel’s history and establishment. During those weeks, I developed even deeper relationship with Israel and the Jewish culture that goes with it.

My most sincere thanks to the JFGNH for supporting a life-altering Jewish experience.

Sophia Bruce – Scholarship Recipient

In July, Habonim Dror North flew 70 Jewish teens to Israel on a Delta flight from JFK to Ben Gurion International Airport in Tel Aviv. Each teen hailed from one of the seven Habonim Dror North America camps across the continent; camps that had encouraged the discussion of labor Zionism and social justice from a young age. Our goal was more than tourism. We were on a substantial mission to interact with the country’s inhabitants, both Israeli and Palestinian, to gain perspective, to explore our individual connections to Zionism, and to create bonds between ourselves; members of a movement that will continue to interact and actualize our values for years to come.
We spent that first July night at Kibbutz Ravid in the quiet hills of Emek HaYarden, the lights of Tiberias blanketing the Kinneret to the east. The Kibbutz was run by Habonim Dror’s sister movement, HaNoar HaOved VeHalomed, and was populated both by Israelis in the sister movement and by motivated Habonim Dror members, young adults like us, that had made aliyah. The Kibbutz was a functioning actualization of labor Zionism. That night I met my Israeli, American, and Canadian madrichim. I met the kids that I would sweat through 109-degree hikes with, build rafts with to sail across the Kinneret, and whisper with in the dark humidity of hostel bathrooms. I met the kids I would agonize with over the attractive Israeli high-schoolers we would be interviewing in a three-day social seminar. I met the kids I would argue with about our identities as diaspora Jews, and hug 20 times over before leaving JFK airport in August.

We, the teens on Habonim Dror’s MBI Israel trip, will shape the movement together, build together, and some of us will make aliyah together. On this trip I met the future of Habonim Dror, and was embraced into the actualization of the ideals our movement upholds in Israel, the center of Judaism, and the center of our movement.

Mia Sandberg – Scholarship Recipient

This past summer I experienced a once-in-a lifetime Journey. I was lucky enough to travel around Israel with all of my best friends through the Sam Cohen Foundations Dor ’l Dor Program. This past summer I learned and experienced more than I had ever imagined I would. I have anticipated this trip ever since I began sleepaway camp, seven years ago, as it’s the last summer our group spends together before becoming counselors. I tried my best to prepare for every early morning hike, and the daily 100-degree weather, but nothing was able to prepare me for the journey I was about to embark on. It is nearly impossible to share every small and incredible detail of my five-week trip, but I will do my best.

Our amazing and jam-packed, day-to-day itinerary helped make sure we didn’t waste a second while traveling around Israel. Our first stop was Jerusalem which helped us get the initial feel of Israel, the place we all learned about throughout the years. I saw a significant number of rabbis, cats, and temples in this city. As the journey continued, I was able to explore other aspects of Israel including many amazing and inspiring museums and historical sights. I was also able to learn about and dive deeper into the history of my religion and people. Recognizing the sacrifices that were made for me to be standing in the holy land made this experience even more special and life changing.

This trip allowed me to get the full experience of Israel. I went from bartering at shuks, to swimming in the Dead Sea covered in mud, to waking up at 3 in the morning to hike through the Negev. I was able to meet different types of Jews, like Ethiopian Jews who traveled thousands of miles on foot just to reach the holy land. I volunteered with children in need of heart surgery and had many conversations and instruction on becoming an effective leader in my community.

Overall, this indescribable five-week journey helped shape me to become the proud Jew that I am today. With my new knowledge about my culture and history, I am excited to share all my experiences with the people around me. I can’t thank the Jewish Federation of Greater New Haven enough for their generosity and for helping make my dream to visit Israel a reality!
The Jewish Foundation of Greater New Haven is pleased to announce the launch of the One Happy Camper program in partnership with the Foundation for Jewish Camp (FJC).

The initiative includes needs-blind incentive grants of up to $1,000 for first-time campers to Jewish overnight camp, as well as needs-based scholarships for first-time and returning campers. Campers must reside in the Greater New Haven catchment area and attend an overnight Jewish camp in North America.

Greater New Haven is the newest community to make Jewish camp a priority in their area. Since 2006, FJC has partnered with more than 100 North American federations, foundations, camp movements, and camps, as well as the Jim Joseph Foundation (JWest), and the Harold Grinspoon Foundation (PJ Goes to Camp) to provide more than 70,000 grants totaling almost $70 million. One Happy Camper grant recipients, just like all campers, are being infused with Jewish education, awareness, and identity while having fun; returning to Jewish camp summer after summer.

The challenge of passing along Jewish connection and commitment to the next generation has become one of the most important concerns of the American Jewish community. Based on CAMP WORKS, the 2010 study by FJC that examined the long-term impact of Jewish overnight camp, there is compelling evidence that camp is a proven means of building Jewish identity, community, and leadership. It found that adults who attended Jewish overnight camp are 30 percent more likely to donate to a Jewish federation, 37 percent more likely to light candles regularly for Shabbat, 45 percent more likely to attend synagogue at least once a month, and 55 percent more likely to feel very emotionally attached to Israel.

“We are thrilled to be able to partner with One Happy Camper,” said Jewish Foundation of Greater New Haven Executive Director Lisa Stanger. “Jewish overnight camps are a life-altering experience. This is a major priority for our community and an important investment for us. We want to enable more children to experience Jewish camp and we are excited we can help our local families to do this.” Stanger added, “We hope to spread the word so that many families take advantage of this opportunity.”

The Foundation for Jewish Camp, with support from the Jim Joseph Foundation and the AVI CHAI Foundation, has successfully established new business models for Jewish camps and created a forum to pilot new educational models by integrating Jewish learning with activities that kids are passionate about – the environment, performing arts, science, sports, and outdoor adventure. To find out about 195 different Jewish overnight camps, including science and technology camps, movement camps, adventure camps, travel camps, special-needs camps, and general camps, go to www.onehappycamper.org.

Families can find camps and apply for first-time camper incentive grants by visiting www.OneHappyCamper.org. Families can apply for needs-based aid for overnight Jewish camp as well as view the Greater New Haven catchment area at www.jewishnewhaven.org/scholarships.
$2.4 MILLION IN TOTAL DONATIONS

/ DONATIONS /

PACE FUNDS for The Jewish Federation of GNH
Norman and Caron Alderman Pace Fund
Benjamin and Freda Cohen Memorial Pace Fund
Lindy Lee Gold Pace Fund
Green and Sklarz Foundation Pace Fund
Kagan Family Pace Fund
Benjamin Liveten Perpetual Annual Campaign Fund
Hap and Stacey Jackson Perkins Pace Fund
Jodi and Richard Pollack Family Pace Fund
Eric Ravid Family Pace Fund
Marilyn Saltzman Lion of Judah Endowment Fund

Donor Advised/Family Philanthropy Funds
Caron and Norman Alderman Family Fund
Judith and Stephen August Philanthropic Fund
Samuel and Barbara Bobrow Family Fund
Alayne and Martin S. Burger Philanthropic Fund
Andrew Eder Family Fund
Arlene and Marshal Elovich Foundation
Feldman Family Philanthropic Fund
Tillie L. and Albert B. Friedman Fund for
Jewish Education in Honor of Sophia, Aaron
and Benjamin Bruce
Fleischman Family Foundation
Israel and Adele Gordon Family Fund
Barbara Greenberg Philanthropic Fund of the
Jewish Foundation of GNH
Hurwitz Family Fund
Joan and Alan Kliger Family Philanthropic Fund
Leo and Libby Nevus Collaboration Grant Fund
Jeanette and Dan Oren Family Fund
Daniel and Lisa Price Philanthropic Fund
Jo-Ann and Michael P. Price Family Fund
Howard J. Reiter and Jody P. Ellant
Philanthropic Foundation
Marcia and Stanley F. Reiter Philanthropic Fund
Erik and Jean Rosenthal Philanthropic Fund
Kenneth Rosenthal and Catherine Forman
Philanthropic Fund
Stephen and Marilyn Saltzman Philanthropic Fund
Nanci and Craig Skar Family Fund
Sklarz Family Philanthropic Fund
Rosalyn and Kenneth Sperling Family Foundation
Barry and Hyla Vine Family Fund

Custodial/Agency Owned Funds
Noam Benson-Tilsen Fund for BEKI Kids
at Camp Ramah
Borick Family Endowment for Special Education
for Youth (for Beki)
Herbert Brockman Rabbinic Endowment Fund
Congregation Beth Shalom Rodfe Zedek
Endowment Fund
Congregation Mishkan Israel Endowment Fund
Daughters of 1853 Nursing Scholarship Fund
Gordon Family Fund for the benefit of the Towers
The Legacy L’chayim Fund for Congregation
Beth El-Keser Israel
Wendy Gross Endowment Fund for
Temple Beth Tikvah
Koral Family Fund for the benefit of the Towers
Reiter Ellant Fund for Ezra Academy
Temple Beth David Jaffe Construction
Endowment Fund
Temple Beth David Endowment Fund
Temple Emanuel Endowment
Towers 50th Anniversary Endowment Fund
Towers Endowment in Honor of Evelyne Siegal
Towers Residents’ Association Fund in Honor of Hyla and Barry Vine
Towers Endowment in Honor of Fran Wallnau
Westville Synagogue Endowment Fund

Designated/Restricted Funds
Beckerman Family Supporting Foundation, Inc.
Endowment and Education Fund for New Haven Hebrew Day School
Saul and Hope Bell Memorial Fund for Congregation Beth El-Keser Israel
Benjamin and Freda Cohen Memorial Fund for Hebrew High School of New England
Benjamin and Freda Cohen Memorial Fund for Jewish Family Service
Benjamin and Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly
Benjamin and Freda Cohen Memorial Fund for the Center of Jewish Life and Learning
Friends of the Jewish Coalition for Literacy Endowment Fund
Charlotte W. and Donald Perlroth Scholarship Fund
Sydney A. Perry Education Fund for Jewish Leadership
Ravski Family Fund in Memory of Ruth and Philip Ravski and Perla and Jerry Ravski for the benefit of March of the Living and Holocaust Education
Sklarz Family Fund for the benefit of the Rabbi’s Endowment at Congregation Mishkan Israel
Hyla and Barry Vine Family Endowment for the JCC Camp
Hyla and Barry Vine Family Endowment for the Towers Women of Vision Society

Build a Tzedakah/Youth Philanthropy Funds
Karley Madison Bayer Fund
Daniella Perry Kingsley Tzedakah Fund

Unrestricted Funds
Stephen and Judy August Unrestricted Fund
Benjamin and Freda Cohen Memorial Fund for the Jewish Foundation of GNH
The Harvey Eckhardt Family Fund in Memory of Ann and Samuel Eckhardt

What will your Jewish Legacy be?

The Cobern family has created a legacy for their synagogue – Temple Beth David of Cheshire
“Our Temple has been a pillar of our life since we moved here nearly forty years ago. Both of our daughters became b’not mitzvah there, and our first grandson will become bar mitzvah in March. We want to ensure that our future generations will share the same blessings, so we have contributed toward its legacy.”
– Dorie & Marty Cobern

For more information about Create A Jewish Legacy, contact Lisa Stanger,
(203) 387-2424 x382, lstanger@jewishnewhaven.org
TOTAL CHARITABLE DISTRIBUTIONS

$2,817,517

LOCAL JEWISH ORGANIZATIONS AND SYNAGOGUES
$2,050,463

LOCAL SECULAR
$99,995

NON-LOCAL JEWISH
$453,399

NON-LOCAL SECULAR
$213,660
## Breakout in Local Jewish Distributions

### Local Jewish Organizations & Synagogues

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Synagogues</td>
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<tr>
<td>Local Jewish Other</td>
<td>$215,175</td>
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<tr>
<td>Jewish Education</td>
<td>$94,486</td>
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<tr>
<td>Jewish Federation of Greater New Haven</td>
<td>$784,777*</td>
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<tr>
<td>Day Schools</td>
<td>$249,432</td>
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<tr>
<td>Jewish Family Service/Jews in Need</td>
<td>$160,636</td>
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<td>Jewish Aged and the Towers</td>
<td>$117,484</td>
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<tr>
<td>Camp Laurelwood</td>
<td>$27,521</td>
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</tbody>
</table>

*Includes distributions from Restricted (PACE/LOJE) Funds, Donor Advised Funds, and Unrestricted Funds.
BY ORGANIZATION

During this fiscal year, the following organizations received distributions from the Jewish Foundation that totaled over $2.8 million.

/ CHARITABLE DISTRIBUTIONS /

2017 FISCAL YEAR
Designated/Restricted Funds Distributions
$524,582

- Anti-Defamation League
- Albert Einstein College of Medicine
- American Committee of the Weizman Institute of Science
- American Friends of Yesiva D’Mir
- American Society Technion Inst. of Israel
- Auschwitz Jewish Center
- Beth Chana Academy High School
- Birthright Israel
- B’nai B’rith Youth Organization
- Boy Scout Troop 202
- Boy Scout Troop 41
- Brandeis University
- Camp Laurelwood
- Camp Ramah
- Center for Jewish Life and Learning/JCC of GNH
- Congregation Beth El-Keser Israel
- Congregation Beth Shalom Rodfe Zedek
- Congregation B’nai Jacob
- Congregation Mishkan Israel
- Congregation Or Shalom
- CT Freemasons Foundation
- CT Yankee Council BSOA
- Dor L’Dor Cohen Camps
- Ezra Academy
- Ezrat Torah
- Habonim Dror
- Hadassah Medical Relief Assoc
- Hebrew High School of New England
- Hebrew University Association
- International Rescue Committee
- Israel Lacrosse Association
- Jewish Agency for Israel
- Jewish Cemetery Association of GNH
- Jewish Coalition for Literacy of GNH
- Jewish Community Center of GNH
- Jewish Community Center - Send a Kid to Camp
- Jewish Community Relations Council of GNH
- Jewish Family Service of GNH
- Jewish Family Service - Food for the Needy
- Jewish Federation of GNH
- Jewish Federation of GNH - March of the Living
- Jewish Foundation of Greater New Haven
- Jewish Historical Society
- Jewish Home for Children
- Jewish Home for the Elderly
- Juvenile Diabetes Research Foundation Int’l
- Kosher Kitchen at Yale University
- Leukemia & Lymphoma Society of America
- Milford Hospital
- Neighborhood Music School
- NFTY in Israel
- NH Register Fresh Air Fund
- Orchard Street Shul
- Peabody Museum
- Planned Parenthood
- Society for Prevention for Cruelty to Animals in Israel
- Solomon Schechter Day School
- Southern Connecticut Hebrew Academy (formerly New Haven Hebrew Day School)
- Syracuse University - Holocaust Education
- Temple Beth David
- Temple Beth El
- The Shalom Hartman Institute of NA
- Torah Umesorah
- Towers Foundation, Inc.

CREATE A LEGACY
FOR WHAT IS
IMPORTANT
TO YOU
Accion International
Agahozo-Shalom Youth Village Inc
Alexander Muss High School in Israel
Alliance for Global Justice
Alliance for Greater New York
Alventures Media
Alzheimer's Disease & Related Disorders Assoc Inc
America-Israel Cultural Foundation
American Cancer Society
American Civil Liberties Union Foundation
Americans for Peace Now
American Foundation for Suicide Prevention
American Friends of Bnei Akiva Yeshivas in Israel
American Friends of Jordan River Village
American Friends of the Israel Philharmonic Orchestra Inc
American Friends Service Committee
American Jewish Committee Atlanta
American Jewish Congress
American Jewish Joint Distribution Committee
American Jewish World Service
American Support for Israel
American Theater Wing
Amity Teen Center
Amnesty International USA, Inc.
Anti-Defamation League
Arab American Institute Foundation
Atlanta Beltline Partnership
AVODAH Jewish Service Corp
Bend the Arc
Bill of Rights Defense Committee Inc
B’nai Brith Youth Organization
Black River Good Neighbor Services
Board of Trustees of the Glide Foundation
Boys Town Jerusalem Foundation of America
Bridgeport Rescue Mission
Broadway Cares/Equity Fights AIDS Inc
Brookline I L Peretz School of the Workmen’s Circle Inc
CAMERA
Camp Gan Israel
Camp Laurelwood
Center Children’s Advocacy
Central Fund for Israel
Chabad of the Shoreline
Chabad Synagogues, Inc
Chai Lifeline
Charter Oak Cultural Center
Chester Historical Society
Children’s Tumor Foundation
Church World Service
Coast Guard Foundation
Colby College
Columbia University Business School
Community Labor United
Compassions & Choices Gift Program
Congregation Adath Israel
Congregation Ahavath Shalom
Congregation Beth El-Keser Israel
Congregation Beth Shalom Rodfe Zedek
Congregation B’nai Israel
Congregation B’nai Jacob
Congregation Mishkan Israel
Congregation Mishkan Israel Nursery School
Congregation Or Shalom
Congregation Shir Shalom
Congregation Sinai
Connecticut Audubon Society
Connecticut Children’s Medical Center
Connecticut Food Bank
Connecticut Fund for the Environment
Connecticut Public Broadcasting
Connecticut Zoological Society
Cornell University - Cornell Hillel Society
Death with Dignity Nat’l Center
Debra of America
Discovery Museum
Emory University
Emunah of America
Environmental Defense Fund
Ezra Academy
Facial Paralysis & Bells Palsy Foundation
Fair Haven Community Health Clinic
Fairfield Historical Society
Fairfield University
/ CHARITABLE DISTRIBUTIONS, CONT. /

Farm & Wilderness Foundation  
Fed for Jewish Philanthropy of Upper Fairfield County  
Fellowship at Auschwitz for the Study of Professional Ethics  
Fifth Avenue Synagogue  
First Nations Development Institute  
Foundation for the Arts and Trauma Inc  
Foundation for Facial Recovery  
Foundation for the MA Eye & Ear Infirmary  
Fountain House  
Friends of Jewish Renewal in Poland  
Friends of AKIM USA Inc  
Friends of Woodstock School  
Glide Foundation  
Goodspeed Opera House  
Grassroots International  
Greater Washington Coalition for Jewish Life  
Greater Washington Jewish Coalition Against Domestic Abuse  
Green America  
Habitat for Humanity  
Habitat for Humanity of Coastal Fairfield  
Hamden Hall Country Day School  
Hebrew Congregation of Woodmont  
Hebrew High School of New England  
Hebrew Immigrant Aid Society  
Hispanic Federation - Disaster relief  
Hole in the Wall Gang  
Homes with Hope, Inc  
Human Rights First  
Inner City Games Foundation  
Institute for Food & Development Policy, Inc  
International Festival of Arts & Ideas  
International Labor Rights Education and Research International Rescue Committee  
Israel Cancer Research Fund  
James Blackstone Memorial Library Assoc.  
Jewish Cemetery Association of GNH  
Jewish Community Center - Fire Fund  
Jewish Community Center - Capital Campaign  
Jewish Community Center of GNH  
Jewish Community Center of GNH - Send a Kid to Camp  
Jewish Community Center of GNH - Yeladim  
Jewish Family Service  
Jewish Family Service - Food for the Needy  
Jewish Family Service - Food4Kids  
Jewish Federation Assoc of CT  
Jewish Federation of Atlanta  
Jewish Federation of GNH  
Jewish Federation of GNH - March of the Living  
Jewish Federation of GNH - Hurricane Harvey Assistance  
Jewish Federation of North America  
Jewish Federation of North America/Beit Zinger  
Jewish Foundation of Greater New Haven  
Jewish Historical Society  
Jewish National Fund  
Jewish Senior Services  
Jewschool, Inc  
Just One Life  
Katharine Hepburn Cultural Arts Center  
Kids Empowered by Your Support  
Leukemia & Lymphoma Society  
Long Island Soundkeeper Fund  
Long Wharf Theater  
Macular Degeneration Association  
MADRE  
Magevet  
Make a Wish Foundation of CT  
Manhattan Jewish Experience  
Masorti Foundation  
Masorti Foundation for Conservative Judaism  
Mayyim Hayyim Living Waters Community  
Mazon  
Mercy Learning Center  
Merck High School of Judaic Studies  
Mount Sinai Jewish Center  
Mothers Against Drunk Driving  
Muslim Advocates  
Muslim Justice League  
Names Project Foundation  
NAMI CT  
Natural Resources Defense Council  
Neighborhood Music School  
Neighborhood Studios of Fairfield County  
New Haven Legal Assistance  
New School for Social Research  
New York University School of Law  
Newport Performing Arts Center  
Next Generation Men & Women  
NYC Outward Bound Center  
Oberlin College  
Orchard Street Shul  
Ovarian Cancer National Alliance  
Oxfam America  
Park Slope Jewish Center  
Phi Beta Kappa Society  
Philadelphians Organized to Witness Empower & Rebuild  
Planned Parenthood  
Poly Prep Country Day School  
Population Connection  
Progressive Education & Research Assoc  
Quinnipiac University
Rainforest Alliance
Reed College
Resist
Ronald McDonald House of CT
Rosenberg Fund for Children
Sentencing Project
Sharsheret
Sigma Alpha Mu Foundation
Simon Wiesenthal Center
Simply Smiles
Sinai Special Needs Institute
Smith College
Southern Connecticut Hebrew Academy
(formerly New Haven Hebrew Day School)
Southern CT State University
Southern Poverty Law Center
Technoserve
Temple Beth Sholom
Temple Beth Tikvah
Temple Emanuel
Temple Sinai
The ASCAP Foundation
The Choate Rosemary Hall Foundation, Inc
The Corporation of Haverford College
The Humane Society of the US
The Justice Education Center
The Kennedy Center, Inc. - Autism Project
The Loomis Chaffee School
The New Israel Fund
The New School, Arts Integrity Initiative
The PJ Library
The Seeing Eye, Inc
The Southern Poverty Law Center
The Trustees of Princeton University - Jewish Life Annual Fund
The Westville Synagogue
Towers Foundation
Union for Reform Judaism
Union of Concerned Scientists
Union Orthodox Jewish Congregations
United for a Fair Economy
United Synagogue of Conservative Judaism
United Way of Greater New Haven
United Way of Milford
University of Connecticut - Hillel
University of Pennsylvania
US Holocaust Memorial Museum
USA for UNHCR
Westville Synagogue
WNED
Women for Women International
Women's Center of Greater Danbury
Woodbridge Land Trust
World Jewish Congress
Wounded Warrior Project
Yale New Haven Hospital
Yale New Haven Hospital - Smilow Center
Yale School of Medicine
Yale School of Medicine - Discovery to Cure
Yale University
Yeshivas Beis Dovid Shlomo
Young Israel of Bal Harbour
Zionist Organization of America
Young Judaeas

Total PACE/LOJE Distributions
$427,841

Build a Tzedakah Funds

$3,544
American Friends of Magen David Adom
Anti-Defamation League of Connecticut
Big Brothers Big Sisters of Southwest CT
Birthright Israel
Camp Ramah
Chabad at Yale
Clifford Beers Clinic
Community Soup Kitchen
Congregation Adat Reyim
Congregation B’nai Jacob
Congregation Beth El-Keser Israel
Congregation Or Shalom
Ezra Academy
Foster Dogs
Habonim Dror North America
IRIS
JDRF
Jewish Community Center of GNH
Jewish Family Services
Jewish Family Services - Food 4 Kids
Jewish Federation of GNH - Teen Education
Jewish Federation of GNH March of the Living
Jews United for Justice
Mazon
National Outdoor Leadership School
National Ramah Commission
New Israel Fund
Saint Baldricks Foundation
Tower Foundation
Treatment Advocacy Center
Tzedek DC Inc
US Holocaust Memorial Museum
Custodial/Agency Owned Funds Distributions
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<tr>
<td>Beth Israel Wallingford</td>
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<td>Hadassah Women’s Zionist Org of America</td>
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<table>
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<tr>
<th>Charitable Lead Trusts Distributions</th>
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<tr>
<td>Camp Laurelwood</td>
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<td>Jewish Family Service</td>
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<td>Jewish Community Center of GNH</td>
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| Unrestricted Funds Distributions              |        |

| Total Charitable Distributions                | $2,817,517 |

Note: Additional distribution from Jewish Federation-owned unrestricted funds of $3,283,618; see page 56 for total distribution (not included in above total).
WITH THE JEWISH FOUNDATION OF GREATER NEW HAVEN, YOU CAN CREATE A LEGACY FOR YOUR FAMILY AND YOUR COMMUNITY.

You can make gifts to the Jewish Foundation through a variety of different vehicles. The choices and opportunities available can provide tax benefits and, most importantly, provide lasting legacies for the organizations, institutions, and programs that are most important to you.

Appreciated Property
By donating long-term appreciated property (like stocks and mutual funds) to the Jewish Foundation, you may be able to reduce or eliminate the capital gains tax for that property and receive an income tax deduction for the appreciated value of the property.

Charitable Bequest or Trust Designation
Including the Jewish Foundation as a beneficiary of a will or trust is a simple and powerful way to create a family legacy. During your lifetime, your assets are not affected, you can reduce your taxable estate, and you can provide that your gift be designated for specific charitable purposes, agencies, and/or your synagogue.

Charitable Gift Annuity
A charitable gift annuity is like a charitable retirement account. It is established with a one-time gift, and it provides a fixed annual payment for life and an income tax deduction, and you can designate the remainder for specific charitable purposes, agencies, and/or your synagogue.

Charitable Lead Trust
This type of trust provides a current gift to charity and a deferred gift to your family members. A charitable lead trust will make annual distributions to your designated charities, and, at the end of the trust term, the remaining trust assets will be distributed to the family members (or other individuals) whom you have designated.

Charitable Remainder Trust
This type of trust will provide annual income payments to you and/or designated family members or individuals. At the end of the trust term, the remainder will be distributed for the charitable purposes, agencies, or synagogues that you have designated.

Donor-Advised/Philanthropic Funds
This fund allows the donor (or his or her appointed successor) to recommend distributions to any qualified not-for-profit organization. These funds can be established with a minimum gift of $10,000 and are a wonderful way to involve the family in giving.

IRA or Retirement Assets
You can maximize what your heirs receive by reducing taxes—to do this, leave a portion of your retirement plan to the Jewish Foundation and leave other assets to your heirs. In addition, if you are 70½ or older, you can make a charitable rollover from your IRA with no tax consequences.

Life Insurance
Consider transferring the ownership of an insurance policy to the Jewish Foundation—you will receive an income tax deduction for the current value of the policy, future premium payments will be tax deductible, and the donated policy will no longer be part of your taxable estate.

PACE and LOJE Funds
PACE and LOJE funds perpetuate support for the Jewish Federation of Greater New Haven’s annual campaign through present and future commitments of cash, stock, insurance, charitable annuities, trusts, and bequests. Named PACE (Perpetual Annual Campaign Endowment) funds can be established with a minimum commitment of $10,000. Named LOJE (Lion of Judah Endowment) funds perpetuate a women’s annual Lion of Judah ($5,000) campaign gift and can be established with a minimum commitment of $100,000.

Designated/Restricted Funds
Donors can establish a named restricted/designated fund for the organization or institution that is most important to them. These funds can be established in honor of a family member, or in memory of loved ones, and will provide annual distributions, in perpetuity, to the designated organization(s). These funds can be established with a minimum gift of $10,000.

Unrestricted Funds
Donors can establish a named unrestricted fund at the Jewish Foundation with a minimum donation of $1,000. Unrestricted funds allow the foundation to meet the changing needs of the Jewish community through our grants process and community initiatives. Many community members have established such funds in honor of a special anniversary or birthday, or in memory of a loved one.

Designated Custodial/Agency Owned Funds
Many local Jewish agencies, synagogues, and not-for-profit organizations have entrusted their endowments to the Jewish Foundation for administration and management.
How can you provide for Jewish education, camps, schools, the frail elderly, those in need, the JCC, and for Jews in need abroad and in Israel? With your annual gift to the Jewish Federation of Greater New Haven. And how can you CREATE A JEWISH LEGACY to ensure that future generations of Jews in Greater New Haven and throughout the world are provided for? By establishing a Perpetual Annual Campaign Endowment (PACE) or Lion of Judah Endowment (LOJE) fund for the benefit of the Jewish Federation Campaign.

Your PACE or LOJE continues your legacy to our community. Your fund will continue from your generation to the next by distributing to our local federation campaign that provides for our community—in Greater New Haven, Israel, and worldwide.

PACE funds make an impact — this year 17% of the annual campaign is supported by PACE.

Your Jewish legacy can be created during your lifetime with cash, stock, or retirement assets. You can also make a commitment now to establish or add to your fund through your estate or with insurance or retirement assets.

**IN 2008, THERE WAS $1.2 MILLION IN PACE FUNDS. TODAY, THERE IS $11 MILLION (IN ADDITION, THERE IS ANOTHER $2 MILLION IN COMMITMENTS TO PACE)!**

Josef and Cecle Adler
Lucille Alderman
Norman and Caron Alderman
Anonymous
Sara and Hillel Auerbach
Judy and Stephen August
Brad E. Beckerman
David A. Beckerman Family
David and Sharon Bender Family Foundation, Inc.
Marjorie and Norman Botwinik
Stanley Botwinik
Frederick A. and Justine Millspaugh
Catlin Family Foundation
Linda & Jesse Cedarbaum
Linda and Jeffrey Chaffkin
Benjamin and Freda Cohen
Donald and Pearl Cohen
Linda and Kenneth Cohen
Scott and Joanna Cooper

Herman & Esther Copelon
Michael Diamond
Irving Eckhardt in memory of his parents, Nathan and Ida
Frederick M. and Elizabeth P. Edelmuth
Yvette Eder
Eileen and Andrew Eder
Sidney and Arthur Eder
Jack Evans
Dale and Robert Felice
Mary and Jacob Falek
Fischman Family
Gerald and Marilyn Fishbone
Fleischman Family
Joseph Forman
Claire Frankel
Ian Freeman
Frenkel Family
Suzanne Gallant
David P. Gershoni

* New Fund 2017

**BE A GOOD ANCESTOR**

Consider endowing your annual gift to the Jewish Federation of Greater New Haven’s Annual Campaign.

These members of our community through current and planned gifts of cash, insurance, and bequests have established PACE and LOJE funds.

/ PACE AND LOJE /
THE COMMUNITY WAS THERE FOR YOU. WHO WILL BE THERE FOR THE NEXT GENERATION?
YOU WILL—BY ENDOWING YOUR ANNUAL GIFT WITH A PACE OR LOJE.

Rose B. and Barbara Gingold
Samuel and Marcella Glazer
dr. Milton and Gladys Godfried
Leo and Beatrice Gold
Lindy Lee Gold
Barbara Greenberg
Velma and Stuart Grodd
Judith Hahn
Penny Marcus and Allan Hillman
betsy and Jeffrey Hoos
heidi & Norman Hurwitz
Jocelyn & Scott Hurwitz
Ruth and sherman Jacobson
Jewish Foundation of GNH
Gerald Kagan
Cari and Keith Kaplan
Iny and Joel Karp
Katzman Family
Komisar Family
Edward Konowitz
George and Susan Krall
Ilse H. Krevit
Sherman and Evelyn Krevolin
Robert N. & Goldeythe B. Langerman
Arthur Allen Leff
Cindy and David Leffell
Marvin and Helaine Lender
Donna and Sidney Levine
Beverly and John Levy
lichtman Family
Benjamin Liveten
Lawrence A. Loeb
Martin Family
Sam and Rose Merriam Family
Miller-Goodman Families

Boris Mizhen Family
Barbara and Jeffrey Orell
Zelma Pacella
Hap and Stacey Jackson Perkins
Sydney A. Perry
Jodi and Richard Pollack Family
Francine and Alan Ponchick in memory of
Marvin and Norma Schaefer
Hyla Raphael
Eric Ravid Family
Howard Reiter and Jody Ellant
Marcia W. and Stanley F. Reiter
Alan and Elizabeth Kaye Reznik Family
Susan and Stuart Rosenholtz
James Sachs
Marilyn Saltzman

Stephen L. Saltzman
Lewis Savitsky
Shirley F. Scholder
Arlene and Arnold Shanbrom
James M. Shure
Gale and Michael Silverberg
Nate M. Silverstein
Green & Sklarz Foundation*
Sklarz Family
Judy Skolnick
Lisa A. Stanger
Robyn Teplitzky
Shirley and Morris Trachten
David and Stacey Trachten
Barry and Hyla Vine
Melanie Waynik and Wayne Larrison

What will your Jewish Legacy be?

The Birn Family created a legacy for their
synagogue, Congregation BEKI

"The synagogues of my youth do not exist anymore. I made
a legacy commitment to BEKI to make sure that our family
and future generations never have to say that. The BEKI
community has supported us spiritually, intellectually,
educationally and socially - it is our privilege to be able
to support it back now and in the future."—Harold Birn

For more information about Create A Jewish Legacy, contact Lisa Stanger,
(203) 387-2424 x382, lstanger@jewishnewhaven.org

JEWISH FOUNDATION OF GREATER NEW HAVEN / 31 /
Create a legacy for what is important to you.

“Nobody is ever impoverished through the giving of charity.”
—Moses Maimonides

Life Insurance
Ruthann Beckerman
Betty and Alan Feldman
Gerald and Marilyn Fishbone
Ian Freeman
Bonnie K. Goldberg
Betsy S. Hoos
Barbara Lichtman
Sydney A. Perry
Marcia Reiter
Arnold and Arlene Shanbrom
Lisa Stanger
Robyn Teplitzky
Stacey Trachten
Hyla Vine

Legacy Society
Anonymous
David A. Beckerman
Harvey Bixon
Marilyn and Gerald Fishbone
Ian Freeman
Dianne Glater
Norma Greene
Velma and Stuart Grodd
Frank L. Gruskay
Robert H. Horowitz
Ruth & Sherman Jacobson
Joel and Iry Karp
Phyllis Kauffman
Henry S. Harrison and Ruth Lambert
Beverly and John Levy
Hannah and Moses Malkin
Mark Shiffrin
Gale C. and Michael I. Silverberg

Dr. Stephen Squinto and Adrienne Bloch
Barry J. and Hyla Vine
Joan and Milton Wallack

Charitable Gift Annuities and Charitable Trusts
Charitable Gift Annuity
Phyllis Bausher Charitable Gift Annuity
(for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Alvin and Irma Evans Charitable Gift Annuity
Betty H. Freedman CGA I-II
Janet F. Gans Charitable Gift Annuity I-II
Ruth and Jerome Gross Memorial Fund for the benefit of Southern Connecticut Hebrew Academy
Edward Konowitz Charitable Gift Annuity for the benefit of the Jewish Federation I-II
Rabbi Murray Levine CGA I-VI
Moses M. and Hannah Malkin Charitable Gift Annuity
Norman and Harriet Rashba Charitable Gift Annuity
Norman K. and Elaine S. Silverman Charitable Gift Annuity for the Jewish Home for the Aged, in Memory of Louis Silverman, Sophia Silverman, Morris Straka, Tessie Straka, and J. William Silverman
Marian Fox Wexler Charitable Gift Annuity

Charitable Remainder Annuity and Unitrust
Anonymous
Harvey C. Bixon 2004 Charitable Trust

Charitable Lead Annuity and Unitrust
Herbert B. and Lillian Wolfson 2005 Charitable Lead Unitrust

Deferred Charitable Gift Annuity
Ira B. Fink Deferred Charitable Gift Annuity
Karen G. Horowitz Deferred Charitable Gift Annuity
/ PHILANTHROPIC AND DONOR-ADVISED FUNDS /

Field of Interest/Donor-Advised Funds
Tillie L. and Albert B. Friedman Memorial Fund Honoring Sophia, Aaron, and Benjamin Bruce*
The Jacob Fund
Carol Ruth Jacobs Memorial Fellowship Fund for Teachers
Henry and Helene Kasha Fund for the Teaching of the Hebrew Language
Lenny Margolis Athletic Endowment Fund for the benefit of the JCC
Charlotte W. and Donald L. Perlroth Scholarship Fund for Jewish Education
Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
Stanley F. and Marcia Reiter Philanthropic Fund for Jewish Education
Stanley F. and Marcia Reiter Fund for Westville Synagogue
Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education*
Tower One/Tower East Philanthropic Fund
Shirley and Morris Trachten Fund to Support Medical Research
Shirley and Morris Trachten Fund for Jewish Education
Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

Undesignated Philanthropic/Donor-Advised Funds
Anonymous x 2
Caron and Norman Alderman Family Fund*
David and Karen Astrachan Family Fund
Judith and Stephen August Philanthropic Fund
Neil Bersin Philanthropic Fund in Honor of his 50th birthday
Samuel and Barbara Bobrow Family Fund
Bella S. and Bernard Braverman Philanthropic Fund
Alayne and Martin S. Burger Philanthropic Fund
Benjamin and Freda Cohen Philanthropic Fund
Rhoda and Aaron Cohen Fund
Andrew Eder Family Fund
Arthur Eder Family Fund
Arlene and Marshal Elovich Foundation
Samuel Faiman Tzedakah Fund
Feldman Family Philanthropic Fund
The Fischman Family Philanthropic Fund
Gerald and Marilyn Fishbone Family Philanthropic Fund
Fleischman Family Foundation*
Suzanne and Murray Gallant Fund
Gershoni Family Foundation
Marcella and Samuel Glazer Philanthropic Fund
Israel and Adele Gordon Fund
Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH*
Eva Grinberg Fund in memory of her parents, Moshe Elhaan and Jesha Benjamin Klein
Judith Hahn Philanthropic Fund
Janice and Robert Horowitz Philanthropic Fund
Hurwitz Family Fund
Dr. Sidney Hurwitz Memorial Philanthropic Fund
Marilyn A. Katz Philanthropic Fund in memory of Jay Katz
Louis and Beatrice Kaye Foundation Philanthropic Fund
Kinstlinger-Feist Family Fund
Edward Konowitz Family Philanthropic Fund
Julie Kovar Fund
Kenneth and Robin Kramer Family Fund
Sherman and Sara Kramer Family Philanthropic Fund
Sherman and Evelyn Krevolin Family Fund
Arthur and Betty Levy Family Fund
John and Beverly Levy Fund
Major Feuerstein Family Fund
Pearl Mantell Fund
Saul and Sandra Milles Family Fund
Leo and Libby Nevas Collaboration Grant Fund
Jeanette and Dan Oren Family Fund*
Daniel and Lisa Price Philanthropic Fund
Jo-Ann N. and Michael P. Price Family Fund
Ronald and Pamela Reis Philanthropic Fund
Howard J. Reiter and Jody P. Ellant Foundation Philanthropic Fund
Marcia and Stanley F. Reiter Philanthropic Fund
Jean and Erik Rosenthal Philanthropic Fund*
Kenneth Rosenthal and Catherine Forman Philanthropic Fund
Joyce and Kopi Saltman Philanthropic Fund
Stephen and Marilyn Saltzman Philanthropic Fund
Anita Saxe Memorial Charitable Fund
Schaefer-Lawall Family Fund*
Edwin and Lorrie Schaefer Family Fund
Herbert Setlow Family Fund
Marcie and Carolyn Setlow Family Philanthropic Fund
Arnold and Arlene Shanbrom Philanthropic Fund
Lawrence and Sherry Shanbrom Fund
Nathan M. Silverstein Family Charitable Fund
Nanci and Craig Sklar Family Fund*
Sklarz Family Philanthropic Fund
Skolnick Family Fund
Rosalyn and Kenneth Sperling Family Foundation
Barry and Hyla Vine Family Fund
Vlock Grandchildren Tzedakah Fund
William and Florence Wallack Family Philanthropic Fund
The Wolpert Family Fund in memory of Renee Levy

CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU
Includes:
1. Designated restricted funds,
2. Designated custodial/agency-owned funds,
3. Field of interest philanthropic/donor advised funds, and
4. Designated charitable trusts and annuities
+
Fund benefitting more than one organization is listed in multiple categories

**/ DESIGNATED ENDOWMENT FUNDS /**

<table>
<thead>
<tr>
<th>Funds to Support the Jewish Federation of Greater New Haven</th>
<th>Jewish Community Center Board Endowment for the benefit of the JCC</th>
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<tbody>
<tr>
<td>Jewish Federation of Greater New Haven Philanthropic Fund</td>
<td>Jewish Community Center Community One Event Fund</td>
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<tr>
<td>For funds to support the Jewish Federation of GNH annual campaign, see PACE Funds (page 30)</td>
<td>Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC +</td>
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<td>Funds to Support the Jewish Community Relations Council and the Jewish Coalition for Literacy</td>
<td>Leo Links Fund for the benefit of the Jewish Community Center</td>
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<tr>
<td>Friends of the JCL Endowment Fund</td>
<td>Moses M. and Hannah Malkin Charitable Gift Annuity +</td>
</tr>
<tr>
<td>The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustav Sirot</td>
<td>Phillip &amp; Ann L. Meyerson Fund for the benefit of the Jewish Community Center</td>
</tr>
<tr>
<td>Funds to Support the Jewish Community Center of Greater New Haven</td>
<td>Dorothy Shure Memorial Fund for the benefit of the Jewish Community Center</td>
</tr>
<tr>
<td>Funds to Support the JCC Day Camp are listed separately under Funds for Jewish Camping</td>
<td>Teplitzky Family Endowment for the benefit of the JCC</td>
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<tr>
<td>Beckerman Family Supporting Foundation, Inc. Jewish Community Center Endowment Fund</td>
<td>Funds to Support Athletics and Youth Fitness at the JCC</td>
</tr>
<tr>
<td>Abby &amp; Harold Bench Fund for the benefit of the Jewish Community Center</td>
<td>Harold “Bub” Hahn Endowment for Athletics at the Jewish Community Center</td>
</tr>
<tr>
<td>Kenneth and Linda Cohen Family Endowment for the JCC Swimming Pool</td>
<td>Lenny Margolis Athletic Endowment Fund</td>
</tr>
<tr>
<td>Arthur &amp; Yvette Eder Fund for the benefit of the Jewish Community Center</td>
<td>Martha Sue and Betrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH</td>
</tr>
<tr>
<td>Jack Evans Fund for the benefit of the JCC, in memory of Al Evans</td>
<td>Funds to Support Music, Cultural Arts, and Educational Programs at the JCC</td>
</tr>
<tr>
<td>Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center</td>
<td>Fredrick A. and Justine Millspaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC</td>
</tr>
<tr>
<td>Ian Freeman Life Insurance Policy for the benefit of the Jewish Community Center</td>
<td>Edward Cooley Fund for Musical Programs at the Jewish Community Center</td>
</tr>
<tr>
<td>Rose B. and Barbara Gingold Fund + Velma and Stuart Grodd Endowment for the benefit of the JCC</td>
<td>Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys</td>
</tr>
<tr>
<td>Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC*</td>
<td>Stuart Harris Fund for Cultural Arts at the Jewish Community Center</td>
</tr>
</tbody>
</table>

INCLUDES:
1. Designated restricted funds,
2. Designated custodial/agency-owned funds,
3. Field of interest philanthropic/donor advised funds, and
4. Designated charitable trusts and annuities

+ Fund benefitting more than one organization is listed in multiple categories

* New Fund 2017

CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU

/ 34 / JEWISH FOUNDATION OF GREATER NEW HAVEN
Francis Shield Fund for the Jewish Community
Center Healthy Women Healthy Lives Program
Francis Shield Fund for the Jewish Community
Center Cultural Arts Program

Funds to Support the Jewish Elderly
Harry Braffman in memory of his mother, Fannie Braffman Fund
Benjamin & Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly
Community Endowment Fund for the Jewish Elderly
Fund to Support the Jewish Home for the Elderly, Fairfield
Eva Kahn Fund for Elderly Services
Benjamin & Freda Cohen Memorial Fund for Jewish Elderly Services

Funds to Support Child Advocacy
Eva Kahn Fund for Elderly Services

Community Endowment Fund for the Jewish Elderly
Fund to Support the Jewish Home for the Elderly, Fairfield
Eva Kahn Fund for Elderly Services

Funds to Support Those in Need
Funds to Support Jewish Family Service of Greater New Haven
Lucille & Arnold Alderman Fund +
Phyllis Bausher Charitable Gift Annuity
(for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Benjamin & Freda Cohen Memorial Fund for Jewish Family Service
Betty A. Ellis Memorial Fund for the benefit of Jewish Family Service
Oscar & Irma Hamburger Memorial Fund for the benefit of Jewish Family Service
Peter C. Hereld Memorial JFS “Families in Crisis” Endowment

Star of David Society
The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a federation donor’s annual campaign gift) of $200,000, and/or other permanent endowments of $500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

Lucille and Arnold Alderman
Ruthann and David A. Beckerman
Harvey Bixon*
Benjamin and Freda Cohen z’l
Irving Eckhardt z’l
Sidney and Arthur Eder z’l
Yvette and Arthur Eder z’l
Rose Gingold Charitable Trust

Jewish Family Service Community One Event Fund
Jewish Family Service Endowment Fund
Moses M. and Hannah Malkin Charitable Gift Annuity +
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)
Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education+
Teplitzky Family Fund for the benefit of Jewish Family Service
Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

Other Funds to Help Those in Need
Henry and Marion Bixon Fund +
Clifford Beers Clinic Fund to Support Victims of Trauma

Funds to Support Tower One/Tower East
Beckerman Family Fund for the benefit of Towers Foundation, Inc.
Ruth Shiffrin Blum Family Fund
Transportation for Towers Residents
Adele Edelmuth Memorial Fund for residents with Cognitive Impairment at Tower One/Tower East
Jack Evans Fund for the benefit of the Towers Foundation, Inc.
Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund
Dorothy Giannini-Meyers Fund for the benefit of the Towers
Dr. Milton & Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East Health Center
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East
Gladys Godfried Memorial Garden Fund at Tower One/Tower East endowed by her husband, Dr. Milton Godfried
Gordon Family Fund for the benefit of the Towers*
Eva Kahn Endowment for the Towers Foundation, Inc.
Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East
Koral Family Fund for the Benefit of the Towers*
Zelda Kroogman Fund for the benefit of the Towers Foundation, Inc.
Cecile Spector Charitable Gift Annuity
Towers 50th Anniversary Endowment Fund*
Tower One/Tower East Community One Event Fund
Tower One/Tower East Endowment Fund
Towers Endowment in Honor of Evelyn Siegal*
Tower One Tower East Philanthropic Fund
Towers’ Residents Fund in Honor of Barry and Hyla Vine*
Hyla and Barry Vine Family Endowment for the Towers*
Towers Endowment in Honor of Fran Wallnau*

FUNDS TO SUPPORT JEWISH EDUCATION AND THE CENTER FOR JEWISH LIFE AND LEARNING (CJLL FORMERLY DJE)

Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Department of Jewish Education
Ceal B. Berson Fund for Community Jewish Education
Abraham Bettigole Fund for Jewish Education
Ida Bettigole Fund for Jewish Education
Bernard & Bella Braverman Charitable Gift Annuities to benefit the Children’s Library at the JCC
Benjamin & Freda Cohen Memorial Fund for DJE Community Education Fund
Dr. Milton & Gladys Godfried Endowment Fund for the Children’s Library at the Jewish Community Center
Sidney Gross Educational Fund
Henry and Helen Kasha Fund for the Teaching of the Hebrew Language
Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training
Charlotte W. and Donald L. Perlroth Scholarship Fund for Jewish Education
Sydney and Tony Perry Fund for the Department of Jewish Education in memory of Arnold Alderman
Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education “Taste of Honey” Program
William H. Prusoff Education Fund
Marcia & Stanley F. Reiter Fund for Jewish Education
Eugene Schaffer Memorial Fund for Support of Panim el Panim, the Jewish Civics Initiative for Youth, established by Gloria Schaffer
Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education*  

* New Fund 2017
As part of its Build a Tzedakah program, the Jewish Foundation of Greater New Haven held a Pop-up Jewish teen giving circle. The teens, part of the JTE (Jewish Teen Education) program, invited local organizations to present concerning funding needs. The program included discussion of philanthropic values, why people give, and how to give. The Jewish Foundation provided monies to the teens for their allocation process. The teens awarded the following grants:

- IRIS (Integrated Refugee & Immigrant Services) for a teen civil rights travel program this summer.
- Jewish Family Service of Greater New Haven for its Stars of David program providing post-adoption social support to adopted Jewish teens.
- JCC of Greater New Haven for its Makerspace.
One person can make a major impact on the world around them. You too can become a light for our community. Let your name be remembered as a blessing.

CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU

/ DESIGNATED ENDOWMENT FUNDS, CONT. /

Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School
Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +
Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +
Marion Ullman Weinstein Scholarship Fund for Brandeis University

FUNDS TO SUPPORT DAY SCHOOLS

Funds to Support Ezra Academy
Elaine & Richard Ades Endowment for the Arts at Ezra Academy
Lucille and Arnold Alderman Fund for Ezra Academy
Beth Ann Beller Fund for Nutrition Education at Ezra Academy
Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy
Johathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy
Johannah Cooper Memorial Scholarship Endowment Fund
Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs
Ezra Academy Community One Event Fund
Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs
Ezra Academy Community One Event Fund
Ezra Academy Endowment Fund
Ezra Academy Israel Trip Endowment Fund
Ezra Academy Scholarship Fund in memory of Isaac Goldberg

Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut and Congregation Beth-El +
Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
Samuel & Marcella Glazer Fund for Ezra Academy
Bess & Herman Glazer Bequest Fund for Ezra Academy
Sam & Marcella Glazer Fund for the benefit of Ezra Academy
Morton Goldberg Ezra Academy Endowment Fund
Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy
Jechiel Mostow Scholarship for the Ezra Academy 8th-grade Program in Israel Endowment Fund
George G. & Leah E. Posener Elementary School at Ezra Academy Endowment Fund
George G. & Leah E. Posener Scholarship Fund for the benefit of Ezra Academy
Barry David Reznik Chemistry Fund for Ezra Academy
Reiter Ellant Fund for Ezra Academy*
Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy
Francis Shield Fund +
Rose and Hy Slifer Ezra Academy Israel Trip Fund in Honor of Judy Cooper
Shirley and Morris Trachten Fund for Jewish Education +
Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy

Funds to Support Southern Connecticut Hebrew Academy (New Haven Hebrew Day School)
Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for the New Haven Hebrew Day School

* New Fund 2017
Henry & Marion Bixon Fund +
Ruth and Jerome Gross Memorial Fund
Komisar Family Fund +
New Haven Hebrew Day School Endowment Fund
New Haven Hebrew Day School Education Fund
New Haven Hebrew Day School Community One Fund
New Haven Hebrew Day School Community One Event Fund
George G. & Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School Elementary Students in Blessed Memory of Rabbi Maurice Hecht
Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
Shirley and Morris Trachten Fund for Jewish Education +
Funds to Support the Jewish High School of Connecticut
Lucille and Arnold Alderman Fund for Scholarships for the Jewish High School of Connecticut
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut and Congregation Beth-El +
Funds to Support The Hebrew High School of New England
Benjamin & Freda Cohen Memorial Fund for Hebrew High School of New England
Vivian & Nathan Fink Scholarship Fund for the Hebrew High School of New England
Hebrew High School of New Haven
Other Funds to Support Day Schools
Ida Orlin Fallman, Sophie Sylvia Orlin and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, Mass.)
Komisar Family Fund (to benefit American Friends of Yeshiva D’mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +

**FUNDS TO SUPPORT SYNAGOGUES**

**Funds to Support Congregation Beth-El, Fairfield**
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +

**Funds to Support Congregation Beth El-Keser Israel, New Haven**
Beth El-Keser Israel Cemetery Association Fund
Saul & Hope Bell Memorial Fund for Congregation BEKI*
Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
The Borick Family Endowment for Special Education for Youth at BEKI
Congregation Beth El-Keser Israel Religious School Endowment Fund
Diana Friedman Opton Fund for the benefit of BEKI
Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel
Oscar & Irma Hamburger Memorial Endowment Fund for Congregation BEKI
Tillie Dworski Horwitz & Edward Horwitz Endowment Fund for the benefit of BEKI
The Legacy L’chayim Fund for Congregation BEKI
Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI, established by his parents, Donna and Sidney Levine
Bessie & Max Levine Children’s Book Fund for Congregation BEKI
David & Lillian Levine Endowment for People with Special Needs at Congregation BEKI
Rabbi Murray Levine Charitable Gift Annuities

**Ben & Ruth Marks Fund for BEKI**
Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School
Lester E. & Bernice L. Margolis Fund for the benefit of BEKI
Marvin Missan Fund for Congregation BEKI
Morris & Sara Oppenheim Fund for Sacred Music at BEKI
The Posener Family Memorial Fund for Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. & Leah E. Posener Memorial Fund +
George G. & Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth
Leah E. Posener & Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener
George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. Posener Kadima and United Synagogue Youth Fund
Rosenkrantz Family Library Endowment Fund for the benefit of BEKI
Irving Simon Fund for BEKI
Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI
Gilah Benson-Tilsen Fund for Youth at Congregation BEKI
The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah*
Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel
/ DESIGNATED ENDOWMENT FUNDS, CONT. /

Funds to Support Congregation B’nai Jacob, Woodbridge
Lucille and Arnold Alderman Fund for the benefit of Congregation B’nai Jacob
Astrove Family Endowment Fund in Memory of Sherwin B. Nuland
Marjorie and Norman Botwinik Fund
Congregation B’nai Jacob Endowment Fund
Rose and John Fox Memorial Fund for the benefit of Congregation B’nai Jacob
Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B’nai Jacob
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)
James M. & Patricia Shure Fund for the benefit of Congregation B’nai Jacob
Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B’nai Jacob

Funds to Support Congregation Beth Shalom Rodfe Zedek, Chester
Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek
Congregation Beth Shalom Rodfe Zedek Capital Fund
Congregation Beth Shalom Rodfe Zedek Cemetery Endowment Fund
Congregation Beth Shalom Rodfe Zedek Endowment Fund
Ira B. Fink Deferred Charitable Gift Annuity
Fink Family Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Karen Horowitz Deferred Charitable Gift Annuity
Jewish Federation Endowment Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Sheldon Kutnick Visiting Scholar Fund for Congregation Beth Shalom Rodfe Zedek

Funds to Support Congregation Mishkan Israel, Hamden
Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel
Donald A. Berkowitz Memorial Fund
Herbert Brockman Rabbinic Endowment Fund
Congregation Mishkan Israel Endowment Fund
Arthur & Yvette Eder Fund for the benefit of Congregation Mishkan Israel
Rose B. and Barbara Gingsold Fund
Stephen & Sally Glick Fund for the benefit of Congregation Mishkan Israel
Nathan and Hilda Kaminsky Mishkan Israel Religious School Scholarship Fund
Robert N. & Goldythe B. Langerman Intermarriage Fund at Mishkan Israel
Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the Jewish Community Center
Postman Memorial Fund
Norman and Harriet Rashba Charitable Gift Annuity
Gale & Michael Silverberg fund for the benefit of the Rabbi’s Endowment Fund at Congregation Mishkan Israel
Sklarz Family Fund for the benefit of the Rabbi’s Endowment Fund at Congregation Mishkan Israel
Weisbart Family Fund for the benefit of Congregation Mishkan Israel

* New Fund 2017

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Funds to Support Congregation Or Shalom, Orange
Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth *
Jack Evans Fund for the benefit of the Rabbi Alvin Wainhaus Discretionary Fund at Congregation Or Shalom
Marion G. Litsky Fund for the benefit of Congregation Or Shalom
Congregation Or Shalom Endowment Fund

Funds to Support Orchard Street Shul, New Haven
Orchard Street Shul Endowment
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)

Funds to Support Temple Beth David, Cheshire
Falit Family Fund in Honor of Bar Mitzvah of Joseph E. Falit for Scholarships for Temple Beth David Youth
Temple Beth David Endowment Fund
Temple Beth David Jaffe Capital Construction Endowment
Temple Beth David Philanthropic Fund
Temple Beth David Holocaust Memorial Fund
Temple Beth David Memorial Fund
Temple Beth David Sommers Fund
Temple Beth David Vallone Youth Fund

Fund to Support Temple Beth Tikvah, Madison
Glick Family Fund for the benefit of Temple Beth Tikvah
Wendy Gross Endowment Fund for Temple Beth Tikvah*
Temple Beth Tikvah Cemetery Fund*
Temple Beth Tikvah Endowment Fund

Fund to Support Beth Israel Synagogue (Wallingford)
Beth Israel Synagogue (Wallingford) Endowment Fund for Development

Funds to Support Temple Emanuel
Temple Emanuel Endowment
Temple Emanuel Leave A Legacy Fund*

Funds to Support Westville Synagogue, New Haven
Jay Katz Memorial Fund for the benefit of Westville Synagogue
Marcia & Stanley F. Reiter Fund for Westville Synagogue
Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education*
Westville Synagogue Endowment Fund*

Funds to Support Young Israel of New Haven
Benjamin & Freda Cohen Memorial Fund for Young Israel of New Haven
Komisar Family Fund

FUNDS TO SUPPORT JEWISH CAMPING

Funds to Support Camp Laurelwood
Lucille and Arnold Alderman Camp Fund + Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +
Irma K. & Alvin L. Evans Jewish Community Center Camp Scholarship Fund
Peter C. Hereld Memorial Endowment for the JCC Camp
Hyla and Barry Vine Fund for JCC Camp

Fund to Support Camp Gan Israel at New Haven Hebrew Day School
Lucille and Arnold Alderman Camp Fund +

Fund to Support Camp Ramah
George G. & Leah E. Posener Fund for Tikvah Program for Special Education Needs at Camp Ramah

 Funds to Support the New Haven Register Fresh Air Fund Camp
Lucille and Arnold Alderman Camp Fund +

Richard D. & Roberta D. Grossman Camp Laurelwood Scholarship Endowment
Bertha Konowitz Scholarship Fund for Camp Laurelwood
Robert N. & Goldythe B. Langerman Fund for Camp Laurelwood Scholarships
Camp Laurelwood Community One Event Fund
Camp Laurelwood Endowment Fund
Lester E. & Bernice L. Margolis Fund for the benefit of Camp Laurelwood
Michael Shiner Endowment Fund in memory of the benefit of Camp Laurelwood
Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +
Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

Funds to Support The Jewish Historical Society of Greater New Haven
Jewish Historical Society of Greater New Haven Endowment Fund, established by Distinguished Members of the Jewish Historical Society; Lucille Alderman; Herbert D. Setlow; Dr. Barry F. Herman in memory of Louis and Helen Herman and Lawrence S. Hirsch
Jewish Historical Society Philanthropic Fund George G. and Leah E. Posener Memorial Fund +

Funds to Support Jewish Cemeteries
Auxiliary of the Jewish Home for the Aged Endowment for the benefit of the Jewish Cemetery Association
Beth El-Keser Israel Cemetery Association Fund Hebrew Burial & Free Loan Association of Greater New Haven Fund
Lucille & Arnold Alderman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven Endowment Fund
Zelda Kroogman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
New Haven Beth Israel Cemetery Association Fund
Saltzman Family Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
James M. Shure Family Endowment for the Jewish Cemetery Association of Greater New Haven

Workmen’s Circle Branch #10 Endowment Fund
Fund to Support Hebrew Loan Association
Hebrew Burial and Free Loan Association Fund
Fund to Support New Haven Beth Israel (Orchard Street Shul) Cemetery
New Haven Beth Israel Cemetery Association Fund
Funds to Support the ADL
Lucille and Arnold Alderman Fund for the benefit of the ADL
Beckerman Family Endowment Fund for the benefit of the Connecticut Anti-Defamation League
Sidney & Arthur Eder Fund for the benefit of the Connecticut Anti-Defamation League
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
Stephen L. Saltzman Fund for the support of the ADL Holocaust Education Program
Funds to Support the Arts
Cecle Adler Music Scholarship Fund
Beckerman Family Endowment for the Shubert Theater
Emily Fine & Stephen Stein Fund for Musical Enrichment in the Jewish Community in memory of Irving Fine
Sidney and Arthur Eder Fund for the benefit of the Arts Council of Greater New Haven

Funds to Support the Arts at Local Jewish Agencies and Synagogues are listed under those organizations
Funds to Support the Boy Scouts
Lucille & Arnold Alderman Fund +

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David Silver Family Fund for support of Boy Scouts of America
Troop #41 Boy Scouts of America Fund

Funds to Support the United Way
Donald A. Berkowitz Memorial Fund +
Komisar Family Fund +

Funds to Support Medical Research and Hospitals in the United States
Lucille and Arnold Alderman Fund (to benefit The Leukemia & Lymphoma Society of America, Hospital of St. Raphael fbo of Father Michael J. McGivney Center for Cancer Care, and Yale New Haven Hospital for the benefit of Pediatric Hematology)
Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael's Hospital
Henry and Marion Bixon Fund (to support Children's Hospital—Yale New Haven Hospital)

Funds to Support Community Awards
Murray Gallant Memorial Scholarship Fund for Professional Development
Sydney A. Perry Fund for Jewish Learning and Leadership
Robert R. Eisner Award Fund
Yitzhak Rabin Fund for Peace and Human Relations

Other Funds
Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center
Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic
Lucille and Arnold Alderman Fund for the benefit of LEAP

Funds to Support Israel
The Israel Endowment Fund
Earl & Muriel Banquer Israel Endowment Fund*

Funds to Support Youth Programs and Travel in Israel
Birthright Israel Endowment Fund
Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
Department of Jewish Education TIES Program Fund
Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel
Marvin S. Pisetsky Israel Scholarship Endowment Fund
Arthur Spiegel Israel Scholarship Fund
Lawrence & Florence Winer Israel Scholarship Fund

Funds to Support Scholarships
Stuart J. Drell Scholarship Fund
Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women

Funds to Support Israeli Organizations
Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +
Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +
Edna Zusman & Zelda Kroogman Fund for American Friends of the Weizmann Institute of Science
Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +
Shirley & Morris Trachten Fund for the Medical Research +

Fund to Support UConn Hillel
UConn Hillel Endowment Fund
"Whoever practices charity and justice fills the world with loving kindness.”

— B Talmud Sukkah 49B

/ UNRESTRICTED FUNDS /

Ades Family Fund  
Doris Alpert Memorial Fund  
Alpha Omega Dental Society Fund  
Gertrude Amidai Fund  
Anonymous  
Ruthann Beckerman Special Birthday Fund  
Stanley and Lillian Bergman Fund  
Stanley Berwald Fund  
Betty Lou and Joseph Blumberg 50th Anniversary Fund  
Dr. Edward J. and Adele C. Blumenthal Fund  
Marjorie and Norman Botwinik Fund  
Jerry Braun Memorial Fund  
Bernard and Bella Braverman Fund  
Bernard Brody Memorial Fund  
Milton I. and Patricia S. Caplan Unrestricted Fund  
Ruth Caplan Special Birthday Fund  
Catlin Foundation  
Benjamin & Freda Cohen Memorial Fund for the Jewish Foundation of GNH  
In Memory of Steven L. Cohen by his parents, Jack D. and Miriam C. Cohen  
Pearl and Donald Cohen Fund  
Rose R. Cohen Memorial Fund  
Richard Cooper Fund in Honor of his 60th birthday  
Coradino Holocaust Fund  
The Susan Dorfman Fund in Honor of her recovery  
Ethel Eckhardt Fund  
The Eckhardt Family Fund in Memory of Nathan and Ida Eckhardt  
The Harvey Eckhardt Family Fund in Memory of Ann and Samuel Eckhardt  
Arthur and Yvette Eder Endowment Fund  
Marvin Eisenberg Memorial Fund  
Audrey Eisenstadt Memorial Fund  
Betty A. Ellis Memorial Fund  
The Fearer Family Fund  
The Carl and Joyce Feen Family Fund  
John and Rose Fox Memorial Fund  
Lewis L. and Elaine L. Friedland Fund  
Blanche Friedman Memorial Fund  
In Memory of Murray Gallant  
Suzanne and Murray Gallant Simcha Fund  
Bane and Bertha Gallin Fund  
Lillian Gandelman Endowment Fund  
Herbert I. Geisinger Fund  
Carl Gesund Memorial Fund  
Rose Gingold Memorial Fund  
In Memory of George A. and Mattie L. Ginsburg  
Herman and Bessie G. Glazer Fund  
Dr. Morris Glazer Memorial Fund  
Lindy Lee Gold Fund  
Rita Greenberg Gold Birthday Fund  
Florence Bandler Goodman Memorial Fund  
Paul and Claire Goodwin Fund  
Carole and Harold Greenbaum Family Fund  
Alvin Greenberg Fund  
Barbara Greenberg Special Birthday Fund  
Mildred and George Groobert Fund  
Elizabeth Hamburger Memorial Fund  
Rita and Herbert Hershenson Fund  
Hoos Family Fund  
Doris & Paul Isacoff Fund  
Florence Isenberg Unrestricted Fund  
Theodore Janos Memorial Fund  
Jordan Joseph Simcha Fund  
Eva Katzman Memorial Fund  

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Louis and Beatrice Kaye
Unrestricted Fund
Frank Kellert Fund
Dr. Robert Kinstlinger Birthday Fund
Esther G. Koletskey Memorial Fund
Jack Konowitz Memorial Fund
Harry W. and Charlotte Labov Fund
Helaine Lender Milestone Birthday Fund
Arnold and Celia Lerner Fund
Morris Levitin Memorial Fund
Martha Libby Memorial Fund
Ruth and Theodore Lidz Fund
Leo Links Memorial Fund
Reva and Simon Liveten Fund
Janet and Dennis Magid Memorial Fund
for their Parents
J. & R. Malach Holocaust Memorial Fund
Ben and Ruth Marks Fund
Frances R. Merriam Endowment Fund
Sam and Rose Merriam Fund
Ruth Novenstein Memorial Fund
Berta & Lawrence Perkins Endowment Fund
William H. Prusoff Fund
Francis Regelson Memorial Fund
Carol Robbins Milestone Birthday Fund
Dr. Frederick L. Sachs Memorial Fund
Leah Sachs Memorial Fund
Louis Sachs Memorial Fund
Beatrice Sakowitz Fund
Sidney and Betsy Savelle Endowment Fund
Gloria Schaffer Endowment Fund
Scheps Family Simcha Fund
Shirley F. Scholder Endowment Fund
Kurt, Trude and Peter A. Schreiber
Memorial Fund
Barnett & Ida Senderoff Memorial Fund
Mark and Deborah Sessel Young
Leadership Award Fund
The Seton Tzedakah Fund
Leonard Shechtman Memorial Fund established
by his wife, Karen Stelzer Shechtman
Cecile and Richard Sheramy Fund
Susan Fromm Shimelman Fund
Hahn Silberberg Family Fund
Sidney S. and Marion B. Silverberg
Memorial Fund
Lois Roth Smirnoff 80th Birthday Fund
Nathan Sosensky Memorial Fund
Stanger Coddner Family Fund
Louis G. Stein Memorial Fund
Shirley Steinman Memorial Fund
Adolph, Ruth & Elizabeth Stelzer Memorial
Fund, established by their daughter,
Karen Stelzer Shechtman
Daniel I Rose Sinder Unrestricted Fund
Daniel and Rose Smolen Unrestricted Fund
Marion C. Stein Unrestricted Fund
David and Hannah Surasky Fund
The Teplitzky Family Young Leadership Fund
Lilyan and Maurice Ullman Fund
Barry and Hyla Vine Family Endowment Fund
Vlock Family Foundation
Mary Lou and Edward Winnick Endowment Fund
Seymour Yudkin Memorial Fund
Saul Bell was born 101 years ago in Brooklyn, to Paul & Bella Bell, who had emigrated from Russia a decade earlier. Saul grew up with his dear sister Lorraine in an ethnically diverse neighborhood. Saul was a good son who honored his parents. He worked in his father’s drug store, and went on to study and teach chemistry and pharmacy, being the sole graduate of that division’s doctoral program when he stood to receive his degree at Columbia University.

Saul helped develop pesticides for allied troops in the Pacific during World War Two, to protect them from malaria, and after the war had a distinguished career as a pharmaceutical chemist. He developed a wide range of products, from skin care to mosquito repellant.

When the family moved to Connecticut, he accepted a longer commute so his family could live in a developed Jewish community, the Westville neighborhood, where he lived until moving to Maryland to be closer to family a few years ago.

Saul attended elementary school in Brooklyn with a girl named Hope Rosenblatt, destined to be his high school prom date. They were married in 1941, after he received his degree, and lived in a brownstone walkup in Brooklyn, then in New Jersey and ultimately relocating with his company to Connecticut.

Saul and Hope were a self-sufficient couple, which is to say that while they had many good friends, they were happy to be with each other. Their focus was on their work, local institutions such as the Neighborhood Music School and Congregation Beth El-Keser Israel, and most of all their family. They traveled together to Israel, and to Nantucket, but their home, the synagogue, and the concert hall, were always their favored locations.

It was largely due to his personal qualities that Saul was drafted to become BEKI synagogue president in 1995, playing the role of peacemaker, guiding and enabling the congregation to move forward in a collaborative, organized and positive manner. BEKI needed someone to make a decision that everyone would respect, thanks to the intelligence, kindness and integrity of the officer. He was the right person at the right time.

Saul was a good leader and a good follower. He was a terrific volunteer. He built the sukka and helped with brunches. He served as Men’s Club President, and he was on-call for daily services, usually timed to interrupt his dinner, when one more person was needed for the minyan. He was a leader in the BEKI 2000 Planning Process, and a generous contributor to the Annual Campaign and BEKI 2000 project. He paid his dues. Saul did it all.

Together with Hope, Saul created a loving home for their children; Michael, Jonathan and David. Saul and Hope worked hard to ensure their children would have good educational opportunities, and indeed ultimately, they were very proud of their boys’ accomplishments and the lives they created.”

— Rabbi Jon-Jay Tilsen, Congregation Beth El-Keser Israel
During their lifetimes, Earl and Muriel Banquer established charitable gift annuities with the Jewish Foundation. The annuities provided them with a charitable deduction and annual payments. The Banquers designated that the remainder be used to establish an endowment in their name for charitable programs and organizations in Israel.

“A person’s every act begins with a dream and ends with one.”

— Theodor Herzl
The Women of Vision Society was created in 1996 in order to ensure that a permanent, restricted endowment fund would forever be available to enhance the quality of life for Jewish women and their families in Greater New Haven. One hundred women contributed $1,000 each to establish the original endowment, from which grants have been made annually since 1998. The Women of Vision Society Too initiative was launched in 2002 to allow additional members of the community the opportunity to help increase the monies available for grants that support scholarships for Jewish women to study in Israel or do graduate work in a Jewish-related subject, speakers for Jewish women’s programming, and projects of concern to the Jewish home and family. Since 1998, over $180,000 in grants has been distributed.

* Designates a woman who has made an additional commitment to the endowment
WOMEN OF VISION SOCIETY 2017 GRANT RECIPIENTS

ISRAEL

Beit Ruth: Integrated Academic and Therapeutic Program in Afula
Beit Ruth’s Integrated Academic and Therapeutic Village is a long-term therapeutic residence and school with a mission to ensure that vulnerable and at-risk girls are given the opportunity to thrive emotionally, socially, and academically, thereby breaking the cycle of violence for themselves and future generations.

Women of the Wall: Claiming What’s Ours
Women of the Wall’s programs are a source of encouragement. Through these programs women are empowered to find fulfillment in their spiritual lives, which has a ripple effect on the individual, the family, and society at large. For 28 years, Women of the Wall has fought resolutely on the frontline battle for gender equality and pluralism at the Kotel, Judaism’s holiest site.

GREATER NEW HAVEN

BBYO: You Go Girl! An Entry to Jewish Teen Leadership Program
Girls will take part in four learning seminars featuring guest speakers and activities. A mentor/mentee program will be established pairing 8th and 9th grade girls with 11th and 12th grade girls. This program seeks to enhance the lives of Jewish girls by making the transition to high school smoother. Topics will include, If I am not for myself, who will be? Love your neighbor as yourself, and Tikkun Olam.

Discovery to Cure: Teal Tea Project
Women of Ashkenazi Jewish descent are at a higher risk for carrying the two genes, BRCA 1 and BRCA 2, that mutate, causing an increased risk for breast cancer and women’s reproductive cancers. Teal Teas will target Jewish women’s organizations to educate them on the increased risk of gynecological cancers and the vital research being done. Discovery to Cure will provide presentations by researchers and survivors, over tea, for members of local Jewish organizations. Participants will learn how they can be proactive about their health care.

Ezra Academy: Jewish Women in History
The Jewish Women’s Archive will present two community workshops. The first, for educators and mentors, will focus on the role of women in Jewish History. The Archive will then present a program for students and teachers on how to collect the oral histories of Jewish women in their communities.

JCC of Greater New Haven: Jewish Women’s Film Series
This series will feature three films with content specific to women’s issues, including breast-feeding, women in entrepreneurship, and the impact of anxiety and depression on women. The JCC will work in partnership with Women’s Philanthropy and PJ Library to provide meaningful talk backs, facilitated by experts in locations across the Greater New Haven Catchment.

Jewish Family Service of Greater New Haven: Break the Cycle: Preparing for the Future Expansion
JFS will be expanding its Break the Cycle program not only to reach teenage girls and young adult women, but all women as they navigate through relationship transitions. Women of all ages experiencing any violence in their relationships will be supported. Programs and workshops will provide skills for greater empowerment.

Rabbi Rona Shapiro: Shalom Hartman Rabbinic Leadership Institute
This highly selective program in Jerusalem for rabbinic leaders entails four weeks of study during the summer and one week during the winter. The program includes 16 online webinars during the year. Participation in this program enhances the human capital of our community and increases our community’s visibility nationwide.

Tower One/Tower East: Tikkun Olam, Help Save the Environment: Use Plarn!
Plarn recycles plastic shopping bags and transforms them into plastic yarn that one can knit or crochet. This intergenerational project for young girls and senior women will work together knitting and crocheting plarn into sleeping mats for the Women’s Homeless Shelters and Women’s Warming Centers. At shelters and warming centers there are limited hours of daily operation, and when one leaves, she must take all her belongings with her. Light weight sleeping mats will make a difference.
Michal Barkal Brody, founder of Alma Pre-Military Academy for Female Leadership, visited from Israel this month to speak about the incredible impact she is having on disadvantaged women in Israel. Through her program, young women are gaining access to leadership skills and tools to help them succeed in the IDF and ultimately attain greater success in life following their IDF service. Alma is a Women of Vision grant recipient.

* Designates a woman who has made an additional commitment to the endowment

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FOR WHAT IS IMPORTANT TO YOU

In tribute to the memory of my brother,
Dr. Edward Goodruff Steinlauf,
by Heidi Hurwitz
Carole Greenbaum
Barbara Greenberg
In Honor of Barbara Greenberg,
a real Woman of Vision by
Ruthann Beckerman
Evelyn Greenblatt
Doris Greenberg
Marjorie Greenblatt
Ruth Greenblatt
Linda Greenhouse
Rena Grodd
Velma Grodd
Roberta Grossman
Taube Gurland
Judi Hahn
Lisa Harding
Lauren Hass
Ronda Hendel
Rita Hershenson
Claudia Heyman
Marjorie Hirshfield
Gloria Hoder
Amy Holtz
Betsy Hoos*
Jennifer Rachel Hoos
Michele Faye Hoos
Stephanie Hyla Hoos
Miriam Horowitz
Dale Hurwitz
Teddy Hurwitz
Dorothy Hyatt
Susan E. Jacobson, in loving memory
of my mother, Rebecca Govrin Jacobson
Lisa Kapp
Iny Karp

Barbara Katz
Marni Smith Katz
Carol Kaufman
Susan Kaufman
Rosalyn Kaye
Sandy Kerzner
Danielle Kinstlinger
Elaine Klein
Judy Kleinstein
Caryl Kligfeld
In loving memory of Florence Ratner Klugman by her daughter,
Marilyn Fishbone
In loving memory of Bertha Konowitz by her son, Ed Konowitz
Alison Kogan
Nurit Kohl
Jackie Koral
Robin Kramer
Evelyn Krevolin*
Shirley Kroopnick
Elaine Lawson
Cindy Leffell
Helaine Lender
Margaret Lerner
Roslyn Lerner
Ruth Lesser
Diane Levey
Lydia Levine
Betty Levy
Beverly Levy
Perri Levy
Barbara Lichtman
Loretta G. Lipka
Roberta Litvinoff
Jan Magid
Amy Margolis
Bernice Margolis

/ WOMEN OF VISION AND WOMEN OF VISION TOO, CONT. /
Joan Glazer Margolis
Marilyn Margolis
Darcy Marks
Mary Mathog
Rebecca Meyer
Roslyn Meyer
Barbara Jean Miller
L. Faith Miller
Harriett Miller
Sandra Milles
Susan Naiman
Ann Nishball
Barbara Green Orell
Ruth Ostfeld
Debra Reiter Panitch
Melissa Perkal
Danya Perry
Sarah Perry
Sydney A. Perry
Madeline Potash
Jo-Ann Price
Rachel Ranis
Hyla Raphael
In loving memory of Yetta Waldman
  Ratner by her granddaughter,
  Marilyn Fishbone
Marcia Reiter
Lillian Resnik
Carol Robbins
Patricia Rogovin
Lynda Rosenfeld
In loving memory of Marilyn Rosenfield
  by her daughter, Andrea and Ed Konowitz
In Honor of my granddaughter,
  Samara Rozen, by Nancy Cohen
Stacey Cohen Rozen
Diane Daskel Ruben
Lynn Rudich
Jane Rudner

Ruth Sachs
Gloria Sack
Mary Beth Saltzman
Emily Sandberg
Betsy Savelle
Linda Savitsky
Ellen Scalaettar
Lorrie Schaefer
Gloria Schaffer
Enid Scheps*
Shirley Scholder
Lynne Schpero
Cheryl Schwartz
Dana Schwartz
Henri Schwartz
Judith Schwartz
Marlene Schweitzer
Barbara Segaloff
Jodi Seidner
Cis Serling
Deborah Sessel
Holli Shanbrom
Harriet Shapiro
Phyllis Shapiro
Jane Webber Shernow
Pattie Shure
Meryl Silver
Ina Silverman
Carol Sirot
Judy Sklarz
Judy Skolnick*
Susan Skope
Gayle Slossberg
Lois Smirnoff
Lois Spivack
Lisa Stanger*
In tribute to the memory of my brother,
  Dr. Edward Goodruff Steinlauf by
  Marcie S. Sugarmann

Shirley Stephson
Betsy Stern
In loving memory of Florence Ginzberg Supowitz
  by her daughter, Barbara Greenberg
Janice Sussman
Robyn Teplitzky
Doreen Testa
Rebecca Tishkoff
Shirley Trachten
Stacey Trachten
In Honor of my daughter,
  Glenna Jillian Vine, by Hyla G. Vine
In Honor of my daughter, Ilana Michel Vine,
  by Hyla G. Vine
In loving memory of my mother-in-law,
  Lillian E. Vine, by Hyla G. Vine
Hyla G. Vine
Gail Brekke Vlock
Karen Vlock
Laurel Vlock
Sandra Vlock
Helen Vogel
Laury Alderman Walker
Joan Wallack
In Honor of my daughter,
  Lisa Fishbone Wallack by Marilyn Fishbone
Barbara Wareck
Lillian Weinberg
Elise Weiner
Martha Sue Weisbart
Marian Wexler
Marcia Witten Ana White
Esther White
Mary Lou Winnick
Marcia Witten
Liz Wolpert
Leslie Zuckin
Pearl Zale
Ariel Zohar
The AOK Fund
Jonathan Agin Tzedakah Fund
Matthew Agin Tzedakah Fund
Alejandro Alderman Tzedakah Fund
Nathaniel Carlos Alderman Tzedakah Fund
Gabrielle Arons Tzedakah Fund
Zachary Arons Tzedakah Fund
Ariel Astrachan Tzedakah Fund
Lital Avni-Singer Tzedakah Fund
Nati Avni-Singer Tzedakah Fund
Ethan Bayer Tzedakah Fund
Karley Madison Bayer Tzedakah Fund*
Samuel Boaz Bayer Tzedakah Fund
Noah Amichai Bayer Tzedakah Fund
Alex Bell Tzedakah Fund
Jonathan Bell Tzedakah Fund
Jessica Sarah Bell Build a Tzedakah Fund
Heddy Ben-Atar Tzedakah Fund
Daniel Ben-Atar Tzedakah Fund
Amy Elizabeth Bender Tzedakah Fund
Joshua Ethan Benjamin Tzedakah Fund
Ryan Zitzer Benjamin Tzedakah Fund
Al Berkowitz and Jack Chasnoff Tzedakah Fund
Jason Scott Bitterman Tzedakah Fund
Abigail Blas Tzedakah Fund
Daniel Blas Tzedakah Fund
Alexa Paige Buxbaum Tzedakah Fund
Jaden Martin Buxbaum Tzedakah Fund
Zachary Campbell Tzedakah Fund
Children of Temple Beth David Tzedakah Fund
Samantha Sue Cohen Tzedakah Fund
Matthew Cohen Tzedakah Fund
Stephanie Lynn Cohen Tzedakah Fund in memory of Jack and Muriel Cohen
Brandon Scott Cohen Tzedakah Fund in memory of Jack and Muriel Cohen
Liora Cohen-Fraade Tzedakah Fund
Nathaniel N. Cohen-Fraade Tzedakah Fund
Sophia Colodner Tzedakah Fund
Jeremy S. Conn Tzedakah Fund
Jordan R. Conn Tzedakah Fund
Rebecca Beth Eisenberg Build a Tzedakah Fund
Samuel Eisenberg Tzedakah Fund
Andrew Felton Charitable Tzedakah Fund
Lauren Elias Tzedakah Fund
Yaffah Nessyah Ferber Tzedakah Fund
Jacob Daniel Feuerstein Tzedakah Fund
Joshua Thomas Feuerstein Tzedakah Fund
Scott Albert Feinberg Tzedakah Fund
Elizabeth Fiedler Tzedakah Fund
Julie Fleischman
Samantha Fleischman
Rachel Forbes Tzedakah Fund
Amanda Rachel Fox Tzedakah Fund
Marissa L. Friedman Tzedakah Fund
Stacy I. Friedman Tzedakah Fund
Eva and Miriam Gerber Tzedakah Fund
Dana M. Furst Build a Tzedakah Fund
Jenna Goldberg Tzedakah Fund
Sophia Colodner Tzedakah Fund
Emma Golub Tzedakah Fund
Rachel H. Green Tzedakah Fund
Alexander William Greenhouse Tzedakah Fund
Jack Gordon Greenhouse Tzedakah Fund
Jacob M. Guglin Tzedakah Fund
Rebecca Hendel Build a Tzedakah Fund
Benjamin Hendel Build a Tzedakah Fund
Andrew Heyman Tzedakah Fund
Matthew and Jenny Heyman Tzedakah Fund
Aaron Hirsch Tzedakah Fund in Honor of his great-great-aunt, Esther Gilbert
Stephanie Hoos Tzedakah Fund
Daniel Humphrey Tzedakah Fund
Adam Jacoby Tzedakah Fund
Sarah Kahn Tzedakah Fund
Eva Kerman Tzedakah Fund
Nathaniel E. Kerman Fund
Andrew Perry Kingsley Tzedakah Fund
Daniella Perry Kingsley Tzedakah Fund*
Jacob Perry Kingsley Tzedakah Fund
David Alex Kramer Tzedakah Fund
Jessie Lynn Kramer Tzedakah Fund
Jamie Lyn Kramer Build a Tzedakah Fund
Richard Kramer Tzedakah Fund
Matthew Kramer Tzedakah Fund
Ilana Rachel Levine Tzedakah Fund
Joshua Seth Levine Tzedakah Fund
Sarah Lewis Bat Mitzvah Fund
Litzman-Sivkin Tzedakah Fund
Jesse Litzman-Sivkin September 11th Fund
Talya Mandelkern Tzedakah Fund
Micah Margolis Tzedakah Fund
The Mike Fund
Forrest Miller Tzedakah Fund
Matthew Grant Olins Tzedakah Fund

* New Fund 2017

CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU

/JEWISH FOUNDATION OF GREATER NEW HAVEN/
THE JEWISH FOUNDATION’S BUILD A TZEDAKAH FUND PROGRAM

Your Very Own Fund
The Build a Tzedakah program allows young adults to engage in charitable giving by contributing $600 from their bar or bat mitzvah gifts, with a match of $400 from a community donor. With this, the young adult now has a $1,000 named charitable fund at the Jewish Foundation—he or she, or others, can add to the fund at any time and in honor of special occasions—and every December (Hanukkah time), he or she will be given the opportunity to choose to which charity(ies) he or she wants to make a distribution (distributions are based on the Jewish Foundation’s spending policy).

Over the past 13 years, Build a Tzedakah funds have distributed over $65,000 to more than 65 organizations!
For the fiscal year ending December 31, 2017, the Foundation’s managed portfolio had a one-year rate of return of 14.8%.

In January of 2017, following an extensive RFP process (Request for Proposal) by the Foundation’s Investment Committee, the Foundation’s Board of Trustees engaged SCS Financial to serve as the new Investment Advisor for the Jewish Foundation. One of the goals of engaging SCS was to combine both tactical and strategic advising to ensure ongoing, proactive, and timely portfolio strategy implementation within the Investment Policy Statement established by the Investment Committee, accompanied by excellent manager selection, asset allocation strategy, and sophisticated portfolio exposures.

The Foundation’s Investment Committee, in consultation with the outside independent investment advisor, established an allocation strategy and long-term outlook for the investment and management of the Foundation’s endowment funds that will target a total return (income plus capital change) that will preserve and enhance (in real dollar terms) the principal value of the funds, and provide a dependable source of support for current operations and programs. The Foundation’s long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with consistent distributions.

With the goal of enhancing the risk-adjusted returns (i.e. invest for higher potential returns with lower volatility and risk), the Investment Committee and SCS determined and then implemented a few primary strategy shifts to the portfolio allocation in 2017. The primary shifts can be briefly outlined as follows:

- **Private Investments**: Targeted higher allocations within the private equity sector (venture capital, growth equity, and buyouts) and private credit areas (loans to middle market companies).
- **Public Equities**: Increased the allocation to low cost passive strategies to diversify exposure internationally, and enhanced active managers across market caps.
- **Fixed Income**: Reduced global bond exposure and diversified into various segments of the credit landscape (e.g. direct lending, senior loans) which offer higher income and senior or collateralized credits for downside protection.
- **Overall**: Reallocated to more cost effective and preferred management of absolute return strategies, and adjusted exposures with particular sensitivity to current market conditions (e.g. commodity prices, rising interest rates).

**Asset Allocation**

The Foundation has continued to maintain a moderately conservatively positioned portfolio, which is well-diversified, constantly monitored, and strategically rebalanced. Currently approximately 25% of the portfolio is allocated to diversified fixed income securities, 58% to public equity strategies (US, International, and Emerging Markets), 10% to hedge fund/total return strategies, and 8% to private equity, private real assets, and private credit strategies. The transition to the allocation and strategy that the Investment Committee established in discussions with SCS was mostly completed by the end of 2017. Two remaining stages of the transition are 1) pending redemptions from hedge fund investments that are anticipated through 2018 (this represents less than 3% of the total portfolio), and 2) the ongoing allocation to private investments that customarily takes 5-7 years to ensure the appropriate diversification across macro-economic environments.

The Foundation also holds cash, life insurance, and Israel Bonds.

**Spending Policy**

Each year, the Board of Trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as Foundation owned restricted funds. The spending policy is developed in consultation with our investment advisor, as well as the Foundation’s Finance and Investment committees. In making its decision, the Board follows the Uniform Prudent Management of Institutional Funds Act, and approved a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment. The current spending policy is 4.0% of a fund’s average fair market value for the rolling prior 12 quarters.
Fund and Financial Activity for Fiscal Year Ending December 31, 2017 (Unaudited)*

### Assets
- Investments at Market Value: $49,907,587.00
- Cash and Cash Equivalents: $653,438.00
- Israel Bonds: $438,564.00
- Insurance Policies at Cash Value: $167,390.00
- Other Assets: $74,492.00
- Loan Receivable: $1,311,609.00

**Total Assets:** $52,553,080.00

### Liabilities
- Accounts Payable and Accrued Liabilities: $52,699.00
- Grants Payable: $37,991.00
- Designated Custodial/Agency Funds: $11,232,466.00
- Liabilities under Split-Interest Agreements: $748,606.00

**Total Liabilities:** $12,071,762.00

**Assets Minus Liabilities:** $40,481,318.00

### Revenue and Contributions
- Contributions: $2,451,526.00
- Investment Return: $7,087,814.00

**Total Revenue:** $9,529,340.00

### Expenses and Charitable Distributions
- Charitable Distributions from Funds and Lead Trusts: $2,817,517.00
- Dist. To Jewish Federation pay off loan: $3,283,618.00
- Final Dist. From Charit. Lead Trust: $1,084,48.00
- Life Income payments from Charitable Remainder Trust and Annuities: $112,056.00
- Investment Fees: $214,364.00

**Total Expenses and Charitable Distributions:** $8,207,832.00

**Revenue Minus Expenses:** $1,331,508.00

*The Jewish Foundation of Greater New Haven’s audit is conducted by Teplitzky & Co.*
**PERCENT OF PORTFOLIO**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>THROUGH DECEMBER 31, 2017</th>
<th>Total Managed Portfolio 100%</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH &amp; EQUIVALENCES</td>
<td>........................................... 2%</td>
<td>Barclays Short Treasury (1-3) Month</td>
</tr>
<tr>
<td>FIXED INCOME</td>
<td>................................................ 23%</td>
<td>SCS Multi-Sector Credit Offshore, Ltd, Doubleline Total Return Bond Fund I, Guggenheim Total Return Bond Fund Inst, iShares Core U.S. Aggregate, Brevet Short Duration Fund, Ltd, Metropolitan West Total Return Bond Fund, Guggenheim Limited Duration Bond Fund, Doubleline Low Duration Bond Fund, Guggenheim Opportunistic Income, Ltd, iShares Barclays 20+ Year Treasury Bond</td>
</tr>
<tr>
<td>HEDGE FUNDS</td>
<td>................................................. 8%</td>
<td>SCS Opportunities Fund, Ltd, SCS Special Situations Fund, Ltd, Forester Diversified, Ltd, Archstone Offshore Fund, Ltd</td>
</tr>
<tr>
<td>DOMESTIC EQUITY</td>
<td>............................................. 32%</td>
<td>Vanguard Total Stock Market Index Fund, SCS US Equity Fund, LLC</td>
</tr>
<tr>
<td>INTERNATIONAL EQUITY</td>
<td>........................................... 24%</td>
<td>Vanguard FTSE Developed Markets ETF, SCS International Equity Fund, LLC</td>
</tr>
<tr>
<td>EMERGING MARKET EQUITY</td>
<td>........................................... 3%</td>
<td>Vanguard FTSE Emerging Markets ETF</td>
</tr>
<tr>
<td>PRIVATE CREDIT</td>
<td>........................................... 1%</td>
<td>Golub Capital Partners, Int’l XI, LP</td>
</tr>
<tr>
<td>PRIVATE REAL ASSETS</td>
<td>........................................... 2%</td>
<td>Venture Invest Assoc III LP, Park Street Capital Natural Resources Fund V, LP, Commonfund Natural Resources Partners VIII, LP</td>
</tr>
<tr>
<td>PRIVATE EQUITY</td>
<td>........................................... 2%</td>
<td>SCS Private Equity IV (Cayman), LP, Park Street Capital Private Equity Fund X, LP, Landmark Equity Partners XIV, LP, Landmark Equity Partners XV, LP</td>
</tr>
</tbody>
</table>

**ADDITIONAL CONSOLIDATED PORTFOLIO ASSETS**

Non-Pooled Assets (Life insurance, Loan Receivable), Israel Bonds

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**PERIOD ENDING DECEMBER 31, 2017**

**PERFORMANCE SUMMARY**

<table>
<thead>
<tr>
<th></th>
<th>MTD</th>
<th>QTD</th>
<th>2017</th>
<th>Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL PORTFOLIO</td>
<td>1.11%</td>
<td>3.53%</td>
<td>14.8%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>Blended Benchmark</td>
<td>1.21%</td>
<td>3.86%</td>
<td>14.8%</td>
<td></td>
</tr>
<tr>
<td>CASH &amp; EQUIVALENCES</td>
<td>0.11%</td>
<td>0.10%</td>
<td>0.42%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>Barclays Short Treasury (1-3) Month</td>
<td>0.10%</td>
<td>0.26%</td>
<td>0.82%</td>
<td></td>
</tr>
<tr>
<td>FIXED INCOME</td>
<td>0.45%</td>
<td>0.56%</td>
<td>4.93%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>Fixed Income Blended Benchmark</td>
<td>0.30%</td>
<td>0.29%</td>
<td>3.62%</td>
<td></td>
</tr>
<tr>
<td>HEDGE FUNDS</td>
<td>0.46%</td>
<td>0.92%</td>
<td>6.15%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>HFRI Fund of Funds Composite Index</td>
<td>0.90%</td>
<td>2.02%</td>
<td>7.73%</td>
<td></td>
</tr>
<tr>
<td>DOMESTIC EQUITY</td>
<td>0.79%</td>
<td>6.02%</td>
<td>20.70%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>Russell 3000 Index</td>
<td>1.00%</td>
<td>6.34%</td>
<td>21.13%</td>
<td></td>
</tr>
<tr>
<td>INTERNATIONAL EQUITY</td>
<td>1.79%</td>
<td>4.33%</td>
<td>28.47%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>FTSE Developed All Cap Ex US Index</td>
<td>1.99%</td>
<td>4.91%</td>
<td>26.65%</td>
<td></td>
</tr>
<tr>
<td>EMERGING MARKET EQUITY</td>
<td>3.71%</td>
<td>5.83%</td>
<td>29.85%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>FTSE Emerging Market Index</td>
<td>3.81%</td>
<td>6.70%</td>
<td>31.06%</td>
<td></td>
</tr>
</tbody>
</table>
/ GOVERNANCE /

Executive Committee
Steven Fleischman, Chair
Stephen August, Investment Chair
Barry Fischman, Treasurer
Betsy Hoos, LOJE Chair, Women’s Committee Chair
Mark Sklarz, Appointee
Stephen Saltzman, Development Chair
David Trachten, Appointee

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Ken Spitzbard
Jim Vlock

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Eric Ravid

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Jennifer Bayer, Assistant Director of Development (part-time)
Tiberius Halai, Grants and Gifts Manager
Beth Kupcho, Foundation and Scholarship Manager (part-time)
Stephanie Licsak, Comptroller

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Jeffrey Hoos
Steven Fleischman
Stephen Saltzman
David Trachten

Alan Weiss
Iain York