



What is Create a Jewish Legacy (CJL)?

Create a Jewish Legacy is a partnership of the Jewish Foundation of Greater New Haven and the Harold Grinspoon Foundation of Western Massachusetts that promotes after-life giving to benefit local Jewish day schools, synagogues, and other Jewish entities. Through training, support, and monetary incentives, CJL motivates Jewish organizations to integrate legacy into their philanthropic culture in order to assure Jewish tomorrows.

Why Create a Jewish Legacy?

- Perpetuate the Jewish traditions and values you cherish
- Preserve the programs and institutions that support Jewish life in our community and around the world in perpetuity
- Plan for your family's philanthropic interests and enjoy tax advantages

Jewish Federation of Greater New Haven (PACE)
 Temple Beth Tikvah
 Beth Israel Synagogue, Wallingford
 Westville Synagogue
 Congregation Mishkan Israel
 Temple Beth David
 Congregation Or Shalom
 Temple Beth Sholom
 Temple Emanuel
 Congregation Beth Shalom Rodfe Zedek
 Jews in Need
 Congregation B'nai Jacob
 Congregation Beth El-Keser Israel
 Orchard Street Shul
 Jewish Family Service
 Camp Laurelwood

Towers at Tower Lane
 Ezra Academy
 Southern Connecticut Hebrew Academy
 Jewish Community Center of Greater New Haven
 UConn Hillel
 Jewish Education
 Jewish Cemetery Association of Greater New Haven
 Jewish Historical Society of Greater New Haven
 Jewish Community Relations Council/Jewish Coalition for Literacy
 Israel
 New Haven Holocaust Memorial
 New American Acculturation

Create a Jewish Legacy



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*A lasting
 Jewish Impact
 is well within your reach*



**Make YOUR legacy a
 brighter Jewish tomorrow.**

Why participate?

In one way or another, your life is rooted in Jewish experiences connecting you to the Jewish community. Chances are, you already support Jewish charitable organizations in the New Haven area, but have you included these organizations in your will or estate plan? By leaving a legacy, you can assure that the traditions and institutions that mean so much to you today will exist for future generations.



By making a legacy commitment, you can:

- Convey your commitment to being Jewish
- Express values instilled in you by your parents and grandparents
- Perpetuate Jewish traditions you cherish
- Preserve the programs and organizations that support Jewish life in New Haven

By making a legacy commitment, you are helping to ensure that the organizations you care about can continue to shape the future and have an impact on generations to come.



How do I begin?

It's simple!

1. Reflect on your Jewish passions.
2. Contact one of the participating organizations.
3. Have a conversation with a Legacy Team Member.
4. Fill out a (Letter of Intent) form.
5. Formalize your commitment by having a conversation with your personal financial advisor or Lisa Stanger at (203) 387-2424, ext. 382 or lstanger@jewishnewhaven.org

How do I participate?

All of us, regardless of age, wealth, or affiliation, have the ability to leave a legacy.

Your legacy gift of any size can be customized and structured to fit your dreams, lifestyle, family, and financial needs. You can provide support for a particular organization or area of interest.

Leaving a legacy is simple

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|--|---------------------------------------|
| ○ Gift in a will or trust | ○ Gift of cash or assets |
| ○ Gift of life insurance | ○ Gifts that produce lifetime income |
| ○ Gift of retirement funds (IRA/401K/403B) | ○ Gifts that produce income for heirs |

To determine which method of legacy giving is best for you, please consult your professional advisor or Lisa Stanger at 203.387.2424, ext. 382
lstanger@jewishnewhaven.org

- The simplest method of leaving a leaving a legacy is through a will or trust.
- Or by adding (or changing) a beneficiary designation on a retirement fund or life insurance policy.
- Your legacy commitment can be a percentage or a specific dollar amount.
- You can establish an endowment with a contribution now or at the time your gift is realized.
- Some gifts can be structured to increase your current income.

Be forever remembered by our community for the legacy you leave.