Create a Legacy for What Is Important to You

- Israel and Overseas Endowment Funds
- Funds for Those in Need
- Funds for Synagogues
- Perpetual Annual Campaign Endowment (PACE) and Lion of Judah Endowment (LOJE) Funds for the Jewish Federation
- Youth Philanthropy and Build a Tzedakah Funds
- Funds for Jewish Camping
- Funds for Jewish Education
- Funds for Local Jewish Agencies
- Unrestricted Funds
- Women of Vision Funds
- Donor-Advised and Family Philanthropic Funds

You can do it all here . . .
at the Jewish Foundation of Greater New Haven
Message from the Board Chair

When I was installed as the chair of the Jewish Foundation of Greater New Haven in 2019, I could not have predicted the challenges and course my term would face. That is often how it is in life. As the saying goes, “man plans and G-d laughs.”

All of us, especially our most vulnerable populace, have been affected by the COVID-19 pandemic. Still others have dealt with their own health and life-altering changes over the past year. My thoughts, especially after the birth of my first grandchild, Hudson, turn to how we can define our legacy as we continue to strive to live a life of meaning.

The Jewish Foundation of Greater New Haven provides us all with the ability to create a lasting signature for our community and family with the establishment of our own individual, permanent legacy. Your personal legacy can include donor-advised funds, scholarship funds, unrestricted funds, and other means of contributions.

This year, we have risen to the unprecedented challenges of our time. In coordination with the Jewish Federation of Greater New Haven, we established the COVID-19 Maimonides Response Fund, which provided over $538,000 in grant awards for social services to Jewish Family Service, food and living support for seniors at The Towers, and personal protective equipment for several community organizations, and we worked with our synagogues and rabbis to provide financial assistance for households in need. I would like to thank the leadership of Lisa Stanger and Judy Alperin, the lay leaders who served with me on the steering committee, and all those who contributed to this very worthwhile cause.

We have also recognized the unfortunate rise in anti-Semitism in our community and throughout the country. The Jewish Foundation was able to provide $260,000 in security grants for synagogues and local institutions. We have also established what will be an ongoing annual grant program for the New Haven Jewish elderly.

Total charitable distributions and grants in 2020 exceeded $3 million. Over $2.6 million of these grants were directed to local Jewish organizations and synagogues. I am indebted to our Board of Trustees for their help and guidance and particularly to our investment chair, Stephen August, along with our investment committee, who have helped to guide our investments and provide for a stable and enduring financial future for our Foundation and for our community.

I am proud of our achievements, but we cannot become complacent. The struggle continues; there is still much work to be done in our community. Thank you all for your generous support and commitment to our very worthwhile cause.
Message from the Executive Director

Traditionally my annual report message touches on the Foundation’s work, accomplishments, and relationships. The larger world is not my realm. But this year, of course, is different. As of the writing of this message, over 500,000 souls perished in our country alone. Our friends, colleagues, and loved ones continue to suffer the physical and mental health effects of this pandemic. And like an ultraviolet light on a crime scene, we have seen the two Americas – we have borne witness as our neighbors lost work, housing, and loved ones, and children lost out on their education.

The Jewish Foundation of Greater New Haven was one of the lucky ones. Our endowment grew due to strong investment returns as well as the generosity of our donors. Our professionals were able to work from home, no staff cuts were necessary, we were as busy as ever, and we distributed a record amount of grants.

Our community suffered, but also came together. Those who could, responded and gave more, not only to our Foundation but throughout the community. And the Foundation, fortunately, was able to respond to our community. We distributed over $3.1 million, 82.5% of which was for local Jewish organizations and synagogues.

Together, with the Jewish Federation of Greater New Haven, we launched the COVID-19 Maimonides Response Fund to meet critical emergent human needs in our community. This fund, seeded by the unrestricted funds of the Jewish Foundation and Jewish Federation, and funded by over 400 local households as well as the Jewish Federations of North America, has deployed $538,290 (as of December 31, 2020) in emergency grants for food, mental health and social services, PPE equipment, and to assist individuals confronting unemployment and loss of housing. Grants were made to date to Jewish Family Service, The Towers at Tower Lane, the Jewish Federation of Greater New Haven, Ezra Academy, Southern Connecticut Hebrew Academy, JCARR (Jewish Community Alliance for Refugee Resettlement), and 12 synagogues. The Fund provides grants to local Jewish organizations and also reaches out to New Haven’s rabbis to channel assistance, knowing they are often the trusted leaders who individuals in need will turn to for support. Another $130,000 in grants was awarded to serve the Jewish elderly in our community, providing food and social services. In addition, another $260,000 in grants was deployed for security for our local Jewish institutions.

All of this was possible thanks to our donors, our amazing professionals, Tiberius Halai, Beth Kupcho, and Stephanie Licsak, as well as our leadership, our board of trustees, our committees, and especially our foundation chair, Craig Sklar.

We take our role as the stewards and grantors of our community’s resources very seriously. We always welcome your call at any time to discuss the Foundation – what you can do for our community, and what we can do for you.
When COVID-19 hit our communities, many faced financial troubles with medical bills, unemployment, and food insecurity. The Jewish Federation, along with the Jewish Foundation of Greater New Haven, responded by supporting the most vulnerable. Through their COVID-19 Maimonides Response Fund, the Jewish Federation and Jewish Foundation worked with local Jewish organizations and synagogues to provide critical aid to many families and individuals in need.

Rabbis and professionals working directly with people can best convey how the program helped — Elizabeth Davenport, LMSW, at Jewish Family Services of Greater New Haven (JFS) said “Our clients are dealing with a number of anxieties, including limited access to food, fear of getting sick, and being worried about their loved ones.” Her colleague, Rachel Scolnic Dobin, LMSW, adds, “People were laid off, or had their hours significantly reduced, and are dealing with a multitude of issues connected to unemployment. We have many new emergencies for those facing 100% loss of income who don’t know where to turn.” With the grant from COVID-19 Maimonides Response Fund, JFS provided 197 additional mental health sessions, many of which were to isolated seniors, as well as community members with disabilities. Through their outreach program, they provided 763 hours of case management services to more than 250 individuals, and their food pantry has served 500 families.

“It is the second time I have used the Maimonides Fund,” says Rabbi Michael Farbman from Temple Emanuel of Greater New Haven, whose community in Orange includes 180 families. One of Farbman’s congregants was struggling with medical bills that had been exacerbated due to the current health crisis. “The Jewish Federation and Jewish Foundation answered my request and I was able to pay the bill on behalf of this person,” he says. “I have been overwhelmed by the generosity and the thinking that is behind this program; it recognizes the current and critical needs in our community and brings us together in the deepest way.”

Senior citizens were hit especially hard in the pandemic. Jennifer Bayer, development/community relations director at The Towers at Towers Lane explains, “Our residents are already disproportionately affected by COVID-19 due to their age and the congregate housing setting.” The Towers offers both affordable housing for those in need and regular priced apartments for over 320 seniors with an average age of 86. “Many of our seniors, whose average annual income is $15,000, already have trouble paying for and preparing healthy meals – getting groceries is difficult for many of them on a good day, let alone in time of crisis.”

$538,290 Deployed in Emergency Grants for Critical Human Needs

COVID-19 MAIMONIDES RESPONSE FUND

Monies raised for critical human needs:

$567,000
March 2020 — December 2020
Through their COVID-19 Maimonides Response Fund, the Jewish Federation and Jewish Foundation worked with local Jewish organizations and synagogues to provide critical aid to many families and individuals in need.

Thanks to support from the COVID-19 Maimonides Response Fund, The Towers was able to deliver three meals a day, seven days a week, regardless of ability to pay, to each of their 320 seniors. This was designed to eliminate the residents’ needs to shop and reduce their contact with the outside world during the pandemic. “We went from 200 meals a day to an average of almost 1,000 meals a day. We really believe it was how to protect lives,” says Bayer. The Towers also received emergency grants from the COVID-19 Maimonides Response Fund to purchase PPE for staff, as well as iPads that can be loaned to residents for telehealth and virtual family meetings.

Additional emergency grants from the fund have been made to Southern Connecticut Hebrew Academy and Ezra Academy for PPE to allow them to open; to the Jewish Community Alliance for Refugee Resettlement (JCARR) to assist refugees who have lost their jobs; as well as to numerous synagogues, at rabbis’ requests, to assist individuals and families in need of food, rent and utility monies, and help with other issues related to unemployment.

At this time, the Jewish Federation and Jewish Foundation continue to see ongoing and increasing needs in our community for mental health services as well as requests for assistance with food and rent. The COVID-19 Maimonides Response Fund Grants Committee, together with the Boards of the Jewish Federation and Jewish Foundation, are assessing next steps to assist local agencies and synagogues so that they may meet these needs going forward.
Donors to the COVID-19 Maimonides Response Fund

As of 12/31/20

William Tootle & Leah Abbott
Meredith & Cathy Abel-Berei
Richard & Elaine Ades
Elliot & Carol Agin
Norman & Caron Alderman
Judith Alperin
Jay & Sharon Alpert
Donald Altschuler
Martin Arnold
Brenda Arovas
Rabbi Carl & Sharon Astor
David & Karen Astrachan
Stephen & Rosalind Atkins
Stephen & Judy August
Karen Baar
Jeffrey Babbin & Marlene Schwartz
Mara Balk
Robert & Katalin Baltimore
Marvin & Mildred Bargar
Lindsey Bargar
Gerald & Debbi Barker
Therese Sandoval Baumgart
Robert & Jennifer Bayer
Marla Beck
Barbara Beckerman
Leonard & Linda Bell
Marsha Beller
Stanley Bergman
Barbara Berkowitz
David Berkowitz
Edward & Randy Berns
Douglas Berv
Kayla Bisbee
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Howard & Ronit Blas
Susan & Tom Bleeks
Phil Bleich
Eric & Civialle Bloch
Marc & Barbara Bloveren
Richard & Nadine Blum
Joseph & Betty Lou Blumberg
Samuel & Paulette Bobrow
Robert & Jacqueline Bogdanoff
Elon & Stephanie Boms
Stephen & Cindy Brenner
Rita Brieger
Richard Bronen & Ilene Rosalimsky Bronen
Michael & Sabrina Brooks
Charles & Harriet Bruce
Arlene Bruskin
Glenda Callender
Kenneth & Barbara Campbell
Edward Cantor & Rise Siegel
Mark & Linda Caplan
Rhona Ceppos
Jeffrey & Linda Chaffkin
Elaine Chapman
Jay & Carol Charkow
James Charney
Neal & Jacqueline Chorney
Marty & Dorie Cobern
Alan Cohen
Gloria Cohen
Nancy Cohen
Rhoda Cohen
Dalia Coleman
Greg Colodner & Lisa Stanger
Sophia Colodner
Roger Colten & Susan Berry
Harriet Cooper
Judy Cooper
Scott & Joanna Cooper
Andrew & Lorri Danzig
Alan & Susan Dardik
Linda Decker
Joshua & Sami Dembsky
Paul Di Capua
Michael Dimenstein & Hedda Rubenstein
Gary & Janet Dorsey
Gary & Marjorie Drucker
Ellen Duboff
Eric Dunske
Jay & Heidi Dworkin
Sharon Dworkin
Andrew & Eileen Eder
Yayira Edwards
Rabbi Richard & Judy Eisenberg
Michael Enson
Michael & Linda Epstein
Debbie Farber
Rabbi Michael Farbman & Olga Markus
Robert & Elaine Feldman
Renata Filler
Steve Fine & Eileen Mushin
Gerald & Marilyn Fishbone
Betsy Fiske
Steven & Andrea Fleishman
Trudiannne Formica
Steven Fraade & Eileen Cohen
David Frank & Rita Christopher
Claire Frankel
Gerald & Karen Freedman
Donors to the COVID-19 Maimonides Response Fund, cont.

As of 12/31/20

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<td>Douglas &amp; Susan Israel</td>
<td>John Krystal &amp; Bonnie Becker</td>
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<td>Norman &amp; Laura Kaplan</td>
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Burton Levine
Ira Levine & Debbie Oberman
Jonathan Levine & Suzanne Frisch
Roger Levine & Susan Stone
Robin Levine-Ritterman & Barbara Levine
Rabbi Beryl & Feiga Levitin
Amanda Levitt
Arthur & Betty Levy
Lance Lichtor
Nechama Liebermann
Bruce & Teri Linkov
Allen & Cheryl Lipson
George Lister
Arthur & Sarah Little
Renee Londner
Reeva Lynes
Beth Mann
Chaya Manning
Inna Maranets
Joan Margolis
Marilyn Margolis
Stuart Margolis & Joan Galzer Margolis
Alan & Patti Masarek
Elliott & Jane Mathias
Vladimir & Nina Matviyenko
Sandra Goldberg Mayer
Evelyn Maze
Stephen & Linda Meisel
Reeva Melmed
Clifford & Anna Merin
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Phillip & Lynn Miller
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Leonard Moskowitz
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Ghislaine Palumbo
Adam & Terri Patkin
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Gary & Deneen Pearl
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Hap & Stacey Perkins
Sydney Perry
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Marshall & Sheila Pite
Karen Policastro
Paul & Rita Portnoy
Michael & Jo-Ann Price
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Shari Rahamim
Miriam Ramadei
Steven & Amy Rashba
Rabbi Joshua & Elena Ratner
Sam & Ruth Ratner
Eric Ravid
Norman & Karyn Ravski
Michael & Maureen Reichbart

COVID-19 Maimonides Response
Grants Committee
Craig Sklar,
Jewish Foundation Chair
Jeffrey Hoos followed by Steven Fleischman,
Jewish Federation President
Judith Alperin,
Jewish Federation CEO
Lisa Stanger,
Jewish Foundation Executive Director
Betsy Hoos
Dena Schulman-Green
Jeffrey Chaffkin
Suzanne Frisch

Pamela Reis
Howard Reiter & Jody Ellant
Stanley & Marcia Reiter
Alan & Elizabeth Reznik
David & Carol Robbins
Howard & Margot Rocklen
Peter & Susan Rogol
Mike Romeo & Fay Sheppard
Diane Rosen
Steven & Sandy Rosen
Gerald & Esther Rosenberg
Phillip & Judy Rosenthal
David Rothberg & Nan Birdwhistell
Philip Rothfeld
Stacey Cohen Rozen
Anne Rubin
Kert & Karen Sabbath
Ronald & Sharon Salem
Stephen & Mary Beth Saltzman
Ken & Emily Sandberg
Josh & Sara Sapire
Endre & Aniko Sarkany
Abby Sauberman
Donors to the COVID-19 Maimonides Response Fund, cont.

As of 12/31/20

Herbert Savitt
Jill Savitt
Robert & Ellen Scalettar
Leslye Schaefer
Patricia Schein
Leonard & Harriet Schleifer
Tedra Schneider
Shirley Scholder
Glenn & Betsy Schulman
Harry & Dana Schwartz
Jacob & Jodi Seidner
Arthur & Reena Seltzer
Michelle Serlin
Lawrence & Sherry Shanbrom
Michael & Holli Shanbrom
Joseph & Marjorie Shapiro
Timothy & Ronnie Sharpe
Mark Shifman
Alan Siegal
Bernard Siegel
David & Meryl Silver
Michael & Gale Silverberg
Nathan Silverstein
Sol & Marlene Silverstein
Martha F. Simpson
David & Colby Sirowich
Doug & Susan Skalka
Craig & Nanci Sklar
Jeffrey & Karen Sklarz
Clifford & Laura Skolnick
David & Judy Skolnick

Beatrice Smirnoff
Gary & Phyllis Sochrin
Jay Sokolow & Ina Silverman
Jessica Soufer
Howard & Dale Spaner
Robert Spaulding & Tova Clayman
Lois Spivack
Judy Sprotzer
Richard & Barbara Stahl
Cantor Mark Stanton
Bob & Amy Stefanowski
Bonnie Stein
Carol Steiner
Charles Sterling
Harold Stern & Sandra Boltax-Stern
Lawrence & Betsy Stern
Peter & Lee Stolzman
Eleanor Stutz
Ellen Suesserman
Leon Suppe
Hattie Sussman
Richard & Francee Sviridoff
David & Eileen Swirsky
Donald & Nancy Tamis
Sharon Teller
Jeffrey & Robyn Teplitzky
Doreen Testa
Linda Tishler
Linda Towbin
David & Stacey Trachten
Abi & Tzipora Vail
Jeff & Jodi Viezel
Barry & Hyla Vine
Miriam Vitale

Jim Vlock & Gail Brekke Vlock
Milton & Joan Wallack
Marc Wallman & Cynthia Carr
Kalman Watsky & Deborah Fried
Chuck Wayne
Mark & Nancy Weber
Joshua Weinstein
Peter & Myrna Weinstein
Bertrand & Martha Weisbart
Alan & P’nina Weiss
Steven & Ana White
Schneur & Chanie Wilhelm
Rhoda B. Winik
Arleen Winters
Stephen & Rachel Wizner
Jeffry & Cheryl Wolansky
James & Melanie Wolf
Steven Wolfson & Elsa Stone
Clifford Smith & Susan Wolk-Smith
Peter & Liz Wolpert
Marc Wortman & Jodi Cohen
Evan & Stacey Wyner
Elaine Yudkin
Joel Zackin & Celeste Suggs
Peter & Leslie Zackin
Barbara & Steven Zalesch
Barry Zaret & Renee Drell
Ronald Zlotoff & Donna Kemper
Ira Zook
Ira & Jamie Zubkoff
IRA Charitable Rollover

The IRA charitable rollover creates an opportunity for donors to establish an endowment or make an outright charitable gift to a charitable organization. Your rollover can be directed for a capital campaign gift or current needs, or restricted for endowment purposes. Your gift can be earmarked for your synagogue, a local Jewish agency, Jewish education, or any program or organization that is important to you. In addition, if you have a secondary, smaller IRA that is not a necessary income source, this is an opportunity to donate that IRA to our community and make a significant and much-needed impact.

10 Things to Know about the IRA Charitable Rollover:

1. The distribution from your IRA must be made directly to the charitable organization.
2. You must be 70½ or older at the time that the distribution is made.
3. The IRA charitable rollover is permanent; you can do it this year and every year.
4. The maximum amount that can qualify is $100,000.
5. The IRA charitable rollover will satisfy your required minimum distribution.
6. You can roll over more than your required minimum distribution and in addition to your required minimum distribution (up to $100,000 to charity).
7. The amount of the IRA charitable rollover does not need to be reported as income on your federal or Connecticut income tax return.
8. Only distributions from traditional and Roth IRAs qualify.
9. To qualify, the distribution can only be for charitable purposes and cannot be designated for a donor-advised fund, supporting organization, private foundation, or life-income gift (charitable trust or annuity). No goods or services can be received in exchange for the distribution (e.g., tickets or dinner).
10. In most cases, you will need to contact your IRA plan administrator/financial institution.

Donating Long-Term Appreciated Securities Can Provide Additional Tax Benefits

- When you donate long-term appreciated securities, you can claim a charitable income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
- You pay no capital gains tax on the transfer.

For example, if the securities originally cost $5,000 and now have a fair market value of $25,000, you do not pay tax on the $20,000 gain, and you may claim a charitable income tax deduction for the full $25,000.

Donating Stock vs. Cash

In this example, you see that donating the stock results in no capital gains tax being paid, a larger itemized deduction, and more money for the charity of your choice.

<table>
<thead>
<tr>
<th>Option 1: Sell stock and donate the net proceeds</th>
<th>Option 2: Donate stock directly to the charity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current fair market value of stock</td>
<td>$25,000 (250 shares × $100 per share)</td>
</tr>
<tr>
<td>Long-term capital gains tax paid</td>
<td>$3,000</td>
</tr>
<tr>
<td>Amount donated to charity</td>
<td>$22,000</td>
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<tr>
<td>Personal income tax savings (0.32 × amount donated to charity)</td>
<td>$7,040</td>
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</table>

The above example assumes a 32% tax bracket, a cost basis of $5,000, that the investment has been held for more than a year, and that all realized gains are subject to a 15% long-term capital gains tax rate. This does not take into account any state or local taxes.

Note: Certain federal income tax deductions, including the charitable contribution, are available only to taxpayers who itemize deductions and may be subject to reduction for taxpayers with AGI above certain levels. Deductions for contributions of appreciated property generally are limited to 30% of the donor’s AGI; however, excess contributions may be carried forward for up to five years. If you hold securities with a loss, it is usually better to sell first. By doing so, you can take the capital loss for tax purposes and then donate the cash. In most cases, donating appreciated securities can be a cost-effective way to benefit the charities of your choice. Please consult with your professional advisor to determine your specific situation.
### 2020 Financial Snapshot

<table>
<thead>
<tr>
<th>Total Foundation Assets</th>
<th>Grant Highlights include:</th>
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<tbody>
<tr>
<td>$66 Million</td>
<td>$260,000</td>
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<tr>
<td><strong>Contributions</strong></td>
<td>in security grants</td>
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<tr>
<td>$2,515,086 in gifts received</td>
<td>$130,000 for Jewish elderly grants</td>
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<tr>
<td><strong>Charitable Distributions/Grants</strong></td>
<td>$538,290 Jewish Federation/Jewish Foundation COVID-19 Maimonides Response Fund grants*</td>
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<tr>
<td>$3,154,295</td>
<td></td>
</tr>
<tr>
<td>• $2,604,489 (82.5%) was to local Jewish organizations and synagogues</td>
<td></td>
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<tr>
<td>• 1,113 separate distributions to 386 different organizations</td>
<td></td>
</tr>
</tbody>
</table>

**Investment Return**

- **14.01%** One-year
- **8.69%** Three-year**

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* COVID-19 Maimonides Response fund grants March 2020 - February 1, 2021. Number represents grants to date: grants continue to be awarded.

** Beginning in 2017, the Jewish Foundation changed investment advisors. Because of this, we do not have long-term returns.

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“Whether you do little or much, let it be out of good intentions.”

– Talmud, Shavuot

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Fiscal Year Ending December 31, 2020

For additional information concerning investments and financials, please see pages 62-64.
$66 Million in Funds

$66,113,691

$35,499,069

$49,181,491

Breakdown of Designated Funds

Designated Custodial and Designated/Restricted
Liora Lew, wife of BEKI’s President Yaron Lew, passed away in June 2020 from an aggressive cancer diagnosed just two months earlier. To honor her memory, he has established the Liora Lew Endowment for the Advancement of Youth Education and Youth Activities at Congregation Beth El-Keser Israel, managed and administered by the Jewish Foundation of Greater New Haven.

“I was trying to recall all the things she loved about BEKI,” Lew explained. “Liora loved the community, the comradery, the schmoozing, putting up the Purim decorations and helping drive elderly congregants to and from services. But without a doubt, Liora’s greatest passion at BEKI was youth education and youth activities.”

They raised three daughters – Daphne, Dana, and Maya – at BEKI, and his wife spent many years helping at BEKI Religious School [BRS]. “Liora was instrumental in establishing BEKI’s Benei Mitzva Program,” Lew said, “and she loved leading the Saturday morning Shabbat Havura for the preschool children.”

“She loved the Benei Mitzva Program too,” Ina Silverman, principal of BRS, added. “When I was teaching those kids, she gave me a great idea for that program. Liora had a model for a practical literacy curriculum on which kids could continue their own Jewish education, and I adopted it.”

“She had a vision for the program,” Silverman continued. “Liora wanted the kids to have the joy that knowing your heritage and practicing its traditions can give. She had a knack for those young teenagers. She had rapport with them, and with other age groups as well. She was a lovely, lovely person.”

Lynn Brotman worked with her on BEKI events such as Purim celebrations and social gatherings at the synagogue. “When I think of Liora,” Brotman said, “I always think of a warm, smiling face that greeted everyone as we entered the shul, and an enthusiastic team player in event decorations and planning.”

“We had three sons parallel in age to her three daughters,” Dr. Jennifer Botwick said. “Her youngest daughter and my youngest son, Jacob, went to BEKI and Wilbur Cross together. I most appreciated her respectful acceptance and interactions she had with Jacob. He has Down Syndrome, and Liora never acted or spoke or did anything differently around Jake. Doing so was a terrific model for her girls, as well for others, especially other adults!”

“I witnessed a gracious and soulful woman, full of ruach and caring. A most definite Eishet Chayil,” Botwick added.

“Liora already has a leaf on the BEKI Tree of Life wall,” Lew said, “but I wanted something more. I want to ensure that what she liked so much will have additional funding to expand. There is no doubt in my mind that Liora would have enthusiastically supported this cause, and I’m sure BEKI will put these funds to good use. I’ve always appreciated how BEKI’s endowments help keep BEKI financially strong and help advance the many causes our members feel passionate about.”
Grants for the Jewish Elderly Initiative

The Jewish Foundation recently launched its new Grants for the Jewish Elderly Initiative, which awarded $130,000 in grants for the Jewish Elderly.

“This is the inaugural year of an annual grant program that was made possible and permanently endowed by funding from the Jewish Home Building Fund Corporation, Inc.” says Dr. Craig Sklar, the Jewish Foundation’s chair. “Our intention is to award $130,000 every year, and as the fund grows, that amount can increase.”

The first year grant awards went to three organizations providing essential programs for our area’s seniors: Jewish Family Service, for their geriatric social work, The Towers at Tower Lane, to feed residents in need, and Madison’s Temple Beth Tikvah for “2 Way L’Dor V’Dor,” an intergenerational program targeted to reduce risk of social isolation and loneliness for the Jewish elderly.

Foundation board member and past Jewish Home Building Fund Corporation, Inc. President Gary R. Ginsberg feels “privileged to have served as a board member for the Jewish Home and the Building Fund for over 50 years.” The Jewish Home for the Aged, on Davenport Avenue, was, at one time, the primary caregiver to the Jewish elderly of Greater New Haven. It also functioned “as an important gathering place for the large Jewish community that resided in the Hill, it included a synagogue that served the local community, its daily minyan was important and it served the traditional holiday function as well as providing a place for many bar mitzvahs.” Ginsberg recounts. When the Home ceased operations, Building Fund members diligently sought to find a way to continue their mission. After exploring several options, “It was recognized that establishing a Fund with the Jewish Foundation of Greater New Haven was the best alternative.” He notes that the transition of Building Fund assets to the Jewish Foundation – including the transfer, storage, and archiving of the Jewish Home’s historic artifacts, “has been extraordinarily successful.”

“For JFS, this vital funding allows us to greatly increase our impact,” says CEO Amy Rashba, LCSW. “Most importantly, it expands our ability to offer individual and group therapy to isolated seniors and to also provide emotional support to their families.” JFS Aging Adult Coordinator Andrea Joseph, LCSW, looks forward to “working with another part-time social worker to help meet the surging demands for our services.”

Jennifer Bayer, M.A., the director of development and community relations for The Towers at Tower Lane, is grateful to “have the support of the broader Jewish community. This has been incredibly helpful in reducing anxiety, exposure and risk,” she adds, “keeping our most vulnerable population at The Towers safe, providing meals in house and by subsidizing those in financial need.”

Gerontologist, Temple Beth Tikvah member, and project leader of 2 Way L’Dor V’Dor Donna B. Fedus details how grant funds will be used to nurture a greater understanding between younger people and older adults. “We are creating two-way connections between generations through religious school interactions and home delivery of special items a few times a year,” she points out. “We are doing it to

“Through the Jewish Elderly Initiative, we will continue to provide essential financial support and services to our community.”
It is extremely gratifying to carry out the mission of the Jewish Foundation,” Sklar emphasizes. Through the Jewish Elderly Initiative, “we will continue to provide essential financial support and services to our community.”

The New Jewish Elderly Funds and the Transferring of the Assets

The New Jewish Elderly Funds and the Transferring of the Assets

The Jewish Home for the Aged on Davenport Avenue and the Jewish Home Building Fund Corporation, Inc. were always separate corporations. In December 2019, Jewish Home Building Fund Corporation, Inc. irrevocably transferred all of its assets to the Jewish Foundation of Greater New Haven to establish two new, Foundation-owned restricted funds to benefit the Jewish elderly – the Leo Links Fund for the Jewish Elderly and the Jewish Elderly Services Fund. In addition, previously existing funds for the benefit of the Jewish elderly held at the Jewish Foundation (which also fund this initiative) are Isaac & Mary Liveten Fund for the Jewish Home for the Aged, Marion Litsky Fund for the Jewish Elderly and Congregation Or Shalom, Irvin Shiner 75th Birthday Fund for the Jewish Home for the Aged, Benjamin & Freda Cohen Memorial Fund for Jewish programs for the Frail & Elderly, Eva Kahn Fund for Elderly Services, Harry Braffman Fund for the Jewish Elderly, and the Community Endowment for the Jewish Elderly.

Upon receiving the assets, the Jewish Foundation board formed a grants committee, which developed policies and procedures that include the following goals for this initiative:

1. Enhance the quality of life for Jewish elderly currently residing in greater New Haven; and/or
2. Fund new and innovative projects for the benefit of the Jewish elderly;
3. Encourage collaboration between Jewish organizations in order to maximize use of resources; and/or
4. Outreach to the Jewish elderly

Lisa Stanger, executive director of the Jewish Foundation, discussed that in addition to receiving the funds of the Jewish Home Building Fund Corporation, Inc., the Jewish Foundation received many tangible assets from the former Jewish Home that had been in storage since the Home’s closing. This included many of the Jewish Home’s synagogue’s artifacts, such as memorials for donors, yahrzeit plaques, as well as photos and painted portraits of founders and contributors (all of which include many of the prominent members of our Jewish community). These items remain in a secure, climate-controlled storage facility. “The Jewish Foundation will be working with the Jewish Historical Society to properly catalog and archive these items, which will include a digital archive. The hope is for all of these items to be available and searchable online and for some, if not all of these items, to have a wall to hang on, somewhere in our community,” states Stanger.
How We Help

Foundation Programs and Initiatives

Fund Management and Investment of Synagogue and Agency Custodial Accounts
The foundation’s professional staff and its centrality to the Jewish Federation ensure continuous, permanent, and secure fund management. In addition, this enhances donor confidence and prestige and also serves to insulate financial management from the vicissitudes of synagogue and agency governance. Many local not-for-profit organizations have entrusted endowments to the Jewish Foundation for administration and management. These include The Jewish Cemetery Association of Greater New Haven, Congregation Mishkan Israel, Congregation Beth El-Keser Israel, Temple Beth David, Clifford Beers Institute, Ezra Academy, the JCC, Jewish Family Service, Congregation Beth Shalom Rodfe Zedek, Congregation Or Shalom, Congregation B’nai Jacob, Temple Beth Tikvah, Temple Emanuel, The Towers Foundation, Hebrew Burial & Free Loan Assoc., BBYO, and the Jewish Historical Society.

Donor-Designated Funds for Synagogues and Agencies
The Jewish Foundation works with donors, agencies, and synagogues to solicit and cultivate new restricted endowment funds, either through current gifts, bequests, trusts, or annuities. For existing funds, the foundation provides the donor and the beneficiary organization with quarterly personalized fund reports, provides the beneficiary organization with annual distributions, and works with the beneficiary organization to provide the donor with ongoing stewardship. In addition, the foundation serves as a resource concerning policies, regulations, and laws pertaining to charitable giving as well as the investment and management of endowment funds.

Youth Philanthropy and Build a Tzedakah Funds
The Foundation administers and promotes the Build a Tzedakah Fund program, which enables young adults to establish their own foundation endowment fund.

The Israel and Overseas Endowment Funds
The Jewish Foundation holds restricted endowment funds that guarantee that our community will continue to support Israel and Jewish communities in need overseas. These funds make annual distributions for the Jewish Agency for Israel, for the American Jewish Joint Distribution Committee, or to donor-designated charitable organizations that support Israel and Jews in need overseas.

Birthright Israel
The Jewish Foundation helps fund the New Haven community’s share for Birthright Israel, which allows many New Haven-area students a life-transforming experience in Israel.

Create a Jewish Legacy/Scholarships
See pages 17, 19-20.

Grant Funds
Helping Those in Need – The Maimonides and Devorah Funds
The Maimonides and Devorah Funds at the Jewish Foundation continue to provide anonymous financial assistance for emergencies and/or medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies. Both funds were established to follow the precepts of Rabbi Moshe Ben Maimon (better known as Maimonides), who, in defining levels of tzedakah (charity), deemed one of the highest levels to be matan b’seter (giving in secret), in which the benefactor has no knowledge of the recipient and the latter has no knowledge of the donor.

Women of Vision
In 1996, The Women of Vision Society at the Jewish Foundation was created to ensure that a permanent, restricted endowment fund would be available to enhance the quality of life for future generations of Jewish women and their families in Greater New Haven, in Israel, and around the world. The society was created by 100 women who each contributed a minimum of $1,000 to establish the original endowment, from which annual grants have been made since 1998. In 2002, Women of Vision Society Too was launched to allow additional members of the community the opportunity to participate. Each year, a Women of Vision grants committee makes grant awards that are funded from the Women of Vision Society endowment. Since 1998, over $200,000 has been awarded for programs and projects of concern to Jewish women. See pages 52-57.
Professional Development Grants

Thanks to the Judith A. Kaye Fund for Teachers in Jewish Education and the Community Education Funds, the Jewish Foundation is thrilled to offer professional development grants for Jewish educators. These grants will help ensure that classroom educators in local Jewish schools have the opportunity to attend workshops and conferences in order to develop their teaching skills and will help local Jewish organizations to provide educational opportunities to instructors and the community.

Applicants must be either 1. Classroom educators employed in Jewish education in a local Jewish school or synagogue or 2. A local Jewish school or synagogue. Eligible programs must be hosted by a recognized Jewish institution or reputable educational institution.

Security Grants Initiative

Thanks to the Arthur Eder Family Fund, in memory of Arthur & Yvette Eder, $260,000 in security grants were awarded in 2020 to Congregation B’nai Jacob, Congregation BEKI, Congregation Or Shalom, Chabad of the Shoreline, Hebrew Congregation of Woodmont, the Israeli Jewish Center, Temple Emanuel, Beth Shalom Rodfe Zedek, Congregation Mishkan Israel, Westville Synagogue, Beth Israel (Wallingford), Temple Beth David, Temple Beth Sholom, Temple Beth Tikvah, Ezra Academy, Camp Laurelwood, Southern Connecticut Hebrew Academy, and the JCC – 2021 applications are now being accepted on a rolling basis until 8/3/21. This will be an annual process until the fund is exhausted.

Community Grants for the Jewish Elderly

This initiative awards grants which benefit innovative and new programs and projects for Jewish elderly currently residing in greater New Haven. In 2020, $130,000 in grants were awarded to Temple Beth Tikvah, Jewish Family Service of Greater New Haven, and The Towers at Tower Lane. See pg. 13 for more information.
Scholarship Opportunities through the Jewish Foundation

College Scholarships
Mary Taylor Friedler Memorial Scholarship Fund
This scholarship is not needs based. It was established in 1991 with an initial gift from Saul Friedler in memory of his wife to provide a college scholarship to a Jewish high school senior from Greater New Haven. The scholarship requires an essay concerning what peace, justice, and righteousness mean to you and your Judaism. Awards average $500 and are based on the strength of the essay.

Stuart J. Drell Scholarship Fund
The Stuart J. Drell Scholarship Fund was established in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey. When Renee Drell relocated to Connecticut, she transferred the fund to the Jewish Foundation of Greater New Haven, and it now awards college scholarships to high school seniors as well as current college students. Awards are $2,500, and applicants must be from a Jewish household in Connecticut.

Awards are based on the strength of the application (which requires an essay) and financial need.

Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women’s Greater New Haven Section
The Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women’s Greater New Haven Section at the Jewish Foundation sponsors scholarships to advance the scholastic and vocational education of Jewish high school seniors from Greater New Haven. An academic average of “B” or better and verified financial need qualifies a student to be considered. Awards average $1,500. The application includes an essay and three recommendations. Awards are based on the strength of the application and financial need.

All scholarships are for high school seniors from Jewish households in Greater New Haven. All applications must be completed online by May 15 and are confidential and anonymously reviewed by a scholarship committee.

Synagogue School Scholarships
Jewish Scholarship Initiative for Synagogue Schools (JSI)
Through the generosity of a donor in our community, JSI is able to provide need-based assistance for New Haven-area synagogue schools. Assistance from JSI supplements other scholarships.

Israel Experience Scholarships
The Jewish Foundation Israel Experience Scholarship Program provides local Jewish students ages 14-19 the opportunity to participate in an Israel experience to develop and enrich their Jewish education and reinforce their Jewish identity. The Jewish Foundation provides scholarships for both short-term (minimum of three-week program) and long-term organized Israel educational programs. An essay and two recommendations are required. All applications are confidential and anonymously reviewed by the Israel Experience Scholarship committee.

Go to www.jewishnewhaven.org/scholarships for more information, a list of qualifying programs, and application requirements.

One Happy Camper New Haven
Up to $1,000 needs-blind incentive grant for overnight Jewish camp:
The Jewish Foundation, in partnership with the One Happy Camper program of the Foundation for Jewish Camp, as well as an anonymous donor, is thrilled to offer needs-blind grants of $375-$1,000 for first-time campers from Greater New Haven to attend any one of over 200 traditional and specialty Jewish overnight camps nationwide.

Need-based aid for overnight Jewish camp: The Jewish Foundation, in partnership with an anonymous donor, is thrilled to offer needs-based financial assistance for campers from Greater New Haven to attend Jewish overnight camps nationwide.

Families can find camps and apply for first-time camper incentive grants by visiting www.OneHappyCamper.org. Families can apply for needs-based aid for overnight Jewish camp as well as view the Greater New Haven catchment area at www.jewishnewhaven.org/scholarships.
New Funds 2020

Raising and managing endowment funds for the Federation and its programs, synagogues, local agencies, and the entire community is central to the Foundation mission. During this past fiscal year, the following new funds were established:

2020 New Women of Vision
Diane Ariker
Judy Cooper
Judy Naden
Dawn Owens

Youth Philanthropy/Build a Tzedakah Funds
Adam Joshua Fleischman Tzedakah Fund
Sophie Mervine-Schiff Fund
Samantha Joy Hass Tzedakah Fund
Jordan Hass Tzedakah Fund
Ethan Hass Tzedakah Fund

Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Congregation Beth Shalom Rodfe Zedek Endowment in Honor of Sandy Seidman

Unrestricted Fund
Harry’s Birthday Fund

Fund to support JFACT
The JFACT Fund, Inc.

Scholarship Funds
Vine Family Scholarship Fund

Donor-Advised Funds
Elaine and Dr. Joseph Dworkin Fund for Art & Science Education
Stacey & David Trachten Family Foundation
Watsky Fried Family Fund
Rastelli-Weiner Charitable Fund

Create a Legacy for What Is Important to You
The New Haven Jewish Community –
Create a Jewish Legacy – Making Its Mark

Sustaining the vibrancy of any community over time takes careful thought and planning – and Jewish communities within greater New Haven are no different. To that end, the Create a Jewish Legacy initiative has blossomed into an important program for local Jewish organizations actively seeking to secure their community’s long-term financial health.

The purpose of the Create a Jewish Legacy initiative, funded by the Harold Grinspoon Foundation and the Jewish Foundation of Greater New Haven, is to help local synagogues and agencies launch successful endowment and bequest campaigns. The program provides funding, professional resources, training, and mentoring to the participating organizations. By building current and future endowments for our community organizations, this program will help sustain vital programs, services, and institutions that advance Jewish life in New Haven.

Arlene Schiff, national director of Life & Legacy at the Harold Grinspoon Foundation, commented, “Maintaining the vibrancy and strength of Jewish communities across the country continues to be a concern for those of us involved, whether professionally or as lay leaders. We are addressing this issue and transforming Jewish communities by ensuring that the variety of Jewish organizations that make up the fabric of our communities are financially stable and able to meet current and emerging needs by securing current and after-lifetime commitments that will grow endowments. Additionally, the program provides an opportunity for our Jewish organizations to work cooperatively on behalf of the entire Jewish community and for their most loyal and committed donors to support these valued institutions at a level many never thought possible.”

“Over the next 30 years, an estimated $30 trillion will be passed down from Baby Boomers and their parents to younger generations. There is tremendous potential impact for these funds on Jewish Federations, synagogues, the Jewish community, and the myriad programs and services that are supported,” stated Lisa Stanger, executive director of the Jewish Foundation of Greater New Haven. “My job, the Foundation’s job, is to assist community members in how they can provide for what is important to them in the community. We also serve as a resource for local professional advisors such as our agencies and synagogues.”

Creating your Jewish legacy is simple.

Some options include:
- Bequest in a will
- Gift of life insurance
- Gift of IRA or retirement asset
- Gift of appreciated stock
- Charitable gift annuity or trust
- Any combination of the above

Together we can impact the future of the Jewish community and make a difference in the lives of the generations to come. Go to www.jewishlegacynewhaven.org for more information.
Legacy Commitments

Over $300,000 in incentive grants to participating agencies and synagogues

600 legacy conversations
60 group presentations

Over 375 households have made legacy commitments, with an estimated total of $8.1 million

For more information, contact the Jewish Foundation:
Lisa Stanger, Executive Director
203-387-2424, ext. 382 • lstanger@jewishnewhaven.org

Create a Legacy for
What Is Important to You
$260,000 Awarded in Grants for Security for Area Institutions

In 2020, thanks to the Arthur Eder Family Fund, the Jewish Foundation awarded $260,000 in security grants to our synagogues, day schools, JCC, and Camp Laurelwood. All awards were made in memory of Arthur and Yvette Eder. 2020 was the first year of what will be an annual security grant initiative. Grants were made for armed guards, new alarm and monitoring systems, protective window film, gates, cameras, and much more. Most grants were part of larger security initiatives where the organization worked with local law enforcement and/or the Department of Homeland Security to assess what security upgrades were necessary. Awards were made to Congregation B’nai Jacob, Congregation Beth El-Keser Israel, Congregation Or Shalom, Chabad of the Shoreline, Hebrew Congregation of Woodmont, the Israeli Jewish Center, Temple Emanuel, Beth Shalom Rodfe Zedek, Congregation Mishkan Israel, Westville Synagogue, Beth Israel (Wallingford), Temple Beth David, Temple Beth Sholom, Temple Beth Tikvah, Ezra Academy, Camp Laurelwood, Southern Connecticut Hebrew Academy, and the JCC.

“The Westville synagogue has traditionally been a place where people felt safe. So far we have received two grants from the Jewish Foundation of Greater New Haven, given in memory of Arthur and Yvette Eder. The grants allowed us to install cameras, bulletproof glass, alarms, and other security enhancements. We are grateful for this initiative and what it means for our congregation.”

— Elliott Croll, President, Westville Synagogue
Total Donations – $2,515,086

The following funds received donations in 2020:

**Custodial/Agency Owned Funds**
- BBYO Fund for the Future
- Camp Laurelwood Endowment Fund
- Congregation Beth Shalom Rodfe Zedek Endowment in Honor of Sandy Seidman
- Congregation B’nai Jacob Endowment Fund
- Congregation Mishkan Israel Temple Endowment Fund General Group Restricted
- Congregation Mishkan Israel Temple Endowment Fund General Group Unrestricted
- Congregation Mishkan Israel Temple Endowment Fund Music Group Restricted
- Congregation Mishkan Israel Temple Endowment Fund Peace and Justice Service Group Restricted
- Congregation Mishkan Israel Temple Endowment Fund Religious School Group Restricted
- Congregation Mishkan Israel Temple Endowment Fund Special Onegs Group Restricted
- Congregation Mishkan Israel Temple Endowment Fund Transportation Group Restricted
- Congregation Mishkan Israel Temple Endowment Fund Youth Group Restricted
- Hebrew Burial & Free Loan Association of GNH
- Herbert Brockman Rabbinic Endowment Fund
- JCC of Greater New Haven – Endowment Fund in Honor of Allan Greenberg
- Jewish Cemetery Association of Greater New Haven Operating Fund
- Koral Family Fund for the Benefit of The Towers
- Louise and Irwin Epstein Fund for the benefit of The Towers

**Mark & Linda Caplan Family Fund for the benefit of Jewish Family Service’s Aging Adult Programs**

**Robert Katz Family Fund for the benefit of The Towers**

**Temple Beth David Endowment Fund**

**Temple Emanuel Endowment**

**Temple Emanuel Leave a Legacy Fund**

**The David & Lillian Levine Endowment for People with Special Needs at Beki**

**Towers 50th Anniversary Endowment Fund**

**Towers Endowment in Honor of Fran Wallnau**

**Towers Residents’ Association Fund in Honor of Hyla and Barry Vine**

**Vivian and Richard Kantrow Fund to benefit The Towers**

**Westville Synagogue Endowment Fund**

**PACE/LOJE Funds Designated for the Jewish Federation**

**Beckerman Family Supporting Foundation Perpetual Annual Campaign Fund**

**Benjamin Liveten Perpetual Annual Campaign Fund**

**Dr. Allan and Claire Frankel PACE Fund**

**George and Susan Krall Family Pace Fund**

**Hoos Family Perpetual Annual Campaign Fund**

**Hyla Goldberg Vine Lion of Judah Endowment Fund**

**Donor-Advised/Family Philanthropy Funds**

**Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH**

**Barry & Hyla Vine Family Philanthropic Fund**

**Bella & Bernard Braverman Philanthropic Fund**

**Bobrow Family Fund**

**COVID-19 Maimonides Response Fund**

**Daniel & Lisa Price Philanthropic Fund**

**Daughters of 1853 Nursing Scholarship Fund**

**Elaine and Dr. Joseph Dworkin Fund for Art Education**

**Feldman Family Philanthropic Fund**

**Gershoni Family Foundation**

**Henry & Helene Kasha Fund for the Teaching of the Hebrew Language**

**Howard J. Reiter & Jody P. Ellant Philanthropic Fund**

**Judith & Stephen August Philanthropic Fund**

**Judith Hahn Philanthropic Fund**

**Julie Kovar Fund**

**Leonard Margolis Athletic Endowment Fund**

**Marcia and Stanley F. Reiter Philanthropic Fund**

**Rastelli-Weiner Charitable Fund***

**Rogol Family Fund**

**Rosalyn & Kenneth Sperling Family Foundation**

**Stacey & David Trachten Family Foundation***

**Stuart J. Drell Scholarship Fund**

**The Alan and Joan Kliger Philanthropic Fund**

**The Fleischman Family Foundation**

* New Fund 2020
Total Donations, cont.

The Jeanette and Dan Oren Family Fund
The Kliger Family Fund for the benefit of Temple Emanuel
Watsky Fried Family Fund*

Designated/Restricted Owned Funds
Barry and Hyla Vine Family Endowment for the JFS-Food Pantry
Barry and Hyla Vine Family Endowment for The Towers
Beckerman Family Camping Experience Fund for Camp Laurelwood, JCC Day Camp & NH Reg. Fresh Air Fund
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel
Beckerman Family Supporting Foundation, Inc. Endowment & Education Fund for New Haven Hebrew Day School
Beckerman Family Supporting Foundation, Inc. Jewish Community Center Endowment Fund
Elliot S. Alderman Memorial Fund for the benefit of Temple Beth Sholom
Esther Krevit & Andrea Krevit Ross Fund for the benefit of Special Needs Children
Friends of the Jewish Coalition for Literacy Endowment Fund
Hyla and Barry Vine Family Endowment for the JCC Camp
James M. Shure Fund for The Towers in Memory of Beverly Levy
Jewish Elderly Services Fund
Jewish Historical Society Endowment Fund
Joan Edelstein Davenny Fund for Ezra Academy
Judith A. Kaye Fund for Improving Jewish Education through Teacher Training
Lawrence Handler UConn Hillel Fund
Lydia D. Levine Fund for the benefit of Mishkan Israel and the JCC
Marvin S. Pisetsky Israel Scholarship Endowment Fund
Michael Shiner Fund for the benefit of Camp Laurelwood
Ravski Family Fund in Memory of Ruth & Philip Ravski and Perla & Jerry Ravski for the benefit of March of the Living & Holocaust Education
Richard D. and Roberta D. Grossman Camp Laurelwood Scholarship Endowment
Sklarz Family Fund for the Rabbi’s Endowment at Congregation Mishkan Israel
Sydney A. Perry Fund for Jewish Learning and Leadership
The Henry & Marion Bixon Fund
Vine Family Scholarship Fund*
Women of Vision Society Endowment Fund

Youth Philanthropy/Build a Tzedakah Funds
Adam Joshua Fleischman Tzedakah Fund*
Beverly Zlotoff Memorial Tzedakah Fund
Ethan Hass Tzedakah Fund*
Jeremy S. Conn Tzedakah Fund
Jordan Hass Tzedakah Fund*
Matthew Grant Olins Tzedakah Fund
Noah Amichai Bayer Tzedakah Fund
Samantha Joy Hass Tzedakah Fund*
Sophie Mervine-Schiff Fund*

Unrestricted
Harry’s Birthday Fund*
Foundation Unrestricted Fund
Lilyan and Maurice Ullman Fund
Morris Levitin Memorial Fund
All Charitable Distributions

TOTAL 2020 CHARITABLE DISTRIBUTIONS

$3,154,295

Local Secular
$219,959

Nonlocal Jewish
$111,872

Local Jewish Organizations and Synagogues
$2,604,489

Nonlocal Secular
$217,975
## Breakout of Local Jewish Distributions/Grants

### Local Jewish Organizations and Synagogues

<table>
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<tr>
<th>Category</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Synagogues</td>
<td>$766,019</td>
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<tr>
<td>Local Jewish Other</td>
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<tr>
<td>Jewish Education</td>
<td>$23,998</td>
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<tr>
<td>Day Schools</td>
<td>$210,408</td>
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<tr>
<td>Jewish Family Service/ Jews in Need</td>
<td>$777,644*</td>
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<tr>
<td>Camp Laurelwood</td>
<td>$64,853</td>
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<tr>
<td>Scholarships Awarded</td>
<td>$16,525</td>
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<tr>
<td>Jewish Aged and The Towers</td>
<td>$242,824</td>
</tr>
</tbody>
</table>

*Includes distributions from Restricted (PACE-LOJE) Funds, Donor-Advised Funds, and Unrestricted Funds*
## Total Charitable Distribution – $3,154,295

During this fiscal year, the following organizations received distributions from the Jewish Foundation that totaled over $3.1 million.

### Designated/Restricted Fund Distributions

**$620,955**

- Anti-Defamation League/Connecticut
- Adaptive Sports Foundation
- Albert Einstein College of Medicine
- American Committee for the Weizmann Institute of Science
- American Friends of Yeshiva D'Mir
- American Friends of Shaalei Torah
- American Society for Technion Institute of Israel
- Americas Foundation Inc.
- Auschwitz Jewish Center Foundation
- Brandeis University
- Bridgeport Hospital Foundation
- Camp Laurelwood
- Camp Ramah in New England
- Center for Jewish Life and Learning – Library
- Center for Jewish Life and Learning – Taste of Honey
- Clifford W Beers Guidance Clinic
- Congregation B’nai Jacob
- Congregation Beth El-Keser Israel
- Congregation Beth Shalom Rodfe Zedek
- Congregation Mishkan Israel
- Congregation Or Shalom
- Connecticut Freemasons Foundation, Inc.
- CT Yankee Council – BSOA – International Camp Site
- Center for Jewish Life and Learning
- Ezra Academy
- Ezras Torah
- Foundation for Jewish Camping
- Folds of Honor Foundation
- Friends of Jewish Coalition for Literacy
- Hadassah medical Relief Association
- Haifa Rape Crisis Center
- Hamden Hall School, Inc.
- Hebrew University Association Jerusalem Palestine
- JCC Send a Kid to Camp
- Jewish Cemetery Association
- Jewish Community Center
- Jewish Community Center/ Cultural Arts
- Jewish Community Relations Council
- Jewish Family Service
- Jewish Family Service – Food for the Needy
- Jewish Family Service – Jewish Elderly
- Jewish Federation of Greater New Haven
- Jewish Historical Society
- Jewish Home for Children Connecticut
- Jewish Senior Services
- Jewish Teen Education
- Joseph Slifka Center for Jewish Life at Yale, Inc.
- Juvenile Diabetes Research Foundation Intl.
- LEAP, Inc.
- Neighborhood Music School
- New England Jewish Academy, Inc.
- New Haven Register Fresh Air Fund, Inc
- Orchard Street Shul
- Planned Parenthood
- Solomon Schecter Day School
- Society of Aviation and Flight Educators, Inc.
- Southern Ct Hebrew Academy (New Haven Hebrew Day School)
- SPCA Israel
- Syracuse University
- Temple Beth David of Cheshire
- Temple Beth El
- Temple Beth Tikvah
- The International Rescue Committee
- The Jewish Federations of North America – Birthright Israel
- The Leukemia and Lymphoma Society of America
- The New Israel Fund
- The New Haven Paint and Clay Club, Inc.
- The Westville Synagogue
- Torah Umesorah
- Towers Foundation, Inc.
- Troop 41 Boy Scouts of America
- Troop 802 Boy Scouts of America
- Union of Orthodox Jewish Congregations of America
- United Way of GNH
- University of Michigan
- US Holocaust Memorial Council
- Westport Library Association

* New Fund 2020
Total Charitable Distributions, cont.

Wildlife Conservation Society
William Raveis Charitable Fund Inc.
Windham Foundation of New York Inc.
World Wildlife Fund
Yale New Haven Hospital
Yale Peabody Museum of Natural History
Yale School of Medicine
Yeshivah Torah Vodaath
Young Israel of New Haven

Family Fund/Donor-Advised Fund Distributions

$1,539,522

American Friends of Bnei Akiva Yeshivas in Israel, Inc.
American Friends of Leket Israel Inc.
American Kidney Fund
American Support for Israel Inc.
A Broken Umbrella Theater, Inc.
Abraham Fund, Inc.
Accion International
Alliance for Global Justice
Alzheimer’s Disease and Related Disorders Association, Inc.
American Academy of Dramatic Arts
American Cancer Society
American Civil Liberties Union Foundation Inc.
American Committee for Shaare Zedek

American Committee for the Weizmann Institute of Science
American Diabetes Association Inc.
American Friends of Alyn Hospital, Inc.
American Friends of Bnei Akiva Yeshivas in Israel, Inc.
American Friends of Jordan River Village Foundation
American Friends of the Israel Defense Forces
American Friends of Magen David Adom
American Heart Association Inc.
American Jewish Committee
American Jewish Congress
American Jewish Joint Distribution Committee, Inc.
American Jewish World Service
American Society for the Prevention of Cruelty to Animals
American Theater Wing
Americans for Peace Now, Inc.
Americans for a Safe Israel, Inc.
Americares Foundation, Inc.
Amherst College Trustees
Amit Women
Amnesty International USA
Anti-Defamation League of Connecticut
Anti-Defamation League National Arthritis Foundation, Inc.
Aspetuck Land Trust, Inc.
Beber Camp Property, Inc.

Birthright Israel Foundation
Black River Good Neighbor Services
Breast Cancer Research Foundation
Bridge House Inc.
Bridgeport Rescue Mission, Inc.
B’nai B’rith Youth Organization
Bridgeport Rescue Mission, Inc.
Brightfocus Foundation
Bruce Museum
Bryn Mawr College
Camp Laurelwood
Carlo Otis Stratton Mountain Clinic, Inc.
Case Western Reserve University
Center for Children’s Advocacy Inc.
Chabad Jewish Center of Ballantyne
Chabad of Orange/Woodbridge
Chabad of Shelton & Monroe
Chabad of Westville
Chabad Lubavitch of Shoreline
Chai-lifeline
Children’s Fund for Glycogen Storage Disease Research
Children’s Hospital Corporation
Children’s Tumor Foundation
Clifford W Beers Guidance Clinic
Colby College
Colgate University
Columbus House
Total Charitable Distributions, cont.

Committee for Accuracy in Middle East Reporting in America Inc.
Community Foundation for Greater New Haven
Community Foundation of New Jersey
Community Soup Kitchen
Compassion and Choices
Congregation Adath Israel
Congregation Ahavath Shalom
Congregation Beth El-Keser Israel
Congregation Beth Israel Wallingford
Congregation Beth Shalom Rodfe Zedek
Congregation B’nai Israel
Congregation B’nai Jacob
Congregation Mishkan Israel
Congregation Or Shalom
Congregation Shir Shalom
Connecticut Children’s Medical Center Foundation Inc.
Connecticut Food Bank
Connecticut Fund for the Environment Inc.
Connecticut Public Broadcasting
Cove Island Park Conservancy Inc.
Creative Arts Workshop Inc.
Crystal Run Village Foundation
CT Yankee Council – BSOA – International Camp Site
Doctors Without Borders USA Inc.
Dorset Theatre Festival & Colony House, Inc.
Downtown Evening Soup Kitchen Inc.
Dystonia Medical Research Foundation
East Hill Synagogue
Easter Seals Connecticut Inc.
Emory University
English Learner Support Services of Fairfield County
Environmental Defense Fund Inc.
Experience Camps
Ezra Academy
Facts and Logic about Middle East Inc.
Fair Haven Community Health Clinic Inc.
Fairfield Historical Society
Fairfield University
Farrand Wildlife Foundation Inc.
Federation for Jewish Philanthropy of Upper Fairfield County
Fifth Avenue Synagogue
First Nations Development Institute
FISH of Greater New Haven
Flames of Giving Inc.
Folksbiene Yiddish Theatre Inc.
Foundation of the Massachusetts Eye and Ear Infirmary Inc.
Fountain House, Inc.
Franklin & Marshall College
Friends of Asor Fund USA, Inc.
Friends of John Slade Ely House of Contemporary Art Inc.
Friends of Rachashei Lev – Whispers of the Heart
Friends of the Israel for Progressive Judaism
Friends of United Hatzalah, Inc.
Friends of Woodstock School, Inc.
Friends of Yad Sarah
Galeo Latino Community Development Fund, Inc.
Gaylord Hospital, Inc.
General Patton Memorial, Inc.
Glaucoma Foundation, Inc.
Glorious Recovery Foundation
Goals and Glory Foundation
Goodspeed Opera House Foundation
Grassroots International, Inc.
Green America
Gunn Memorial Library, Inc.
Habitat for Humanity of Coastal Fairfield County, Inc.
Habitat for Humanity of Greater New Haven
Hadassah Women’s Zionist Organization of America
Hamden Hall School, Inc.
Hand in Hand American Friends of Center for Jewish-Arab Education
Hebrew Burial & Free Loan Association of GNH
Hebrew Congregation of Woodmont
Hebrew Immigrant Aid Society
Hillel: The Foundation for Jewish Campus Life
Hispanic Federation, Inc.
Hole in the Wall Gang Fund, Inc.
HomeHaven, Inc.
Homes with Hope, Inc.
Housatonic Community College Foundation, Inc.
Human Rights Watch, Inc.
Institute for Food and Development Policy, Inc.
Integrated Refugee and Immigrant Services
International Labor Rights Education and Research Fund, Inc.
Total Charitable Distributions, cont.

International Planned Parenthood Federation of Western Hemisphere
Israel Cancer Research Fund, Inc.
J Street Education Fund
Jamie A Hulley Fund Arts Foundation
Jerusalem Foundation, Inc.
Jewish Cemetery Association
Jewish Community Center
JCC – Send a Kid to Camp
Jewish Family Service
Jewish Federation Association of Connecticut
Jewish Federation of Greater New Haven
Jewish Historical Society
Jewish Israeli Center New Haven, Inc.
Jewish National Fund
Jewish Orthodox Feminist Alliance
Jewish Senior Services
Joseph Slifka Center for Jewish Life at Yale
Juvenile Diabetes Research Foundation
Katharine Hepburn Cultural Arts Center, Inc.
Long Wharf Theater
Lower East Side Girls Club
Ludlow Fire Dept
Machine Israel, Inc.
MADRE, Inc.
Maimonides School
Make a Wish Foundation of America
Mazon
Medical College of Virginia Foundation
Mercy Learning Center of Bridgeport, Inc.
Michael J. Fox Foundation for Parkinson’s Research
Midwives on Missions of Service
Mothers Against Drunk Driving
NAMI
National Foundation for the Centers for Disease Control & Prevention Inc.
National Jewish Outreach Program
National Park Foundation
National Parks Conservation Assoc
National Tay-Sachs & Allied Diseases Assoc Inc.
National World War II Museum
National Yiddish Book Center, Inc.
Natural Resources Defense Council, Inc.
Neighborhood Music School
Neighborhood Studios of Fairfield County
New England Jewish Academy, Inc.
New Haven Chorale
New Haven Eruv
New Haven Free Public Library Foundation Inc.
New Haven International Festival of Arts & Ideas, Inc.
New Haven Legal Assistance
New Haven Register Fresh Air Fund
New Haven Symphony Orchestra
North Shore Animal League America, Inc.
Oberlin College
Olin Sang Ruby Union Institute
One Family Fund
Online Journalism Project, Inc.
Operation Fuel
Operation Hope of Fairfield, Inc.
Orchard Street Shul
Orphans of the Storm
Oxfam America Inc.

Park Slope Jewish Center
Parkinson’s Foundation, Inc.
PEF Israel Endowment Funds, Inc.
Phi Beta Kappa Society
Planned Parenthood Federation of America, Inc.
Ploughshares Fund
Population Connection
President and Fellows of Harvard College
Progressive Education & Research Associates Inc.
Project Yeshuah Inc.
Queens College Foundation Inc.
Quinnipiac University
R Kids, Inc.
Rabbi Meir Baal Haneis
Rabbinical College of Telshe, Inc.
Rails to Trails Conservancy
Rainforest Alliance, Inc.
Renewal of Life
Resist, Inc.
Ronald McDonald House of Connecticut
Rosenberg Fund of Children, Inc.
Sandy Hook Promise Foundation
Seeds of Peace
Shoreline Village Connecticut
Sigma XI The Scientific Research Society, Inc.
Sinai Special Needs Institute
Smith College
Solar Youth, Inc.
South Central Connecticut Agency on Aging, Inc.
Southern Connecticut Hebrew Academy
Southern CT State University Foundation, Inc.
St. Jude Children’s Research Hospital, Inc.
<table>
<thead>
<tr>
<th>Charitable Organization</th>
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<tr>
<td>Stratton Mountain Volunteer Fire Co.</td>
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<tr>
<td>Success Academy Charter Schools, Inc.</td>
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<td>Sunrise Rotary 21st Century Foundation, Inc.</td>
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<td>Sweet Briar College</td>
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<td>Syracuse Health Science Center Medical Alumni Foundation Inc.</td>
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<td>Technoserve, Inc.</td>
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<td>Temple Beth David of Cheshire</td>
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<td>Temple Beth Tikvah</td>
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<td>Temple Emanuel</td>
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<td>The Alliance for a Greater New York, Inc.</td>
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<td>The American Society for Yad Vashem</td>
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<td>The Cheshire Academy</td>
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<td>The Cheshire Community Food Pantry Inc.</td>
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<td>The Cheshire Fire Department</td>
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<td>The Chester Historical Society, Inc.</td>
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<td>The Chester Hose Company Inc.</td>
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<td>The Corporation of Haverford College</td>
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<td>The Devils Lake Area Foundation Inc.</td>
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<td>The Diaper Bank of CT</td>
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<td>The Greater Washington Coalition for Jewish Life Inc.</td>
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<td>The Harry S. Truman Library Institute for National and International Affairs</td>
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<td>The International Rescue Committee</td>
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<td>The James Blackstone Memorial Library Association</td>
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<td>The Jewish Federations of North America</td>
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<td>The Katharine Hepburn Cultural Arts Center Inc.</td>
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<td>The Leukemia and Lymphoma Society of America</td>
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<td>The Multiple Myeloma Research Foundation Inc.</td>
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<td>The New Haven Mikvah Society Inc.</td>
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<td>The New Israel Fund</td>
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<td>The New School</td>
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<td>The Seeing Eye</td>
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<td>The Sentencing Project</td>
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<td>The Simon Wiesenthal Center</td>
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<td>The Southern Poverty Law Center</td>
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<td>The Westville Synagogue</td>
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<td>The World Union for Progressive Judaism, Ltd.</td>
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<td>Theater New Haven Inc.</td>
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<td>TheatreWorks</td>
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<td>Theatre Hall of Fame Inc.</td>
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<td>Tommy Fund Inc.</td>
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<td>Towers Foundation, Inc.</td>
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<td>Trustees of Princeton University</td>
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<td>Trustees of Union College in the Town of Schenectady, New York State</td>
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<td>Trustees of The University of Pennsylvania</td>
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<td>UConn Hillel</td>
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<tr>
<td>Union of Concerned Scientists Inc.</td>
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<tr>
<td>Union of Orthodox Jewish Congregations of America</td>
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<td>Union for Reform Judaism</td>
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<td>Unitarian Society of New Haven</td>
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<td>United for A Fair Economy Inc.</td>
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<td>United States Association for UNHCR</td>
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<td>United States Conference of Catholic Bishops</td>
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<td>United States Holocaust Memorial Council</td>
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<td>United Synagogue of Conservative Judaism</td>
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<td>United Way of Greater New Haven</td>
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<td>University of California – Berkeley</td>
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<td>University of Chicago</td>
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<tr>
<td>University of Connecticut Foundation</td>
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<td>US Holocaust Memorial Museum</td>
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<td>Vietnam Veterans Against the War Inc.</td>
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<td>Washington Volunteer Fire Department</td>
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<td>Weston Playhouse Theatre</td>
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<td>Wikimedia Foundation Inc.</td>
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<td>William J. Brennan Jr. Center for Justice Inc.</td>
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<td>WNET/Thirteen</td>
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<td>Women for Women International</td>
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<td>Women’s International Zionist Organization</td>
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<td>World Jewish Congress American Section, Inc.</td>
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<td>Wounded Warrior Project</td>
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<td>Yad Ezra V'Shulamit</td>
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<td>Yale Club of New Haven</td>
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<td>Yale New Haven Hospital</td>
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<td>Yale School of Medicine</td>
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<tr>
<td>Yale School of Engineering and Applied Sciences</td>
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<tr>
<td>Zionist Organization of America</td>
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<td>Young Israel of Bal Harbour</td>
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**PACE/LOJE Distributions to the Jewish Federation of Greater New Haven Annual Campaign**

$465,172

**Build a Tzedakah/Youth Philanthropy Funds**

$2,160

See pages 59-61 for a list of Build a Tzedakah Fund distributions.
Total Charitable Distributions, cont.

Custodial/Agency Owned Funds

$454,486

- Congregation Beth El-Keser Israel
- Congregation Beth Shalom Rodfe Zedek
- Congregation Mishkan Israel
- CBSRZ Cemetery Association Inc.
- COVID-19 Maimonides Response Fund
- Ezra Academy
- Jewish Cemetery Association
- Jewish Community Center
- Jewish Family Service
- Jewish Federation of Greater New Haven
- Jewish Historical Society
- Temple Beth David of Cheshire
- Temple Beth Tikvah
- Towers Foundation, Inc.
- UConn Hillel

Unrestricted

$72,000

Foundation Unrestricted transfer to COVID-19 Maimonides Response Fund

TOTAL

$3,154,295
Fund and Gift Descriptions

With the Jewish Foundation of Greater New Haven, You Can Create a Legacy for Your Family and Your Community
You can make gifts to the Jewish Foundation through a variety of different vehicles. The choices and opportunities available can provide tax benefits and, most importantly, provide lasting legacies for the organizations, institutions, and programs that are most important to you.

Appreciated Property
By donating long-term appreciated property (like stocks and mutual funds) to the Jewish Foundation, you may be able to reduce or eliminate the capital gains tax for that property and receive an income tax deduction for the appreciated value of the property. See page 4 for more information.

Charitable Bequest or Trust Designation
Including the Jewish Foundation as a beneficiary of a will or trust is a simple and powerful way to create a family legacy. During your lifetime, your assets are not affected, you can reduce your taxable estate, and you can provide that your gift be designated for specific charitable purposes, agencies, and/or your synagogue.

Charitable Gift Annuity
A charitable gift annuity is like a charitable retirement account. It is established with a one-time gift, it provides a fixed annual payment for life and an income tax deduction, and you can designate the remainder for specific charitable purposes, agencies, and/or your synagogue.

Charitable Lead Trust
This type of trust provides a current gift to charity and a deferred gift to your family members. A charitable lead trust will make annual distributions to your designated charities, and, at the end of the trust term, the remaining trust assets will be distributed to the family members (or other individuals) whom you have designated.

Charitable Remainder Trust
This type of trust will provide annual income payments to you and/or designated family members or individuals. At the end of the trust term, the remainder will be distributed to the charitable purposes, agencies, or synagogues that you have designated.

Donor-Advised/Philanthropic Funds
This fund allows the donor (or his or her appointed successor) to recommend distributions to any qualified not-for-profit organization. These funds can be established with a minimum gift of $10,000 and are a wonderful way to involve the family in giving.

IRA or Retirement Assets
You can maximize what your heirs receive by reducing taxes. To do this, leave a portion of your retirement plan to the Jewish Foundation and leave other assets to your heirs. In addition, if you are 70½ or older, you may be able to make a qualified charitable rollover from your IRA with no tax consequences. See page 9 for more information.

Life Insurance
Consider transferring the ownership of an insurance policy to the Jewish Foundation. You will receive an income tax deduction for the current value of the policy, future premium payments will be tax deductible, and the donated policy will no longer be part of your taxable estate.

PACE and LOJE Funds
PACE and LOJE funds perpetuate support for the Jewish Federation of Greater New Haven’s annual campaign through present and future commitments of cash, stock, insurance, charitable annuities, trusts, and bequests. Named PACE funds can be established with a minimum commitment of $10,000. Named LOJE funds perpetuate a women’s annual Lion of Judah ($5,000) campaign gift and can be established with a minimum commitment of $100,000.

Designated/Restricted Funds
Donors can establish a named restricted/designated fund for the organization or institution that is most important to them. These funds can be established in honor of a family member or in memory of loved ones and will provide annual distributions in perpetuity to the designated organization(s). These funds can be established with a minimum gift of $10,000.

Unrestricted Funds
Donors can establish a named unrestricted fund at the Jewish Foundation with a minimum donation of $1,000. Unrestricted funds allow the foundation to meet the changing needs of the Jewish community through our grants process and community initiatives. Many community members have established such funds in honor of a special anniversary or birthday, or in memory of a loved one.

Designated Custodial/Agency-Owned Funds
Many local Jewish agencies, synagogues, and not-for-profit organizations have entrusted their endowments to the Jewish Foundation for administration and management.
PACE and LOJE

How can you provide for Jewish education, camps, schools, the frail elderly, those in need, the JCC, and for Jews in need abroad and in Israel? With your annual gift to the Jewish Federation of Greater New Haven. And how can you CREATE A JEWISH LEGACY to ensure that future generations of Jews in Greater New Haven and throughout the world are provided for? By establishing a PACE or LOJE fund for the benefit of the Jewish Federation Campaign.

Your PACE or LOJE fund continues your legacy to our community. Your fund will continue from your generation to the next by distributing to our local federation campaign that provides for our community - in Greater New Haven, Israel, and worldwide.

PACE funds make an impact – this year, 17% of the annual campaign is supported by PACE.

Your Jewish legacy can be created during your lifetime with cash, stock, or retirement assets. You can also make a commitment now to establish or add to your fund through your estate or with insurance or retirement assets.

**In 2008, there was $1.2 million in PACE and LOJE funds. Today, there is over $13 million, and in addition, there is another $2 million in commitments to PACE and LOJE!**

Consider endowing your annual gift to the Jewish Federation of Greater New Haven’s Annual Campaign. These members of our community, through current and planned gifts of cash, insurance, and bequests, have established PACE and LOJE funds.

| Josef and Cecle Adler | Benjamin and Freda Cohen |
| Lucille Alderman       | Donald and Pearl Cohen  |
| Norman and Caron Alderman | Linda and Kenneth Cohen |
| Anonymous              | Scott and Joanna Cooper |
| Sara and Hillel Auerbach | Herman and Esther Copelon |
| Judy and Stephen August | Michael Diamond        |
| Brad E. Beckerman      | Irving Eckhardt in memory of his parents, Nathan and Ida |
| David A. Beckerman Family | Frederick M. and Elizabeth P. Edelmuth |
| David and Sharon Bender Family Foundation, Inc. | Yvette Eder |
| Marjorie and Norman Botwinik | Eileen and Andrew Eder |
| Stanley Botwinik        | Sidney and Arthur Eder  |
| Frederick A. and Justine Millsaugh | Jody Ellant* |
| Catlin Family Foundation | Jack Evans             |
| Linda and Jesse Cedarbaum | Dale and Robert Felice |
| Linda and Jeffrey Chaffkin | Mary and Jacob Falek    |
|                         | Fischman Family         |
|                         | Gerald and Marilyn Fishbone |
|                         | J. David Fischer        |
|                         | Fleischman Family       |
|                         | Joseph Forman           |
|                         | Claire Frankel          |
|                         | Ian Freeman             |
|                         | Frenkel Family          |
|                         | Suzanne Gallant         |
|                         | David P. Gershoni       |
|                         | Rose B. and Barbara Gingold |
|                         | Samuel and Marcella Glazer |
|                         | Dr. Milton and Gladys Godfried |
|                         | Leo and Beatrice Gold   |
|                         | Lindy Lee Gold          |
|                         | Barbara Greenberg       |
|                         | Velma and Stuart Grodd  |
|                         | Judith Hahn             |
|                         | Penny Marcus and Allan Hillman |
|                         | Betsy Hoos              |

* New Fund 2020
Create a Legacy for 
What Is Important to You

The Community Was There for You. Who Will Be There for the Next Generation? 
You Will — by Endowing Your Annual Gift with a PACE or LOJE.

Jeffrey Hoos
Heidi and Norman Hurwitz
Jocelyn and Scott Hurwitz
Ruth and Sherman Jacobson
Jewish Foundation of GNH
Gerald Kagan
Cari and Keith Kaplan
Iny and Joel Karp
Katzman Family
Komisar Family
Edward Konowitz
George and Susan Krall
Ilse H. Krevit
Sherman and Evelyn Krevolin
Robert N. and Goldythe B. Langerman
Arthur Allen Leff
Cindy and David Leffell
Marvin and Helaine Lender
Donna and Sidney Levine
Beverly and John Levy
Lichtman Family
Benjamin Liveten
Lawrence A. Loeb
Martin Family
Sam and Rose Merriam Family
Miller-Goodman Families
Boris Mizhen Family
Barbara and Jeffrey Orell
Zelma Pacella
Hap and Stacey Jackson Perkins
Sydney A. Perry

Jodi and Richard Pollack Family
Francine and Alan Ponchick in memory 
of Marvin and Norma Schaefer
Hyla Raphael
Eric Ravid Family
Howard Reiter and Jody Ellant
Marcia W. and Stanley F. Reiter
Alan and Elizabeth Kaye Reznik Family
Susan and Stuart Rosenholtz
James Sachs
Marilyn Saltzman
Stephen L. Saltzman
Lewis Savitsky
Shirley F. Scholder
Arlene and Arnold Shanbrom
James M. Shure
Gale and Michael Silverberg
Nate M. Silverstein
Green and Sklarz Foundation
Sklarz Family
Judy Skolnick
Lisa A. Stanger
Robyn Teplitzky
Shirley and Morris Trachten
David and Stacey Trachten
Barry J. Vine
Hyla Goldberg Vine
Kalman Watsky & Deborah Fried*
Melanie Waynik and Wayne Larrison

* New Fund 2020
Planned Gifts

Life Insurance
Ruthann Beckerman
Betty and Alan Feldman
Gerald and Marilyn Fishbone
Ian Freeman
Bonnie K. Goldberg
Betsy S. Hoos
Marcia Reiter
Lisa Stanger
Robyn Teplitzky
Stacey Trachten
Hyla Vine

Charitable Gift Annuities and Charitable Trusts

Charitable Gift Annuity
Phyllis Bausher Charitable Gift Annuity
(for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Alvin and Irma Evans Charitable Gift Annuity
Janet F. Gans Charitable Gift Annuity I-II
Ruth and Jerome Gross Memorial Fund for the benefit of Southern Connecticut Hebrew Academy
Edward Konowitz Charitable Gift Annuity for the benefit of the Jewish Federation I-II
Rabbi Murray Levine CGA I-VI
Norman K. and Elaine S. Silverman Charitable Gift Annuity for the Jewish Aged, in Memory of Louis Silverman, Sophia Silverman, Morris Straka, Tessie Straka, and J. William Silverman
Marian Fox Wexler Charitable Gift Annuity

Charitable Remainder Annuity and Unitrust
Harvey C. Bixon 2004 Charitable Trust

Deferred Charitable Gift Annuity
Ira B. Fink Deferred Charitable Gift Annuity
Karen G. Horowitz Deferred Charitable Gift Annuity

Legacy Society
Anonymous
David A. Beckerman
Harvey Bixon
Jody Ellant
Marilyn and Gerald Fishbone
Ian Freeman
Dianne Glater
Robert H. Horowitz
Ruth and Sherman Jacobson
Joel and Iny Karp
Phyllis Kauffman
Henry S. Harrison and Ruth Lambert
Beverly and John Levy
Mark Shiffrin
Gale C. and Michael I. Silverberg
Dr. Stephen Squinto and Adrienne Bloch
Barry J. and Hyla Vine
Joan and Milton Wallack

* New Fund 2020

“Charity blesses the giver even more than the recipient.”
– Gittin
**Philanthropic and Donor-Advised Funds**

**Field of Interest/Donor-Advised Funds**
- Tillie L. and Albert B. Friedman Fund for Jewish Education in Honor of Sophia, Aaron, and Benjamin Bruce
- The Jacob Fund
- Carol Ruth Jacobs Memorial Fellowship Fund for Teachers
- Henry and Helene Kasha Fund for the Teaching of the Hebrew Language
- Lenny Margolis Athletic Endowment Fund for the benefit of the JCC
- Marcia and Stanley F. Reiter Philanthropic Fund for New Haven Hebrew Day School
- Marcia and Stanley F. Reiter Philanthropic Fund for Jewish Education
- Marcia and Stanley F. Reiter Fund for Westville Synagogue
- Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education
- Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community
- Shirley and Morris Trachten Fund for Jewish Education

**Undesignated Philanthropic/Donor-Advised Funds**
- Anonymous x 2
- Caron and Norman Alderman Family Fund
- David and Karen Astrachan Family Fund
- Judith and Stephen August Philanthropic Fund
- Neil Bersin Philanthropic Fund in honor of his 50th birthday
- Samuel and Barbara Bobrow Family Fund
- Bella S. and Bernard Braverman Philanthropic Fund
- Alayne and Martin S. Burger Philanthropic Fund
- The Alan J. Cohen Charitable Fund
- Benjamin and Freda Cohen Philanthropic Fund
- Rhoda and Aaron Cohen Fund
- Elaine and Dr. Joseph Dworkin Fund for Art & Science Education*
- Andrew Eder Family Fund
- Arthur Eder Family Fund
- Arlene and Marshal Elovich Foundation
- Samuel Faiman Tzedakah Fund
- Feldman Family Philanthropic Fund
- The Fischman Family Philanthropic Fund
- Gerald and Marilyn Fishbone Family Philanthropic Fund
- Fleischman Family Foundation
- Suzanne and Murray Gallant Fund
- Gershoni Family Foundation
- Gary and Patricia Ginsberg Family Fund
- Marcella and Samuel Glazer Philanthropic Fund
- Israel and Adele Gordon Family Fund
- Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH
- Eva Grinberg Fund in memory of her parents, Moshe Elhaan and Jesha Benjamin Klein
- Judith Hahn Philanthropic Fund

* New Fund 2020

“Nobody is ever impoverished through the giving of charity.”
– Moses Maimonides

Create a Legacy for What Is Important to You
Philanthropic and Donor-Advised Funds, cont.

Janice and Robert Horowitz
Philanthropic Fund
Hurwitz Family Fund
Dr. Sidney Hurwitz Memorial
Philanthropic Fund
Iny and Joel Karp Philanthropic Fund
Marilyn A. Katz Philanthropic Fund in memory of Jay Katz
Louis and Beatrice Kaye Foundation
Philanthropic Fund
Kinstlinger-Feist Family Fund
Edward Konowitz Family Philanthropic Fund
Julie Kovar Fund
Kenneth and Robin Kramer Family Fund
Sherman and Sara Kramer Family
Philanthropic Fund
Sherman and Evelyn Krevolin Family Fund
Arthur and Betty Levy Family Fund
John and Beverly Levy Fund
Major Feuerstein Family Fund
Pearl Mantell Fund
Saul and Sandra Milles Family Fund
Leo and Libby Nevas Collaboration
Grant Fund
Jeanette and Dan Oren Family Fund
Daniel and Lisa Price Philanthropic Fund
Jo-Ann N. and Michael P. Price Family Fund
Rastelli-Weiner Charitable Fund*
Ronald and Pamela Reis Philanthropic Fund
Howard J. Reiter and Jody P. Ellant Foundation
Philanthropic Fund
Marcia and Stanley F. Reiter
Philanthropic Fund
Jean and Erik Rosenthal Philanthropic Fund
Kenneth Rosenthal and Catherine
Forman Philanthropic Fund
Joyce and Kopi Saltman Philanthropic Fund
Stephen and Marilyn Saltzman
Philanthropic Fund
Anita Saxe Memorial Charitable Fund
Schaefer-Lawall Family Fund
Edwin and Lorrie Schaefer Family Fund
Herbert Setlow Family Fund
Marcie and Carolyn Setlow Family
Philanthropic Fund
Arnold and Arlene Shanbrom Philanthropic Fund
Lawrence and Sherry Shanbrom Fund
Nathan M. Silverstein Family Charitable Fund
Nanci and Craig Sklar Family Fund
Sklarz Family Philanthropic Fund
Skolnick Family Fund
Rosalyn and Kenneth Sperling Family Foundation
Maddy and Larry Tannenbaum Family Fund
Stacey & David Trachten Family Foundation*
Barry and Hyla Vine Family Fund
Gail Brekke and Jim Vlock Family Fund
William and Florence Wallack Family
Philanthropic Fund
Watsky Fried Family Fund*
The Wolpert Family Fund in memory of
Reneé Levy

What will your Jewish Legacy be?

The Auerbachs Are Leaving a Legacy for
Jewish Family Service
“Jewish family Service is a great and welcoming
organization. Their Food4Kids programs, their
adoption and foster care programs, are part of
the great work they do. We have always been
involved in the Jewish community and we have
both served on the JFS Board. This is a con irma-
tion of our dedication to the community and all
things Jewish.”

Photo, Hillel and Sara Ann Auerbach with their
granddaughter, Eleanor

For more information about Create a Jewish Legacy, contact Lisa Stanger,
(203) 387-2424 x382, lstanger@jewishnewhaven.org

* New Fund 2020
Helena Schanzer only started asking questions about her own family Holocaust experience as her mother lay dying in Chile. What she learned at that time is basically all she knows. “Many parents didn’t talk about what happened and many children didn’t ask,” Helena said.

Helena is referring to her family’s experience during the Holocaust as they wandered through the world in order to find a new home. Helena said, “I personally feel embarrassed and guilty for not having shown more interest at the proper time.”

Helena and her husband did things differently, sharing their family history with their own children and grandchildren. Now in her 70s, Helena is sharing her story more widely.

Recently, Helena told 8th, 9th, and 10th grade students in Temple Beth Tikvah’s religious school about her family’s journey during and after World War II. This was part of a program called 2 Way L’Dor V’Dor, which means from generation to generation in Hebrew. The project, made possible with support from a Community Grant for the Jewish Elderly from the Jewish Foundation of Greater New Haven, aims to increase opportunities for social connection and intergenerational understanding by inviting congregants of all ages to interact.

Helena’s family lived in eight countries and traveled by boat to four continents, learning multiple new languages, getting acclimated to each new place, and starting over with each move. Each move brought uncertainty and worry about which country would accept Jews, how the family would be received, and how long they could stay.

Several of Helena’s family members joined the Zoom session, including her children, grandchildren, and her brother from Chile. Participants were so engaged that 20 minutes after the program officially ended, no one had left the Zoom session!

Even Helena’s daughter said she learned new parts of the story. She didn’t know her grandparents (Helena’s parents) along with thousands of Jews left Poland by walking to the Ukraine. This is about 300 miles, like walking from Madison to Washington, DC. Helena shared that before the Nazi invasion, Poland had a vibrant Jewish community of more than 3 million people. Only 10% of these Jews survived the Holocaust.
Helena stressed that her family’s experience is not uncommon. “It is the story of our people, the Jewish people that have had to move from place to place, from country to country, from continent to continent, in order to survive. And after all we have experienced and suffered, we have survived and thrived.”

Helena encouraged children in her audience to ask their parents and grandparents about their own history. Connections were made by Rabbi Stacy Offner and others about the role of religion and faith, hope, resiliency, current day issues of accountability for war crimes, empathy, and immigration.

“Everyone has a story, and our Jewish community has a shared story,” said Rabbi Offner. “Numbers alone don’t tell our story. 6 million people means 6 million stories, stories of bravery, savagery, evil, and goodness. We are each made stronger when we share our stories with each other.”

Helena also shared her story with the larger Temple Beth Tikvah community ahead of Holocaust Remembrance Day alongside others who shared their own Jewish Journey.

“Bringing the generations together offers incredible opportunities for students to hear first-person perspectives from people who lived history,” said Donna Fedus, gerontologist, educator, and 2 Way L’Dor V’Dor project director. “These connections reduce social isolation and strengthen community at Temple Beth Tikvah while breaking down stereotypes about older adults, which will serve the students well throughout their lives. The same strategies could be adapted to work in any faith community.”

To learn more about 2 Way L’Dor V’Dor, email project director Donna Fedus at donna@borrowmyglasses.com

“Bringing the generations together offers incredible opportunities for students to hear first-person perspectives from people who lived history.”

– Donna Fedus
Gerontologist, Educator, and Temple Beth Tikrah member
**Designated Endowment Funds**

Includes:
1. Designated restricted funds,
2. Designated custodial/agency-owned funds,
3. Field of interest philanthropic/donor-advised funds, and
4. Designated charitable trusts and annuities

**Funds to Support the Jewish Federation of Greater New Haven**

Jewish Federation of Greater New Haven Philanthropic Fund

*For funds to support the Jewish Federation of GNH annual campaign, see PACE Funds (pages 33-34)*

**Funds to Support the Jewish Community Relations Council and the Jewish Coalition for Literacy**

Friends of the JCL Endowment Fund

The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustav Sirot

**Funds to Support the Jewish Community Center of Greater New Haven**

*Funds to Support the JCC Day Camp are listed separately under Funds for Jewish Camping*

Caron and Norman Alderman Fund for the benefit of the JCC*

Beckerman Family Supporting Foundation, Inc. for the benefit of the Jewish Community Center Endowment Fund

Abby and Harold Bench Fund for the benefit of the Jewish Community Center

Kenneth and Linda Cohen Family Endowment for the benefit of the JCC Swimming Pool

Arthur and Yvette Eder Fund for the benefit of the Jewish Community Center

Jack Evans Fund for the benefit of the JCC, in memory of Al Evans

Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center

Ian Freeman Life Insurance Policy for the benefit of the Jewish Community Center

Rose B. and Barbara Gingold Fund + JCC of GNH Endowment Fund in honor of Allan Greenberg*

Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC

Jewish Community Center Board Endowment for the benefit of the JCC

Jewish Community Center Community One Event Fund

Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC + Leo Links Fund for the benefit of the Jewish Community Center

Phillip and Ann L. Meyerson Fund for the benefit of the Jewish Community Center

Dorothy Shure Memorial Fund for the benefit of the Jewish Community Center

Teplitzky Family Endowment for the benefit of the JCC

**Funds to Support Athletics and Youth Fitness at the JCC**

Harold “Bub” Hahn Endowment for Athletics at the Jewish Community Center

Lenny Margolis Athletic Endowment Fund

Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

**Funds to Support Music, Cultural Arts, and Educational Programs at the JCC**

Fredrick A. and Justine Millsbaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC

Edward Cooley Fund for Musical Programs at the Jewish Community Center

Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys

Stuart Harris Fund for Cultural Arts at the Jewish Community Center

* New Fund 2020

+ Indicates fund with multiple beneficiaries
Designated Endowment Funds, cont.

Francis Shield Fund for the Jewish Community
Center Healthy Women Healthy Lives Program
Francis Shield Fund for the Jewish Community
Center Cultural Arts Program

**Funds to Support the Jewish Elderly**
Harry Braffman in memory of his mother, Fannie Braffman
Benjamin and Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly
Community Endowment Fund for the Jewish Elderly
Eva Kahn Fund for Elderly Services
Jewish Elderly Services Fund*
Marion G. Litsky Fund
Isaac S. and Mary G. Liveten Memorial Fund
Leo Links Fund for the Jewish Elderly*
Irvin Shiner 75th Birthday Fund
Paul and Sylvia Sweedler Charitable Gift Annuity

**Fund to Support the Jewish Home for the Elderly, Fairfield**
Donald A. Berkowitz Memorial Fund +

**Funds to Support Those in Need**

**Funds to Support Jewish Family Service of Greater New Haven**
Lucille and Arnold Alderman Fund +
Sara-Ann & Hillel Auerbach Family Foundation for the benefit of JFS
Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Mark and Linda Caplan Family Fund for the benefit of JFS Aging Adult Program
Benjamin and Freda Cohen Memorial Fund for Jewish Family Service
Betty A. Ellis Memorial Fund for the benefit of Jewish Family Service
Fisher Family Fund for Jewish New Haven +
Oscar and Irma Hamburger Memorial Fund for the benefit of Jewish Family Service
Peter C. Hereld Memorial JFS Families in Crisis Endowment
Jewish Family Service Community One Event Fund
Jewish Family Service Endowment Fund
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)
Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +
BBYO Fund for the Future
Teplitzky Family Fund for the benefit of Jewish Family Service
Maddy and Larry Tannenbaum Family Fund

**Other Funds to Help Those in Need**
Henry and Marion Bixon Fund +
Clifford Beers Clinic Fund to Support Victims of Trauma
Deborah Fund for Children with Medical Needs
Dodie Crane Memorial Fund to Help Children in Need
Robert R. and Anita B. Eisner Fund for Women and Children

Star of David Society
The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a federation donor’s annual campaign gift) of $200,000 and/or other permanent endowments of $500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

- Lucille and Arnold Alderman
- Ruthann and David A. Beckerman
- Harvey Bixon
- Benjamin and Freda Cohen z’l
- Irving Eckhardt z’l
- Sidney and Arthur Eder z’l
- Yvette and Arthur Eder z’l
- Estate of Irma Hamburger
- Betsy S. Hoos
- Jeffrey C. Hoos
- Marcia Reiter
- Stephen Saltzman*
- Estate of Hannah and David Surasky
- Barry and Hyla Vine
- Seymour Yudkin z’l
Designated Endowment Funds, cont.

Betty Freedman Charitable Gift Annuities
Janet F. Gans Charitable Gift Annuities
The Jacob Fund
Maimonides Fund
Francis Shield Fund+

**Funds to Support The Towers**

Beckerman Family Fund for the benefit of Towers Foundation, Inc.
Ruth Shiffrin Blum Family Fund
Beatrice Briener Fund for the benefit of The Towers*
Cedarbaum Family Fund for the transportation of Towers residents
Adele Edelmuth Memorial Fund for residents with cognitive impairment at Tower One/Tower East
Louise and Irwin Epstein fund for the benefit of The Towers
Jack Evans Fund for the benefit of the Towers Foundation, Inc.
Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund
Dorothy Giannini-Meyers Fund for the benefit of The Towers
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East Health Center
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East

Gladys Godfried Memorial Garden Fund at Tower One/Tower East endowed by her husband, Dr. Milton Godfried
Gordon Family Fund for the benefit of The Towers
Eva Kahn Endowment for The Towers Foundation, Inc.
Vivian and Richard Kantrow Fund to benefit The Towers
Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East
Robert Katz Family Fund for the benefit of The Towers
Koral Family Fund for the benefit of The Towers
Donna and Sidney Levine Fund to provide food assistance for those in need at The Towers
Zelda Kroogman Fund for the benefit of the Towers Foundation, Inc.
Freda Leffell Fund for Jewish Life at The Towers*
Genevieve “Ginny” Nishball Endowment Fund for Horticulture
James M. Shure Fund for The Towers in memory of Beverly Levy
Nathan Sokoloff Fund, endowed by Heidi and Tracey Saxe to benefit The Towers
Towers 50th Anniversary Endowment Fund
Tower One/Tower East Community One Event Fund
Tower One/Tower East Endowment Fund
Towers Endowment in Honor of Evelyn Siegal
Tower One Tower East Philanthropic Fund
Towers’ Residents Fund in Honor of Barry and Hyla Vine

Hyla and Barry Vine Family Endowment for The Towers
Towers Endowment in Honor of Fran Wallnau

**Funds to Support Jewish Education and the Center for Jewish Life and Learning (CJLL, Formerly DJE)**

Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Department of Jewish Education
Ceal B. Berson Fund for Community Jewish Education
Abraham Bettigole Fund for Jewish Education
Ida Bettigole Fund for Jewish Education
Benjamin and Freda Cohen Memorial Fund for DJE
Community Education Fund
Dr. Milton and Gladys Godfried Endowment Fund for the Children’s Library at the Jewish Community Center
Sidney Gross Educational Fund
Henry and Helen Kasha Fund for the Teaching of the Hebrew Language
Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training
Charlotte W. and Donald L. Perlroth Scholarship Fund for Jewish Education
Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education Taste of Honey Program
William H. Prusoff Education Fund
Marcia and Stanley F. Reiter Fund for Jewish Education

* New Fund 2020
+ Indicates fund with multiple beneficiaries
Designated Endowment Funds, cont.

Eugene Schaffer Memorial Fund for Support of Panim el Panim, the Jewish Civics Initiative for Youth, established by Gloria Schaffer
Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +
Bessie Jacob Shafer Fund for the CJLL Library at the JCC
Richard and Judith Hahn Shelling Scholarship Fund for Jewish Education
Freida Shure Memorial Award Fund

Funds to Support Holocaust Education
Murray and Marvin Lender Holocaust Education Fund
Marcel & Lea Gutman and Levi & Batya Glenn Holocaust Education Fund
Barbara Weber Rosenthal Holocaust Education Fund

Funds to Support Special Needs Education
David Kaplan Memorial Fund for the Jewish Education of Children with Special Needs, established by his daughter and son-in-law, Mildred and Arnold Mangen
Esther Krevit and Andrea Krevit Ross Fund for the benefit of special needs children
Shirley and Irving Kroopnick Fund for the benefit of Talmud Torah Meyuchad, the New Haven Jewish Educational Program for children with special needs
Esther S. and David A. Lipman Fund for Jewish Education (for special education)
Milton and Beatrice Smirnoff Fund for Children with Special Needs
Special Needs Education Fund

Funds for Youth Education Programs in Israel are listed separately under “Funds to Support Israel”

Funds to Support March of the Living
Judith and Eldon Bernstein Fund for March of the Living
Congregation Kol Ami March of the Living Fund
The Kinstlinger, Feist, Lichtblau, and Strauss Fund for the March of the Living established by Danielle and Robert Kinstlinger in memory of their grandparents, aunts, and cousins who perished in the Holocaust
Ravski Family Fund in memory of Perla, Jerry, and Ruth Ravski and in honor of Philip Ravski to benefit March of the Living Scholarships
Selma and Gustav Strauss Memorial Fund, established by their daughter and grandson, Karoline Strauss Horowitz and Robert H. Horowitz
Leon and Lillian Weinberg Fund for Support of the March of the Living
In Memory of Martha Wolfes and the Family of Otto Wolfes who perished in the Holocaust, established by Alice and Peter Hereld
Selma L. and Harold Yudkin Fund for the March of the Living
Michael and Shifra Zamkov Fund for the March of the Living in memory of our parents, Aryeh Leib and Basya Chevlin and Shlomo Yaakov and Rivka Zamkov

Other Funds to Support Education
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School
Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +

“One person can make a major impact on the world around them. You too can become a light for our community. Let your name be remembered as a blessing.”

Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +
Marion Ullman Weinstein Scholarship Fund for Brandeis University

Funds to Support Day Schools
Funds to Support Ezra Academy
Elaine and Richard Ades Endowment for the Arts at Ezra Academy
Lucille and Arnold Alderman Fund for Ezra Academy
Beth Ann Beller Fund for Nutrition Education at Ezra Academy
Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy
Johnathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy
Johnathan Cooper Memorial Scholarship Endowment Fund
Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs
Designated Endowment Funds, cont.

Ezra Academy Community One Event Fund
Ezra Academy Israel Trip Endowment Fund
Ezra Academy Scholarship Fund in memory of Isaac Goldberg
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El + Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
Samuel and Marcella Glazer Fund for Ezra Academy
Bess and Herman Glazer Bequest Fund for Ezra Academy
Sam and Marcella Glazer Fund for the benefit of Ezra Academy
Morton Goldberg Ezra Academy Endowment Fund
Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy
Jechiel Mostow Scholarship for the Ezra Academy 8th-Grade Program in Israel Endowment Fund
George G. and Leah E. Posener Elementary School at Ezra Academy Endowment Fund
George G. and Leah E. Posener Scholarship Fund for the benefit of Ezra Academy
Barry David Reznik Chemistry Fund for Ezra Academy
Reiter Ellant Fund for Ezra Academy
Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy
Francis Shield Fund +
Rose and Hy Slifer Ezra Academy Israel Trip Fund in Honor of Judy Cooper
Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy
Funds to Support Southern Connecticut Hebrew Academy (New Haven Hebrew Day School)
Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for the New Haven Hebrew Day School
Henry and Marion Bixon Fund +
Ruth and Jerome Gross Memorial Fund
Komisar Family Fund +
New Haven Hebrew Day School Endowment Fund
New Haven Hebrew Day School Education Fund
New Haven Hebrew Day School Community One Fund
New Haven Hebrew Day School Community One Event Fund
George G. and Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School elementary students in blessed memory of Rabbi Maurice Hecht
Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
Shirley and Morris Trachten Fund for Jewish Education +
Funds to Support the Hebrew High School of New England
Benjamin and Freda Cohen Memorial Fund for Hebrew High School of New England
Vivian and Nathan Fink Scholarship Fund for the Hebrew High School of New England
Hebrew High School of New England Endowment
Other Funds to Support Day Schools
Ida Orlin Fallman, Sophie Sylvia Orlin, and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, MA)
Komisar Family Fund (to benefit American Friends of Yeshiva D’mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +
Funds to Support Synagogues
Funds to Support Congregation Beth-El, Fairfield
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +
Funds to Support Congregation Beth El-Keser Israel, New Haven
Beth El-Keser Israel Cemetery Association Fund
Saul and Hope Bell Memorial Fund for Congregation BEKI
Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
The Borick Family Endowment for Special Education for Youth at BEKI
Congregation Beth El-Keser Israel Religious School Endowment Fund
Diana Friedman Opton Fund for the benefit of BEKI
Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel

* New Fund 2020
+ Indicates fund with multiple beneficiaries
Designated Endowment Funds, cont.

Oscar and Irma Hamburger Memorial Endowment Fund for Congregation BEKI
Tillie Dworski Horwitz and Edward Horwitz Endowment Fund for the benefit of BEKI
The Legacy L’chayim Fund for Congregation BEKI
Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI, established by his parents, Donna and Sidney Levine
Bessie and Max Levine Children’s Book Fund for Congregation BEKI
David and Lillian Levine Endowment for People with Special Needs at Congregation BEKI
Rabbi Murray Levine Charitable Gift Annuities
Ben and Ruth Marks Fund for BEKI
Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School
Lester E. and Bernice L. Margolis Fund for the benefit of BEKI
Marvin Nissan Fund for Congregation BEKI
Morris and Sara Oppenheim Fund for Sacred Music at BEKI
The Posener Family Memorial Fund for Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. and Leah E. Posener Memorial Fund + George G. and Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth
Leah E. Posener and Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener
George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. Posener Kadima and United Synagogue Youth Fund
Rosenkrantz Family Library Endowment Fund for the benefit of BEKI
Irving Simon Fund for BEKI
Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI
Gilah Benson-Tilsen Fund for Youth at Congregation BEKI
The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel

Funds to Support Congregation B’nai Jacob, Woodbridge

Lucille and Arnold Alderman Fund for the benefit of Congregation B’nai Jacob
Astrove Family Endowment Fund in Memory of Sherwin B. Nuland
Marjorie and Norman Botwinik Fund
Congregation B’nai Jacob Endowment Fund
Rose and John Fox Memorial Fund for the benefit of Congregation B’nai Jacob
Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B’nai Jacob
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +

James M. and Patricia Shure Fund for the benefit of Congregation B’nai Jacob
Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B’nai Jacob

Funds to Support Congregation Beth Shalom Rodfe Zedek, Chester

Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek
Congregation Beth Shalom Rodfe Zedek Capital Fund
Congregation Beth Shalom Rodfe Zedek Endowment Fund
Ira B. Fink Deferred Charitable Gift Annuity
Fink Family Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Karen Horowitz Deferred Charitable Gift Annuity
Jewish Federation Endowment Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Sheldon Kutnick Visiting Scholar Fund for Congregation Beth Shalom Rodfe Zedek
Congregation Beth Shalom Rodfe Zedek Endowment Fund in Honor of Sandy Seidman*

Funds to Support Congregation Mishkan Israel, Hamden

Phyliss Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel
Designated Endowment Funds, cont.

Donald A. Berkowitz Memorial Fund +
Herbert Brockman Rabbinic Endowment Fund
Congregation Mishkan Israel Endowment Fund
Arthur and Yvette Eder Fund for the benefit of Congregation Mishkan Israel
Rose B. and Barbara Gingold Fund +
Stephen and Sally Glick Fund for the benefit of Congregation Mishkan Israel
Nathan and Hilda Kaminsky Mishkan Israel Religious School Scholarship Fund
Robert N. and Goldythe B. Langerman Intermarriage Fund at Mishkan Israel
Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the Jewish Community Center +
Postman Memorial Fund
Norman and Harriet Rashba Charitable Gift Annuity+
Gale and Michael Silverberg fund for the benefit of the Rabbi’s Endowment Fund at Congregation Mishkan Israel
Sklarz Family Fund for the benefit of the Rabbi’s Endowment Fund at Congregation Mishkan Israel
Weisbart Family Fund for the benefit of Congregation Mishkan Israel

Funds to Support Congregation Or Shalom, Orange
Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
Jack Evans Fund for the benefit of the Rabbi Alvin Wainhaus Discretionary Fund at Congregation Or Shalom
Marion G. Litsky Fund for the benefit of Congregation Or Shalom
Congregation Or Shalom Endowment Fund

Funds to Support Orchard Street Shul, New Haven
Orchard Street Shul Endowment
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)

Funds to Support Temple Beth David, Cheshire
Falit Family Fund in honor of the Bar Mitzvah of Joseph E. Falit for Scholarships for Temple Beth David Youth
Temple Beth David Endowment Fund
Temple Beth David Jaffe Capital Construction Endowment
Temple Beth David Philanthropic Fund
Temple Beth David Holocaust Memorial Fund
Temple Beth David Memorial Fund
Temple Beth David Sommers Fund
Temple Beth David Vallone Youth Fund

Funds to Support Temple Beth Sholom, Hamden
Elliot Alderman Memorial Fund for Temple Beth Sholom

Funds to Support Temple Beth Tikvah, Madison
Glick Family Fund for the benefit of Temple Beth Tikvah
Wendy Gross Endowment Fund for Temple Beth Tikvah
Temple Beth Tikvah Cemetery Fund
Temple Beth Tikvah Endowment Fund

Fund to Support Beth Israel Synagogue (Wallingford)
Beth Israel Synagogue (Wallingford) Endowment Fund for Development

Funds to Support Temple Emanuel
Kliger Family Fund for the benefit of Temple Emanuel Endowment*
Temple Emanuel Endowment
Temple Emanuel Leave a Legacy Fund

Funds to Support Westville Synagogue, New Haven
Jay Katz Memorial Fund for the benefit of Westville Synagogue
Komisar Family Fund
Marcia and Stanley F. Reiter Fund for Westville Synagogue
Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +
Westville Synagogue Endowment Fund

* New Fund 2020
+ Indicates fund with multiple beneficiaries
Designated Endowment Funds, cont.

**Funds to Support Jewish Camping**

**Funds to Support Camp Laurelwood**
- Lucille and Arnold Alderman Camp Fund + Beckerman Family Supporting Foundation
- Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp, and Fresh Air Fund +
- Dr. Milton Godfried Camp Laurelwood Health Service Fund in memory of his loving wife, Gladys
- Dr. Milton Godfried Fund for Camp Laurelwood Scholarships, in memory of his loving wife, Gladys
- Richard D. and Roberta D. Grossman Camp Laurelwood Scholarship Endowment
- Bertha Konowitz Scholarship Fund for Camp Laurelwood
- Robert N. and Goldythe B. Langerman Fund for Camp Laurelwood Scholarships
- Camp Laurelwood Community One Event Fund
- Camp Laurelwood Endowment Fund
- Lester E. and Bernice L. Margolis Fund for the benefit of Camp Laurelwood
- Michael Shiner Endowment Fund for the benefit of Camp Laurelwood
- Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

**Funds to Support the JCC Day Camp**
- Lucille and Arnold Alderman Camp Fund + Beckerman Family Supporting Foundation
- Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp, and Fresh Air Fund +
- Irma K. and Alvin L. Evans Jewish Community Center Camp Scholarship Fund

**Funds to Support Camp Ramah**
- George G. and Leah E. Posener Fund for Tikvah Program for Special Education Needs at Camp Ramah

**Other Jewish Camping**
- The Nevas-Price Camp and Israel Scholarship Fund*

**Funds to Support the New Haven Register Fresh Air Fund Camp**
- Lucille and Arnold Alderman Camp Fund + Beckerman Family Supporting Foundation
- Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

**Funds to Support the Jewish Historical Society of Greater New Haven**
- Fisher Family Fund for Jewish New Haven + Jewish Historical Society of Greater New Haven Endowment Fund, established by Distinguished Members of the Jewish Historical Society: Lucille Alderman, Herbert D. Setlow, and Dr. Barry F. Herman, in memory of Louis and Helen Herman, and Lawrence S. Hirsch
- Jewish Historical Society Philanthropic Fund
- George G. and Leah E. Posener Memorial Fund +

**Funds to Support Jewish Cemeteries**
- Lucille and Arnold Alderman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven

Auxiliary of the Jewish Home for the Aged
Endowment for the benefit of the Jewish Cemetery Association
Beth El-Keser Israel Cemetery Association Fund
Fisher Family Fund for Jewish New Haven + Hebrew Burial and Free Loan Association of Greater New Haven Fund
Jewish Cemetery Association of Greater New Haven Endowment Fund
Zelda Kroogman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
New Haven Beth Israel Cemetery Association Fund
Saltzman Family Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
James M. Shure Family Endowment for the Jewish Cemetery Association of Greater New Haven
Barry and Hyla Vine Family Endowment for the benefit of JCAGNH
Workmen’s Circle Branch #10 Endowment Fund

**Fund to Support Hebrew Loan Association**
- Hebrew Burial and Free Loan Association Fund

**Fund to Support New Haven Beth Israel (Orchard Street Shul) Cemetery**
- New Haven Beth Israel Cemetery Association Fund
Designated Endowment Funds, cont.

Funds to Support the ADL
Lucille and Arnold Alderman Fund for the benefit of the ADL
Beckerman Family Endowment Fund for the benefit of the Connecticut Anti-Defamation League
Sidney and Arthur Eder Fund for the benefit of the Connecticut Anti-Defamation League
Suzanne Hecht Endowment to support Confronting Anti-Semitism*
Samuel and Rose Merriam Fund (for the benefit of Congregation B’nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
Stephen L. Saltzman Fund for the support of the ADL Holocaust Education Program

Funds to Support the Arts
Cecle Adler Music Scholarship Fund
Beckerman Family Endowment for the Shubert Theater
Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community in memory of Irving Fine
Sidney and Arthur Eder Fund for the benefit of the Arts Council of Greater New Haven

Funds to Support the Arts at Local Jewish Agencies and Synagogues are listed under those organizations

Funds to Support the Boy Scouts
Lucille and Arnold Alderman Fund +
David Silver Family Fund for support of Boy Scouts of America
Troop #41 Boy Scouts of America Fund

Funds to Support the United Way
Donald A. Berkowitz Memorial Fund +
Komisar Family Fund +

Funds to Support Medical Research and Hospitals in the United States
Lucille and Arnold Alderman Fund (to benefit The Leukemia and Lymphoma Society of America Hospital of St. Raphael for the benefit of Father Michael J. McGivney Center for Cancer Care, and Yale New Haven Hospital for the benefit of Pediatric Hematology)
Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael's Hospital
Henry and Marion Bixon Fund (to support Children’s Hospital - Yale New Haven Hospital)

Funds to Support Community Awards and Education
Murray Gallant Memorial Scholarship Fund for Professional Development
Sydney A. Perry Fund for Jewish Learning and Leadership
Robert R. Eisner Award Fund
Yitzhak Rabin Fund for Peace and Human Relations

Funds to Support the United Way
Donald A. Berkowitz Memorial Fund +
Komisar Family Fund +

Funds to Support Medical Research and Hospitals in the United States
Lucille and Arnold Alderman Fund (to benefit The Leukemia and Lymphoma Society of America Hospital of St. Raphael for the benefit of Father Michael J. McGivney Center for Cancer Care, and Yale New Haven Hospital for the benefit of Pediatric Hematology)
Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael's Hospital
Henry and Marion Bixon Fund (to support Children’s Hospital - Yale New Haven Hospital)

Funds to Support Community Awards and Education
Murray Gallant Memorial Scholarship Fund for Professional Development
Sydney A. Perry Fund for Jewish Learning and Leadership
Robert R. Eisner Award Fund
Yitzhak Rabin Fund for Peace and Human Relations

Other Funds
Lucille and Arnold Alderman Fund (to benefit the World Wildlife Fund, the Wildlife Conservation Society, and the Peabody Museum of Natural History at Yale University) +
Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center
Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic
Lucille and Arnold Alderman Fund for the benefit of LEAP
Lucille and Arnold Alderman Fund for Planned Parenthood
Fran Burger Philanthropic Fund
Daughters of 1853 Nursing Scholarship Fund
Sidney and Arthur Eder Fund for the benefit of Juvenile Diabetes Research Fund International
Eva Gronner Fund for the benefit of the U.S. Holocaust Memorial Museum
Komisar Family Fund (to benefit Union of Orthodox Congregations and Kosher Kitchen at Yale University) +
Hinda and Alan Massey Mitzvah Fund
George G. and Leah E. Posener Memorial Fund (to benefit Yale NHH, Connecticut Freemasons Foundation, Milford Hospital, and Temple Beth EI)
Rogol Family Fund
Herbert Setlow Fund for the benefit of B’nai B’rith Housing
Seymour Yudkin Fund for the International Rescue Committee
Marian Fox Wexler Charitable Gift Annuity to support Hadassah

* New Fund 2020
+ Indicates fund with multiple beneficiaries
Designated Endowment Funds, cont.

Funds to Support Israel
The Israel Endowment Fund
Earl and Muriel Banquer Israel Endowment Fund

Funds to Support Youth Programs and Travel in Israel
Birthright Israel Endowment Fund
Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
Department of Jewish Education TIES Program Fund
Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel
Marvin S. Pisetsky Israel Scholarship Endowment Fund
Arthur Spiegel Israel Scholarship Fund
Lawrence and Florence Winer Israel Scholarship Fund

Funds to Support Scholarships
Stuart J. Drell Scholarship Fund
Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women
Vine Family Scholarship Fund

Funds to Support Israeli Organizations
Ben and Freda Cohen Memorial Fund for Friends of Yad Sarah
Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +

Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +
Edna Zusman and Zelda Kroogman Fund for American Friends of the Weizmann Institute of Science
Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +

Fund to Support UConn Hillel
Lawrence Handler UConn Hillel Fund
UConn Hillel Endowment Fund

Funds to Support BBYO
BBYO Fund for the Future
Kenneth and Mara Ginsberg Family Fund for the benefit of BBYO

Fund to support JFACT
The JFACT Fund, Inc.*

“Whoever practices charity and justice fills the world with loving kindness.”
– Talmud: Sukkah
Unrestricted Funds

Ades Family Fund
Doris Alpert Memorial Fund
Alpha Omega Dental Society Fund
Gertrude Amidai Fund
Anonymous
Ruthann Beckerman Special Birthday Fund
Stanley and Lillian Bergman Fund
Stanley Berwald Fund
Betty Lou and Joseph Blumberg
50th Anniversary Fund
Dr. Edward J. and Adele C. Blumenthal Fund
Marjorie and Norman Botwinik Fund
Jerry Braun Memorial Fund
Bernard and Bella Braverman Fund
Bernard Brody Memorial Fund
Milton I. and Patricia S. Caplan Unrestricted Fund
Ruth Caplan Special Birthday Fund
Catlin Foundation
Benjamin and Freda Cohen Memorial Fund for the Jewish Foundation of GNH
In Memory of Steven L. Cohen by his parents, Jack D. and Miriam C. Cohen
Pearl and Donald Cohen Fund
Rose R. Cohen Memorial Fund
Richard Cooper Fund in honor of his 60th birthday
Coradino Holocaust Fund
The Susan Dorfman Fund in honor of her recovery
Ethel Eckhardt Fund
The Eckhardt Family Fund in Memory of Nathan and Ida Eckhardt
The Harvey Eckhardt Family Fund in Memory of Ann and Samuel Eckhardt
Arthur and Yvette Eder Endowment Fund
Marvin Eisenberg Memorial Fund
Audrey Eisenstadt Memorial Fund
Betty A. Ellis Memorial Fund
The Fearer Family Fund
The Carl and Joyce Feen Family Fund
Fisher Family Fund for Jewish New Haven +
John and Rose Fox Memorial Fund
Lewis L. and Elaine L. Friedland Fund
Blanche Friedman Memorial Fund
In Memory of Murray Gallant
Suzanne and Murray Gallant Simcha Fund
Bane and Bertha Gallin Fund
Lillian Gandelman Endowment Fund
Herbert I. Geisinger Fund
Carl Gesund Memorial Fund
Rose Gingold Memorial Fund
In Memory of George A. and Mattie L. Ginsburg
Herman and Bessie G. Glazer Fund
Dr. Morris Glazer Memorial Fund
Lindy Lee Gold Fund
Harry's Birthday Fund*
Rita Greenberg Gold Birthday Fund
Florence Bandler Goodman Memorial Fund
Paul and Claire Goodwin Fund
Carole and Harold Greenbaum Family Fund
Alvin Greenberg Fund
Barbara Greenberg Special Birthday Fund
Mildred and George Groobert Fund
Elizabeth Hamburger Memorial Fund
Rita and Herbert Hershenson Fund
Hoos Family Fund
Doris and Paul Isacoff Fund
Florence Isenberg Unrestricted Fund
Theodore Janos Memorial Fund
Jordan Joseph Simcha Fund
Eva Katzman Memorial Fund
Louis and Beatrice Kaye Unrestricted Fund
Frank Kellert Fund
Dr. Robert Kinstlinger Birthday Fund
Esther G. Koletsky Memorial Fund
Jack Konowitz Memorial Fund
Harry W. and Charlotte Labov Fund
Helaine Lender Milestone Birthday Fund
Arnold and Celia Lerner Fund
Morris Levitin Memorial Fund
Martha Libby Memorial Fund
Ruth and Theodore Lidz Fund
Leo Links Memorial Fund
Reva and Simon Liveten Fund
Janet and Dennis Magid Memorial Fund for their parents
J. and R. Malach Holocaust Memorial Fund
Ben and Ruth Marks Fund
Frances R. Merriam Endowment Fund
Sam and Rose Merriam Fund
Ruth Novenstein Memorial Fund
Berta and Lawrence Perkins Endowment Fund
William H. Prusoff Fund

* New Fund 2020
Unrestricted Funds, cont.

Francis Regelson Memorial Fund
Carol Robbins Milestone Birthday Fund
Dr. Frederick L. Sachs Memorial Fund
Leah Sachs Memorial Fund
Louis Sachs Memorial Fund
Beatrice Sakowitz Fund
Sidney and Betsy Savelle Endowment Fund
Gloria Schaffer Endowment Fund
Scheps Family Simcha Fund
Shirley F. Scholder Endowment Fund
Kurt, Trude, and Peter A. Schreiber Memorial Fund
Barnett and Ida Senderoff Memorial Fund
Mark and Deborah Sessel Young Leadership Award Fund
The Seton Tzedakah Fund
Leonard Shechtman Memorial Fund established by his wife, Karen Stelzer Shechtman
Cecile and Richard Sheramy Fund
Susan Fromm Shimelman Fund
Hahn Silberberg Family Fund
Sidney S. and Marion B. Silverberg Memorial Fund
Lois Roth Smirnoff 80th Birthday Fund
Nathan Sosensky Memorial Fund
Stanger Colodner Family Fund
Louis G. Stein Memorial Fund
Shirley Steinman Memorial Fund
Adolph, Ruth, and Elizabeth Stelzer Memorial Fund established by their daughter, Karen Stelzer Shechtman
Daniel I. Rose Sinder Unrestricted Fund
Daniel and Rose Smolen Unrestricted Fund
Marion C. Stein Unrestricted Fund
David and Hannah Surasky Fund
The Teplitzky Family Young Leadership Fund
Lilyan and Maurice Ullman Fund
Barry and Hyla Vine Family Endowment Fund
Vlock Family Foundation
Mary Lou and Edward Winnick Endowment Fund
Seymour Yudkin Memorial Fund

Create a Legacy for What Is Important to You* New Fund 2020

* New Fund 2020
Women of the Wall – Claiming What’s Ours

“Claiming What’s Ours” empathetically asserts that despite the ultra-Orthodox monopoly over religion in Israel, there is no halachic (Jewish law) basis for denying women access to Jewish learning, leadership, and public involvement. Through Women of the Wall’s programming, women are empowered to reclaim Jewish ritual and tradition, finding fulfillment in their spiritual lives.

Haifa Rape Crisis Center (HRCC, Afula location) – “You Are Not Alone”

This project provides an emotional resilience group for mothers whose children have been sexually harmed or abused.

JScreen at Emory/Yale Program

To provide outreach, education, and genetic screening for Jewish students, male and female, at Yale University. The screening, which can be done at home or on-site, is a simple saliva test to help determine the risk of having a child with a hereditary generic disease.

Kaleidoscope, Israel – “Next Steps for Women”

This initiative will join religious and secular Israeli and Ethiopian-Israeli early childhood educators and their aides in becoming leaders in diversity education. It will include workshops, resources, and mentoring, enabling them to foster appreciation for diversity in their kindergartens and to become diversity education facilitators for other communities as well.

The Jewish Agency for Israel - Alma Pre-Army Academy for Female Leadership

Alma prepares young Israeli women from socially and economically marginalized communities for meaningful assignments in the Israeli Defense Forces (IDF), paving the way for future opportunities. Alma offers a six-month curriculum that develops each participant’s self-confidence, sense of purpose, and understanding of her important place in Jewish history.

Women’s Spirit, Israel – Financial Independence for Women Survivors of Violence: “Crossing the Street” program

“Crossing the Street” enables women survivors of violence to overcome professional and occupational barriers, establish economic independence, and regain control of their lives. “Crossing the Street” is community focused, long-term, and provides participants with useful tools, employment skills, confidence and self-worth, time management, and financial planning to advance them financially and occupationally.

Towers Foundation – Making a Difference while Sheltering in Place: Senior COVID-19 Community Care

The goal of this project is to produce cloth pocket masks for Greater New Haven first responders, Towers residents, Towers family members, Towers employees, and local community organizations in need. This project provides Towers’ seniors, who are sheltering in place, with meaningful and purposeful daily activities that make a positive impact on their community and surrounding neighborhoods.

Beit Ruth, Israel – Advocacy and Outreach Initiative

Beit Ruth is a long-term residential and academic campus that addresses post-trauma in teenage girls who are removed from their homes by court order. Individualized programs and services delivered through a gender lens with a holistic framework enable girls to heal, receive an education, and learn critical life skills. Beit Ruth takes a leadership role in advocating for social change. Through partnerships and coalition-building, this initiative presents a model program with national and international communities of influencers, stakeholders, and professionals, providing a road map to identifying abuse and providing treatment.
Women of Vision Grantee – Helping At-Risk Girls in Israel

The small city of Tzfat, Israel, perched high up on the Upper Galilee Mountains, is known for the Golden Age of its 16th century Kabbalists and Torah luminaries. Today, with a population of some 22,000, the newer neighborhoods are home to a large mix of families who emigrated from North African countries shortly after Statehood. Tzfat is also home to two large Absorption Centers that still actively house Ethiopian immigrants. Additionally, Tzfat, in the last few years, has been a settlement site for scores of immigrants hailing from the “Bnei Menashe” tribe, formerly living in the northeastern border of India. This “Ingathering of the Exiles” is very much a reality of life in Israel today. Not all of these disparate immigrant groups transition into their new lives smoothly. Women and children are often victims of dysfunctional families, the direct result of unemployment, marital stress, and emotional and economic instabilities.

“Alice’s House” was opened by the Shaalim Network several years ago in Tzfat, in cooperation with the municipality’s welfare department, as a shelter for at-risk teen girls. It is one of seven at-risk “homes” created in different locations in the country. The “home” in Tzfat is limited to 15 young girls, aged 13-16. The girls come directly after their school day (1:00 pm) and are given a nutritious hot lunch. The atmosphere is warm and supportive, and they spend the afternoon engaged in therapeutic and enriching activities. The staff includes a social worker, program director, and an 18-year-old, doing her national service. Daily, the girls are given help with their homework and school projects, career counselling, and personal guidance.

Therapeutic horseback riding has been well documented for bringing out much desired outcomes among at-risk teens and other groups. People who were not in trusting relationships learn to trust; those with low self-confidence discover their inner strengths and abilities; those with anxieties find the horses to be calming and great fun. This program was NOT in the budget of Alice’s House, but a grant from the Women of Vision Society of the Jewish Foundation of Greater New Haven, and others, has helped to change this.

On a recent visit to Alice’s House, I spoke to Liraz. The young girl graciously took her eyes off her cell phone to meet mine for a fleeting moment when I spoke to her. She was at Alice’s House last year, when funds were found to provide the girls with just a few sessions of therapeutic horseback riding. She said, repeatedly, that the riding was “keyf retzach.” Okay, there was indeed some 50 years’ difference in our ages, but I had never encountered this phrase before, which literally means, “murderously fun.” She said that it helped her overcome some of her fears. Then I spoke with Gaya, whom I had been told about. She too was in the very limited program the year before, and suffers from a wide range of anxieties. She was initially petrified of the horses, but told me that the horses were somehow sensitive to her fears and helped to calm her, bringing about greater self-confidence that carried over to other aspects of her life. The social worker had told me, even before I met Gaya in person, that she underwent a significant improvement in coping with her anxieties after her limited course.
Across the lounge, I was pleasantly surprised to hear two young girls chattering away in English. I approached them and asked them their names, and informed them that money was secured to continue to provide a therapeutic horseback riding course. Devorah was so happy to hear this. She was familiar with this therapy from another framework, and she said, “it made me forget about the bad stuff.” She said it helped her learn to cope. Yemima, the second girl, was convinced she would be afraid to get up on a horse, but Devorah was assuring her otherwise, that it was “the best fun.”

Again, I would like to express our gratitude to the Women of Vision at the Jewish Foundation of Greater New Haven for your gift, which will go toward the cost of providing a therapeutic horseback riding course to these 15 young women. Just imagine the impact you are having on their young lives - they will each be positively transformed, and emotionally strengthened to face the challenges of their lives. It is a gift that they will carry with them always. What a priceless investment in the future of these brave Israeli young women!

Submitted by Tzivia Polsky, Resource Development, Shaalim Network in Israel.

“I would like to express our gratitude to the Women of Vision at the Jewish Foundation of Greater New Haven for your gift, which will go toward the cost of providing a therapeutic horseback riding course to these 15 young women. Just imagine the impact you are having on their young lives…”

— Tzivia Polsky

Women of Vision Society members, from right to left: Nancy Cohen, President, Women of Vision Society, Betsy Hoos, Judy Alperin, Emily Sandberg, and Leslie Zackin
Women of Vision and Women of Vision Too

The Women of Vision Society was created in 1996 in order to ensure that a permanent, restricted endowment fund would forever be available to enhance the quality of life for Jewish women and their families in Greater New Haven. One hundred women contributed $1,000 each to establish the original endowment, from which grants have been made annually since 1998.

The Women of Vision Society Too initiative was launched in 2002 to allow additional members of the community the opportunity to help increase the monies available for grants that support scholarships for Jewish women to study in Israel or do graduate work in a Jewish-related subject, speakers for Jewish women’s programming, and projects of concern to the Jewish home and family. Since 1998, over $200,000 in grants has been distributed.

Women of Vision
Anonymous
Elaine Ades
Betsy Adler
Cecle Adler
Caron Alderman
Lucille Alderman
Judy Alperin
Darcy McGraw Altman
Mira Arbonies
Diane Arier
Sara Ann Auerbach
Judith August
Joan Bailey
Debbie Brander Barbieri
Betsy Barnston
Chana Baron
Judith Barr
Jennifer Bayer

* Designates a woman who has made an additional commitment to the endowment

Ruthann Beckerman
Abby Bench
Sharon Bender
Barbara Berg
Ina Berson
Civianne Bloch
Sarah Blum
Marjorie Botwinik
Elaine Braffman
Charlotte Brenner*
Phyllis Brodoff
Susan Buxbaum
Laura Campbell
Linda Cedarbaum
Elaine Chapman
Roslyn Chosak
Roxanne Coady
Gloria Cohen
Nancy Cohen
Linda Cohen
Linda Friedman Cole
Emily Resnik-Conn

Harriet Cooper
Joanna Cooper
Judy Cooper
Esther M. Copelon
Ann Drobins
Elizabeth Edelglass*
Eileen Eder
Yvette Eder
Jody Ellant
Arlene Elovich
In honor of my granddaughter, Danielle Epstein, by Nancy Cohen
Debra Epstein
In honor of my granddaughter, Jill Epstein, by Nancy Cohen
Linda Cohen Epstein
Ruth Fagen
Susan Birke-Fiedler
Emily Fine
Marilyn Fishbone
Betsy Gandelman Fiske
Betsy Flaherty
Joanne Foodim
Linda Friedman
Nancy Frydman
Suzanne Gallant
Lillian Gandelman
Deb Gaudette
Dorothy Giannini-Meyers
Pat Ginsberg
Bess Glazer
Miriam Glenn
Eve Gold
Lindy Gold
Women of Vision and Women of Vision Too, cont.

Bonnie K. Goldberg
In honor of my mother, Bernice Michel Goldberg,
by Hyla G. Vine
In tribute to the memory of my brother,
Dr. Edward Goodruff Steinlauf,
by Heidi Hurwitz
Carole Greenbaum
Barbara Greenberg
In Honor of Barbara Greenberg, a Real Woman
of Vision, by Ruthann Beckerman
Doris Greenberg
Evelyn Greenblatt
Marjorie Greenblatt
Ruth Greenblatt
Linda Greenhouse
Rena Grodd
Velma Grodd
Roberta Grossman
Taub Gurland
Judi Hahn*
Lisa Harding
Lauren Hass
Ronda Hendel
Rita Hershenson
Claudia Heyman
Marjorie Hirshfield
Glória Hoder
Amy Holtz
Betsy Hoos*
Jennifer Rachel Hoos
Michele Faye Hoos
Stephanie Hyla Hoos
Miriam Horowitz
Phyliss Horton
Dale Hurwitz
Teddy Hurwitz
Dorothy Hyatt
Susan E. Jacobson,
in loving memory of my mother,
Rebecca Govrin Jacobson
Caroline M. Jacobs*
Lisa Kapp
Iny Karp
Barbara Katz
Marni Smith Katz
Carol Kaufman
Susan Kaufman
Rosalyn Kaye
Sandy Kerzner
Danielle Kinstlinger
Elaine Klein
Judy Kleinstein
Caryl Kligfeld
In loving memory of Florence Ratner Klugman
by her daughter, Marilyn Fishbone
In loving memory of Bertha Konowitz by
her son, Ed Konowitz
Alison Kogan
Nurit Kohl
Jackie Koral
Robin Kramer
Evelyn Krevolin*
Shirley Kroopnick
Elaine Lawson
Cindy Leffell
Helaine Lender
Margaret Lerner
Roslyn Lerner
Ruth Lesser
Diane Levey
Lydia Levine
Betty Levy
Beverly Levy
Perri Levy
Barbara Lichtman
Loretta G. Lipka
Roberta Litvinoff
Jan Magid
Amy Margolis
Bernice Margolis
Joan Glazer Margolis
Marilyn Margolis
Darcy Marks
Mary Mathog
Rebecca Meyer
Roslyn Meyer
Barbara Jean Miller
L. Faith Miller
Harriett Miller
Sandra Milles
Judy Naden
Susan Naiman
Ann Nishball
Nancy Olins
Barbara Green Orell
Ruth Ostfeld
Dawn Owens
Debra Reiter Panitch
Melissa Perkal
Danya Perry

* Designates a woman who has made an additional commitment to the endowment
Create a Legacy for
What Is Important to You

Sarah Perry
Sydney A. Perry
Madeline Potash
Jo-Ann Price
Rachel Ranis
Hyla Raphael
In loving memory of Yetta Waldman Ratner by her granddaughter, Marilyn Fishbone
Marcia Reiter
Lillian Resnik
Carol Robbins
Patricia Rogovin
Lynda Rosenfeld
In loving memory of Marilyn Rosenfield by her daughter, Andrea, and Ed Konowitz
In honor of my granddaughter, Samara Rozen, by Nancy Cohen
Stacey Cohen Rozen
Diane Daskal Ruben
Lynn Rudich
Jane Rudner
Ruth Sachs
Gloria Sack
Mary Beth Saltzman
Emily Sandberg
Betsy Savelle
Linda Savitsky
Ellen Scalettar
Leslye Schaefer*
Lorrie Schaefer
Gloria Schaffer
Enid Scheps*
Shirley Scholder
Lynne Schpero
Cheryl Schwartz
Dana Schwartz
Heni Schwartz
Judith Schwartz
Marlene Schweitzer
Barbara Segaloff
Jodi Seidner
Cis Serling
Deborah Sessel
Holli Shanbrom
Harriet Shapiro
Phyllis Shapiro
Jane Webber Shernow
Pattie Shure
Meryl Silver
Ina Silverman
Carol Sirot
Judy Sklarz
Judy Skolnick*
Susan Skope
Gayle Slossberg
Lois Smirnoff
Lois Spivack
Lisa Stanger*
In tribute to the memory of my brother, Dr. Edward Goodruff Steinlauf, by Marcie S. Sugarmann
Shirley Stephson
Betsy Stern
In loving memory of Florence Ginzberg Supowitz by her daughter, Barbara Greenberg
Janice Sussman
Robyn Teplitzky
Doreen Testa
Rebecca Tishkoff
Shirley Trachten
Stacey Trachten
In honor of my daughter, Glenna Jillian Vine, by Hyla G. Vine
In honor of my daughter, Ilana Michel Vine, by Hyla G. Vine
In loving memory of my mother-in-law, Lillian E. Vine, by Hyla G. Vine
Hyla G. Vine
Gail Brekke Vlock
Karen Vlock
Laurel Vlock
Sandra Vlock
Helen Vogel
Laury Alderman Walker
Joan Wallack
In honor of my daughter, Lisa Fishbone Wallack, by Marilyn Fishbone
Barbara Wareck
Lillian Weinberg
Elise Weiner
Martha Sue Weisbart
Marian Wexler
Ana White
Esther White
Mary Lou Winnick
Marcia Witten
Liz Wolpert
Leslie Zackin
Pearl Zale
Ariel Zohar

Jewish Foundation of Greater New Haven
Fried Watsky Family Create Community Legacy

Husband and wife Dr. Kal Watsky and Dr. Debbie Fried have always been generous in donating their time and money to the Jewish community. Over the years Kal, Debbie, and their children, Benjamin and Rebecca (Ben and Reba) have established funds at the Jewish Foundation of Greater New Haven to support the programs and organizations that are most important to them.

Most recently, Kal and Debbie created the Watsky Fried Family Fund with the first fund distributions going to support the Jewish Federation and Jewish Foundation of Greater New Haven’s COVID-19 Maimonides Response initiative, as well to the Jewish Community Center to support the swimming pool. Through their family fund, Kal and Debbie also provided that when they pass, a percentage of the fund will be used to establish a permanent family endowment for their synagogue, Congregation B’nai Jacob, and for PACE (a designated/restricted fund that endows their Jewish Federation annual campaign gift) with the remainder to continue as a family fund, with their children and future grandchildren as donor advisors.

“We have been fortunate to be part of a vital community and want to do our part to help secure its future,” Kal explained. Debbie and Kal have been members of the JCC since it first opened, in Woodbridge, in 1993. The JCC pool, in particular, has provided Kal and Debbie an especially welcome respite during the stressful times of the pandemic. “We resumed swimming at the JCC in the fall and have gone several times weekly since then,” Kal said. “It’s a great way to exercise at any time and we’re grateful for the opportunity.” Kal added that the JCC staff has done a superb job mastering the ever-changing and difficult safety protocols of the pandemic.

Another place of respite for their family has always been their synagogue, B’nai Jacob. They first became involved there in 1995 when their oldest child, Ben, started pre-school at Gan Hayeled, and their daughter, Reba, soon followed. Ben and Reba grew up at B’nai Jacob, attending religious school there and also volunteering in the madrichim program. They both received the Herbert Epstein Prize leadership award as high school seniors. Reba also worked as a volunteer for the Gan Hayeled summer camp.

Reba and Ben each established Build a Tzedakah Funds at the Jewish Foundation of Greater New Haven. “We encouraged our children to start Tzedakah Funds at the time of their b’nai mitzvah,” Kal explained. “It’s a way for them to retain their connections to the New Haven area while engaging in philanthropy.”

After Kal’s father, Stanley, died in January 2006, Kal and Debbie also established the Fried-Watsky Tikkun Olam Fund at the Jewish Foundation to benefit the programs and organizations supported by B’nai Jacob’s Social Action Committee.

In addition to serving on the board and being active in B’nai Jacob’s committees and religious services, the family has celebrated many life cycle events there over the years. “We currently appreciate the depth and breadth of Adult Education programming, the growing social action opportunities, and Rabbi Shapiro’s commitment to lifelong learning and spiritual growth.” Kal said it’s thanks to the strong role models in their families, in their professional lives, and also in the Jewish community as a whole who have inspired the entire family in so many ways to give back.
## Youth Philanthropy

### 2020 Build a Tzedakah/Youth Philanthropy Fund Distributions

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Congregation BEKI</td>
<td>$2,160</td>
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<tr>
<td>Downtown Evening Soup Kitchen</td>
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<td>Ezra Academy</td>
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<td>Give Direct Inc.</td>
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<td>Habonim Dror North America</td>
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<td>Integrated Refugee and Immigrant Services</td>
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<td>Jewish Family Service</td>
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<td>Jewish Federation of Greater New Haven – General</td>
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<td>Juvenile Diabetes Research Foundation Intl.</td>
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<td>American Friends of Magen David Adom</td>
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<td>Amyotrophic Lateral Sclerosis Association</td>
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<td>Birthright Israel Foundation</td>
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<td>Chabad at Yale</td>
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<td>Community Soup Kitchen</td>
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<td><em>New Fund 2020</em></td>
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*Jewish Foundation of Greater New Haven*
The Jewish Foundation’s Build a Tzedakah Fund Program – Your Very Own Fund

The Build a Tzedakah program allows young adults to engage in charitable giving by contributing $600 from their bar or bat mitzvah gifts, with a match of $400 from a community donor. With this, the young adult now has a $1,000 named charitable fund at the Jewish Foundation - he or she, or others, can add to the fund at any time and in honor of special occasions - and every December (Hanukkah time), he or she will be given the opportunity to choose to which charity(ies) he or she wants to make a distribution (distributions are based on the Jewish Foundation’s spending policy).

Over the past 15 years, Build a Tzedakah funds have distributed over $80,000 to more than 80 organizations!

Adam Fleischman established a Build a Tzedakah Fund in honor of his Bar Mitzvah at Congregation B’nai Jacob
Investment and Management

For the fiscal year ending December 31, 2020, the Foundation’s managed portfolio had a one-year rate of return of 14.1%. See page 64 for detailed returns.

In January 2017, following an extensive request for proposal (RFP) process by the Foundation’s Investment Committee, the Foundation’s board of trustees engaged SCS Financial to serve as the new investment advisor for the Jewish Foundation. One of the goals of engaging SCS was to combine both tactical and strategic advising to ensure ongoing, proactive, and timely portfolio strategy implementation within the Investment Policy Statement established by the Investment Committee, accompanied by excellent manager selection, asset allocation strategy, and sophisticated portfolio exposures.

The Foundation’s Investment Committee, in consultation with the outside independent investment advisor, established an allocation strategy and long-term outlook for the investment and management of the Foundation’s endowment funds that will target a total return (income plus capital change) that will preserve and enhance (in real dollar terms) the principal value of the funds and provide a dependable source of support for current operations and programs. The Foundation’s long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with consistent distributions.

Asset Allocation
The Foundation has continued to maintain a moderately conservatively positioned portfolio, which is well-diversified, constantly monitored, and strategically rebalanced. Details are on pages 63-64.

Spending Policy
Each year, the board of trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as Foundation-owned restricted funds. The spending policy is developed in consultation with our investment advisor, as well as the Foundation’s Finance and Investment committees. In making its decision for 2020, the board follows the Uniform Prudent Management of Institutional Funds Act and approved a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment. The current spending policy is 4.0% of a fund’s average fair market value for the rolling prior 12 quarters.

“Wealth is fleeting, honor winged, but charity abides.”
– Steinberg, Mishne Yehoshua (1885)
## The Endowment

### Assets
- Investments at Market Value $64,099,244.00
- Cash and Cash Equivalents $333,982.00
- Israel Bonds $448,625.00
- Insurance Policies at Cash Value $194,927.00
- Other Assets $140,397.00
- Loan Receivable $1,306,493.00

**Total Assets** $66,523,668.00

### Liabilities
- Accounts Payable and Accrued Liabilities $50,799.00
- Grants Payable $39,232.00
- Designated Custodial/Agency Funds $13,682,422.00
- Liabilities under Split-Interest Agreements $509,163.00

**Total Liabilities** $14,281,616.00

**Assets Minus Liabilities** $52,242,052.00

### Revenue and Contributions
- Contributions $2,515,086.00
- Investment Return $7,516,834.00

**Total Revenue** $10,031,920.00

### Expenses and Charitable Distributions
- Charitable Distributions from Funds and Lead Trusts $3,154,295.00
- Life Income Payments from Charitable Remainder Trusts and Annuities $60,093.00
- Investment Fees $231,495.00
- Foundation Operating Expenses $598,046.00

**Total Expenses and Charitable Distributions** $4,043,929.00

**Revenue Minus Expenses** $5,987,991.00

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*The Jewish Foundation of Greater New Haven’s Audit is conducted by Teplitzky & Co.*
Through December 31, 2020  Percent of Portfolio

<table>
<thead>
<tr>
<th>Total Managed Portfolio</th>
<th>100%</th>
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</table>

| Cash & Equivalents       | 1.5% |
| Core-Fixed Income        | 7.7% |
| DCI Custom Enhanced IG Corporate Credit, LP, Doubleline Total Return Bond Fund, Guggenheim Total Return Bond Fund, Ishares Lehman 7-10 Year Treasury Fund, Doubleline Low Duration Bond Fund |
| Multi-sector Credit      | 7.9% |
| Multi-Sector Credit Offshore, LTD, Brevet Short Duration, LTD |
| Domestic Equity          | 28.1% |
| Vanguard Total Stock Market Index Fund, U.S. Public Equity, LLC |
| International Equity     | 13.4% |
| Vanguard FTSE Developed Markets ETF, International Public Equity, LLC |
| Emerging Market Equity   | 2.9% |
| Vanguard FTSE Emerging Markets ETF |
| Hedge Funds              | 15.4% |
| SCS Opportunities Fund, Ltd, SCS Special Situations Fund, Ltd, Sculptor Overseas Fund II, Ltd |
| Private Credit           | 2.4% |
| Golub Capital Partners, Int’l Xi, LP, Private Credit Ill Offshore, LP |
| Private Equity           | 19.2% |
| Private Equity IV Offshore, LP, Private Equity V Offshore, LP, Park Street Capital Natural Resources Fund X, LP, Landmark Equity Partners XIV, LP, Landmark Equity Partners XV, LP, Private Co-Investment Opportunities Offshore, LP |
| Private Real Assets      | 1.4% |
| Venture Invest Assoc III LP, Park Street Capital Natural Resources Fund V, LP, Commonfund Natural Resources Partners VIII, LP |

Period Ending December 31, 2020  Performance Summary

<table>
<thead>
<tr>
<th>Since Inception</th>
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<tbody>
<tr>
<td>---------------------------------</td>
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<tr>
<td>Total Portfolio</td>
</tr>
<tr>
<td>Blended Benchmark</td>
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<tr>
<td>65/35 Benchmark</td>
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<tr>
<td>Fixed Income</td>
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<td>Barclays U.S. Aggregate</td>
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<tr>
<td>MSCI ACWI</td>
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<tr>
<td>Public Equity</td>
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<tr>
<td>MSCI ACWI</td>
</tr>
<tr>
<td>Hedge Funds</td>
</tr>
<tr>
<td>HFRI Fund of Funds Composite Index</td>
</tr>
</tbody>
</table>

Additional Consolidated Portfolio Assets
Non-pooled Assets (Life Insurance, Loan Receivable), Israel Bonds

64  Jewish Foundation of Greater New Haven
Governance as of December 31, 2020

Executive Committee
Dr. Craig Sklar, Chair
Stephen August, Investment Chair
Eric Ravid, Treasurer
Nancy Cohen, Women of Vision Chair
Eric Green, Governance Chair
Mark Sklarz, Appointee
Stephen Saltzman, Development Chair
David Trachten, Appointee

Ex Officio/Past Chairs
Dr. Steven Fleischman
Betsy Hoos, LOJE Chair
Stephen Glick
Dr. John Levy
Mark Sklarz, Esq.
Stephen Saltzman, Esq., Development Chair
David Trachten

Investment Committee
Stephen August, Chair
Betsy Barnston
Ed Cantor
Jeffrey Chaffkin
Kevin Fox
Steve Fleischman
Lynn Landau
Alan Reznik
Steve Saltzman
Paul Schatz
Nate Silverstein
Craig Sklar
Mark Sklarz
Ken Spitzbard
Alan Weiss
Ian York

Finance Committee
Eric Ravid, Treasurer
Barry Fischman
Edward Konowitz

Governance Committee
Eric Green, Chair
Craig Sklar
Stephen Saltzman

Jewish Elderly Grants Committee
Craig Sklar, Foundation Chair
Rabbi Richard Eisenberg
Betsy Hoos
Jocelyn Hurwitz
Edward Konowitz
Ken Sandberg
Richard Weiss

Women of Vision Society Grants Committee
Nancy Cohen, Women of Vision Society Chair
Jodi Seidner, Grants Chair
Sara Ann Auerbauch
Debbie Barberi
Linda Cedarbaum
Emily Resnik-Conn
Judith Hahn
Lauren Hass
Betsy Hoos
Marni Smith Katz
Emily Sandberg
Cis Serling

Professionals
Lisa Stanger, Esq., Executive Director
Tiberius Halai, Grants and Gifts Manager
Beth Kupcho, Scholarship and Philanthropy Manager
Stephanie Licsak, Controller

Jewish Federation CEO
Judy Alperin