

LEGACY GIFT CONFIRMATION

To benefit future generations, I/we declare this commitment to assure the continuity of Jewish services and programs in Greater New Haven, and I/we affirm that I/we have made the following legal arrangements for my/our gift.



PART 1 OF 4

Name _____ Date of Birth _____
Name _____ Date of Birth _____
Address _____
City _____ State _____ Postal Code _____
Phone _____ Email _____

PART 2 OF 4

I/We intend for the following organization(s) to benefit from my/our Legacy gift (please show the percentage or amount of your gift to each organization):

☐ Jewish Federation of Greater New Haven (PACE)	☐ Jewish Family Service
☐ Temple Beth Tikvah	☐ Camp Laurelwood
☐ Beth Israel Synagogue	☐ Towers at Tower Lane
☐ Westville Synagogue	☐ Ezra Academy
☐ Congregation Mishkan Israel	☐ Southern Connecticut Hebrew Academy
☐ Temple Beth David	☐ Jewish Community Center of Greater New Haven
☐ Congregation Or Shalom	☐ UConn Hillel
☐ Temple Beth Shalom	☐ Jewish Cemetery Association of Greater New Haven
☐ Temple Emanuel	☐ Jewish Historical Society of Greater New Haven
☐ Congregation Beth Shalom Rodfe Zedek	☐ New Haven Mikveh Society
☐ Congregation B'nai Jacob	☐ Chabad of _____
☐ Congregation Beth El-Keser Israel	☐ Other organizations: _____
☐ Orchard Street Shul	_____

CONTINUES ON BACK

For more information, contact the Jewish Foundation of Greater New Haven

Lisa Stanger, Executive Director | (203) 387-2424, ext. 382 | lstanger@jewishnewhaven.org

Tamara Schechter, Create a Jewish Legacy Manager | (203) 387-2424, ext. 325 | tschechter@jewishnewhaven.org

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PART 3 OF 4 - OPTIONAL

My/Our commitment is within the following document (please list amount or percentage):

- | | |
|--|--|
| ☐ Bequest/Will/Trust | ☐ Current endowment gift of cash or stock |
| ☐ Life Insurance Policy | ☐ IRA or other retirement designation |
| (Administered by: _____) | (Insurance company: _____) |
| ☐ Charitable Trust or Annuity | ☐ Other (please specify) _____ |

PART 4 OF 4

Attorney, Financial Advisor, Family member, Executor, or Trustee for my/our gift is:

Name _____ Phone or Email _____

Donor Signature _____ Date _____

Donor Signature _____ Date _____

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