As my ancestors planted for me before I was born... so do I plant for those who come after me.

- B. Talmud Ta-anit 23a
Message from the Board Chair

Thank you to all of our generous donors who continue to support our community. This is my final year as Chair of our Jewish Foundation of Greater New Haven. Serving as chair has been enlightening, and an incredible honor and privilege. Before I began my term as Chair, my personal vision of philanthropy focused on present giving. I have worked with many organizations over the years and my experiences always focused on present day fundraising and in some ways, surviving year to year. Our community has so many current needs that it is often hard to have conversations about the future. As the Chair of the Foundation, I have had an incredible opportunity to see the bigger picture of philanthropy, to have conversations about not just today, but what people want their legacy to be.

Just ten years ago, the Annual Campaign for the Federation received about $50,000 from the Foundation – from funds established at the Foundation to benefit the Annual Campaign (PACE and LOJE funds). In just ten years, those designated endowments now distribute over $450,000. This means that our community’s campaign starts with $450,000, before the first call is even made. That is the incredible power of legacy giving. Imagine what we could accomplish if we started the Annual Campaign with $4.5 million!

The same can be said for all of our community organizations. Imagine if the organization with which you are involved, whether it be a synagogue or agency, were able to start their annual fundraising campaign, plan their operating budget, with a few hundred thousand dollars already guaranteed because of their endowment funds. That is the power of endowments. Many people reading this probably think that endowments are for people with millions of dollars, a Warren Buffet or Bill Gates. That is just not true. While I would be happy if we had a donor who started a fund with a few million dollars, I would be thrilled if a large number of people were to start funds with as little as $10,000 and then slowly grow that fund over time. In addition, imagine if everyone in our community left a legacy gift for the organization that is most important to them.

Maybe you make an annual contribution to a local agency of $500. Wouldn’t it be amazing if you could tell that organization that you have set up a fund so that long after you are gone, the organization will continue to receive an annual distribution of $500 in your name? To set that up would require just a $12,500 fund. Now imagine you give $500 to five different organizations in our community, we could set up a fund for you at the Foundation that every year would distribute a check in your name to those organizations. You wouldn’t even have to fund it today. You can provide for this in your will, or designate it in an IRA, or a life insurance policy.

I don’t need to tell you about the rise in anti-semitism which we are seeing across our country and the world. It is imperative that we support both our local and worldwide Jewish community – kol yisrael arevim zeh b’zeh, all of Israel is responsible for one another. I know these times requires a commitment to give today, but I implore you to start thinking about what we want the future of the Jewish community to look like. Be a good ancestor. Start thinking about how we can make sure that our children and our children’s children have the resources they need to maintain a vibrant Jewish community. We can ensure that future by ensuring that we have a discussion today about what we want our legacy to be and by working with the Foundation to make that legacy a reality.

Thank you again for all of your generosity and your commitment to the future of our community.

Dr. Steven J. Fleischman
Board Chair
This past year, the Jewish Foundation distributed over $2.7 million to charitable organizations, of which, $2.2 million was distributed to local Jewish organizations – our synagogues, the Jewish Federation, for Jews in need and Jewish Family Service, the Jewish Historical Society, the Jewish Cemetery Association, for the frail and elderly and the Towers, Ezra Academy, Southern Connecticut Hebrew Academy, Camp Laurelwood and the JCC, BBYO, the ADL, for local synagogue school scholarships, PJ Library and for Jewish education.

We continue to grow. We continue to fund Jewish New Haven. We continue to be a philanthropic and endowment resource and partner for our synagogues and agencies, for professional advisors, for individual donors, families, foundations, and for the community. We do this through our Create a Jewish Legacy New Haven initiative, and through our restricted funds, our partner organization (custodial) funds, as well as our Donor-Advised Fund program. We also counsel individuals and facilitate family discussions to assist donors in their philanthropy and planned giving, as well as to educate them on local needs and impact.

We invest in the next generation through our One Happy Camper Initiative; One Happy Camper provides needs-blind incentive grants for first-time campers to Jewish overnight camps, throughout North America, as well as needs-based aid for first time and returning campers. This year we sponsored the first New England and Mid-Atlantic Jewish camp fair with 17 camps participating.

Thank you for considering us your partner and resource. Together we impact lives and make a difference in our community,

Lisa Stanger
Executive Director
Harold Miller Created a Legacy for His Synagogue

Keser Israel, and now Beth-El Keser Israel (BEKI), has been my synagogue for my entire life. My grandfather was actually the president of Keser Israel in 1948. I had my bar mitzvah at Keser Israel, and I was married at BEKI. It is a pleasure for me to make a legacy commitment to this synagogue that has been and continues to be such an important part of my life.

– Harold Miller
Ira Charitable Rollover
The IRA Charitable Rollover creates an opportunity for donors to establish an endowment or make an outright charitable gift to a charitable organization. Your rollover can be directed for a capital campaign gift or current needs, or restricted for endowment purposes. Your gift can be earmarked for your synagogue, a local Jewish agency, Jewish education, or any program or organization that is important to you. In addition, if you have a secondary, smaller IRA that is not a necessary income source, this is an opportunity to donate that IRA to our community and make a significant and much-needed impact.

Ten Things To Know About the IRA Charitable Rollover:
1. The distribution from your IRA must be made directly to the charitable organization.
2. You must be 70½ or older at the time that the distribution is made.
3. The IRA Charitable Rollover is permanent; you can do it this year and every year.
4. The maximum amount that can qualify is $100,000.
5. The IRA Charitable Rollover will satisfy your required minimum distribution.
6. You can roll over more than your required minimum distribution and in addition to your required minimum distribution (up to $100,000 to charity).
7. The amount of the IRA Charitable Rollover does not need to be reported as income on your federal or Connecticut income tax return.
8. Only distributions from traditional and Roth IRAs qualify.
9. To qualify, the distribution can only be for charitable purposes and cannot be designated for a donor-advised fund, supporting organization, private foundation, or life-income gift (charitable trust or annuity). No goods or services can be received in exchange for the distribution (e.g., tickets or dinner).
10. In most cases, you will need to contact your IRA plan administrator/financial institution.

Donating Long-Term Appreciated Securities Can Provide Additional Tax Benefits
• When you donate long-term appreciated securities, you can claim a charitable income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
• You pay no capital gains tax on the transfer.

For example, if the securities originally cost $5,000 and now have a fair market value of $25,000, you do not pay tax on the $20,000 gain, and you may claim a charitable income tax deduction for the full $25,000.

Donating Stock vs. Cash
In this example, you see that donating the stock results in no capital gains tax being paid, a larger itemized deduction, and more money for the charity of your choice.

<table>
<thead>
<tr>
<th></th>
<th>Option 1: Sell stock and donate the net proceeds</th>
<th>Option 2: Donate stock directly to the charity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current fair market value of stock</td>
<td>$25,000 (250 shares × $100 per share)</td>
<td>$25,000 (250 shares × $100 per share)</td>
</tr>
<tr>
<td>Long-term capital gains tax paid</td>
<td>$3,000</td>
<td>$0</td>
</tr>
<tr>
<td>Amount donated to charity</td>
<td>$22,000</td>
<td>$25,000</td>
</tr>
<tr>
<td>Personal income tax savings (0.32 × amount donated to charity)</td>
<td>$7,040</td>
<td>$8,000</td>
</tr>
</tbody>
</table>

The above example assumes a 32% tax bracket, a cost basis of $5,000, that the investment has been held for more than a year, and that all realized gains are subject to a 15% long-term capital gains tax rate. This does not take into account any state or local taxes.

Note: Certain federal income tax deductions, including the charitable contribution, are available only to taxpayers who itemize deductions, and may be subject to reduction for taxpayers with AGI above certain levels. Deductions for contributions of appreciated property generally are limited to 30% of the donor’s AGI; however, excess contributions may be carried forward for up to five years. If you hold securities with a loss, it is usually better to sell first. By doing so, you can take the capital loss for tax purposes and then donate the cash. In most cases, donating appreciated securities can be a cost-effective way to benefit the charities of your choice. Please consult with your professional advisor to determine your specific situation.
Financial Snapshot

Current Assets
$50,096,342
25 new funds established
689 total funds and trusts

Contributions
$2,594,224
In gifts received

Grants and Charitable Distributions
$2,781,822
In grants and distributions to charitable organizations – 80.36% of grants were to local Jewish organizations and synagogues

Operating Expenses
$607,471
For the 2018 fiscal year, operating expenses of $607,481 were 1.2% of total assets

Investment Return*
(3.63%)
One-year (as of 12/31/18)
14.81%
One-year (as of 12/31/17)*

Asset Allocation
12/31/18

Public Equity 47%
Fixed Income 29%
Core & Multisector Hedge Funds 8%
Private Equity 10%
Cash & Equivalents 1%
Private Real Assets 3%
Private Credit 1%
Other Assets 1%
TOTAL: 100%

*Beginning in 2017, the Jewish Foundation changed investment advisors. Because of this, we do not have long-term returns.

Fiscal Year Ending December 31, 2018
For additional information concerning financials and investments, please see pages 54-56.
$50 Million in Funds

$49,818,347

Charitable Annuities and Remainder Trusts
Loan Receivable
Unrestricted Funds
Family Philanthropy/Donor-Advised Funds (includes Youth Philanthropy Funds)
Designated Custodial (Agency Owned)
Restricted/Designated Funds

$612,907
$1,306,493
$3,401,120
$8,007,769
$10,761,185
$25,728,873

Breakdown of Designated Funds
Designated Custodial and Designated Restricted

$36,490,058

Camp Laurelwood
Organizations in Israel and Scholarships for Israel Travel
Secular Organizations
The Towers and Jewish Elderly
Jewish Day Schools
JCC
Jewish Education
Other Jewish Organizations
Jewish Family Service and Jews in Need
Synagogues
PACE, LDB, and Jewish Federation

$345,699
$599,471
$996,924
$1,185,485
$1,270,776
$1,641,217
$2,276,570
$2,190,338
$3,053,436
$9,993,642
$12,996,500

$49,818,347

$36,490,058
Why I Became a Lion of Judah

My family has been involved in the Jewish Federation since before The United Jewish Appeal and the Jewish Community merged and became Jewish Federations. My grandfather and my parents were deeply devoted to Jewish causes. In fact, as a teen, I went door to door in Columbus, Ohio, soliciting funds.

In 1984, when my late husband Murray became the campaign chair for the New Haven Federation, he came home one day and suggested that I become a Lion of Judah. I did it for him. It is many years later, and I continue to believe that the work of the Jewish Federations is a mitzvah. When the concept of endowing one’s Lion Pin was first brought to my attention, I thought it was such a good idea that I called our estate attorney and had him draw up a codicil to my will and created my endowment.

I am so grateful to those who came before me for setting such a beautiful example, and for providing me with the financial ability to continue to make such a gift.

Lion of Judah – With a gift of $5,000 or more to the Jewish Federation annual campaign, a woman earns the distinction of Lion of Judah. The Lion of Judah pin is worn by 17,500 women in the world and symbolizes their dedication to the Jewish community.

Lion of Judah Endowment (LOJE) – When you create a Lion of Judah Endowment (LOJE), you establish a charitable gift of at least $100,000 in your name. This endowment is designed to provide ongoing support of Federation and the causes most important to you. This year marks the 25th anniversary of LOJE.

I am so grateful to those who came before me for setting such a beautiful example, and for providing me with the financial ability to continue to make such a gift.

— Suzanne Gallant
Many thanks to the Jewish Foundation of Greater New Haven for its generous Professional Development Grant, which enabled me to participate in the NewCAJE Conference this summer at the University of Hartford. I also want to thank my employer, Temple Beth Sholom preschool, which helped fund my participation in this conference.

This conference is the largest forum for Jewish educators in the U.S. NewCAJE provides opportunities for Jewish educators from all denominations and teaching settings to share innovative ideas and to network. This year, the conference offered over 200 workshop sessions across a large spectrum of subjects, from administration to adult ed, Bible, bar/bat mitzvah, day school, early childhood ed, Hanukkah, Hebrew, history, holidays, holocaust, Israel, music, prayer, self-care, and teens, to name a few. The conference exceeded my expectations on all levels. It was not only an educational experience, but also a spiritual venue, filled with ruach and a sense of pride. I was proud to be among so many fine Jewish educators from all around the country.

As a preschool teacher, I chose to follow the Early Childhood Educators’ (ECE) track of courses. I was able to attend many of the required courses necessary to receive an ECE certificate, which completes my continuing education hours for this upcoming school year.

In addition to attending the NewCAJE9 Conference, I also had the privilege of being an instructor. I taught a 30-minute Yoga Yeladim class and presented an hour-long workshop on “Mindfulness in the Classroom,” as I am a certified and licensed children’s yoga Instructor through Kidding Around Yoga (KAY). KAY is an international program founded by Haris Lender, daughter of the famous local bagel man Murray Lender. My workshop was listed as one of the suggested classes to complete the ECE Certificate, so it was well attended and nicely received. I taught a Rosh Hashanah-themed children’s yoga class, striking poses to celebrate the new year.

— With much gratitude, Sherri G. Sosensky, RYT 200

To learn more about this one-of-a-kind Yoga Yeladim program, please visit: http://kiddingaroundyoga.com/sherri

This professional development grant for Jewish educators was made possible thanks to the Judith A. Kaye Fund for Improving Jewish Education through Teacher Training and the Community Education Funds.
Foundation Programs and Initiatives
Fund Management and Investment of Synagogue and Agency Custodial Accounts
The foundation's professional staff and its centrality to the Jewish Federation ensure continuous, permanent, and secure fund management. In addition, this enhances donor confidence and prestige and also serves to insulate financial management from the vicissitudes of synagogue and agency governance. Many local not-for-profit organizations have entrusted endowments to the Jewish Foundation for administration and management. These include The Jewish Cemetery Association of Greater New Haven, Congregation Mishkan Israel, Congregation Beth El-Keser Israel, Temple Beth David, Clifford Beers Institute, Ezra Academy, the JCC, Jewish Family Service, Congregation Beth Shalom Rodfe Zedek, Congregation Or Shalom, Congregation B’nai Jacob, Temple Beth Tikvah, Temple Emanuel, The Towers Foundation, Hebrew Burial & Free Loan Assoc., BBYO, and the Jewish Historical Society.

Donor-Designated Funds for Synagogues and Agencies
The Jewish Foundation works with donors, agencies, and synagogues to solicit and cultivate new restricted endowment funds, either through current gifts, bequests, trusts, or annuities. For existing funds, the foundation provides the donor and the beneficiary organization with quarterly personalized fund reports, provides the beneficiary organization with annual distributions, and works with the beneficiary organization to provide the donor with ongoing stewardship. In addition, the foundation serves as a resource concerning policies, regulations, and laws pertaining to charitable giving as well as the investment and management of endowment funds.

Youth Philanthropy and Build a Tzedakah Funds
The Foundation administers and promotes the Build a Tzedakah Fund program, which enables young adults to establish their own foundation endowment fund.

The Israel and Overseas Endowment Funds
The Jewish Foundation holds restricted endowment funds that guarantee that our community will continue to support Israel and Jewish communities in need overseas. These funds make annual distributions for the Jewish Agency for Israel, for the American Jewish Joint Distribution Committee, or to donor-designated charitable organizations that support Israel and Jews in need overseas.

Birthright Israel
The Jewish Foundation helps fund the New Haven community’s share for Birthright Israel, which allows many New Haven-area students a life-transforming experience in Israel.

Create a Jewish Legacy
See pages 11-12.

Scholarships and One Happy Camper
See pages 14-16.

Advisory Funds
Helping Those in Need – The Maimonides and Devorah Funds
The Maimonides and Devorah Funds at the Jewish Foundation continue to provide anonymous financial assistance for emergencies and/or medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies. Both funds were established to follow the precepts of Rabbi Moshe Ben Maimon (better known as Maimonides), who, in defining levels of tzedakah (charity), deemed one of the highest levels to be matan b’seter (giving in secret), in which the benefactor has no knowledge of the recipient and the latter has no knowledge of the donor.

Women of Vision Society
In 1996, The Women of Vision Society at the Jewish Foundation was created to ensure that a permanent, restricted endowment fund would be available to enhance the quality of life for future generations of Jewish women and their families in Greater New Haven, in Israel, and around the world. The society was created by 100 women who each contributed a minimum of $1,000 to establish the original endowment, from which annual grants have been made since 1998. In 2002, Women of Vision Society Too was launched to allow additional members of the community the opportunity to participate. Each year, a Women of Vision grants committee makes grant awards that are funded from the Women of Vision Society endowment. Since 1998, over $200,000 has been awarded for programs and projects of concern to Jewish women. See pages 46-50.

Professional Development Grants
Thanks to the Judith A. Kaye Fund for Teachers in Jewish Education and the Community Education Funds, the Jewish Foundation is thrilled to offer professional development grants for Jewish educators. These grants will help ensure that classroom educators in local Jewish schools have the opportunity to attend workshops and conferences in order to develop their teaching skills, and will help local Jewish organizations to provide educational opportunities to instructors and the community.

Applicants must be either 1. Classroom educators employed in Jewish education in a local Jewish school or synagogue or 2. A local Jewish school or synagogue. Eligible programs must be hosted by a recognized Jewish institution or reputable educational institution. Application deadlines are May 15 and December 3, 2019.

www.jewishnewhaven.org/scholarships
Raising and managing endowment funds for the Federation and its programs, synagogues, local agencies, and the entire community is central to the Foundation mission. During this past fiscal year, the following new funds were established:

**Build a Tzedakah/Youth Philanthropy Funds**
- Asher Hootnik Tzedakah Fund
- Zoe Paige Fleischman Tzedakah Fund
- Jaden Nathaniel Labowe-Stoll Tzedakah Fund
- Ana Sirota Tzedakah Fund in Honor of Oliver Stevens
- Ryan Jacob Schatz Tzedakah Fund
- Hannah Pearl Mervine-Schiff Tzedakah Fund

**Donor-Advised/Family Philanthropy Funds**
- The Alan J. Cohen Charitable Fund
- Gary and Patricia Ginsberg Family Fund
- Iny and Joel Karp Philanthropic Fund
- Maddy and Larry Tannenbaum Family Fund

**Designated Funds**
- Dr. David S. Fischer Family Fund for Jewish New Haven
- Fran Burger Philanthropic Fund

**Designated Funds for the Towers**
- Beatrice Briener Fund for the Benefit of the Towers
- Louise and Irwin Epstein Fund for the Benefit of the Towers
- Robert Katz Family Fund for the Benefit of the Towers
- Vivian and Richard Kantrow Fund to Benefit the Towers
- Donna and Sidney Levine Fund to Provide Food Assistance for Those in Need at the Towers
- Genevieve “Ginny” Nishball Endowment Fund for Horticulture

James M. Shure Fund for the Towers in Memory of Beverly Levy
Nathan Sokoloff Fund, endowed by Heidi and Tracy Saxe, for the Benefit of the Towers

**Designated Fund for the Jewish Cemetery Association**
- Barry and Hyla Vine Family Endowment for the Benefit of JCAGNH

**Designated Fund for Temple Beth Sholom**
- Elliott S. Alderman Memorial Fund for the Benefit of Temple Beth Sholom

**Designated Fund for Jewish Family Service Food Pantry**
- Barry and Hyla Vine Family Endowment for the JFS-Food Pantry

**Designated Fund for Jewish Federation of Greater New Haven (PACE/LOJE)**
- Lindy Lee Gold Lion of Judah Endowment
- Hyla Goldberg Vine Lion of Judah Endowment Fund

**Designated Fund for the Benefit of Connecticut Valley Region BBYO**
- Kenneth and Mara Ginsberg Family Fund for the Benefit of CVR BBYO
The New Haven Jewish Community —
Create a Jewish Legacy — Making Its Mark

Sustaining the vibrancy of any community over time takes careful thought and planning — and Jewish communities within greater New Haven are no different. To that end, the Create A Jewish Legacy initiative has blossomed into an important program for local Jewish organizations actively seeking to secure their community’s long-term financial health.

The purpose of the Create a Jewish Legacy initiative, funded by the Harold Grinspoon Foundation and the Jewish Foundation of Greater New Haven, is to help local synagogues and agencies to launch successful endowment and bequest campaigns. The program provides funding, professional resources, training, and mentoring to the participating organizations. By building current and future endowments for our community organizations, this program will help sustain vital programs, services, and institutions that advance Jewish life in New Haven.

Arlene Schiff, national director of Life & Legacy at the Harold Grinspoon Foundation, commented, “Maintaining the vibrancy and strength of Jewish communities across the country continues to be a concern for those of us involved, whether professionally or as lay leaders. We are addressing this issue and transforming Jewish communities by ensuring that the variety of Jewish organizations that make up the fabric of our communities are financially stable and able to meet current and emerging needs by securing current and after-lifetime commitments that will grow endowments. Additionally, the program provides an opportunity for our Jewish organizations to work cooperatively on behalf of the entire Jewish community and for their most loyal and committed donors to support these valued institutions at a level many never thought possible.”

“Over the next 30 years, an estimated $30 trillion will be passed down from Baby Boomers and their parents to younger generations. There is tremendous potential impact for these funds on Jewish Federations, synagogues, the Jewish community, and the myriad programs and services that are supported,” stated Lisa Stanger, executive director of the Jewish Foundation of Greater New Haven. “My job, the Foundation’s job, is to assist community members in how they can provide for what is important to them in the community. We also serve as a resource for local professional advisors, as our agencies and synagogues.”
Creating your Jewish legacy is simple. Some options include:

- Bequest in a will
- Gift of life insurance
- Gift of IRA or retirement asset
- Gift of appreciated stock
- Charitable gift annuity or trust
- Any combination of the above

Together we can impact the future of the Jewish community and make a difference in the lives of the generations to come. Go to www.jewishlegacynewhaven.org for more information.

Legacy Commitments

(as of 12/31/18)

Over $300,000 in incentive grants to participating agencies and synagogues

600 legacy conversations

60 group presentations

Over 375 households have made legacy commitments with an estimated total of $8.1 million

For more information, contact the Jewish Foundation:

Lisa Stanger, Executive Director
203-387-2424, ext. 382
lstanger@jewishnewhaven.org
Elliot Alderman’s Family Created a Fund in His Memory for Temple Beth Sholom

“When my brother Elliot passed away last September,” says Norman Alderman, “I knew that the best way to honor his memory was to establish an endowment, in his memory, to benefit Temple Beth Sholom.” The Elliott S. Alderman Memorial Fund for the benefit of Temple Beth Sholom, which is supported by Norman and Caron Alderman, Elliot’s wife Diane, and Diane and Elliot’s daughters, Jennifer and Cyna, “perpetuates his involvement with Temple Beth Sholom – the synagogue to which he was so dedicated.”

As a current board member of the Jewish Foundation of Greater New Haven, Norman Alderman recognizes the significance of creating this tribute. “Elliot was a member of TBS for decades – a past president who was involved in so many synagogue-related committees, fundraisers, and projects, as well as other activities and organizations within the community,” he notes. “My older brother and I were both raised in New Haven, and we became active with the Jewish Community during the ’70s, when Young Leadership was officially formed. But anyone who knew Elliot also knew that he was most devoted to Temple Beth Sholom. This fund will allow Rabbi Scolnic to continually fund new projects at the synagogue.”

When Rabbi Benjamin Scolnic assumed the pulpit at Temple Beth Sholom, he recalls, Elliot made a strong first impression. “He was a young synagogue president in his 30s, even before my tenure,” says Scolnic, “and he was always thinking a few steps ahead.” The two men quickly developed a close working relationship that blossomed into a friendship. “He was a pillar of the synagogue,” Scolnic shares, “an extremely genuine, loyal, and consistent person – the same person as a husband, father, synagogue member, community member, employer, and businessman” who approached everything he did with “devotion and consistency”. Especially since Alderman “was deeply involved with the endowment committee at TBS and had a vision for our future,” Scolnic appreciates the lasting impact that this fund will make. “It makes sense that his family members established an endowment in his memory. He and his brother worked well together and were always so supportive.”

Although the loss of his brother was deeply felt by family and friends, and Temple Beth Shalom congregants, Norman Alderman takes great comfort in the knowledge that “this fund will continue to keep Elliot’s name alive.”
**College Scholarships**

**Mary Taylor Friedler Memorial Scholarship Fund**
This scholarship is not needs based. It was established in 1991 with an initial gift from Saul Friedler in memory of his wife to provide a college scholarship to a Jewish high school senior from Greater New Haven. The scholarship requires an essay concerning what peace, justice, and righteousness mean to you and your Judaism. Awards average $1,000 and are based on strength of the essay.

**Stuart J. Drell Scholarship Fund**
The Stuart J. Drell Scholarship Fund was established in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey. When Renee Drell relocated to Connecticut, she transferred the fund to the Jewish Foundation of Greater New Haven, and it now awards scholarships to high school seniors headed off to college. Awards are $1,500, and applicants must be from a Jewish household in Connecticut and entering their freshman year of college. Awards are based on the strength of the application (which requires an essay) and financial need.

**Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women’s Greater New Haven Section**
The Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women’s Greater New Haven Section at the Jewish Foundation sponsors scholarships to advance the scholastic and vocational education of Jewish high school seniors from Greater New Haven. An academic average of “B” or better and verified financial need qualifies a student to be considered. Awards average $1,500. The application includes an essay and three recommendations. Awards are based on the strength of the application and financial need.

All scholarships are for high school seniors from Jewish households. All applications must be completed online by May 1, and are confidential and anonymously reviewed by a scholarship committee.

Go to www.jewishnewhaven.org/scholarships for more information, a list of qualifying programs and application requirements.

**Synagogue School Scholarships**

**Jewish Scholarship Initiative for Synagogue Schools (JSI)**
Through the generosity of a donor in our community, JSI is able to provide need-based assistance for New Haven-area synagogue schools. Assistance from JSI supplements other scholarships. The deadline for JSI application submission is October 19, 2019.

**Israel Experience Scholarships**
The Jewish Foundation Israel Experience Scholarship Program provides local Jewish students ages 14-19 the opportunity to participate in an Israel experience to develop and enrich their Jewish education and reinforce their Jewish identity. The Jewish Foundation provides scholarships for both short-term (minimum of three-week program) and long-term organized Israel educational programs. Greater New Haven youth ages 14-19 are eligible. For 2019 summer trips, applications are due by March 9, 2019. For the 2019-2020 gap or academic year programs, applications are due by May 4, 2019. An essay and two recommendations are required. All applications are confidential and anonymously reviewed by the Israel Experience Scholarship committee.
A Connecticut Yankee in Hod Hasharon – 
Israel Experience Scholarship Recipient

By Elijah Labowe-Stoll

I spent the last two months of my junior year in high school in Israel. With 28 other students, I attended Alexander Muss High School, located in the developing city of Hod Hasharon. The school is pluralistic and gives students who wish to pray and practice Judaism the time and settings to do so. We landed in Tel Aviv on April 9. Our first week was relaxing. We took trips around and near the city. Everyone needed to get adjusted to the heat, the time change, and the environment. The following week, we started school again. There are two kinds of academic courses at AMHSI. The first consists of general studies – the classes we continued from home. These classes are small, with two to four students for every teacher. I was able to finish the same classes I would have at Daniel Hand High School in Madison using the same curriculum. The second kind of course is called core. Core is a rigorous course on Israeli and Jewish studies that covers thousands of years of history, from the time of Abraham to the present day. The class was designed as a “crash course”: I had quizzes every day and had to learn a multitude of facts. The core class is what attracted me to the school. The opportunity to travel to the exact places that I learned about was a wonderful experience. What made my trip unforgettable were the friends I made. There were 21 girls and seven boys. We all lived on the second floor of a campus building, boys on one side, girls on the other, and shared a common room and kitchen. The group gave energy to the program, and I love them all dearly.

My core teacher asked what connects me to Israel. I didn’t know what to say, but I can answer her now. The people I met. Israelis in Jerusalem and in Tel Aviv both consider themselves Jewish, but for different reasons. I asked Israelis everywhere I went what it meant to them to be Jewish. A man in Tel Aviv said, “To be Jewish is to be a good person.” I asked the same question to a woman who said, “To be Jewish means to live in Israel.” When I asked the same question to an orthodox man at the Kotel, he told me to be Jewish is to follow the Torah and its commandments. It is clear to me that an Israeli who grew up closely tied to Jerusalem experiences a different life than one who lives in Tel Aviv, but both will strongly consider themselves Jewish. Personally, I loved the lively atmosphere that Tel Aviv had to offer, but dancing at the Kotel with fellow Jews on erev Shabbat was joyous and heartwarming. I felt a connection to people I didn’t know, but after that night, I knew them as my brothers.
Jewish Overnight Camp Scholarships

One Happy Camper program is made possible in partnership with the Foundation for Jewish Camp (FJC).

The initiative includes needs-blind incentive grants of up to $1,000 for first-time campers to Jewish overnight camp, as well as needs-based scholarships for first-time and returning campers. Campers must reside in the Greater New Haven catchment area and attend an overnight Jewish camp in North America.

The challenge of passing along Jewish connection and commitment to the next generation has become one of the most important concerns of the American Jewish community. Based on CAMP WORKS, the 2010 study by FJC that examined the long-term impact of Jewish overnight camp, there is compelling evidence that camp is a proven means of building Jewish identity, community, and leadership. It found that adults who attended Jewish overnight camp are 30% more likely to donate to a Jewish federation, 37% more likely to light candles regularly for Shabbat, 45% more likely to attend synagogue at least once a month, and 55% more likely to feel very emotionally attached to Israel.

“We are thrilled to be able to partner with One Happy Camper,” said Jewish Foundation of Greater New Haven Executive Director Lisa Stanger. “Jewish overnight camps are a life-altering experience. This is a major priority for our community and an important investment for us. We want to enable more children to experience Jewish camp, and we are excited we can help our local families to do this.” Stanger added, “We hope to spread the word so that many families take advantage of this opportunity.”

The Foundation for Jewish Camp, with support from the Jim Joseph Foundation and the AVI CHAI Foundation, has successfully established new business models for Jewish camps and created a forum to pilot new educational models by integrating Jewish learning with activities that kids are passionate about – the environment, performing arts, science, sports, and outdoor adventure. To find out about 195 different Jewish overnight camps, including science and technology camps, movement camps, adventure camps, travel camps, special-needs camps, and general camps, go to www.onehappycamper.org.

Families can find camps and apply for first-time camper incentive grants by visiting www.OneHappyCamper.org. Families can apply for needs-based aid for overnight Jewish camp as well as view the Greater New Haven catchment area at www.jewishnewhaven.org/scholarships.

“The Jewish summer camp experience affects children in countless ways and opens their hearts to the joy of being Jewish.

“We are passionate about making that experience possible for every Jewish child and deeply grateful to all of our partners who share our commitment to that goal.”

— Jeremy J. Fingerman, CEO, Foundation for Jewish Camp
Lindy Lee Gold Established an Endowment
to Perpetuate Her Lion of Judah Gift to the
Jewish Federation of Greater New Haven

“\text{It has always been my goal to make an enduring gift to the Jewish Federation of Greater New Haven, and I am grateful to have accomplished that. It has never been necessary to solicit me for what I consider as my solemn obligation. Judaism to me is in action more than ritual. Like many families, with the proliferation of interfaith marriages and the lack of strong Jewish identity, I stand alone in my immediate family as one who cherishes and works to perpetuate our faith and principles. I cannot rely on others to continue my many years of work and dedication to this community. My family is philanthropic; their philanthropy is worthy, and something of which I am very proud – however, their philanthropic priorities differ from mine.}”

Lindy is a third-generation New Haven Jew and not only the first female president of the JCC but also a second-generation president of the Jewish Community Center – her father, Marvin Chaucer Gold, was also a JCC president and he was also a president of Camp Laurelwood.

Lindy considers Rabbi Robert Goldberg of Congregation Mishkan Israel as a great role model.
The following funds received donations of $1,000 or greater:

**PACE and LOJE Funds to benefit the Jewish Federation of Greater New Haven**
- Beckerman Family Supporting Foundation Perpetual Annual Campaign Fund
- Joanna and Scott Cooper Family PACE Fund
- Green and Sklarz Foundation PACE Fund
- Hap and Stacey Jackson Perkins PACE Fund
- Benjamin Liveten Perpetual Annual Campaign Fund
- Sydney A. Perry PACE Fund
- Jodi and Richard Pollack Family PACE Fund
- Eric Ravid Family PACE Fund
- The Marilyn Saltzman Lion of Judah Endowment Fund
- Stephen L. Saltzman PACE Fund
- Judy Skolnick Lion of Judah Endowment Fund
- Barry J. Vine Annual Campaign Endowment Fund
- Hyla Goldberg Vine Lion of Judah Endowment Fund

**Donor-Advised/Family Philanthropy Funds**
- Judith and Stephen August Philanthropic Fund
- Alayne and Martin S. Burger Philanthropic Fund
- The Alan J. Cohen Charitable Fund
- Daughters of 1853 Nursing Scholarship Fund
- Andrew Eder Family Fund
- Feldman Family Philanthropic Fund
- The Fischman Family Philanthropic Fund
- Patricia and Gary Ginsberg Family Fund
- Judith Hahn Philanthropic Fund
- Hurwitz Family Fund
- Iny and Joel Karp Philanthropic Fund
- Joan and Alan Kliger Family Philanthropic Fund
- Arthur and Betty Levy Family Fund
- The Jeanette and Dan Oren Family Fund
- Daniel and Lisa Price Philanthropic Fund
- Jo-Ann and Michael P. Price Family Fund
- Ronald and Pam Reis Philanthropic Fund
- Howard J. Reiter and Jody P. Ellant Philanthropic Fund
- Marcia and Stanley F. Reiter Philanthropic Fund
- Stephen and Marilyn Saltzman Philanthropic Fund
- Maddy and Larry Tannenbaum Family Fund
- Barry and Hyla Vine Family Philanthropic Fund

**Custodial/Agency-Owned Funds**
- Beatrice Briener Fund for the benefit of the Towers
- Herbert Brockman Rabbinic Endowment Fund
- Congregation Mishkan Israel Endowment Fund
- Louise and Irwin Epstein Fund for the Benefit of the Towers
- Kenneth and Mara Ginsberg Family Fund for the Benefit of CVR BBYO
- Gordon Family Fund for the Benefit of the Towers
- Jewish Family Service Endowment Fund
- Vivian and Richard Kantrow Fund to Benefit the Towers
- Robert Katz Family Fund for the Benefit of the Towers
- Genevieve “Ginny” Nishball Endowment Fund for Horticulture
- Reiter Ellant Fund for Ezra Academy II
- Nathan Sokoloff Fund, Endowed by Heidi and Tracy Saxe, for the Benefit of the Towers
- Temple Beth David Endowment Fund
- Temple Emanuel Leave a Legacy Fund
- Towers Endowment in Honor of Fran Wallnau
- Towers Residents’ Association Fund in Honor of Hyla and Barry Vine
- Towers 50th Anniversary Endowment Fund
- Westville Synagogue Endowment Fund

Create a Legacy for What Is Important to You
Build a Tzedakah/Youth Philanthropy Funds
Asher Hootnik Tzedakah Fund
Ryan Jacob Schatz Tzedakah Fund

Designated/Restricted Funds
Elliott S. Alderman Memorial Fund for the Benefit of Temple Beth Sholom
The Beckerman Family Endowment for the Shubert Theater
Beckerman Family Supporting Foundation Endowment Fund for the Benefit of Congregation Mishkan Israel
Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for New Haven Hebrew Day School
Beckerman Family Supporting Foundation Endowment Fund fbo Hamden Hall Country Day School
Beckerman Family Supporting Foundation, Inc. Jewish Community Center Endowment Fund
Beckerman Family Supporting Foundation Endowment Fund fbo Jewish Education at the Jewish Federation of GNH
David A. Beckerman Family Fund for the Towers Foundation
Fran Burger Philanthropic Fund
Dr. David S. Fischer Family Fund for Jewish New Haven Friends of the Jewish Coalition for Literacy Endowment Fund
Donna and Sidney Levine Fund to Provide Food Assistance for Those in Need at the Towers
Sydney A. Perry Fund for Jewish Learning and Leadership
James M. Shure Fund for the Towers in Memory of Beverly Levy

Foundation program for professional advisors

Hahn Silberberg Fund for the Benefit of the Hahn Shelling Playground at the JCC
Hahn Silberberg Family Fund for the Benefit of the Jewish Foundation
Barry and Hyla Vine Family Endowment for the Benefit of Jewish Cemetery Association of GNH
Barry and Hyla Vine Family Endowment for the Jewish Family Service Food Pantry
Hyla and Barry Vine Family Endowment for the Towers Women of Vision Society Endowment Fund
Total Charitable Distributions

$2,781,822

- Local Jewish Organizations and Synagogues: $2,223,351
- Local Secular: $170,883
- Scholarships awarded: $64,167
- Non-local Jewish: $185,304
- Non-local Secular: $138,117
Breakout of Local Jewish Distributions

Local Jewish Organizations and Synagogues

$2,287,518

Synagogues
$383,188

Day Schools
$298,385

Jewish Federation of Greater New Haven
$811,482*

Jewish Family Service/Jews in Need
$259,464

Scholarships Awarded
$64,167

Jewish Education
$77,728

Jewish Aged and The Towers
$126,273

Camp Laurelwood
$12,972

*Includes distributions from Restricted (PACE-LOJE) Funds, Donor Advised Funds, and Unrestricted Funds
Charitable Distributions

BY ORGANIZATION
During this fiscal year, the following organizations received distributions from the Jewish Foundation that totalled over $2.78 million.

2018 Fiscal Year
Designated /Restricted Funds Distributions

$510,459

Anti-Defamation League
Advocates for Aviation Safety Foundation
Albert Einstein College of Medicine
American Committee for the Weizmann Institute of Science
American Friends of Yad Sarah
American Friends of Yeshiva D’Mir
American Society for Technion Institute of Israel
Americares Foundation Inc
Arts Council of Greater New Haven
Auschwitz Jewish Center Foundation
B’nai Brith - Project Hope
B’nai Brith Youth Organization
Birthright Israel Foundation
Brandeis University
Camp Laurelwood
Camp Ramah in New England
Clifford W. Beers Guidance Clinic
Congregation B’nai Jacob
Congregation Beth El-Keser Israel
Congregation Beth Israel Wallingford
Congregation Beth Shalom Rodfe Zedek
Congregation Mishkan Israel
Congregation Or Shalom
Connecticut Freemasons Foundation, Inc.
Create a Legacy for What Is Important to You
CT Yankee Council - BSOA-Alderman Admin Bldg
CT Yankee Council - BSOA-International Camp Site
Ezra Academy
Ezras Torah
Hadassah Medical Relief Association
Hamden Hall Country Day School
Hebrew High School of New England
Hebrew University of Jerusalem
Integrated Refugee and Immigrant Services
Jewish Agency for Israel
Jewish Cemetery Association of GNH
Jewish Community Center of GNH
Jewish Community Center Cultural Arts Department
Jewish Community Center Library
Jewish Community Center - Send a Kid to Camp
Jewish Community Center - Taste of Honey
Jewish Family Service of GNH
Jewish Family Service - Food for the Needy
Jewish Family Service - Jewish Elderly
Jewish Federation of Greater New Haven - Annual Campaign
Jewish Federation of Greater New Haven - General
Jewish Federation - Department of Jewish Education
Jewish Federation - Jewish Coalition for Literacy
Jewish Historical Society
Jewish Home for Children Connecticut
Jewish Home for the Elderly of Fairfield County
Jewish Teen Education
Juvenile Diabetes Research Foundation Intl.
Kosher Kitchen at Yale
LEAP Inc
Milford Hospital Foundation Inc
Neighborhood Music School
New Haven Register Fresh Air Fund, Inc
NewCAJE
Orchard Street Shul
Planned Parenthood
Solomon Schecter Day School
Southern CT Hebrew Academy (New Haven Hebrew Day School)
Society for Prevention of Cruelty to Animals in Israel
Syracuse University
Temple Beth David of Cheshire
Temple Beth El
Temple Emanuel
The International Rescue Committee
The Leukemia and Lymphoma Society of America
The New Israel Fund
The Westville Synagogue
Torah Umesorah
The Towers
Troop 41 Boy Scouts of America
Troop 802 Boy Scouts of America
Union of Orthodox Jewish Congregations of America
United Way of GNH
University of Michigan
U.S. Holocaust Memorial Museum
Wildlife Conservation Society
William Raveis Charitable Fund Inc
World Wildlife Fund
Yale New Haven Hospital
Yale Peabody Museum of Natural History
Yale School of Medicine
Yeshivah Torah Vodaath

**Family Donor-Advised/Philanthropic Fund Distributions**

$998,783

American Jewish World Service
Accion International
Alliance for Global Justice
Alzheimer’s Disease and Related Disorders Association, Inc
American Academy of Dramatic Arts
American Civil Liberties Union Foundation Inc
American Diabetes Association Inc
American Friends of Bnei Akiva Yeshivas in Israel, Inc
American Friends of Jordan River Village Foundation
American Friends of the Israel Defense Forces
American Friends of Magen David Adom
American Friends of Tiferet Center
American Heart Association Inc
American Jewish Congress
American Society for the Prevention of Cruelty to Animals
American Society for Yad Vashem
Americans for Peace Now Inc
Americares Foundation, Inc
Anti-Defamation League of Connecticut
Art Kibbutz Inc
Aspetuck Land Trust, Inc.
Atlanta Beltline Partnership Inc
AVODAH The Jewish Service Corps Inc
Beber Camp Property Inc
Bikur Cholim of Miami Beach Inc
Black River Good Neighbor Services
Boys Town Jerusalem Foundation of America Inc
Bridgeport Rescue Mission, Inc.
B’nai Brith - Project Hope
B’nai B’rith Youth Organization
Camp Laurelwood
Cancer Research Institute Inc
Case Western Reserve University
Center for Children’s Advocacy Inc
Center for Jewish Living at Cornell Inc
Chabad Jewish Center of Ballantyne
Chabad of the Shoreline
Cheshire Land Trust
Children’s Tumor Foundation
Clifford W Beers Guidance Clinic
Colgate University
Columbia Business School
Committee for Accuracy in Middle East Reporting in America Inc
Community Soup Kitchen
Compassion and Choices
Congregation Adath Israel
Congregation Ahavath Shalom
Congregation Beth El-Keser Israel
Congregation Beth Shalom Rodfe Zedek
Congregation B’nai Israel
Congregation B’nai Jacob
Congregation Mishkan Israel
Congregation Shir Shalom
Connecticut Food Bank
Connecticut Fund for the Environment Inc
Connecticut Hospice
Connecticut Public Broadcasting
Death with Dignity National Center
Dorset Theatre Festival and Colony House, Inc
Eastern CT State University Foundation Inc
Elm City Internationals Scholarship Fund Inc
Emory University
Environmental Defense Fund Inc
Estuary Council of Seniors Inc
Eugene O’Neill Memorial Theater Center Inc
Ezra Academy
Facts and Logic about Middle East Inc
Fair Haven Community Health Clinic Inc
Fairfield Historical Society
Farm and Wilderness Foundation, Inc
Federation for Jewish Philanthropy of Upper Fairfield County
Fifth Avenue Synagogue
First Nations Development Institute
Florence Immigrant and Refugee Rights Project Inc
Foundation for the Arts and Trauma Inc
Foundation of the Massachusetts Eye and Ear Infirmary Inc
Fountain House, Inc
Friends of Jewish Heritage in Poland Inc
Friends of Ludlow Auditorium Inc
Friends of Woodstock School Inc
Goodspeed Opera House Foundation
Grassroots International Inc
Greater Washington Jewish Coalition
Against Domestic Abuse
Green America
Gunn Memorial Library, Inc.
Habitat for Humanity of Coastal Fairfield County Inc
Habitat for Humanity of Greater New Haven
Hadassah Women’s Zionist Organization of America
Hamden Hall School, Inc.
Hand in Hand
Harold Grinspoon Foundation - PJ Library
Hebrew Congregation of Woodmont
Hebrew High School of New England
Hebrew Immigrant Aid Society
Hispanic Federation, Inc.
Hole in the Wall Gang Fund, Inc
Homes with Hope Inc
Hopkins School Inc
Human Rights First
Human Rights Watch, Inc
Inner City Games Foundation
Institute for Food and Development Policy Inc
International Labor Rights Education and Research Fund Inc
Israel Cancer Research Fund Inc
Jeffrey M. Deskovic Foundation
Jerusalem Foundation, Inc
Jewish Cemetery Association of GNH
Jewish Community Center of GNH
Jewish Community Center - Send a Kid to Camp
Jewish Family Service of GNH
Jewish Federation Association of Connecticut
Jewish Federation Council of Greater Los Angeles
Jewish Federation of Greater New Haven - Annual Campaign
Jewish Federation of Greater New Haven - General
Jewish High School of Connecticut
Jewish Historical Society
Jewish Home for the Elderly of Fairfield County Inc
Jewish National Fund
Jewish Senior Services
Johnny Mercer Foundation
Joseph Slifka Center for Jewish Life at Yale
J Street Education Fund
K9 First Responders Inc
Katharine Hepburn Cultural Arts Center Inc
Khan Academy Inc
LEAP, Inc
Ludlow Fire Dept
Machine Israel, Inc
MADRE Inc
Make a Wish Foundation of America
Marc Lustgarten Pancreatic Cancer Foundation
Mazon
Melvin J. Berman Hebrew Academy
Mercy Learning Center of Bridgeport, Inc
Merkaz Community High School for Judaic Studies, Inc
Michael J. Fox Foundation for Parkinson's Research
Middlesex Memorial Hospital
Mothers Against Drunk Driving
Mystic Aquarium
Names Project Foundation
NAMI
Natural Resources Defense Council, Inc
Neighborhood Music School
Neighborhood Studios of Fairfield County
New Haven Diaper Bank
New Haven International Festival of Arts and Ideas, Inc
New Haven Legal Assistance
Next Generation Men, Inc
Nutrition Facts
NY University School of Law
NYC Outward Bound Schools
Oberlin College
Operation Fuel
Operation Hope of Fairfield Inc
Orchard Street Shul
Oxfam America Inc
Park Slope Jewish Center
Parkinson's Foundation Inc
Phi Beta Kappa Society
Planned Parenthood
Politz Day School of Cherry Hill
Poly Prep Country Day School
Population Connection
Progressive Education and Research Associates Inc
Queens College Foundation Inc
Quinnipiac University
Rails to Trails Conservancy
Rainforest Alliance, Inc
Religious Action Center of Reform Judaism
Resist, Inc
Ronald McDonald House of New York Inc
Rosenberg Fund of Children Inc
Sharsheret
Shoreline Village Connecticut
Sinai Special Needs Institute
Sinai Temple and Alice and Nahum Lainer School of Sinai Temple
Smith College
Southern Connecticut Hebrew Academy
Southern CT State University Foundation Inc
Sterling House Community Center
Stratton Mountain Volunteer Fire Co
Sunrise Rotary 21st Century Foundation Inc
Technoserve Inc
Temple Beth Sholom
Temple Beth Tikvah
Temple Emanuel
The Alliance for a Greater New York, Inc
The American Friends of Migdal OHR
The American Theater Wing
The Cheshire Academy
The Cheshire Community Food Pantry Inc
The Chester Historical Society, Inc.
The Connecticut Audubon Society
The Connecticut Children’s Museum, Inc
The Corporation of Haverford College
The Greater Washington Coalition for Jewish Life Inc
The Humane Society of the United States
The International Rescue Committee
The Jewish Federations of North America
The Leukemia and Lymphoma Society of America
The Loomis Chaffee School
The Multiple Myeloma Research Foundation Inc
The New Israel Fund
The New School
The Seeing Eye
The Sentencing Project
The Shul
The Simon Wiesenthal Center
The Southern Poverty Law Center
The Westville Synagogue
The Women’s Jewish Learning Center
Thirteen/WNET
Tides Center
Tribeca Synagogue
Trinity Church on the Green
The Towers
Trustees of Princeton University
Trustees of Union College Town of Scheenectady New York State
UCconn Hillel
UJA - Federation of New York
Union of Concerned Scientists Inc
Union for Reform Judaism
United For A Fair Economy Inc
United States Association for UNHCR
United States Conference of Catholic Bishops
United Synagogue of Conservative Judaism
United Way of Greater New Haven
United Way of Naugatuck and Beacon Falls Inc
University of California Berkeley
University of Chicago
University of Connecticut Foundation
University of Pennsylvania
U.S. Holocaust Memorial Museum
Vietnam Veterans Against the War Inc
Washington Volunteer Fire Department
West Suburban Temple Har Zion
Weston Playhouse Theatre
Women for Women International
Womens Center of Greater Danbury
World Jewish Congress
Wounded Warrior Project
Yale New Haven Hospital
Yale Peabody Museum of Natural History
Yale School of Medicine
Yale University
Young Judaea Global Inc
Zionist Organization of America
Young Israel of Bal Harbour

Total PACE/LOJE Distributions to Jewish Federation of Greater New Haven Annual Campaign

$432,532

Build a Tzedakah Funds

$10,905

See pages 51-53 for a list of Build a Tzedakah Fund distributions
## Charitable Distributions, cont.

### Custodial/Agency-Owned Fund Distributions

$745,514

- Congregation Beth El-Keser Israel
- Congregation Beth Shalom Rodfe Zedek
- Congregation B’nai Jacob
- Congregation Mishkan Israel
- CBSRZ Cemetery Association Inc
- Ezra Academy
- Jewish Cemetery Association of GNH
- Jewish Community Center of GNH
- Jewish Family Service of GNH
- Jewish Federation of GNH
- Jewish Historical Society
- Temple Beth David of Cheshire
- The Towers
- UConn Hillel

### Charitable Lead Trust Distributions

$1,329

- Camp Laurelwood
- Jewish Family Service of GNH

### Unrestricted Fund Distributions

$18,133

- Jewish Federation of North America - Birthright Israel

### Scholarships Awarded For Jewish Overnight Camps, Synagogue Schools, Colleges, and Israel Experience Programs

- American Friends of Tiferet Center
- Bais Chabad of Kalkaska, Inc.
- BBYO International Office
- Bronx House - Emanuel Camps Inc
- Camp Airy and Camp Louise Foundation Inc.
- Camp Avoda Inc
- Camp Emunah
- Camp Gan (Jardin) Israel
- Camp Gan Israel Northeast
- Camp Jardin D’Hannah
- Camp Laurelwood
- Camp Pardas Chanah
- Camp Ramah in New England
- Camp Ramah Sports Academy
- Chabad House of Canarsie
- Chabad Lubavitch of Stamford and Southern CT Inc.
- Congregation B’nai Jacob
- Congregation Mishkan Israel
- Eden Village Camp
- Friends of Chabad Zsas
- Habonim Dror North America
- Hebrew Congregation of Woodmont
- Jewish Reconstructionist Camping Corp
- Temple Emanuel
- The Kings Soldiers-Chayolei Hamelech, Inc.
- Union for Reform Judaism
- Wesleyan University
With the Jewish Foundation of Greater New Haven, you can create a legacy for your family and your community.

You can make gifts to the Jewish Foundation through a variety of different vehicles. The choices and opportunities available can provide tax benefits and, most importantly, provide lasting legacies for the organizations, institutions, and programs that are most important to you.

Appreciated Property
By donating long-term appreciated property (like stocks and mutual funds) to the Jewish Foundation, you may be able to reduce or eliminate the capital gains tax for that property and receive an income tax deduction for the appreciated value of the property.

Charitable Bequest or Trust Designation
Including the Jewish Foundation as a beneficiary of a will or trust is a simple and powerful way to create a family legacy. During your lifetime, your assets are not affected, you can reduce your taxable estate, and you can provide that your gift be designated for specific charitable purposes, agencies, and/or your synagogue.

Charitable Gift Annuity
A charitable gift annuity is like a charitable retirement account. It is established with a one-time gift, it provides a fixed annual payment for life and an income tax deduction, and you can designate the remainder for specific charitable purposes, agencies, and/or your synagogue.

Charitable Lead Trust
This type of trust provides a current gift to charity and a deferred gift to your family members. A charitable lead trust will make annual distributions to your designated charities, and, at the end of the trust term, the remaining trust assets will be distributed to the family members (or other individuals) whom you have designated.

Charitable Remainder Trust
This type of trust will provide annual income payments to you and/or designated family members or individuals. At the end of the trust term, the remainder will be distributed for the charitable purposes, agencies, or synagogues that you have designated.

Donor-Advised/Philanthropic Funds
This fund allows the donor (or his or her appointed successor) to recommend distributions to any qualified not-for-profit organization. These funds can be established with a minimum gift of $10,000 and are a wonderful way to involve the family in giving.

IRA or Retirement Assets
You can maximize what your heirs receive by reducing taxes. To do this, leave a portion of your retirement plan to the Jewish Foundation and leave other assets to your heirs. In addition, if you are 70½ or older, you can make a charitable rollover from your IRA with no tax consequences.

Life Insurance
Consider transferring the ownership of an insurance policy to the Jewish Foundation. You will receive an income tax deduction for the current value of the policy, future premium payments will be tax deductible, and the donated policy will no longer be part of your taxable estate.

PACE and LOJE Funds
PACE and LOJE funds perpetuate support for the Jewish Federation of Greater New Haven’s annual campaign through present and future commitments of cash, stock, insurance, charitable annuities, trusts, and bequests. Named PACE (Perpetual Annual Campaign Endowment) funds can be established with a minimum commitment of $10,000. Named LOJE (Lion of Judah Endowment) funds perpetuate a women’s annual Lion of Judah ($5,000) campaign gift and can be established with a minimum commitment of $100,000.

Designated/Restricted Funds
Donors can establish a named restricted/designated fund for the organization or institution that is most important to them. These funds can be established in honor of a family member or in memory of loved ones, and will provide annual distributions, in perpetuity, to the designated organization(s). These funds can be established with a minimum gift of $10,000.

Unrestricted Funds
Donors can establish a named unrestricted fund at the Jewish Foundation with a minimum donation of $1,000. Unrestricted funds allow the foundation to meet the changing needs of the Jewish community through our grants process and community initiatives. Many community members have established such funds in honor of a special anniversary or birthday, or in memory of a loved one.

Designated Custodial/Agency-Owned Funds
Many local Jewish agencies, synagogues, and not-for-profit organizations have entrusted their endowments to the Jewish Foundation for administration and management.
Jewish people are often called Am ha-Sefer, “The People of the Book.” This term emphasizes the importance of text in Judaism, with Torah being the most sacred of them all. The Torah scroll is the holiest and most valued object in Judaism. Writing a Torah scroll is a holy task that requires knowledge, dedication, and a specific set of skills. Temple Emanuel hosted a scribe, Rabbi Moshe Druin, who took the participants all on an amazing journey of rediscovering the beauty of their Torah scrolls. He spent time with Religious School students and parents, offering a very informative yet engaging talk about the scrolls. Later that day, the synagogue’s faculty held a professional development program with Rabbi Druin. This inspirational and truly elevating workshop not only gave the synagogue a rare opportunity to learn from one of the best professionals in the field, but also improved its knowledge and abilities as educators to make this topic alive and appealing to its students.

“Our visit from the Sofer at Temple Emanuel was fascinating for everyone. The students were interested to learn about the process of writing a Torah and to see the scribe’s equipment up close. I never knew that the recipe for the ink used in writing a Torah was known only to a few families who closely guard their secret formula! It was captivating to see the various scripts used by Ashkenazi and Sephardi scribes and how they were combined in our own Holocaust Torah from Czechoslovakia. Thank you so much for making this excellent program possible.”
— Eden S.

“I really enjoyed having Rabbi Druin at Temple Emanuel. He provided complicated information in a very accessible way, making it fun for adults and kids alike. My highlight would be learning about the differences between the Torah fonts and how they can be used to locate the scroll’s place of origin.”
— Sam F.
"I was excited but didn’t know what to expect. I was interested in the process of Torah scribing, but had never had the opportunity to talk with or watch an actual scribe at work. What I got was so much more. Instead of just the bare-bones facts of Torah scribing, we got a very interesting lesson on the secrets of the Torah, sort of an insider’s look into the history and unique past of Torah evolution and creation. The scribe was engaging and interactive and made me want to know more. It also made me appreciate how amazing each and every Torah scroll is and how priceless they are, money wise and spiritually speaking. Each one is one of a kind, with its own past and history. Each one has touched countless lives and carries the tradition of the Jewish people in a different way.”

— Barbara D.
How can you provide for Jewish education, camps, schools, the frail elderly, those in need, the JCC, and for Jews in need abroad and in Israel? With your annual gift to the Jewish Federation of Greater New Haven. And how can you CREATE A JEWISH LEGACY to ensure that future generations of Jews in Greater New Haven and throughout the world are provided for? By establishing a Perpetual Annual Campaign Endowment (PACE) or Lion of Judah Endowment (LOJE) fund for the benefit of the Jewish Federation Campaign.

Your PACE or LOJE continues your legacy to our community. Your fund will continue from your generation to the next by distributing to our local federation campaign that provides for our community – in Greater New Haven, Israel, and worldwide.

PACE funds make an impact – this year, 17% of the annual campaign is supported by PACE.

Your Jewish legacy can be created during your lifetime with cash, stock, or retirement assets. You can also make a commitment now to establish or add to your fund through your estate or with insurance or retirement assets.

In 2008, there was $1.2 million in PACE funds. Today, there is over $11 million (in addition, there is another $2 million in commitments to PACE)!

Josef and Cecile Adler
Lucille Alderman
Norman and Caron Alderman
Anonymous
Sara and Hillel Auerbach
Judy and Stephen August
Brad E. Beckerman
David A. Beckerman Family
David and Sharon Bender Family Foundation, Inc.
Marjorie and Norman Botwinik
Stanley Botwinik
Frederick A. and Justine Millspaugh Catlin Family Foundation
Linda and Jesse Cedarbaum
Linda and Jeffrey Chaffkin
Benjamin and Freda Cohen
Donald and Pearl Cohen
Linda and Kenneth Cohen
Scott and Joanna Cooper
Herman and Esther Copelon
Michael Diamond
Irving Eckhardt in memory of his parents, Nathan and Ida
Frederick M. and Elizabeth P. Edelmuth
Yvette Eder
Eileen and Andrew Eder
Sidney and Arthur Eder
Jody Ellant*
Jack Evans
Dale and Robert Felice
Mary and Jacob Falek
Fischman Family
Gerald and Marilyn Fishbone
David Fischer*
Fleischman Family
Joseph Forman
Claire Frankel

* New Fund 2018
The Community Was There for You. Who Will be There for the Next Generation? You Will – by Endowing Your Annual Gift with a PACE or LOJE.

Ian Freeman
Frenkel Family
Suzanne Gallant
David P. Gershoni
Rose B. and Barbara Gingold
Samuel and Marcella Glazer
Dr. Milton and Gladys Godfried
Leo and Beatrice Gold
Lindy Lee Gold*
Barbara Greenberg
Velma and Stuart Grodd
Judith Hahn
Penny Marcus and Allan Hillman
Betsy Hoos
Jeffrey Hoos
Heidi and Norman Hurwitz
Jocelyn and Scott Hurwitz
Ruth and Sherman Jacobson
Jewish Foundation of GNH
Gerald Kagan
Cari and Keith Kaplan
Iny and Joel Karp
Katzman Family
Komisar Family
Edward Konowitz
George and Susan Krall
Ilse H. Krevit
Sherman and Evelyn Krevolin
Robert N. and Goldythe B. Langerman
Arthur Allen Leff
Cindy and David Leffell
Marvin and Helaine Lender
Donna and Sidney Levine
Beverly and John Levy
Lichtman Family
Benjamin Liveten
Lawrence A. Loeb
Martin Family
Sam and Rose Merriam Family
Miller-Goodman Families
Boris Mizhen Family
Barbara and Jeffrey Orell
Zelma Pacella
Hap and Stacey Jackson Perkins
Sydney A. Perry
Jodi and Richard Pollack Family
Francine and Alan Ponchick in memory of
Marvin and Norma Schaefer
Hyla Raphael
Eric Ravid Family
Howard Reiter and Jody Ellant
Marcia W. and Stanley F. Reiter
Alan and Elizabeth Kaye Reznik Family
Susan and Stuart Rosenholtz
James Sachs
Marilyn Saltzman
Stephen L. Saltzman
Lewis Savitsky
Shirley F. Scholder
Arlene and Arnold Shanbrom
James M. Shure
Gale and Michael Silverberg
Nate M. Silverstein
Green and Sklarz Foundation
Sklarz Family
Judy Skolnick
Lisa A. Stanger
Robyn Teplitzky
Shirley and Morris Trachten
David and Stacey Trachten
Barry J. Vine
Hyla Goldberg Vine
Melanie Waynik and Wayne Larrison
Life Insurance
Ruthann Beckerman
Betty and Alan Feldman
Gerald and Marilyn Fishbone
Ian Freeman
Bonnie K. Goldberg
Betsy S. Hoos
Marcia Reiter
Lisa Stanger
Robyn Teplitzky
Stacey Trachten
Hyla Vine

Legacy Society
Anonymous
David A. Beckerman
Harvey Bixon
Jody Ellant
Marilyn and Gerald Fishbone
Ian Freeman
Dianne Glater
Norma Greene
Velma and Stuart Grodd
Frank L. Gruskay
Robert H. Horowitz
Ruth and Sherman Jacobson
Joel and Iny Karp
Phyllis Kauffman
Henry S. Harrison and Ruth Lambert
Beverly and John Levy
Hannah and Moses Malkin
Mark Shiffrin

Gale C. and Michael I. Silverberg
Dr. Stephen Squinto and Adrienne Bloch
Barry J. and Hyla Vine
Joan and Milton Wallack

Charitable Gift Annuities
and Charitable Trusts
Charitable Gift Annuity
Phyllis Bausher Charitable Gift Annuity
(for the benefit of Jewish Family Service and
Congregation Mishkan Israel)
Alvin and Irma Evans Charitable Gift Annuity
Betty H. Freedman CGA I-II
Janet F. Gans Charitable Gift Annuity I-II
Ruth and Jerome Gross Memorial Fund for the
benefit of Southern Connecticut Hebrew Academy
Edward Konowitz Charitable Gift Annuity for the
benefit of the Jewish Federation I–II
Rabbi Murray Levine CGA I-VI
Moses M. and Hannah Malkin Charitable Gift Annuity
Norman and Harriet Rashba Charitable Gift Annuity
Norman K. and Elaine S. Silverman Charitable Gift
Annuity for the Jewish Home for the Aged, in
Memory of Louis Silverman, Sophia Silverman,
Morris Straka, Tessie Straka, and
J. William Silverman
Marian Fox Wexler Charitable Gift Annuity

Charitable Remainder Annuity and Unitrust
Harvey C. Bixon 2004 Charitable Trust

Deferred Charitable Gift Annuity
Ira B. Fink Deferred Charitable Gift Annuity
Karen G. Horowitz Deferred Charitable Gift Annuity

“Nobody is ever impoverished through the giving of charity.” — Moses Maimonides
**Field of Interest/Donor-Advised Funds**

Tillie L. and Albert B. Friedman Fund for Jewish Education In Honor of Sophia, Aaron, and Benjamin Bruce

The Jacob Fund

Carol Ruth Jacobs Memorial Fellowship Fund for Teachers

Henry and Helene Kasha Fund for the Teaching of the Hebrew Language

Lenny Margolis Athletic Endowment Fund for the benefit of the JCC

Marcia and Stanley F. Reiter Philanthropic Fund for New Haven Hebrew Day School

Marcia and Stanley F. Reiter Philanthropic Fund for Jewish Education

Marcia and Stanley F. Reiter Fund for Westville Synagogue

Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education*

Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community

Shirley and Morris Trachten Fund for Jewish Education

**Undesignated Philanthropic/Donor-Advised Funds**

Anonymous x 2

Caron and Norman Alderman Family Fund

David and Karen Astrachan Family Fund

Judith and Stephen August Philanthropic Fund

Neil Bersin Philanthropic Fund in Honor of his 50th birthday

Samuel and Barbara Bobrow Family Fund

Bella S. and Bernard Braverman Philanthropic Fund

Alayne and Martin S. Burger Philanthropic Fund

The Alan J. Cohen Charitable Fund*

Benjamin and Freda Cohen Philanthropic Fund

Rhoda and Aaron Cohen Fund

Andrew Eder Family Fund

Arthur Eder Family Fund

Arlene and Marshal Elovich Foundation

Samuel Faiman Tzedakah Fund

Feldman Family Philanthropic Fund

The Fischman Family Philanthropic Fund

Gerald and Marilyn Fishbone Family Philanthropic Fund

Fleischman Family Foundation

Suzanne and Murray Gallant Fund

Gershoni Family Foundation

Gary and Patricia Ginsberg Family Fund*

Marcella and Samuel Glazer Philanthropic Fund

Israel and Adele Gordon Family Fund

Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH

Eva Grinberg Fund in memory of her parents, Moshe Elhaan and Jesha Benjamin Klein

Judith Hahn Philanthropic Fund

Janice and Robert Horowitz Philanthropic Fund

Hurwitz Family Fund

Dr. Sidney Hurwitz Memorial Philanthropic Fund
Philanthropic and Donor-Advised Funds, cont.

Iny and Joel Karp Philanthropic Fund*
Marilyn A. Katz Philanthropic Fund in memory of Jay Katz
Louis and Beatrice Kaye Foundation Philanthropic Fund
Kinstlinger-Feist Family Fund
Edward Konowitz Family Philanthropic Fund
Julie Kovar Fund
Kenneth and Robin Kramer Family Fund
Sherman and Sara Kramer Family Philanthropic Fund
Sherman and Evelyn Krevolin Family Fund
Arthur and Betty Levy Family Fund
John and Beverly Levy Fund
Major Feuerstein Family Fund
Pearl Mantell Fund
Saul and Sandra Milles Family Fund
Leo and Libby Nevas Collaboration Grant Fund
Jeanette and Dan Oren Family Fund
Daniel and Lisa Price Philanthropic Fund
Jo-Ann N. and Michael P. Price Family Fund
Ronald and Pamela Reis Philanthropic Fund
Howard J. Reiter and Jody P. Ellant Foundation Philanthropic Fund
Marcia and Stanley F. Reiter Philanthropic Fund
Jean and Erik Rosenthal Philanthropic Fund
Kenneth Rosenthal and Catherine Forman Philanthropic Fund
Joyce and Kopi Saltzman Philanthropic Fund
Stephen and Marilyn Saltzman Philanthropic Fund
Anita Saxe Memorial Charitable Fund
Schaefer-Lawall Family Fund
Edwin and Lorrie Schaefer Family Fund
Herbert Setlow Family Fund
Marcie and Carolyn Setlow Family Philanthropic Fund
Arnold and Arlene Shanbrom Philanthropic Fund
Lawrence and Sherry Shanbrom Fund
Nathan M. Silverstein Family Charitable Fund
Nanci and Craig Sklar Family Fund
Sklarz Family Philanthropic Fund
Skolnick Family Fund
Rosalyn and Kenneth Sperling Family Foundation
Maddy and Larry Tannenbaum Family Fund*
Barry and Hyla Vine Family Fund
Gail Brekke and Jim Vlock Family Fund
William and Florence Wallack Family Philanthropic Fund
The Wolpert Family Fund in memory of Renee Levy
Designated Endowment Funds

Includes:
1. Designated restricted funds,
2. Designated custodial/agency-owned funds,
3. Field of interest philanthropic/donor-advised funds, and
4. Designated charitable trusts and annuities

+ Fund benefitting more than one organization is listed in multiple categories

**Funds to Support the Jewish Federation of Greater New Haven**
Jewish Federation of Greater New Haven Philanthropic Fund
*For funds to support the Jewish Federation of GNH annual campaign, see PACE Funds (pages 30-31)*

**Funds to Support the Jewish Community Relations Council and the Jewish Coalition for Literacy**
Friends of the JCL Endowment Fund
The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustav Sirot

**Funds to Support the Jewish Community Center of Greater New Haven**
Funds to Support the JCC Day Camp
*are listed separately under Funds for Jewish Camping*
Beckerman Family Supporting Foundation, Inc. Jewish Community Center Endowment Fund
Abby and Harold Bench Fund for the benefit of the Jewish Community Center
Kenneth and Linda Cohen Family Endowment for the JCC Swimming Pool
Arthur and Yvette Eder Fund for the benefit of the Jewish Community Center
Jack Evans Fund for the benefit of the JCC, in memory of Al Evans
Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center
Ian Freeman Life Insurance Policy for the benefit of the Jewish Community Center
Rose B. and Barbara Gingold Fund +
Velma and Stuart Grodd Endowment for the benefit of the JCC
Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC

Jewish Community Center Board Endowment for the benefit of the JCC
Jewish Community Center Community One Event Fund
Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC +
Leo Links Fund for the benefit of the Jewish Community Center
Moses M. and Hannah Malkin Charitable Gift Annuity +
Phillip and Ann L. Meyerson Fund for the benefit of the Jewish Community Center
Dorothy Shure Memorial Fund for the benefit of the Jewish Community Center
Teplitzky Family Endowment for the benefit of the JCC

**Funds to Support Athletics and Youth Fitness at the JCC**
Harold “Bub” Hahn Endowment for Athletics at the Jewish Community Center
Lenny Margolis Athletic Endowment Fund
Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

**Funds to Support Music, Cultural Arts, and Educational Programs at the JCC**
Fredrick A. and Justine Millspaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC
Edward Cooley Fund for Musical Programs at the Jewish Community Center
Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys
Stuart Harris Fund for Cultural Arts at the Jewish Community Center

Create a Legacy for What Is Important to You

* New Fund 2018
+ Indicates fund with multiple beneficiaries
Francis Shield Fund for the Jewish Community
  Center Healthy Women Healthy Lives Program
Francis Shield Fund for the Jewish Community
  Center Cultural Arts Program

**Funds to Support the Jewish Elderly**
Harry Braffman in memory of his mother,
  Fannie Braffman Fund
Benjamin and Freda Cohen Memorial Fund for
  Jewish Programs for the Frail and Elderly
Community Endowment Fund for the
  Jewish Elderly
Eva Kahn Fund for Elderly Services
Marion G. Litsky Fund
Isaac S. and Mary G. Liveten Memorial Fund
Irvin Shiner 75th Birthday Fund
Paul and Sylvia Sweedler Charitable Gift Annuity

**Fund to Support the Jewish Home for
the Elderly, Fairfield**
Donald A. Berkowitz Memorial Fund +

**Funds to Support Those in Need**
Funds to Support Jewish Family Service of
  Greater New Haven
Lucille and Arnold Alderman Fund +
Phyllis Bausher Charitable Gift Annuity
  (for the benefit of Jewish Family Service and
  Congregation Mishkan Israel)
Benjamin and Freda Cohen Memorial Fund for
  Jewish Family Service
Betty A. Ellis Memorial Fund for the
  benefit of Jewish Family Service
Fisher Family Fund for Jewish New Haven +
Oscar and Irma Hamburger Memorial Fund for the
  benefit of Jewish Family Service
Peter C. Hereld Memorial JFS
  “Families in Crisis” Endowment
Jewish Family Service Community One Event Fund
Jewish Family Service Endowment Fund
Moses M. and Hannah Malkin Charitable
  Gift Annuity +
Samuel and Rose Merriam Fund (for the benefit of
  Congregation B’nai Jacob, Orchard Street Shul,
  Jewish Family Service, the Jewish Federation of
  GNH, ADL, and the Jewish Cemetery Association
  of GNH)
Mark and Heni Schwartz Family Fund for Jewish
  Family Service, Westville Synagogue, and
  Jewish Education +
Teplitzky Family Fund for the benefit of Jewish
  Family Service
Maddy and Larry Tannenbaum Family Fund
Herbert B. and Lillian Wolfson 2005 Charitable
  Lead Trust +

**Other Funds to Help Those in Need**
Henry and Marion Bixon Fund +
Clifford Beers Clinic Fund to Support Victims
  of Trauma
Benjamin and Freda Cohen Memorial Fund for Jewish
  Programs for the Frail and Elderly
Deborah Fund for Children with Medical Needs
Dodie Crane Memorial Fund to Help Children in Need
Robert R. and Anita B. Eisner Fund for Women
  and Children
Betty Freedman Charitable Gift Annuities
Janet F. Gans Charitable Gift Annuities
The Jacob Fund
Maimonides Fund
Francis Shield Fund +
Norman K. and Elaine S. Silverman Charitable Gift
  Annuity in memory of Louis Silverman, Sophia
  Silverman, Morris Straka, Tessie Straka, and
  J. William Silverman

* New Fund 2018

Create a Legacy
for What Is Important to You
**Funds To Support the Towers**

Beckerman Family Fund for the benefit of Towers Foundation, Inc.
Ruth Shiffrin Blum Family Fund
Beatrice Briener Fund for the benefit of the Towers*
Cedarbaum Family Fund for the transportation for Towers Residents
Adele Edelmuth Memorial Fund for residents with Cognitive Impairment at Tower One/Tower East
Louise and Irwin Epstein fund for the benefit of the Towers*
Jack Evans Fund for the benefit of the Towers Foundation, Inc.
Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund
Dorothy Giannini-Meyers Fund for the benefit of the Towers
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East Health Center
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East
Gladys Godfried Memorial Garden Fund at Tower One/Tower East endowed by her husband, Dr. Milton Godfried
Gordon Family Fund for the benefit of the Towers
Eva Kahn Endowment for the Towers Foundation, Inc.
Vivian and Richard Kantrow Fund to benefit the Towers*
Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East
Robert Katz Family Fund for the benefit of the Towers*
Koral Family Fund for the benefit of the Towers
Zelda Kroogman Fund for the benefit of the Towers Foundation, Inc.
Donna and Sidney Levine Fund to provide food assistance for those in need at the Towers*

**Star of David Society**

The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a federation donor's annual campaign gift) of $200,000, and/or other permanent endowments of $500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

Lucille and Arnold Alderman
Ruthann and David A. Beckerman
Harvey Bixon
Benjamin and Freda Cohen z’l
Irving Eckhardt z’l
Sidney and Arthur Eder z’l
Yvette and Arthur Eder z’l
Rose Gingold Charitable Trust
Gladys and Milton Godfried z’l
Estate of Irma Hamburger
Betsy S. Hoos
Jeffrey C. Hoos
Marcia Reiter
Estate of Hannah and David Surasky
Barry and Hyla Vine
Seymour Yudkin z’l

Genevieve “Ginny” Nishball Endowment Fund for Horticulture*
James M. Shure Fund for the Towers in memory of Beverly Levy*
Nathan Sokoloff Fund, endowed by Heidi and Tracey Saxe to benefit the Towers*
Towers 50th Anniversary Endowment Fund
Tower One/Tower East Community One Event Fund
Tower One/Tower East Endowment Fund
Towers Endowment in Honor of Evelyn Siegal
Tower One Tower East Philanthropic Fund
Towers’ Residents Fund in Honor of Barry and Hyla Vine
Hyla and Barry Vine Family Endowment for the Towers
Towers Endowment in Honor of Fran Wallnau

**Funds to Support Jewish Education and the Center for Jewish Life and Learning (CJLL Formerly DJE)**

Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Department of Jewish Education

Ceal B. Berson Fund for Community Jewish Education
Abraham Bettigole Fund for Jewish Education
Ida Bettigole Fund for Jewish Education
Benjamin and Freda Cohen Memorial Fund for DJE Community Education Fund
Dr. Milton and Gladys Godfried Endowment Fund for the Children’s Library at the Jewish Community Center
Sidney Gross Educational Fund
Henry and Helen Kasha Fund for the Teaching of the Hebrew Language
Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training
Charlotte W. and Donald L. Perlroth Scholarship Fund for Jewish Education
Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education “Taste of Honey” Program
William H. Prusoff Education Fund
Marcia and Stanley F. Reiter Fund for Jewish Education

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Harvey Bixon
Benjamin and Freda Cohen z’l
Irving Eckhardt z’l
Sidney and Arthur Eder z’l
Yvette and Arthur Eder z’l
Rose Gingold Charitable Trust
Gladys and Milton Godfried z’l
Estate of Irma Hamburger
Betsy S. Hoos
Jeffrey C. Hoos
Marcia Reiter
Estate of Hannah and David Surasky
Barry and Hyla Vine
Seymour Yudkin z’l

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Nathan Sokoloff Fund, endowed by Heidi and Tracey Saxe to benefit the Towers*
Towers 50th Anniversary Endowment Fund
Tower One/Tower East Community One Event Fund
Tower One/Tower East Endowment Fund
Towers Endowment in Honor of Evelyn Siegal
Tower One Tower East Philanthropic Fund
Towers’ Residents Fund in Honor of Barry and Hyla Vine
Hyla and Barry Vine Family Endowment for the Towers
Towers Endowment in Honor of Fran Wallnau

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Ida Bettigole Fund for Jewish Education
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Sidney Gross Educational Fund
Henry and Helen Kasha Fund for the Teaching of the Hebrew Language
Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training
Charlotte W. and Donald L. Perlroth Scholarship Fund for Jewish Education
Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education “Taste of Honey” Program
William H. Prusoff Education Fund
Marcia and Stanley F. Reiter Fund for Jewish Education

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Eugene Schaffer Memorial Fund for Support of Panim el Panim, the Jewish Civics Initiative for Youth, established by Gloria Schaffer
Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +
Bessie Jacob Shafer Fund for the CJLL Library at the JCC
Richard and Judith Hahn Shelling Scholarship Fund for Jewish Education
Freida Shure Memorial Award Fund

**Fund to Support Holocaust Education**
Murray and Marvin Lender Holocaust Education Fund

**Funds to Support Special Needs Education**
David Kaplan Memorial Fund for the Jewish Education of Children with Special Needs, established by his daughter and son-in-law, Mildred and Arnold Mangen
Esther Krevit and Andrea Krevit Ross Fund for the benefit of Special Needs Children
Shirley and Irving Kroopnick Fund for the benefit of Talmud Torah Meyuchad, the New Haven Jewish Educational Program for Children with Special Needs
Esther S. and David A. Lipman Fund for Jewish Education (for special education)
Milton and Beatrice Smirnoff Fund for Children with Special Needs
Special Needs Education Fund
**Funds for Youth Education Programs in Israel are listed separately under “Funds to Support Israel”**

**Funds to Support March of the Living**
Judith and Eldon Bernstein Fund for March of the Living
Congregation Kol Ami March of the Living Fund

**Other Funds to Support Education**
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School
Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +
Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +
Marion Ullman Weinstein Scholarship Fund for Brandeis University

**Funds to Support Day Schools**
Elaine and Richard Ades Endowment for the Arts at Ezra Academy

**Funds to Support Ezra Academy**
Lucille and Arnold Alderman Fund for Ezra Academy
Beth Ann Beller Fund for Nutrition Education at Ezra Academy
Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy
Johnathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy
Johnathan Cooper Memorial Scholarship Endowment Fund
Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs
Ezra Academy Community One Event Fund
Ezra Academy Israel Trip Endowment Fund
Ezra Academy Scholarship Fund in memory of Isaac Goldberg
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut and Congregation Beth-El +
Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
Samuel and Marcella Glazer Fund for Ezra Academy
Bess and Herman Glazer Bequest Fund for Ezra Academy
Sam and Marcella Glazer Fund for the benefit of Ezra Academy
Morton Goldberg Ezra Academy Endowment Fund
Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy
Jechiel Mostow Scholarship for the Ezra Academy 8th-grade Program in Israel Endowment Fund
George G. and Leah E. Posener Elementary School at Ezra Academy Endowment Fund
George G. and Leah E. Posener Scholarship Fund for the benefit of Ezra Academy
Barry David Reznik Chemistry Fund for Ezra Academy
Reiter Ellant Fund for Ezra Academy
Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy
Francis Shield Fund +
Rose and Hy Slifer Ezra Academy Israel Trip Fund in honor of Judy Cooper
Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy

**Funds to Support Southern Connecticut Hebrew Academy (New Haven Hebrew Day School)**
Beckerman Family Supporting Foundation, Inc.
Endowment and Education Fund for the New Haven Hebrew Day School
Henry and Marion Bixon Fund +
Ruth and Jerome Gross Memorial Fund
Komisar Family Fund +
New Haven Hebrew Day School Endowment Fund
New Haven Hebrew Day School Education Fund
New Haven Hebrew Day School Community One Fund
New Haven Hebrew Day School Community One Event Fund
George G. and Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School Elementary Students in Blessed Memory of Rabbi Maurice Hecht
Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
Shirley and Morris Trachten Fund for Jewish Education +

**Funds to Support The Hebrew High School of New England**
Benjamin and Freda Cohen Memorial Fund for Hebrew High School of New England
Vivian and Nathan Fink Scholarship Fund for the Hebrew High School of New England
Hebrew High School of New England Endowment

**Other Funds to Support Day Schools**
Ida Orlin Fallman, Sophie Sylvia Orlin and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, Massachusetts)
Komisar Family Fund (to benefit American Friends of Yeshiva D’mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +

**Funds To Support Synagogues**

**Funds to Support Congregation Beth-El, Fairfield**
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +

**Funds to Support Congregation Beth El-Keser Israel, New Haven**
Beth El-Keser Israel Cemetery Association Fund
Saul and Hope Bell Memorial Fund for Congregation BEKI
Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
The Borick Family Endowment for Special Education for Youth at BEKI
Congregation Beth El-Keser Israel Religious School Endowment Fund
Diana Friedman Opton Fund for the benefit of BEKI
Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel
Oscar and Irma Hamburger Memorial Endowment Fund for Congregation BEKI
Tillie Dworski Horwitz and Edward Horwitz Endowment Fund for the benefit of BEKI
The Legacy L’chayim Fund for Congregation BEKI

**Funds To Support Synagogues**

**Funds to Support Congregation Beth El-Keser Israel, New Haven**
Beth El-Keser Israel Cemetery Association Fund
Saul and Hope Bell Memorial Fund for Congregation BEKI
Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
The Borick Family Endowment for Special Education for Youth at BEKI
Congregation Beth El-Keser Israel Religious School Endowment Fund
Diana Friedman Opton Fund for the benefit of BEKI
Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel
Oscar and Irma Hamburger Memorial Endowment Fund for Congregation BEKI
Tillie Dworski Horwitz and Edward Horwitz Endowment Fund for the benefit of BEKI
The Legacy L’chayim Fund for Congregation BEKI

**Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI**, established by his parents, Donna and Sidney Levine
Bessie and Max Levine Children’s Book Fund for Congregation BEKI
David and Lillian Levine Endowment for People with Special Needs at Congregation BEKI
Rabbi Murray Levine Charitable Gift Annuities
Ben and Ruth Marks Fund for BEKI
Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School
Lester E. and Bernice L. Margolis Fund for the benefit of BEKI
Marvin Missan Fund for Congregation BEKI
Morris and Sara Oppenheim Fund for Sacred Music at BEKI
The Posener Family Memorial Fund for Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. and Leah E. Posener Memorial Fund +
George G. and Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth
Leah E. Posener and Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener
George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. Posener Kadima and United Synagogue Youth Fund
Rosenkrantz Family Library Endowment Fund for the benefit of BEKI
Irving Simon Fund for BEKI
Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI
Gilah Benson-Tilsen Fund for Youth at Congregation BEKI
The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel
Funds to Support Congregation B’nai Jacob, Woodbridge
Lucille and Arnold Alderman Fund for the benefit of Congregation B’nai Jacob
Astrove Family Endowment Fund in Memory of Sherwin B. Nuland
Marjorie and Norman Botwinik Fund
Congregation B’nai Jacob Endowment Fund
Rose and John Fox Memorial Fund for the benefit of Congregation B’nai Jacob
Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B’nai Jacob
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
James M. and Patricia Shure Fund for the benefit of Congregation B’nai Jacob
Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B’nai Jacob
Funds to Support Congregation Beth Shalom Rodfe Zedek, Chester
Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek
Congregation Beth Shalom Rodfe Zedek Capital Fund
Congregation Beth Shalom Rodfe Zedek Cemetery Endowment Fund
Congregation Beth Shalom Rodfe Zedek Endowment Fund
Ira B. Fink Deferred Charitable Gift Annuity
Fink Family Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Karen Horowitz Deferred Charitable Gift Annuity
Jewish Federation Endowment Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Sheldon Kutnick Visiting Scholar Fund for Congregation Beth Shalom Rodfe Zedek
Funds to Support Congregation Mishkan Israel, Hamden
Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel
Donald A. Berkowitz Memorial Fund +
Herbert Brockman Rabbinic Endowment Fund
Congregation Mishkan Israel Endowment Fund
Arthur and Yvette Eder Fund for the benefit of Congregation Mishkan Israel
Rose B. and Barbara Gingold Fund +
Stephen and Sally Glick Fund for the benefit of Congregation Mishkan Israel
Nathan and Hilda Kaminsky Mishkan Israel Religious School Scholarship Fund
Robert N. and Goldythe B. Langerman Intermarriage Fund at Mishkan Israel
Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the Jewish Community Center +
Postman Memorial Fund
Norman and Harriet Rashba Charitable Gift Annuity +
Gale and Michael Silverberg fund for the benefit of the Rabbi’s Endowment Fund at Congregation Mishkan Israel
Sklarz Family Fund for the benefit of the Rabbi’s Endowment Fund at Congregation Mishkan Israel
Weisbart Family Fund for the benefit of Congregation Mishkan Israel

**Funds to Support Congregation Or Shalom, Orange**
Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
Jack Evans Fund for the benefit of the Rabbi Alvin Wainhaus Discretionary Fund at Congregation Or Shalom
Marion G. Litsky Fund for the benefit of Congregation Or Shalom
Congregation Or Shalom Endowment Fund

**Funds to Support Orchard Street Shul, New Haven**
Orchard Street Shul Endowment
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)

**Funds to Support Temple Beth David, Cheshire**
Falit Family Fund in Honor of Bar Mitzvah of Joseph E. Falit for Scholarships for Temple Beth David Youth
Temple Beth David Endowment Fund
Temple Beth David Jaffe Capital Construction Endowment
Temple Beth David Philanthropic Fund
Temple Beth David Holocaust Memorial Fund
Temple Beth David Memorial Fund
Temple Beth David Sommers Fund
Temple Beth David Vallone Youth Fund

**Funds to Support Temple Beth Sholom, Hamden**
Elliot Alderman Memorial Fund for Temple Beth Sholom*

**Funds to Support Temple Beth Tikvah, Madison**
Glick Family Fund for the benefit of Temple Beth Tikvah
Wendy Gross Endowment Fund for Temple Beth Tikvah
Temple Beth Tikvah Cemetery Fund
Temple Beth Tikvah Endowment Fund

**Funds to Support Beth Israel Synagogue (Wallingford)**
Beth Israel Synagogue (Wallingford) Endowment Fund for Development

**Funds to Support Temple Emanuel**
Temple Emanuel Endowment
Temple Emanuel Leave A Legacy Fund

**Funds to Support Westville Synagogue, New Haven**
Jay Katz Memorial Fund for the benefit of Westville Synagogue
Komisar Family Fund
Marcia and Stanley F. Reiter Fund for Westville Synagogue

**Fund to Support Temple Beth Sholom, Hamden**
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Marcia and Stanley F. Reiter Fund for Westville Synagogue

**Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education + Westville Synagogue Endowment Fund**

**Funds to Support Jewish Camping**

**Funds to Support Camp Laurelwood**
Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +
Dr. Milton Godfried Camp Laurelwood Health Service Fund in memory of his loving wife, Gladys
Dr. Milton Godfried Fund for Camp Laurelwood Scholarships Fund in memory of his loving wife, Gladys
Richard D. and Roberta D. Grossman Camp Laurelwood Scholarship Endowment
Bertha Konowitz Scholarship Fund for Camp Laurelwood
Robert N. and Goldythe B. Langerman Fund for Camp Laurelwood Scholarships
Camp Laurelwood Community One Event Fund
Camp Laurelwood Endowment Fund
Lester E. and Bernice L. Margolis Fund for the benefit of Camp Laurelwood
Michael Shiner Endowment Fund in memory of the benefit of Camp Laurelwood
Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

“One person can make a major impact on the world around them. You too can become a light for our community. Let your name be remembered as a blessing.”

Jewish Foundation of Greater New Haven 41
Funds to Support the JCC Day Camp
Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +
Irma K. and Alvin L. Evans Jewish Community Center Camp Scholarship Fund
Peter C. Hereld Memorial Endowment for the JCC Camp
Hyla and Barry Vine Fund for JCC Camp

Fund to Support Camp Ramah
George G. and Leah E. Posener Fund for Tikvah Program for Special Education Needs at Camp Ramah

Fund to Support the New Haven Register Fresh Air Fund Camp
Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

Fund to Support The Jewish Historical Society of Greater New Haven
Fisher Family Fund for Jewish New Haven +
Jewish Historical Society of Greater New Haven Endowment Fund, established by Distinguished Members of the Jewish Historical Society; Lucille Alderman; Herbert D. Setlow; Dr. Barry F. Herman in memory of Louis and Helen Herman and Lawrence S. Hirsch
Jewish Historical Society Philanthropic Fund
George G. and Leah E. Posener Memorial Fund +

Funds to Support Jewish Cemeteries
Lucille and Arnold Alderman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
Auxiliary of the Jewish Home for the Aged Endowment for the benefit of the Jewish Cemetery Association
Beth El-Keser Israel Cemetery Association Fund
Fisher Family Fund for Jewish New Haven +
Hebrew Burial and Free Loan Association of Greater New Haven Fund
Jewish Cemetery Association of Greater New Haven Endowment Fund
Zelda Kroogman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
New Haven Beth Israel Cemetery Association Fund
Saltzman Family Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
James M. Shure Family Endowment for the Jewish Cemetery Association of Greater New Haven
Barry and Hyla Vine Family Endowment for the benefit of JCAGNH
Workmen’s Circle Branch #10 Endowment Fund

Fund to Support Hebrew Loan Association
Hebrew Burial and Free Loan Association Fund

Fund to Support New Haven Beth Israel (Orchard Street Shul) Cemetery
New Haven Beth Israel Cemetery Association Fund

Funds to Support the ADL
Lucille and Arnold Alderman Fund for the benefit of the ADL
Beckerman Family Endowment Fund for the benefit of the Connecticut Anti-Defamation League
Sidney and Arthur Eder Fund for the benefit of the Connecticut Anti-Defamation League
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
Stephen L. Saltzman Fund for the support of the ADL Holocaust Education Program

Funds to Support the Arts
Cecle Adler Music Scholarship Fund
Beckerman Family Endowment for the Shubert Theater
Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community in memory of Irving Fine
Sidney and Arthur Eder Fund for the benefit of the Arts Council of Greater New Haven

Funds to Support the Arts at Local Jewish Agencies and Synagogues are listed under those organizations

Funds to Support the Boy Scouts
Lucille and Arnold Alderman Fund +
David Silver Family Fund for support of Boy Scouts of America
Troop #41 Boy Scouts of America Fund

Funds to Support the United Way
Donald A. Berkowitz Memorial Fund +
Komisar Family Fund +

42 Jewish Foundation of Greater New Haven
Funds to Support Medical Research and Hospitals in the United States
Lucille and Arnold Alderman Fund (to benefit The Leukemia and Lymphoma Society of America Hospital of St. Raphael fbo of Father Michael J. McGivney Center for Cancer Care, and Yale New Haven Hospital for the benefit of Pediatric Hematology)
Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael’s Hospital
Henry and Marion Bixon Fund (to support Children’s Hospital – Yale New Haven Hospital)

Funds to Support Community Awards
Murray Gallant Memorial Scholarship Fund for Professional Development
Sydney A. Perry Fund for Jewish Learning and Leadership
Robert R. Eisner Award Fund
Yitzhak Rabin Fund for Peace and Human Relations

Other Funds
Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center
Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic
Lucille and Arnold Alderman Fund for the benefit of LEAP
Lucille and Arnold Alderman Fund for Planned Parenthood

Funds to Support Israel
The Israel Endowment Fund
Earl and Muriel Banquer Israel Endowment Fund

Funds to Support Youth Programs and Travel in Israel
Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
Department of Jewish Education TIES Program Fund
Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel
Marvin S. Pisetsky Israel Scholarship Endowment Fund
Arthur Spiegel Israel Scholarship Fund
Lawrence and Florence Winer Israel Scholarship Fund

Funds to Support Scholarships
Stuart J. Drell Scholarship Fund
Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women

Funds to Support Israeli Organizations
Ben and Freda Cohen Memorial Fund for Friends of Yad Sarah
Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +
Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +
Edna Zusman and Zelda Krogman Fund for American Friends of the Weizmann Institute of Science
Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +

Fund to Support UConn Hillel
UConn Hillel Endowment Fund

Fran Burger Philanthropic Fund
Daughters of 1853 Nursing Scholarship Fund
Sidney and Arthur Eder Fund for the benefit of Juvenile Diabetes Research Fund International
Eva Gronner Fund for the benefit of the U.S. Holocaust Memorial Museum
Komisar Family Fund (to benefit Union of Orthodox Congregations and Kosher Kitchen at Yale University) +
Hinda and Alan Massey Mitzvah Fund
George G. and Leah E. Posener Memorial Fund (to benefit Yale NHH, Connecticut Freemasons Foundation, Milford Hospital, and Temple Beth El)
Herbert Setlow Fund for the benefit of B’nai B’rith Housing
Seymour Yudkin Fund for the Int’l Rescue Committee
Marian Fox Wexler Charitable Gift Annuity to support Hadassah

Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel
Marvin S. Pisetsky Israel Scholarship Endowment Fund
Arthur Spiegel Israel Scholarship Fund
Lawrence and Florence Winer Israel Scholarship Fund
### Unrestricted Funds

<table>
<thead>
<tr>
<th>Ades Family Fund</th>
<th>Audrey Eisenstadt Memorial Fund</th>
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<tbody>
<tr>
<td>Doris Alpert Memorial Fund</td>
<td>Betty A. Ellis Memorial Fund</td>
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<tr>
<td>Alpha Omega Dental Society Fund</td>
<td>The Fearer Family Fund</td>
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<tr>
<td>Gertrude Amidai Fund</td>
<td>The Carl and Joyce Feen Family Fund</td>
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<tr>
<td>Anonymous</td>
<td>Fisher Family Fund for Jewish New Haven +</td>
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<tr>
<td>Ruthann Beckerman Special Birthday Fund</td>
<td>John and Rose Fox Memorial Fund</td>
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<td>Stanley and Lillian Bergman Fund</td>
<td>Lewis L. and Elaine L. Friedland Fund</td>
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<td>Stanley Berwald Fund</td>
<td>Blanche Friedman Memorial Fund</td>
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<tr>
<td>Betty Lou and Joseph Blumberg 50th Anniversary Fund</td>
<td>In Memory of Murray Gallant</td>
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<tr>
<td>Dr. Edward J. and Adele C. Blumenthal Fund</td>
<td>Suzanne and Murray Gallant Simcha Fund</td>
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<td>Marjorie and Norman Botwinik Fund</td>
<td>Bane and Bertha Gallin Fund</td>
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<tr>
<td>Jerry Braun Memorial Fund</td>
<td>Lillian Gandelman Endowment Fund</td>
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<td>Bernard and Bella Braverman Fund</td>
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<td>Bernard Brody Memorial Fund</td>
<td>Carl Gesund Memorial Fund</td>
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<tr>
<td>Milton I. and Patricia S. Caplan Unrestricted Fund</td>
<td>Rose Gingold Memorial Fund</td>
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<tr>
<td>Ruth Caplan Special Birthday Fund</td>
<td>In Memory of George A. and Mattie L. Ginsburg</td>
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<td>Catlin Foundation</td>
<td>Herman and Bessie G. Glazer Fund</td>
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<tr>
<td>Benjamin and Freda Cohen Memorial Fund for the Jewish Foundation of GNH</td>
<td>Dr. Morris Glazer Memorial Fund</td>
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<tr>
<td>In Memory of Steven L. Cohen by his parents, Jack D. and Miriam C. Cohen</td>
<td>Lindy Lee Gold Fund</td>
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<tr>
<td>Pearl and Donald Cohen Fund</td>
<td>Rita Greenberg Gold Birthday Fund</td>
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<td>Rose R. Cohen Memorial Fund</td>
<td>Florence Bandler Goodman Memorial Fund</td>
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<tr>
<td>Richard Cooper Fund in Honor of his 60th birthday</td>
<td>Paul and Claire Goodwin Fund</td>
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<td>Coradino Holocaust Fund</td>
<td>Carole and Harold Greenbaum Family Fund</td>
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<td>The Susan Dorfman Fund in Honor of her recovery</td>
<td>Alvin Greenberg Fund</td>
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<tr>
<td>Ethel Eckhardt Fund</td>
<td>Barbara Greenberg Special Birthday Fund</td>
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<tr>
<td>The Eckhardt Family Fund in Memory of Nathan and Ida Eckhardt</td>
<td>Mildred and George Groobert Fund</td>
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<td>The Harvey Eckhardt Family Fund in Memory of Ann and Samuel Eckhardt</td>
<td>Elizabeth Hamburger Memorial Fund</td>
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<td>Arthur and Yvette Eder Endowment Fund</td>
<td>Rita and Herbert Hershenson Fund</td>
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<td>Marvin Eisenberg Memorial Fund</td>
<td>Hoos Family Fund</td>
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<td>Doris and Paul Isacoff Fund</td>
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</tbody>
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* New Fund 2018

Create a Legacy for What Is Important to You
Florence Isenberg Unrestricted Fund
Theodore Janos Memorial Fund
Jordan Joseph Simcha Fund
Eva Katzman Memorial Fund
Louis and Beatrice Kaye Unrestricted Fund
Frank Kellert Fund
Dr. Robert Kinstlinger Birthday Fund
Esther G. Koletsky Memorial Fund
Jack Konowitz Memorial Fund
Harry W. and Charlotte Labov Fund
Helaine Lender Milestone Birthday Fund
Arnold and Celia Lerner Fund
Morris Levitin Memorial Fund
Martha Libby Memorial Fund
Ruth and Theodore Lidz Fund
Leo Links Memorial Fund
Reva and Simon Liveten Fund
Janet and Dennis Magid Memorial Fund
for their Parents
J. and R. Malach Holocaust Memorial Fund
Ben and Ruth Marks Fund
Frances R. Merriam Endowment Fund
Sam and Rose Merriam Fund
Ruth Novensteins Memorial Fund
Berta and Lawrence Perkins Endowment Fund
William H. Prusoff Fund
Francis Regelson Memorial Fund
Carol Robbins Milestone Birthday Fund
Dr. Frederick L. Sachs Memorial Fund
Leah Sachs Memorial Fund
Louis Sachs Memorial Fund
Beatrice Sakowitz Fund
Sidney and Betsy Savelle Endowment Fund
Gloria Schaffer Endowment Fund
Scheps Family Simcha Fund
Shirley F. Scholder Endowment Fund
Kurt, Trude and Peter A. Schreiber Memorial Fund
Barnett and Ida Senderoff Memorial Fund
Mark and Deborah Sessel Young Leadership Award Fund
The Seton Tzedakah Fund
Leonard Shechtman Memorial Fund established by his wife, Karen Stelzer Shechtman
Cecile and Richard Sheramy Fund
Susan Fromm Shimelman Fund
Hahn Silberberg Family Fund
Sidney S. and Marion B. Silverberg Memorial Fund
Lois Roth Smirnoff 80th Birthday Fund
Nathan Sosensky Memorial Fund
Stanger Colodner Family Fund
Louis G. Stein Memorial Fund
Shirley Steinman Memorial Fund
Adolph, Ruth and Elizabeth Stelzer Memorial Fund, established by their daughter, Karen Stelzer Shechtman
Daniel I. Rose Sinder Unrestricted Fund
Daniel and Rose Smolen Unrestricted Fund
Marion C. Stein Unrestricted Fund
David and Hannah Surasky Fund
The Teplitzky Family Young Leadership Fund
Lilyan and Maurice Ullman Fund
Barry and Hyla Vine Family Endowment Fund
Vlock Family Foundation
Mary Lou and Edward Winnick Endowment Fund
Seymour Yudkin Memorial Fund
Thanks to a 2017 Women of Vision grant, Towers residents were able to turn 600 plastic bags into something beautiful, meaningful, and impactful to our community. Through the Plarn Project, made possible by a Women of Vision grant, Towers seniors and volunteers recycled 600 plastic bags and created sleeping mats, which the New Haven police department helped to distribute to women’s shelters and the houseless throughout New Haven.

The Plarn Project enlisted community members, young and old, to come together – community outreach, partnership, and tikkun olam all in one ongoing project of love. This special project was featured on WTNH. You can access the link on the Towers website, towerone.org.

In 2018, the Towers received a Women of Vision grant to provide another cutting-edge and exciting program, this one meant to help families and caregivers across the Greater New Haven area. Thanks to the grant, the Towers was able to provide a dementia-friendly Kol Nidre Service for families touched by cognitive impairment. Dr. Michael Kligfeld led the service, which included meaningful elements in a dementia-sensitive setting. The service was free and open to the greater community.

To learn more about these programs, please contact Jennifer Bayer, director of development and community relations at the Towers, at 203-772-1816, ext. 290 or at jennifer@towerone.org.

To learn about volunteer opportunities, please contact Sarah Moskowitz at 203-772-1816, ext. 410 or sarah@towerone.org.

“Whoever practices charity and justice fills the world with loving kindness.” — B Talmud Sukkah 49B
JCC of Greater New Haven – Women’s Food Schmooze Series
The Food Schmooze Series is a collection of events that bring together Jewish women from all walks of life and all spectrums of affiliation for a community celebration of food and Jewish culture, as well as tzedakah and tikkun olam. These events will include a Great Big Challah Bake as part of the global “Shabbat Project,” “Baking for Good” to benefit local Jewish charities, presentations by food writers and chefs, and cooking classes that give traditional Jewish dishes a modern spin. The series will provide an opportunity for Jewish women to share customs and cultures as well as fun and friendship through a host of culinary experiences.

Towers Foundation – Holiday Services for Families with Members Suffering from Cognitive Impairment
As our family members age, many experience cognitive impairments, memory loss, and dementia or significant physical deterioration. It is increasingly difficult for these seniors to participate in their beloved holiday rituals, especially Kol Nidre/Yom Kippur services and the Passover Seder. The Towers program will provide community wide Kol Nidre and Passover services appropriate for loved ones with cognitive loss. These short but meaningful services will enable families to celebrate together.

Ezra Academy – Mayyim Hayyim - Water and Jewish Tradition
Ezra Academy will sponsor a community trip to Mayyim Hayyim in Newton, Massachusetts, a 21st-century mikveh rooted in ancient tradition. Participants will be teenage girls between the ages of 13 and 15 and their mothers, grandmothers, or female guardians. The trip will be followed up during the school year with relevant classes and Rosh Chodesh encounters.

Congregation Beth El-Keser, Congregation B’nai Jacob, and Westville Synagogue – Elm City Kallah Spring Scholar-in-Residence, Featuring Rabbi Tamar Elad-Appelbaum
This three-synagogue collaboration will bring an internationally known rabbi/ scholar from Israel to present three formal learning sessions from Friday evening through Sunday morning. In addition, participants will be encouraged to pray at one another’s shuls and partake in two communal, kosher Shabbat meals as well as Sunday breakfast, giving participants a chance to visit each others’ spiritual homes for conversation with one another.

University of Connecticut Hillel – Jewish Women Across Campus
Spearheaded by a New Haven student and corresponding with Rosh Hodesh, UConn Hillel is creating a series for college women to come together for learning, Jewish crafts, inspiration, and friendship. Throughout the 2018-19 academic year, these programs will cover important topics, such as health, self-image, women’s leadership, and personal safety.

Women of the Wall – Claiming What’s Ours
To fund the Women of the Wall initiative to grow its social media presence, increase visibility in private and public forums, strengthen bonds in communities, and encourage bat mitzvah-age girls as well as women to partake in a bat mitzvah at the Kotel or in another venue while reading Torah and participating in aliyyot.

The Jewish Agency for Israel – Alma Pre-Army Academy for Female Leadership
Alma prepares young Israeli women from socially and economically marginalized communities for meaningful assignments in the Israeli Defense Forces (IDF), paving the way for future opportunities. Alma offers a six-month curriculum that develops each participant’s self-confidence, sense of purpose, and understanding of the important place in Jewish history.

The Jewish Agency for Israel – Youth Futures Afula-Gilboa
Youth Futures supports at-risk children and families who live in Israel’s geographic and social periphery through an innovative model of in-depth engagement. Youth Futures provides participants with guidance and services that assist them in succeeding in school and addressing emotional and social issues so that they can achieve their goals.
The Women of Vision Society was created in 1996 in order to ensure that a permanent, restricted endowment fund would forever be available to enhance the quality of life for Jewish women and their families in Greater New Haven. One hundred women contributed $1,000 each to establish the original endowment, from which grants have been made annually since 1998.

The Women of Vision Society Too initiative was launched in 2002 to allow additional members of the community the opportunity to help increase the monies available for grants that support scholarships for Jewish women to study in Israel or do graduate work in a Jewish-related subject, speakers for Jewish women’s programming, and projects of concern to the Jewish home and family. Since 1998, over $200,000 in grants has been distributed.
In tribute to the memory of my brother, Dr. Edward Goodruff Steinlauf, by Heidi Hurwitz

Carole Greenbaum
Barbara Greenberg
In Honor of Barbara Greenberg, a real Woman of Vision, by Ruthann Beckerman
Doris Greenberg
Evelyn Greenblatt
Marjorie Greenblatt
Ruth Greenblatt
Linda Greenhouse
Rena Grodd
Velma Grodd
Roberta Grossman
Taube Gurland
Judi Hahn*
Lisa Harding
Lauren Hass
Ronda Hendel
Rita Hershenson
Claudia Heyman
Marjorie Hirshfield
Gloria Hoder
Amy Holitz
Betsy Hoos*
Jennifer Rachel Hoos
Michele Faye Hoos
Stephanie Hyla Hoos
Miriam Horowitz
Dale Hurwitz
Teddy Hurwitz
Dorothy Hyatt
Susan E. Jacobson, in loving memory of my mother, Rebecca Govrin Jacobson
Lisa Kapp
 solf
Barbara Katz
Marni Smith Katz

Carol Kaufman
Susan Kaufman
Rosalyn Kaye
Sandy Kerzner
Danielle Kinstlinger
Elaine Klein
Judy Kleinstein
Caryl Kligfeld
In loving memory of Florence Ratner Klugman
by her daughter, Marilyn Fishbone
In loving memory of Bertha Konowitz by
her son, Ed Konowitz
Alison Kogan
Nurit Kohl
Jackie Koral
Robin Kramer
Evelyn Krevolin
Shirley Kroopnick
Elaine Lawson
Cindy Leffell
Helaine Lender
Margaret Lerner
Robyn Lerner
Ruth Lesser
Diane Levey
Lydia Levine
Betty Levy
Beverly Levy
Perri Levy
Barbara Lichtman
Loretta G. Lipka
Roberta Litvinoff
Jan Magid
Amy Margolis
Bernice Margolis
Joan Glazer Margolis
Marilyn Margolis
Darcy Marks

Mary Mathog
Rebecca Meyer
Roslyn Meyer
Barbara Jean Miller
L. Faith Miller
Harriett Miller
Sandra Milles
Susan Naiman
Ann Nishball
Barbara Green Orell
Ruth Ostfeld
Debra Reiter Panitch
Melissa Perkal
Danya Perry
Sarah Perry
Sydney A. Perry
Madeline Potash
Jo-Ann Price
Rachel Ranis
Hyla Raphael
In loving memory of Yetta Waldman Ratner by her granddaughter, Marilyn Fishbone
Marcia Reiter
Lillian Resnik
Carol Robbins
Patricia Rogovin
Lynda Rosenfeld
In loving memory of Marilyn Rosenfield
by her daughter, Andrea and Ed Konowitz
In Honor of my granddaughter, Samara Rozen, by Nancy Cohen
Stacey Cohen Rozen
Diane Daskal Ruben
Lynn Rudich
Jane Rudner
Ruth Sachs
Gloria Sack
Women of Vision and Women of Vision Too, cont.

Create a Legacy for What Is Important to You

* Designates a woman who has made an additional commitment to the endowment

Mary Beth Saltzman
Emily Sandberg
Betsy Savelle
Linda Savitsky
Ellen Scalaetar
Lorrie Schaefer
Gloria Schaffer
Enid Scheps*
Shirley Scholder
Lynne Schpero
Cheryl Schwartz
Dana Schwartz
Heni Schwartz
Judith Schwartz
Marlene Schweitzer
Barbara Segaloff
Jodi Seidner
Cis Serling
Deborah Sessel
Holli Shanbrom
Harriet Shapiro
Phyliss Shapiro
Jane Webber
Shernow
Pattie Shure
Meryl Silver
Ina Silverman
Carol Sirot
Judy Sklarz
Judy Skolnick*
Susan Skope
Gayle Slossberg
Lois Smirnoff
Lois Spivack
Lisa Stanger*
In tribute to the memory of my brother, Dr. Edward Goodruff Steinlauf by Marcie S. Sugarmann
Shirley Stephson

Betsy Stern
In loving memory of Florence Ginzberg Supowitz by her daughter, Barbara Greenberg
Janice Sussman
Robyn Teplitzky
Doreen Testa
Rebecca Tishkoff
Shirley Trachten
Stacey Trachten
In Honor of my daughter, Glenna Jillian Vine, by Hyla G. Vine
In Honor of my daughter, Ilana Michel Vine, by Hyla G. Vine
In loving memory of my mother-in-law, Lillian E. Vine, by Hyla G. Vine
Hyla G. Vine
Gail Brekke Vlock
Karen Vlock
Laurel Vlock
Sandra Vlock
Helen Vogel
Laury Alderman Walker
Joan Wallack
In honor of my daughter, Lisa Fishbone Wallack by Marilyn Fishbone
Barbara Wareck
Lillian Weinberg
Elise Weiner
Martha Sue Weisbart
Marian Wexler
Ana White
Esther White
Mary Lou Winnick
Marcia Witten
Liz Wolpert
Leslie Zackin
Pearl Zale
Ariel Zohar
Youth Philanthropy

The AOK Fund
Jonathan Agin Tzedakah Fund
Matthew Agin Tzedakah Fund
Alejandro Alderman Tzedakah Fund
Nathaniel Carlos Alderman Tzedakah Fund
Gabrielle Arons Tzedakah Fund
Zachary Arons Tzedakah Fund
Ariel Astrachan Tzedakah Fund
Lital Avni-Singer Tzedakah Fund
Nati Avni-Singer Tzedakah Fund
Ethan Bayer Tzedakah Fund
Karley Madison Bayer Tzedakah Fund
Samuel Boaz Bayer Tzedakah Fund
Noah Amichai Bayer Tzedakah Fund
Alex Bell Tzedakah Fund
Jonathan Bell Tzedakah Fund
Jessica Sarah Bell Build a Tzedakah Fund
Heddy Ben-Atar Tzedakah Fund
Daniel Ben-Atar Tzedakah Fund
Amy Elizabeth Bender Tzedakah Fund
Joshua Ethan Benjamin Tzedakah Fund
Ryan Zitser Benjamin Tzedakah Fund
Al Berkowitz and Jack Chasnoff Tzedakah Fund
Jason Scott Bitterman Tzedakah Fund
Abigail Blas Tzedakah Fund
Daniel Blas Tzedakah Fund
Alexa Paige Buxbaum Tzedakah Fund
Jaden Martin Buxbaum Tzedakah Fund
Zachary Campbell Tzedakah Fund
Children of Temple Beth David Tzedakah Fund
Samantha Sue Cohen Tzedakah Fund
Matthew Cohen Tzedakah Fund
Stephanie Lynn Cohen Tzedakah Fund in memory of Jack and Muriel Cohen
Brandon Scott Cohen Tzedakah Fund in memory of Jack and Muriel Cohen
Liora Cohen-Fraade Tzedakah Fund
Nathaniel N. Cohen-Fraade Tzedakah Fund
Sophia Colodner Tzedakah Fund
Jeremy S. Conn Tzedakah Fund
Jordan R. Conn Tzedakah Fund
Rebecca Beth Eisenberg Build a Tzedakah Fund
Samuel Eisenberg Tzedakah Fund
Andrew Felton Charitable Tzedakah Fund
Lauren Elias Tzedakah Fund
Yaffah Nessyah Ferber Tzedakah Fund
Jacob Daniel Feuerstein Tzedakah Fund
Joshua Thomas Feverstein Tzedakah Fund
Scott Albert Feinberg Tzedakah Fund
Elizabeth Fiedler Tzedakah Fund
Julie Fleischman
Samantha Fleischman
Zoe Paige Fleischman Tzedakah Fund*
Rachel Forbes Tzedakah Fund
Amanda Rachel Fox Tzedakah Fund
Marissa L. Friedman Tzedakah Fund
Stacy I. Friedman Tzedakah Fund
Eva and Miriam Gerber Tzedakah Fund
Dana M. Furst Build a Tzedakah Fund
Jenna Goldberg Tzedakah Fund
Sophia Berg Golden Tzedakah Fund
Emma Golub Tzedakah Fund
Rachel H. Green Tzedakah Fund
Youth Philanthropy, cont.

* New Fund 2018

Alexander William Greenhouse
Tzedakah Fund
Jack Gordon Greenhouse
Tzedakah Fund
Jacob M. Guglil Tzedakah Fund
Rebecca Hendel Build a Tzedakah Fund
Benjamin Hendel Build a Tzedakah Fund
Andrew Heyman Tzedakah Fund
Matthew and Jenny Heyman
Tzedakah Fund
Aaron Hirsch Tzedakah Fund in Honor
of his great-great-aunt, Esther Gilbert
Stephanie Hoos Tzedakah Fund
Asher Hootnik Tzedakah Fund*
Daniel Humphrey Tzedakah Fund
Adam Jacoby Tzedakah Fund
Sarah Kahn Tzedakah Fund
Eva Kerman Tzedakah Fund
Nathaniel E. Kerman Fund
Andrew Perry Kingsley Tzedakah Fund
Daniella Perry Kingsley Tzedakah Fund
Jacob Perry Kingsley Tzedakah Fund
David Alex Kramer Tzedakah Fund
Jessie Lynn Kramer Tzedakah Fund
Jamie Lyn Kramer Build a
Tzedakah Fund
Richard Kramer Tzedakah Fund
Mathew Kramer Tzedakah Fund
Ilana Rachel Levine Tzedakah Fund
Joshua Seth Levine Tzedakah Fund
Sarah Lewis Bat Mitzvah Fund
Litzman-Sivkin Tzedakah Fund
Jesse Litzman-Sivkin
September 11th Fund
Talya Mandelkern Tzedakah Fund
Micah Margolis Tzedakah Fund
The Mike Fund
Forrest Miller Tzedakah Fund
Matthew Grant Olins Tzedakah Fund
Josh Orell Tzedakah Fund
Elizabeth Jackson Perkins
Tzedakah Fund
Matthew Perkins Tzedakah Fund
Nicholas Perkins Tzedakah Fund
Jim Perkins Tzedakah Fund
Mark I. Pinkert Tzedakah Fund
Daniel Pinkert Build a Tzedakah Fund
Aaron Plotke Tzedakah Fund
Benjamin Pollak Tzedakah Fund
Rebecca Celia Ravski Tzedakah Fund
Ariel Rock Tzedakah Fund
David and Sonia Rosenholtz
Tzedakah Fund
Corey Rosenholtz Fund
Samuel Rosier Tzedakah Fund
Hannah Shirley Rosner Tzedakah Fund
Daniel Birdwhistell Rothberg
Tzedakah Fund
Jason Birdwhistell Rothberg
Philanthropic Fund
Samyomi Fund
Jonathan Hall Schaefer Tzedakah Fund
Kaitlyn Ashley Schatz Tzedakah Fund
Ryan Jacob Schatz Tzedakah Fund*
Caroline Schiff Tzedakah Fund
Hannah Pearl Mervine-Schiff Tzedakah Fund*
Elyse Mara Schoenfeld Tzedakah Fund
Allison Schwartz Tzedakah Fund
Corey Schwartz Bar Mitzvah Fund
Jonathan Schwartz Build a Tzedakah Fund

* New Fund 2018

Create a Legacy
for What Is
Important to You

Youth Philanthropy, cont.

* New Fund 2018

Alexander William Greenhouse
Tzedakah Fund
Jack Gordon Greenhouse
Tzedakah Fund
Jacob M. Guglil Tzedakah Fund
Rebecca Hendel Build a Tzedakah Fund
Benjamin Hendel Build a Tzedakah Fund
Andrew Heyman Tzedakah Fund
Matthew and Jenny Heyman
Tzedakah Fund
Aaron Hirsch Tzedakah Fund in Honor
of his great-great-aunt, Esther Gilbert
Stephanie Hoos Tzedakah Fund
Asher Hootnik Tzedakah Fund*
Daniel Humphrey Tzedakah Fund
Adam Jacoby Tzedakah Fund
Sarah Kahn Tzedakah Fund
Eva Kerman Tzedakah Fund
Nathaniel E. Kerman Fund
Andrew Perry Kingsley Tzedakah Fund
Daniella Perry Kingsley Tzedakah Fund
Jacob Perry Kingsley Tzedakah Fund
David Alex Kramer Tzedakah Fund
Jessie Lynn Kramer Tzedakah Fund
Jamie Lyn Kramer Build a
Tzedakah Fund
Richard Kramer Tzedakah Fund
Mathew Kramer Tzedakah Fund
Ilana Rachel Levine Tzedakah Fund
Joshua Seth Levine Tzedakah Fund
Sarah Lewis Bat Mitzvah Fund
Litzman-Sivkin Tzedakah Fund
Jesse Litzman-Sivkin
September 11th Fund
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Micah Margolis Tzedakah Fund
The Mike Fund
Forrest Miller Tzedakah Fund
Matthew Grant Olins Tzedakah Fund
Josh Orell Tzedakah Fund
Elizabeth Jackson Perkins
Tzedakah Fund
Matthew Perkins Tzedakah Fund
Nicholas Perkins Tzedakah Fund
Jim Perkins Tzedakah Fund
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Tzedakah Fund
Jason Birdwhistell Rothberg
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Ryan Jacob Schatz Tzedakah Fund*
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Elyse Mara Schoenfeld Tzedakah Fund
Allison Schwartz Tzedakah Fund
Corey Schwartz Bar Mitzvah Fund
Jonathan Schwartz Build a Tzedakah Fund

* New Fund 2018

Create a Legacy
for What Is
Important to You
The Jewish Foundation’s Build a Tzedakah Fund Program
Your Very Own Fund
The Build a Tzedakah program allows young adults to engage in charitable giving by contributing $600 from their bar or bat mitzvah gifts, with a match of $400 from a community donor. With this, the young adult now has a $1,000 named charitable fund at the Jewish Foundation – he or she, or others, can add to the fund at any time and in honor of special occasions – and every December (Hanukkah time), he or she will be given the opportunity to choose to which charity(ies) he or she wants to make a distribution (distributions are based on the Jewish Foundation’s spending policy).

Over the past 14 years, Build a Tzedakah funds have distributed over $70,000 to more than 75 organizations!

2018 Distributions from Build a Tzedakah/Youth Philanthropy Funds
$10,905

- American Society for the Prevention of Cruelty to Animals
- Anti-Defamation League
- Birthright Israel Foundation
- B’nai B’rith Youth Organization
- Camp Ramah in New England
- Chabad at Yale
- Downtown Evening Soup Kitchen
- End Hunger Connecticut Inc
- Ezra Academy
- Give Direct Inc
- Israel Lacrosse Association Inc
- Jewish Community Center
- Jewish Family Service
- Jewish Federation of Greater New Haven - General
- Jewish High School of CT
- Juvenile Diabetes Research Foundation Intl.
- Mazon
- Nat’l Outdoor Leadership School
- Planned Parenthood Federation of America Inc
- Southern Connecticut Hebrew Academy
- The New Israel Fund
- The Towers
- Treatment Advocacy Center
- Tree of Life or L’Simcha Congregation
- Tzedek DC Inc
- U.S. Holocaust Memorial Museum

Deborah Leah Seidel Tzedakah Fund
Ana Sirota Tzedakah Fund in Honor of Oliver Stevens*
Elizabeth Skalka Tzedakah Fund
Rachel Skalka Tzedakah Fund
Shai Moshe Sokolow Silverman Tzedakah Fund
Jeremy Slossberg Tzedakah Fund
Jacob A. Stern Tzedakah Fund
Miriam Stern Tzedakah Fund
Elijah Labowe-Stoll Tzedakah Fund
Jaden Nathaniel Labowe-Stoll Tzedakah Fund*
Katya Labowe-Stoll Tzedakah Fund
Ari Ross Sussman Fund
Eve Lily Sussman Tzedakah Fund
TACT (Teens Acting for Community) Tzedakah Fund
Raz Tal Tzedakah Fund
Jacob Teplichky Tzedakah Fund
Marlee Sue Teplichky Tzedakah Fund
Molly Yael Teplichky Tzedakah Fund
Taylor Beth Teplichky Build a Tzedakah Fund
Max Trachten Build a Tzedakah Fund
Perry Trachten Build a Tzedakah Fund
Samantha Trachten Tzedakah Fund
Kelly Udelman Tzedakah Fund
Ilana Michel Vine Build a Tzedakah Fund
Glenna Jillian Vine Build a Tzedakah Fund
Laura Visocheck Tzedakah Fund
Allan Visocheck Tzedakah Fund
Steven Wasserman Tzedakah Fund
Ben Watsky Tzedakah Fund
Rebecca E. Watsky Tzedakah Fund
Lauren Wein Tzedakah Fund
Joni Weintraub Tzedakah Fund
Sasha Weitzman Tzedakah Fund
Jason White Tzedakah Fund
Lauren Wiznia Tzedakah Fund
Samuel Louis Yardeni Fund for Special Needs
Michelle Zackin Build a Tzedakah Fund
Beverly Zlotoff Memorial Tzedakah Fund
For the fiscal year ending December 31, 2018, the Foundation’s managed portfolio had a one-year rate of return of (3.68)%.

In January of 2017, following an extensive RFP process (Request for Proposal) by the Foundation’s Investment Committee, the Foundation’s Board of Trustees engaged SCS Financial to serve as the new investment advisor for the Jewish Foundation. One of the goals of engaging SCS was to combine both tactical and strategic advising to ensure ongoing, proactive, and timely portfolio strategy implementation within the Investment Policy Statement established by the Investment Committee, accompanied by excellent manager selection, asset allocation strategy, and sophisticated portfolio exposures.

The Foundation’s Investment Committee, in consultation with the outside independent investment advisor, established an allocation strategy and long-term outlook for the investment and management of the Foundation’s endowment funds that will target a total return (income plus capital change) that will preserve and enhance (in real dollar terms) the principal value of the funds and provide a dependable source of support for current operations and programs. The Foundation’s long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with consistent distributions.

With the goal of enhancing the risk-adjusted returns (i.e., invest for higher potential returns with lower volatility and risk), the Investment Committee and SCS determined and then implemented a few primary strategy shifts to the portfolio allocation in 2018. The primary shifts can be briefly outlined as follows:

- **Private Investments**: Targeted higher allocations within the private equity sector (venture capital, growth equity, and buyouts) and private credit areas (loans to middle-market companies).
- **Public Equities**: Increased the allocation to low-cost passive strategies to diversify exposure internationally, and enhanced active managers across market caps.
- **Fixed Income**: Reduced global bond exposure and diversified into various segments of the credit landscape (e.g., direct lending, senior loans) that offer higher income and senior or collateralized credits for downside protection.
- **Overall**: Reallocated to more cost-effective and preferred management of absolute return strategies, and adjusted exposures with particular sensitivity to current market conditions (e.g., commodity prices, rising interest rates).

### Asset Allocation

The Foundation has continued to maintain a moderately conservatively positioned portfolio, which is well-diversified, constantly monitored, and strategically rebalanced. Currently, approximately 28.9% of the portfolio is allocated to diversified fixed income securities, 48.4% to public equity strategies (U.S., International, and Emerging Markets), 8.5% to hedge fund/total return strategies, and 14.2% to private equity, private real assets, and private credit strategies.

The transition to the allocation and strategy that the Investment Committee established in discussions with SCS was mostly completed by the end of 2018. Two remaining stages of the transition are 1) pending redemptions from hedge fund investments that are anticipated through 2019 (this represents less than 5% of the total portfolio), and 2) the ongoing allocation to private investments that customarily takes five to seven years to ensure the appropriate diversification across macroeconomic environments.

The Foundation also holds cash, life insurance, and Israel Bonds.

### Spending Policy

Each year, the Board of Trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as Foundation-owned restricted funds. The spending policy is developed in consultation with our investment advisor, as well as the Foundation’s Finance and Investment committees. In making its decision, the board follows the Uniform Prudent Management of Institutional Funds Act, and approved a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment. The current spending policy is 4.0% of a fund’s average fair market value for the rolling prior 12 quarters.
# Fund and Financial Activity for Fiscal Year Ending December 31, 2018 (unaudited)*

## Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investments at Market Value</td>
<td>$47,702,458.00</td>
</tr>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$409,472.00</td>
</tr>
<tr>
<td>Israel Bonds</td>
<td>$451,934.00</td>
</tr>
<tr>
<td>Insurance Policies at Cash Value</td>
<td>$171,283.00</td>
</tr>
<tr>
<td>Other Assets</td>
<td>$54,702.00</td>
</tr>
<tr>
<td>Loan Receivable</td>
<td>$1,306,493.00</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$50,096,342.00</strong></td>
</tr>
</tbody>
</table>

## Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and Accrued Liabilities</td>
<td>$46,654.00</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>$48,229.00</td>
</tr>
<tr>
<td>Designated Custodial/Agency Funds</td>
<td>$10,761,185.00</td>
</tr>
<tr>
<td>Liabilities under Split-Interest Agreements</td>
<td>$579,313.00</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$11,435,381.00</strong></td>
</tr>
</tbody>
</table>

## Revenue and Contributions

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$2,594,224.00</td>
</tr>
<tr>
<td>Investment Return</td>
<td>-$1,348,482.00</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$1,245,742.00</strong></td>
</tr>
</tbody>
</table>

## Expenses and Charitable Distributions

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Charitable Distributions from Funds and Lead Trusts</td>
<td>$2,781,822.00</td>
</tr>
<tr>
<td>Final Dist. from Charit. Lead Trust</td>
<td>$22,949.00</td>
</tr>
<tr>
<td>Life Income Payments from Charitable Remainder Trust and Annuities</td>
<td>$81,855.00</td>
</tr>
<tr>
<td>Investment Fees</td>
<td>$203,436.00</td>
</tr>
<tr>
<td>Foundation Operating Expenses</td>
<td>$607,471.00</td>
</tr>
<tr>
<td><strong>Total Expenses and Charitable Distributions</strong></td>
<td><strong>$3,697,533.00</strong></td>
</tr>
</tbody>
</table>

## Revenue Minus Expenses

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue Minus Expenses</strong></td>
<td><strong>-$2,451,791.00</strong></td>
</tr>
</tbody>
</table>

* The Jewish Foundation of Greater New Haven’s audit is conducted by Teplitzky & Co. As of the printing of this Annual Report, the audit for the FYE 12/31/18 was not yet completed.
**Assets**

Through December 31, 2018  
Percent of Portfolio

<table>
<thead>
<tr>
<th>Total Managed Portfolio</th>
<th>100%</th>
</tr>
</thead>
</table>

| Cash & Equivalents | 1.3% |
| Core-Fixed Income | 16.4% |
| DCI-SCS Enhanced IG Corporate Credit, LP, Doubleline Total Return Bond Fund, Guggenheim Total Return Bond Fund, Ishares Core U.S. Aggregatebond ETF, Vanguard Intern-Term Govt Bond ETF, Spdr Portfolio Long Term Treasury ETF, Doubleline Low Duration Bond Fund, Pimco Short Term Bond Fund, Western Asset Core Plus Bond Fund |
| Multisector Credit | 12.5% |
| Multisector Credit Offshore, LTD, Brevet Short Duration, LTD, Guggenheim Opportunistic Income, LTD |
| Domestic Equity | 26.3% |
| Vanguard Total Stock Market Index Fund, U.S. Public Equity, LLC |
| International Equity | 18.8% |
| Vanguard FTSE Developed Markets ETF, International Public Equity, LLC |
| Emerging Market Equity | 2% |
| Vanguard FTSE Emerging Markets ETF |
| Hedge Funds | 8.5% |
| SCS Opportunities Fund, LTD, SCS Special Situations Fund, LTD, Archstone Offshore Fund, LTD, Oz Overseas Fund II LTD |
| Private Credit | 1.3% |
| Golub Capital Partners, Int’l Xi, LP, Private Credit III Offshore, LP |
| Private Equity | 10.2% |
| Private Equity IV Offshore, LP, Private Equity V Offshore, LP, Park Street Capital Natural Resources Fund V, LP, Landmark Equity Partners XIV, LP, Landmark Equity Partners XV, LP |
| Private Real Assets | 2.7% |
| Venture Invest Assoc III LP, Park Street Capital Natural Resources Fund V, LP, Commonfund Natural Resources Partners VIII, LP |

**Period Ending December 31, 2018**

**Performance Summary**

<table>
<thead>
<tr>
<th></th>
<th>MTD</th>
<th>QTD</th>
<th>2018</th>
<th>Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Portfolio</td>
<td>3.40%</td>
<td>-7.24%</td>
<td>-3.63%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>Blended Benchmark</td>
<td>-3.45%</td>
<td>7.53%</td>
<td>-4.46%</td>
<td></td>
</tr>
<tr>
<td>FIXED INCOME</td>
<td>0.62%</td>
<td>0.32%</td>
<td>1.05%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>Barclays U.S. Aggregate Bond Index</td>
<td>1.84%</td>
<td>1.64%</td>
<td>0.02%</td>
<td></td>
</tr>
<tr>
<td>PUBLIC EQUITY</td>
<td>7.46%</td>
<td>-13.32%</td>
<td>-9.19%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>MSCI ACWI Net Total Return Index</td>
<td>-7.04%</td>
<td>-12.75%</td>
<td>-9.42%</td>
<td></td>
</tr>
<tr>
<td>Russell 3000 Index</td>
<td>-9.31%</td>
<td>-14.30%</td>
<td>-5.24%</td>
<td></td>
</tr>
<tr>
<td>FTSE Developed All Cap Ex U.S. Index</td>
<td>-5.15%</td>
<td>-13.22%</td>
<td>-14.79%</td>
<td></td>
</tr>
<tr>
<td>HEDGE FUNDS</td>
<td>-0.63%</td>
<td>-3.00%</td>
<td>-1.79%</td>
<td>1/1/17</td>
</tr>
<tr>
<td>HFRI Fund of Funds Composite Index</td>
<td>-1.16%</td>
<td>-4.41%</td>
<td>-3.48%</td>
<td></td>
</tr>
</tbody>
</table>

**Additional Consolidated Portfolio Assets**

Non-pooled Assets (Life Insurance, Loan Receivable), Israel Bonds

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56 Jewish Foundation of Greater New Haven
## Governance

### Executive Committee
- Steven Fleischman, Chair
- Dr. Craig Sklar, Vice Chair
- Stephen August, Investment Chair
- Barry Fischman, Treasurer
- Nancy Cohen, Women of Vision Chair
- Eric Green, Governance Chair
- Mark Sklarz, Appointee
- Stephen Saltzman, Development Chair
- David Trachten, Appointee

### Board of Trustees
- Dr. Steven Fleischman, Chair
- Dr. Craig Sklar, Vice Chair
- Norman Alderman
- Dr. David Astrachan
- Stephen August, Investment Chair
- Harvey Bixon
- Ed Cantor, Esq.
- Nancy Cohen, Women of Vision Chair
- Marty Cobern
- Dr. Barry Feldman
- Barry Fischman, Treasurer
- Dr. Suzanne Frisch
- Gary Ginsberg, Esq.
- Eric Green, Esq., Governance Chair
- Cindy Leffell
- Joan Glazer Margolis, Esq.
- Eric Ravid
- Dr. Alan Reznik
- Larry Shanbrom
- Douglas Skalka, Esq.
- Dr. Kalman Watsky

### Advisory
- Dr. Jeffrey Hoos, Federation President

### Ex Officio
- Dr. Norman Ravski, Federation Chair
- Rabbi Jon-Jay Tilsen, Brd of Rabbis Appointee

### Ex Officio/Past Chairs
- Betsy Hoos, LOJE Chair, Women's Committee Chair
- Dr. Jeffrey Hoos
- Stephen Glick
- Dr. John Levy
- Mark Sklarz, Esq.
- Stephen Saltzman, Esq., Development Chair
- David Trachten

### Investment Committee
- Stephen August, Chair
- Betsy Barnston
- Ed Cantor
- Jeffrey Chaffkin
- Kevin Fox
- Barry Fischman
- Steve Fleischman
- Jeffrey Hoos
- Lynn Landau
- Steve Saltzman
- Paul Schatz
- Nate Silverstein
- Craig Sklar
- Mark Sklarz
- Ken Spitzbard
- Alan Weiss
- Iain York

### Finance Committee
- Barry Fischman, Treasurer
- Eric Ravid

### Professionals
- Lisa Stanger, Esq., Executive Director
- Tiberius Halai, Grants and Gifts Manager
- Beth Kupcho, Scholarship and Philanthropy Manager
- Stephanie Licsak, Controller

### Governance Committee
- Eric Green, Chair
- Steven Fleischman
- Stephen Saltzman
- Mark Sklarz
- David Trachten

### Women of Vision Grants Committee
- Nancy Cohen, Chair
- Jodi Seidner, Grants Committee Chair
- Linda Cedarbaum
- Judi Hahn
- Lauren Hass
- Betsy Hoos
- Evelyn Krevolin
- Marcia Reiter
- Cecilia Serling
- Holli Shanbrom
- Rebecca Tishkoff
- Gail Brekke Vlock

### Jewish Federation CEO
- Judy Alperin